

A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G. Highway, Ahmedabad - 380054.

E-mail:idealopticalsltd@gmail.com info@krettosysconltd.com Website:krettosyscon.com

Date: 23.10.2024

To,Department of Corporate Services, **The Bombay Stock Exchange Limited**P.J. Towers,
Dalal Street, Fort,
Bombay- 400 001

Symbol: KRETTOSYS

Subject: Intimation of issue of advertisement in newspapers in respect of the Rights Issue of Fully Paid-up Equity shares of Kretto Syscon Limited ("the Company") pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Ref: ISIN: INE128R01023; Scrip Code: 531328;

Dear Sir/Madam,

With reference to the captioned subject, attached herewith the copies of Newspaper Advertisements made by the Company today i.e. Wednesday, October 23, 2024, in the following newspapers:

| Name of News Paper | Edition Details |
|--------------------------------|--|
| Financial Express (English) | Pune, Chennai, Kochi, Bangalore, |
| | H <mark>yderabad, Kolkata, D</mark> elhi, Lucknow, |
| | Chandigarh, Mumbai |
| Financial Express (Gujarati) | Ahmeda <mark>bad</mark> |
| Jansatta (H <mark>indi)</mark> | Delhi <mark>, Chandigarh, Lucknow &</mark> Kolkata |

Kindly take the same on your records and disseminate the same on your website.

Thanking you,

For, Kretto Syscon Limited

Tushar Shah Managing Director DIN: 01748630

Encl.: as above

ડેરી સાથે સંકળાયેલા ૬.૫ કરોડ દિલ્હી જીમખાના ક્લબને ટેકઓવર પરિવારોને સહકારી ક્ષેત્રની હેઠળ કરવાની સરકારને બહાલી આપતાં ર છે: અમિત શાહ હકમ

પીટીઆઈ આણદ, તા.૨૨

૬.૫ કરોડ ગ્રામીણ પરિવારોને સહકાર પ્રધાન ગુજરાતના દેતા વિડિયો જોવા મળે છે. અમારું એનડીડીબીની ફક્ત ૧.૫ કરોડ પરિવારો કરે છે. જો કે, માત્ર ૧.૫ કરોડ જ જણાવ્યું હતું. શાહે કૈરા ડિસ્ટ્રિક્ટ તેમ તેમણે જણાવ્યું હતું.

ગ્રામિણ ક્ષેત્ર સાથે જોડાયેલા છે સહકારી ક્ષેત્રમાં જોડાયા છે. કો-ઓપરેટિવ મિલ્ક પ્રોડ્યુસર્સ અને નેશનલ ડેરી ડેવલપમેન્ટ આનો અર્થ એ છે કે બાકીના ૬.૫ યુનિયન લિમિટેડના સ્થાપક કેન્દ્રીય ગૃહ અને સહકાર બોર્ડે (એનડીડીબી) તમામને કરોડનું હજું પણ શોષણ કર્યું હતું. ત્રિભુવનદાસ પટેલને શ્રદ્ધાંજલિ પ્રધાન અમિત શાહે જણાવ્યું હતું તેમના ઉત્પાદનનું યોગ્ય ભાવ મળે તેમને યોગ્ય ભાવ નથી મળી અર્પણ કરી હતી, જે અમૂલ ડેરી કે, દૂધ ઉત્પાદન સાથે સંકળાયેલા તે સુનિશ્ચિત કરવું જોઈએ. કેન્દ્રીય રહ્યો. ઘણી વખત દૂધ બહાર ફેંકી તરીકે જાણીતી છે, જેમણે સ્થાપનામાં સહકારી ક્ષેત્રની બહાર છે અને આણંદ ખાતે એનડીડીબીની કામએ સુનિશ્ચિત કરવાનું છે કે મહત્વની ભૂમિકા ભજવી હતી. તેઓ શોષણનો સામનો કરી રહ્યા ડાયંમડ જ્યુબલી અને અમુલના સહકારી ક્ષેત્ર દ્વારા તમામ ૮ પટેલે ગરીબ ખેડૂતોને ખાસ કરીને છે કારણ કે તેમનો યોગ્ય ભાવ સ્થાપક ત્રિભુવનદાસ પટેલની કરોડ ખેડૂતોને તેમની મહેનતનું ડેરી ફાર્મિંગ સાથે સંકળાયેલી મળતા નથી. શાહે જણાવ્યું હતું કે, જન્મ જ્યંતિએ સંબંધિત કરી રહ્યા સંપૂર્ણ મૂલ્ય મળે છે અને મહિલાઓને સશક્ત બનાવવાના ેરી કામકાજ સાથે જોડાયેલા ૮ હતાં. આજે ૮ કરોડ ગ્રામિણ એનડીડીબીએ આ દિશામાં અનોખા વિચાર સાથે કામ કરતી કરોડ ગ્રામિણ પરિવારોમાંથી પરિવારો દૈનિક દુધનું ઉત્પાદન આગળ વધવું જોઈએ, તેમ શાહે વખતે પોતાની પરવા કરી નહતી,

પીટીઆઇ

નવી દિલ્હી, તા. ૨૨ એપેલેટ એનસીએલએટીએ પગલા પુરા કરવાની અને એપ્રિલ,૨૦૨૪ના ચુંટણી યોજવાનો આદેશ એનસીએલટીએ આપ્યો છે.

એપેલેટ

ધી નેશનલ કંપની લો ફાઇલ કરવામાં આવેલી કલબની જનરલ કમિટી પર ટ્રિબ્યૂનલ અરજીને મંજૂર કરી હતી, જે ડાયરેકત્ટસ તરીકે નિમણૂંક ટ્રિબ્યુનલ (એનસીએલએટી) એ તે દિલ્હી જીમખાના ક્લબ કરવાની અને ક્લબની બાતેનો એ વખતના મેનેજમેન્ટ સભ્યોએ મેનેજમેન્ટને ટેકઓવર કરી મેનેજ કરવાની સત્તા આપી આદેશને બહાલી આપી છે કે આવા આદેશ સામે ફાઇલ લેવા બાબતે હતી અને કંપની હતી. જેમાં કેન્દ્ર સરકારને દિલ્હી કરેલી અરજીને રદ કરી હતી, કાનૂનનો ભંગ કર્યાનો ઉદ્ઘેખ જીમખાના ક્લબનું મેનેજમેન્ટ જે આદેશને ધી નેશનલ કંપની કરતા જણાવ્યું હતું કે તે ટ્રિબ્યૂનલ સમક્ષ પડકારવામાં ટેકઓવર કરી લેવાની મંજૂરી ટ્રિબ્યુનલ(એનસીએલટી)ની ધરાવવા માટેના પુરતા આવ્યો હતો, જે આદેશને હવે આપવામાં આવી હતી અને પ્રિન્સિપલ બેન્ચ દ્વારા કારણો છે. કેમ કે તે કેસ બે-સભ્યોનીબેંચદ્વારાબહાલિ વર્તમાન કમિટીને ઉપાયાત્મક આપવામાં આવ્યો હતો. એક ગેરવહીવટનો છે. તેના ૧૪૯ આપવામાં આવી છે. રોજ, પાનાના આદેશમાં, કંપની એનસીએલટીએ

ને એનસીએલએટીની બહાલી

આ આદેશને એપેલેટ

જેમાં ચેરપર્સન અશોક પણ ભૂષણ અને સભ્ય અરૂણ બાબતોના મંત્રાલય દ્વારા મંત્રાલયને ૧૫ સભ્યોને બકોરાનો સમાવેશ થાય છે.

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, October 5 , 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer; Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES FOURTY SEVEN CRORE THREE LAKH NINETY FOUR THOUSAND THREE HUNDRED FOUTY TWO ONLY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KRETTO SYSCON LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 3 RIGHTS SHARES FOR EVERY 1 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER. *Assuming full subscription

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24.

WEDNESDAY, NOVEMBER 06, 2024

*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

through off-market transfer is completed in such a manner that the Rights Entitl

TUESDAY, NOVEMBER 12, 2024

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!! *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read

ne provisions applicable to such Applications before making their Application through ASBA. Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat $account\ and\ shall\ be\ admitted\ for\ trading\ on\ the\ Stock\ Exchange\ under\ the\ ISIN\ 'INE128R20015\ ,\ subject\ to\ requisite$ approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED-RIGHTS' SUSPENSE ESCROW ACCOUNT" opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form,

APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications or plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday. November 12, 2024, being the Issue Closing Date and should contain the following particulars:

- a. Name of our Company, being Kretto Syscon Limited
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- DP and Client-ID:
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

- appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names. irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option –only dematerialised form;
- Number of Rights Shares entitled to Number of Rights Shares applied for within the Rights Entitlements;
- Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been
- Total number of Rights Shares applied for:
- Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they

appear in the records of the SCSB); and In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

I/ We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.ankitonline.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page 132 of the Letter of Offer

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH

SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the $full \, text \, of \, the \, Disclaimer \, clause \, of \, the \, BSE \, Limited \, . \, For \, more \, information \, on \, 'Disclaimer \, of \, BSE \, Limited', \, kindly \, refer \, to \, Limited \, . \, For \, more \, information \, on \, 'Disclaimer \, of \, BSE \, Limited', \, kindly \, refer \, to \, Limited \, . \, \\$ page 128 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

aidya Mara, Malad (Eact), Mu

Contact Person: KushalPatankar; E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588;

Fax Number: 022-67132416;

Website: www.kotak.com; SEBI Registration Number: INBI00000927:

CIN: L65110MH1985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be $construed\ as, a\ public\ offering\ in\ such\ jurisdiction.\ Further,\ Letter\ of\ offer\ will\ be\ sent/\ dispatched\ to\ the\ Eligible\ Equity$ shareholder who have provided Indian address to our company and who have made a request in this regard. In

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID.

Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue.

accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

- a. Our Company's website at: www.krettosysconltd.
- Registrar to the Issue's website at: www.purvashare.com

BSE Limited's website at: www.bse.com

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in. The Investors can visit following www.purvashare.com for the below-mentioned purposes:

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;

Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our

Updating of demat account details by Eligible Equity Shareholders holding shares in physical form; Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

COMPANY DETAILS

Corporate Identification Number: L70100GJ1994PLC023061 Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer; Email-ID: idealopticsltd@gmail.com

Website: www.krettosysconltd.com

Place: Ahmedabad

Date: October 22, 2024

KRETTO SYSCON LIMITED

COMPANY SECRETARY AND COMPLIANCE OFFICER

Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E),

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Registrar to the Rights Issue

Mumbai – 400011, Maharashtra Contact Details: +91 22 3522 0056 / 4961 4132;

E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Contact Person: Deepali Dhuri, Compliance Officer SEBI Registration Number: INR000001112;

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issu related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

For Kretto Syscon Limited On behalf of the Board of Directors

Ms. Manya Anup Khetwani

Company Secretary and Compliance Officer

Delhi Ad

BAJAJ

Bajaj Finance Limited

Corporate Office,

their expression of interest at

mosim.shaikh@bajajfinserv.in and

manoj.gangwal@aklivus.com for

Date: October 23, 2024 Pune

further details.

Reli@Nce

FINANCIAL

RELIANCE FINANCIAL LIMITED

Registered Office: 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway,

Goregaon (East), Mumbai - 400063 • CIN: U65990MH2005PLC155675

| 2 | Regulation 52(8) read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') (₹ in thousands except per share data) | | | | |
|---|---|--------------------|-----------------------|----------------|---|
| | | Quarte | r Ended | Year Ended | ı |
| | Particulars | September 30, 2024 | September 30, 2023 | March 31, 2024 | |

| | | Quarter Ended | | Year Ended |
|------------|--|-----------------------|-------------|------------|
| Sr. No. | Particulars | September 30, 2024 | | |
| | | Unauditated | Unauditated | Auditated |
| 1 | Total Income from Operations | 61,818 | 35,363 | 157,944 |
| 2 | Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | 52,457 | 16,491 | 39,239 |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | | 15,581 | 39,072 |
| 6 | Paid-up equity share capital (Face Value of ₹ 10/- Each) | 2,41,579 | 2,41,579 | 2,41,579 |
| 7 | Reserves (excluding Revaluation Reserve) | 8,46,194 | 7,79,178 | 7,80,254 |
| 8 | Securities Premium Account | 3,68,421 | 3,68,421 | 3,68,421 |
| 9 | Net worth (Equity) | 10,85,305 | 10,17,549 | 10,19,369 |
| 10 | Outstanding Debt | 67,535 | 77,526 | 65,615 |
| 11 | Outstanding Redeemable Preference Shares | 130 | 130 | 130 |
| 12 | Debt Equity Ratio | 0.06 | 0.08 | 0.06 |
| 13 | Earnings per share on Equity Shares of ₹ 10/- each (for continuing & discountinuing operations) 1. Bascis | 2.17 | 0.68 | 1.62 |
| | 2. Diluted | 2.17 | 0.68 | 1.62 |
| | Capital Redemption Reserve | - | - | - |
| 15 | Debenture Redemption Reserve | NA | NA | NA |
| 16 | Debt Service Coverage Ratio | NA | NA | NA |

17 Interest Service Coverage Ratio 1. The above is an extract of the detailed format of guarter ended financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the website of BSE Limited i.e. www.bseindia.com and the Company's website i.e. http://reliancefinancial.co.in/

2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Discloure

Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can

3. There were no exceptional or extraordinary items.

be accessed on the website of BSE Limited i.e. www.bseindia.com.

Place: Mumbai

Date: October 22, 2024

For and on behalf of the Board of Directors of **RELIANCE FINANCIAL LIMITED** Lav Chaturvedi Director

DIN: 02859336

Closure of

business w.e.f.

BSE Limited 25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

Viman Nagar, Pune 411014 CIN: L65910MH1987PLC042961 Bajaj Finance Limited, invites offers Notice is hereby given that the following Trading Member of BSE Limited has requested from all eligible Asset Reconstruction for the surrender of its trading membership of the Exchange: Companies, Banks and other eligible Sr.No. Name of the Trading Member Financial Institutions for assignment INB011418234 / INF011418234 23/11/2015 1 Quant Securities Pvt.Ltd. of certain delinquent loan accounts classified as "Non-Performing The constituents of the abovementioned Trading Member are hereby advised to

lodge complaints, if any, within one month of the date of this notification for the Assets" (NPAs). The assignment purpose of processing the surrender application submitted to BSE. However, shall be subject to applicable constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the abovementioned Trading Member regulations issued by Reserve Bank within the stipulated timeframe prescribed by SEBI from time to time. The complaints of India. The assignment shall be on filed against the abovementioned Trading Member will be dealt in accordance with Outright Cash basis and on "As is the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by Where is and As is What is" & "without recourse" basis. Eligible prospective investors who would like to participate are requested to email

The constituents can file complaints against the abovementioned Trading Member at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id —

For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited

General Manager Membership Operations & Place : Mumbai Date: October 23, 2024 Membership Compliance

For All Advertisement Booking

Call: 0120-6651214

Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON GLOBAL PRIVATE LIMITED and making their irrevocable binding bids. **Contact Person** Designation Telephone Number Mr.Chandrakant P Ninawe AGM, IOB +91-9833016270 SM, IOB Mr. Chandan Thakur +91-8171624147

Annexure A to D is 29th October, 2024 by 5.00pm.

Mr. Atul Nawalkha

Ms. Baishali Panigrahi

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. IOB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible bidders to keep themselves updated of such modifications

+91-9819096229

+91-9324376969

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING

OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental

thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL

PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance

with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("**EOI**") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee

under the Guidelines, to acquire the debt/financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders

are proposing to undertake a **Swiss Challenge Bid Process** (the "**Bid Process**") on "All Cash" basis only. The transfer of outstanding debt/

financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without

Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand (**"Anchor Bid"**).

Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential

rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid

The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria)

are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with

Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati

Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and

Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid





Email ID

saletoarc@iobnet.co.in

projectaroma@pnbisl.com

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')

AVP, PNBISL

SM, PNBISL



KRETTO SYSCON LIMITED

CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24, 2024

WEDNESDAY, NOVEMBER 06, 2024

TUESDAY, NOVEMBER 12, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund Simple, Safe, Smart way of

ASBA*

*Assuming full subscription.

making an application - Make use of it!!!

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an

the provisions applicable to such Applications before making their Application through ASBA. Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear

Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism

demarcated funds should be available in such account for such an Application.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE128R20015', subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED- RIGHTS SUSPENSE ESCROW ACCOUNT® opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHT ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday, November 12, 2024, being the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kretto Syscon Limited
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specime recorded with our Company or the Depository); DP and Client-ID:

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names

irrespective of the total value of the Equity Shares applied for pursuant to the Issue;

Number of Equity Shares held as on Record Date; Allotment option -only dematerialised form;

Number of Rights Shares entitled to: Number of Rights Shares applied for within the Rights Entitlements;

Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

Total number of Rights Shares applied for;

Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

If We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being

rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.ankitonline.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are

not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled — Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the

SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH

SEBI RIGHTS ISSUE CIRCULAR. THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR)

Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited

("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF SEBI Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127

of the Letter of Offer. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

in the bank account. For further details, check selection on ASBA below.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai – 400 097 Maharashtra, India.

Contact Person: KushalPatankar: E-mail ID: cmslpo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416;

Website: www.kotak.com;

SEBI Registration Number: INBI00000927; CIN: L65110MH1985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue.

Our Company's website at: www.krettosysconltd.

- Registrar to the Issue's website at: www.purvashare.com
- BSE Limited's website at: www.bse.com;

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in. The Investors can visit following www.purvashare.com for the below-mentioned purposes:

Corporate Identification Number: L70100GJ1994PLC023061

Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;

- Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our
- Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders:

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

COMPANY DETAILS KRETTO SYSCON LIMITED

Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616 Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com Website: www.krettosysconltd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Registrar to the Rights Issue Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E),

Mumbai - 400011, Maharashtra Contact Details: +91 22 3522 0056 / 4961 4132;

E-mail ID/ Investor grievance e-mail: newissue@purvashare.com Website: www.purvashare.com

Contact Person: Deepali Dhuri, Compliance Officer

SEBI Registration Number: INR000001112;

Place: Ahmedabad

Date: October 22, 2024

Validity: Permanent Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue

related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For Kretto Syscon Limited

BENGALURU

On behalf of the Board of Directors Ms. Manya Anup Khetwani Company Secretary and Compliance Officer

Dehi Advertising

financialexp.epapr.ir

BAJAJ FINSERV

Bajaj Finance Limited

Corporate Office,

Viman Nagar, Pune 411014 CIN: L65910MH1987PLC042961

Bajaj Finance Limited, invites offers

from all eligible Asset Reconstruction

Companies, Banks and other eligible

Financial Institutions for assignment

of certain delinquent loan accounts

classified as "Non-Performing

Assets" (NPAs). The assignment

shall be subject to applicable

regulations issued by Reserve Bank

of India. The assignment shall be on

Outright Cash basis and on "As is

Where is and As is What is" &

"without recourse" basis. Eligible

prospective investors who would like

to participate are requested to email their expression of interest at

mosim.shaikh@bajajfinserv.in and manoj.gangwal@aklivus.com for

Date: October 23, 2024 Pune

further details.

Reli@Nce

FINANCIAL A RELIANCE CAPITAL COMPANY

RELIANCE FINANCIAL LIMITED

Registered Office: 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway, Goregaon (East), Mumbai - 400063 • CIN: U65990MH2005PLC155675

Statement of Unaudited Financial Results for the Quarter Ended September 30, 2024

Regulation 52(8) read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

| Disclosure Requirements) Regulations, 2015 ('Listing Regulations') (₹ in thousands except per share data) | | | | | |
|---|--|-----------------------|-----------------------|-------------------|--|
| П | | Quarter Ended | | | |
| Sr. No. | Particulars | September 30, 2024 | September 30, 2023 | March 31, 2024 | |
| | | Unauditated | Unauditated | Auditated | |
| 1 | Total Income from Operations | 61,818 | 35,363 | 157,944 | |
| 2 | Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 | |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 | |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | 52,457 | 16,491 | 39,239 | |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 52,457 | 15,581 | 39,072 | |
| 6 | Paid-up equity share capital (Face Value of ₹ 10/- Each) | 2,41,579 | 2,41,579 | 2,41,579 | |
| 7 | Reserves (excluding Revaluation Reserve) | 8,46,194 | 7,79,178 | 7,80,254 | |
| 8 | Securities Premium Account | 3,68,421 | 3,68,421 | 3,68,421 | |
| 9 | Net worth (Equity) | 10,85,305 | 10,17,549 | 10,19,369 | |
| 10 | Outstanding Debt | 67,535 | 77,526 | 65,615 | |
| 11 | Outstanding Redeemable Preference Shares | 130 | 130 | 130 | |
| 12 | Debt Equity Ratio | 0.06 | 0.08 | 0.06 | |
| 13 | Earnings per share on Equity Shares of ₹ 10/-each (for continuing & discountinuing operations) 1. Bascis 2. Diluted | 2.17 2.17 | 0.68 0.68 | 1.62 1.62 | |
| 14 | Capital Redemption Reserve | | | - | |

17 Interest Service Coverage Ratio 1. The above is an extract of the detailed format of guarter ended financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the website of BSE Limited i.e. www.bseindia.com and the Company's website i.e. http://reliancefinancial.co.in/

2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Discloure

Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can

be accessed on the website of BSE Limited i.e. www.bseindia.com. 3. There were no exceptional or extraordinary items.

15 Debenture Redemption Reserve

16 Debt Service Coverage Ratio

Place: Mumbai

Date: October 22, 2024

Closure of

BSE Limited 25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

Notice is hereby given that the following Trading Member of BSE Limited has requested for the surrender of its trading membership of the Exchange:

Sr.No. Name of the Trading Member

business w.e.f. INB011418234 / INF011418234 23/11/2015 1 Quant Securities Pvt.Ltd. The constituents of the abovementioned Trading Member are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the abovementioned Trading Member within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the abovementioned Trading Member will be dealt in accordance with

The constituents can file complaints against the abovementioned Trading Member at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id -

the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by

For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited

General Manager Place : Mumbai Membership Operations & Date: October 23, 2024 Membership Compliance

For All Advertisement Booking

Call: 0120-6651214

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the PNBISL, on behalf of Lead Bank invites Expressions of Interest ("**EOI**") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee

under the Guidelines, to acquire the debt/financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders are proposing to undertake a **Swiss Challenge Bid Process** (the "**Bid Process**") on "All Cash" basis only. The transfer of outstanding debt/ financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without *Recourse Basis"* without any representation, warranty or indemnity by the Lenders, based on existing offer in hand (**"Anchor Bid"**). Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria)

are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and Annexure A to D is 29th October, 2024 by 5.00pm.

Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON GLOBAL PRIVATE LIMITED and making their irrevocable binding bids.

| Contact Person | Designation | Telephone Number | Email ID | |
|-------------------------|-------------|------------------|--------------------------|--|
| Mr.Chandrakant P Ninawe | AGM, IOB | +91-9833016270 | calataara@iahnat aa in | |
| Mr. Chandan Thakur | SM, IOB | +91-8171624147 | saletoarc@iobnet.co.in | |
| Mr. Atul Nawalkha | AVP, PNBISL | +91-9819096229 | nrojectorome Onnhiel com | |
| Ms. Baishali Panigrahi | SM, PNBISL | +91-9324376969 | projectaroma@pnbisl.com | |

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. IOB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible bidders to keep themselves updated of such modifications



pnb investment services ltd. (A wholly owned substillary of Purgati National Bank

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



KRETTO SYSCON LIMITED

CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES

BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER. *Assuming full subscription. **PAYMENT METHOD FOR THE ISSUE**

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24, 2024

WEDNESDAY, NOVEMBER 06, 2024

TUESDAY, NOVEMBER 12, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund Simple, Safe, Smart way of

ASBA*

making an application - Make use of it!!!

in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights

of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE128R20015', subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED- RIGHTS SUSPENSE ESCROW ACCOUNT® opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHT ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday, November 12, 2024, being the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kretto Syscon Limited
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specime recorded with our Company or the Depository); DP and Client-ID:
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

- appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option -only dematerialised form; Number of Rights Shares entitled to:
- Number of Rights Shares applied for within the Rights Entitlements;
- applied for); Total number of Rights Shares applied for;
- Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available

If We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.ankitonline.com.

not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled — Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH

SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited

("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular; DISCLAIMER CLAUSE OF SEBI

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai – 400 097 Maharashtra, India. Contact Person: KushalPatankar:

E-mail ID: cmslpo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416; Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been

Website: www.kotak.com; SEBI Registration Number: INBI00000927;

CIN: L65110MH1985PLC038137 DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the

Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

- Our Company's website at: www.krettosysconltd.
- Registrar to the Issue's website at: www.purvashare.com
- BSE Limited's website at: www.bse.com; The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.
- The Investors can visit following www.purvashare.com for the below-mentioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application
- process and resolution of difficulties faced by the Investors; Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

Shareholders: **COMPANY DETAILS**

KRETTO SYSCON LIMITED Corporate Identification Number: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616 Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com Website: www.krettosysconltd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Registrar to the Rights Issue Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E),

Mumbai - 400011, Maharashtra Contact Details: +91 22 3522 0056 / 4961 4132; E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Website: www.purvashare.com Contact Person: Deepali Dhuri, Compliance Officer

SEBI Registration Number: INR000001112;

Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

> For Kretto Syscon Limited On behalf of the Board of Directors Ms. Manya Anup Khetwani

> > Dehi Advertising

financialexp.epapr.ir

on the website of the Registrar at www.purvashare.com. by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

Place: Ahmedabad

Date: October 22, 2024 Company Secretary and Compliance Officer CHENNAI/KOCHI

For and on behalf of the Board of Directors of **RELIANCE FINANCIAL LIMITED** Lav Chaturvedi Director DIN: 02859336

NA

Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;

BAJAJ FINSERV

Bajaj Finance Limited

Corporate Office,

Viman Nagar, Pune 411014 CIN: L65910MH1987PLC042961

Bajaj Finance Limited, invites offers

from all eligible Asset Reconstruction

Companies, Banks and other eligible

Financial Institutions for assignment

of certain delinquent loan accounts

classified as "Non-Performing

Assets" (NPAs). The assignment

shall be subject to applicable

regulations issued by Reserve Bank

of India. The assignment shall be on

Outright Cash basis and on "As is

Where is and As is What is" &

"without recourse" basis. Eligible

prospective investors who would like

to participate are requested to email their expression of interest at

mosim.shaikh@bajajfinserv.in and manoj.gangwal@aklivus.com for

Date: October 23, 2024 Pune

further details.

RELIANCE FINANCIAL A RELIANCE CAPITAL COMPANY

RELIANCE FINANCIAL LIMITED Registered Office: 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway. Goregaon (East), Mumbai - 400063 • CIN: U65990MH2005PLC155675

| ita | tatement of Unaudited Financial Results for the Quarter Ended September 30, 2024 Regulation 52(8) read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') (₹ in thousands except per share data) | | | | | |
|----------|---|-----------------------|-----------------------|-------------------|--|--|
| ٦ | | Quarte | Ended | Year Ended | | |
| r. o. | Particulars | September 30, 2024 | September 30, 2023 | March 31, 2024 | | |
| | | Unauditated | Unauditated | Auditated | | |
| ٦ | Total Income from Operations | 61,818 | 35,363 | 157,944 | | |
| | Net Profit / (Loss) for the period before Tax | 63,898 | 19,397 | 84,722 | | |

| | | Quarter | Ended | Year Ended |
|------------|--|-----------------------|-----------------------|-------------------|
| Sr. lo. | Particulars | September 30, 2024 | September 30, 2023 | March 31, 2024 |
| |) | Unauditated | Unauditated | Auditated |
| 1 | Total Income from Operations | 61,818 | 35,363 | 157,944 |
| 2 | Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | 52,457 | 16,491 | 39,239 |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 52,457 | 15,581 | 39,072 |
| 6 | Paid-up equity share capital (Face Value of ₹ 10/- Each) | 2,41,579 | 2,41,579 | 2,41,579 |
| 7 | Reserves (excluding Revaluation Reserve) | 8,46,194 | 7,79,178 | 7,80,254 |
| 8 | Securities Premium Account | 3,68,421 | 3,68,421 | 3,68,421 |
| 9 | Net worth (Equity) | 10,85,305 | 10,17,549 | 10,19,369 |
| 10 | Outstanding Debt | 67,535 | 77,526 | 65,615 |
| 11 | Outstanding Redeemable Preference Shares | 130 | 130 | 130 |
| 12 | Debt Equity Ratio | 0.06 | 0.08 | 0.06 |
| 13 | Earnings per share on Equity Shares of ₹ 10/- each (for continuing & discountinuing operations) 1. Bascis 2. Diluted | 2.17 2.17 | 0.68 0.68 | 1.62 1.62 |
| 14 | Capital Redemption Reserve | - | | |
| 15 | Debenture Redemption Reserve | NA | NA | NA |
| 16 | Debt Service Coverage Ratio | NA | NA | NA |

17 Interest Service Coverage Ratio The above is an extract of the detailed format of guarter ended financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the website of BSE Limited i.e. www.bseindia.com and the Company's website i.e. http://reliancefinancial.co.in/

2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Discloure

Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can

be accessed on the website of BSE Limited i.e. www.bseindia.com. 3. There were no exceptional or extraordinary items. For and on behalf of the Board of Directors of

Place: Mumbai

Date: October 22, 2024

RELIANCE FINANCIAL LIMITED

Lav Chaturvedi

Director

DIN: 02859336

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL

PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the "Guidelines"). PNBISL, on behalf of Lead Bank invites Expressions of Interest ("**EOI**") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee under the Guidelines, to acquire the debt/financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders

are proposing to undertake a **Swiss Challenge Bid Process** (the "**Bid Process**") on "All Cash" basis only. The transfer of outstanding debt/ financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("**Anchor Bid"**). Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria)

are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and Annexure A to D is 29th October, 2024 by 5.00pm. Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid

Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON **GLOBAL PRIVATE LIMITED** and making their irrevocable binding bids.

| Contact Person | Designation | Telephone Number | Email ID |
|-------------------------|-------------|------------------|--------------------------|
| Mr.Chandrakant P Ninawe | AGM, IOB | +91-9833016270 | aglatagra@iahnat ag in |
| Mr. Chandan Thakur | SM, IOB | +91-8171624147 | saletoarc@iobnet.co.in |
| Mr. Atul Nawalkha | AVP, PNBISL | +91-9819096229 | projectoroma Opphial com |
| Ms. Baishali Panigrahi | SM, PNBISL | +91-9324376969 | projectaroma@pnbisl.com |

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. IOB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible bidders to keep themselves updated of such modifications



pnb investment services ltd. (A wholly owned subsistary of Purgat-National Barn)

Call: 0120-6651214

For All Advertisement Booking

Place: Mumbai

Date: October 23, 2024

BSE Limited

25th Floor, P. J. Towers, Dalai Street, Mumbai - 400 001

Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com

CIN No.: L67120MH2005PLC155188

Notice is hereby given that the following Trading Member of BSE Limited has requested

The constituents of the abovementioned Trading Member are hereby advised to

odge complaints, if any, within one month of the date of this notification for the

purpose of processing the surrender application submitted to BSE. However,

constituents are requested to note that complaints, if any, which are not filed within

the aforesald timeframe, may be filed against the abovementioned Trading Member

within the stipulated timeframe prescribed by SEBI from time to time. The complaints

filed against the abovementioned Trading Member will be dealt in accordance with

the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by

The constituents can file complaints against the abovementioned Trading Member

at the nearest Regional Investor Service Centre of BSE in the prescribed complaint

For further details relating to the complaint form, filing of eComplaint, etc. please visit

form or submit their complaints along with necessary documents on email id -

SEBI Regn. No

INB011418234 / INF011418234 23/11/2015

For BSE Limited

General Manager

Membership Operations &

Membership Compliance

Closure of

business w.e.f.

for the surrender of its trading membership of the Exchange:

https://www.bseindia.com/static/investors/cac_tm.aspx

Sr.No. Name of the Trading Member

1 Quant Securities Pvt.Ltd.

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



KRETTO SYSCON LIMITED CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ("ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

PAYMENT METHOD FOR THE ISSUE

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24, 2024

WEDNESDAY, NOVEMBER 06, 2024

LAST DATE OF ON MARKET RENUNCIATION#

TUESDAY, NOVEMBER 12, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA*

*Assuming full subscription.

Simple, Safe, Smart way of making an application - Make use of it!!!

in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE128R20015, subject to requisite approvals. For details of credit of the Rights Entitlement, see Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED-RIGHTS SUSPENSE ESCROW ACCOUNT® opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHT ISSUE CIRCULAR. THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA) An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an

ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form,

please refer above mentioned link APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled t renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday, November 12, 2024, being the Issue Closing Date and should contain the following particulars:

 Name of our Company, being Kretto Syscon Limited Name and address of the Eligible Shareholder including joint holders (in the same order and as per specime

recorded with our Company or the Depository);

DP and Client-ID: d. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names irrespective of the total value of the Equity Shares applied for pursuant to the Issue;

Number of Equity Shares held as on Record Date:

Allotment option -only dematerialised form; Number of Rights Shares entitled to:

Number of Rights Shares applied for within the Rights Entitlements:

Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been

Total number of Rights Shares applied for;

Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share; Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB

In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

If We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.ankitonline.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November

12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is no

blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled – Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the

SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular; DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai - 400 097 Maharashtra. India.

Contact Person: KushalPatankar: E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416;

Website: www.kotak.com:

SEBI Registration Number: INBI00000927; CIN: L65110MH1985PLC038137

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who

have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the

Registrar accessible at by entering their DP-ID and Client-ID. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the

Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the a. Our Company's website at: www.krettosysconltd.

Registrar to the Issue's website at: www.purvashare.com

BSE Limited's website at: www.bse.com;

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.

KRETTO SYSCON LIMITED

The Investors can visit following www.purvashare.com for the below-mentioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application

process and resolution of difficulties faced by the Investors; Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our

Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;

d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

Shareholders;

COMPANY DETAILS

Corporate Identification Number: L70100GJ1994PLC023061 Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com Website: www.krettosysconltd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Registrar to the Rights Issue

Address: 9. Shiy Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E). Mumbai - 400011, Maharashtra

Contact Details: +91 22 3522 0056 / 4961 4132; E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Website: www.purvashare.com Contact Person: Deepali Dhuri, Compliance Officer

SEBI Registration Number: INR000001112; Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder. folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number

On behalf of the Board of Directors

Company Secretary and Compliance Officer Delhi Advertising

New Delhi

financialexp.epapr.in

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR)

Place: Ahmedabad

Date: October 22, 2024

and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For Kretto Syscon Limited

Ms. Manya Anup Khetwani

Email ID

saletoarc@iobnet.co.in

projectaroma@pnbisl.com

RELIANCE FINANCIAL

A RELIANCE CAPITAL COMPANY

(₹ in thousands except per share data)

RELIANCE FINANCIAL LIMITED Registered Office: 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway,

Regulation 52(8) read with Regulation 52(4) of the SEBI (Listing Obligations and

BAJAJ

Bajaj Finance Limited Corporate Office, Viman Nagar, Pune 411014 CIN: L65910MH1987PLC042961

Bajaj Finance Limited, invites offers from all eligible Asset Reconstruction Companies, Banks and other eligible Financial Institutions for assignment of certain delinquent loan accounts classified as "Non-Performing Assets" (NPAs). The assignment shall be subject to applicable regulations issued by Reserve Bank of India. The assignment shall be on Outright Cash basis and on "As is Where is and As is What is" & "without recourse" basis. Eligible prospective investors who would like to participate are requested to email their expression of interest at

Date: October 23, 2024 Pune

further details.

mosim.shaikh@bajajfinserv.in and

manoj.gangwal@aklivus.com for

25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

BSE Limited

Notice is hereby given that the following Trading Member of BSE Limited has requested for the surrender of its trading membership of the Exchange:

SEBI Regn. No

business w.e.f. INB011418234 / INF011418234 23/11/2015 1 Quant Securities Pvt. Ltd. The constituents of the abovementioned Trading Member are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within

the aforesaid timeframe, may be filed against the abovementioned Trading Member within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the abovementioned Trading Member will be dealt in accordance with the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by The constituents can file complaints against the abovementioned Trading Member at the nearest Regional Investor Service Centre of BSE in the prescribed complaint

form or submit their complaints along with necessary documents on email id -For further details relating to the complaint form, filing of eComplaint, etc. please visit

https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited General Manager Place : Mumbai Membership Operations & Date: October 23, 2024 Membership Compliance

Closure of

इण्डियन ओवरसीज बैंक **Indian Overseas Bank** अस्पकी प्रशति का रांच्या साधी

bidders to keep themselves updated of such modifications

Annexure A to D is 29th October, 2024 by 5.00pm.

Contact Person

Mr.Chandrakant P Ninawe

Mr. Chandan Thakur

Mr. Atul Nawalkha

Ms. Baishali Panigrahi

GLOBAL PRIVATE LIMITED and making their irrevocable binding bids.

Designation

AGM, IOB

SM, IOB

AVP, PNBISL

SM, PNBISL

pnb investment services ltd. (A whirty owned subsidiary of Purgati National Bank

Goregaon (East), Mumbai - 400063 • CIN: U65990MH2005PLC155675

Statement of Unaudited Financial Results for the Quarter Ended September 30, 2024 Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Quarter Ended Year Ended September 30, March 31, **Particulars** 2024 2023 2024 Unauditated Unauditated Auditated 157,944 1 Total Income from Operations 61,818 35,363 Net Profit / (Loss) for the period before Tax 84,722 63,898 19,397 (before Exceptional and/or Extraordinary items Net Profit / (Loss) for the period before Tax 63,898 19,397 84,722 (after Exceptional and/or Extraordinary items) Net Profit / (Loss) for the period after Tax 16,491 39,239 (after Exceptional and/or Extraordinary items) 5 Total Comprehensive Income for the period 52,457 15,581 39,072 [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] 2,41,579 2,41,579 2,41,579 6 Paid-up equity share capital (Face Value of ₹ 10/- Each) 8,46,194 7,79,178 7,80,254 Reserves (excluding Revaluation Reserve) 8 Securities Premium Account 3,68,421 3,68,421 3,68,421 10,17,549 10,19,369 9 Net worth (Equity) 10,85,305 10 Outstanding Debt 77,526 65,615 67,535 11 Outstanding Redeemable Preference Shares 130 130 130 12 Debt Equity Ratio 0.06 0.08 0.06 13 Earnings per share on Equity Shares of ₹ 10/ each (for continuing & discountinuing operations) 1.62 0.68 1.62 2. Diluted 2.17 14 Capital Redemption Reserve 15 Debenture Redemption Reserve NA NA NA 16 Debt Service Coverage Ratio NA 17 Interest Service Coverage Ratio

1. The above is an extract of the detailed format of guarter ended financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the website of BSE Limited i.e. www.bseindia.com and the Company's website i.e. http://reliancefinancial.co.in/ 2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Discloure

Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can

be accessed on the website of BSE Limited i.e. www.bseindia.com. 3. There were no exceptional or extraordinary items.

Place: Mumbai

Date: October 22, 2024

For and on behalf of the Board of Directors of RELIANCE FINANCIAL LIMITED

Lav Chaturvedi Director DIN: 02859336

For All Advertisement Booking

Call: 0120-6651214

Sr.No. Name of the Trading Member

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING

OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead

Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental

thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL

PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance

with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("**EOI**") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee

under the Guidelines, to acquire the debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders

are proposing to undertake a Swiss Challenge Bid Process (the "Bid Process") on "All Cash" basis only. The transfer of outstanding debt/

financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without

Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("Anchor Bid").

Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential

rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid

The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria)

are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with

Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati

Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and

Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid

Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the

Lenders. IOB/ PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall

constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves

updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation

including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any

such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with

shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible

Telephone Number

+91-9833016270

+91-8171624147

+91-9819096229

+91-9324376969



KRETTO SYSCON LIMITED

CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER.

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24, 2024

the provisions applicable to such Applications before making their Application through ASBA.

demarcated funds should be available in such account for such an Application.

accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

Name of our Company, being Kretto Syscon Limited

recorded with our Company or the Depository);

credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number

CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be

submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number

CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own

account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI

registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights

Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The

Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part

during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors

should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation.

Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter

of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat

account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE128R20015', subject to requisite

approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED- RIGHTS

SUSPENSE ESCROW ACCOUNT® opened by our Company, are requested to provide relevant details (such as copies

of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and

beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by

way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day

before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are

also requested to ensure that the demat account is active, details of which have been provided to the Company or the

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE.

ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR

THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION

MONEY, FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHT

ISSUE CIRCULAR. THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an

ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form

in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the

SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the

application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs

for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?

doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form,

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe

to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of

the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position

to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same

details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An

Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising

such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled

renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as

per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday,

Name and address of the Eligible Shareholder including joint holders (in the same order and as per specime

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

November 12, 2024, being the Issue Closing Date and should contain the following particulars:

WEDNESDAY, NOVEMBER 06, 2024

TUESDAY, NOVEMBER 12, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Entitlements through the depository mechanism

Registrar to facilitate the aforementioned transfer.

MADE IN DEMATERIALIZED FORM ONLY.

please refer above mentioned link.

APPLICATION ON PLAIN PAPER

DP and Client-ID:

*Assuming full subscription.

Simple, Safe, Smart way of

making an application - Make use of it!!!

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

irrespective of the total value of the Equity Shares applied for pursuant to the Issue; Number of Equity Shares held as on Record Date;

Number of Rights Shares entitled to:

Number of Rights Shares applied for within the Rights Entitlements; Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been

Total number of Rights Shares applied for;

Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they

appear in the records of the SCSB); and In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

If We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being

rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.ankitonline.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are

not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled — Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

SEBI RIGHTS ISSUE CIRCULAR. THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai – 400 097 Maharashtra, India. Contact Person: KushalPatankar:

E-mail ID: cmslpo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416;

Website: www.kotak.com;

SEBI Registration Number: INBI00000927; CIN: L65110MH1985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the

Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the

Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

Our Company's website at: www.krettosysconltd.

Registrar to the Issue's website at: www.purvashare.com

 BSE Limited's website at: www.bse.com; The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.

The Investors can visit following www.purvashare.com for the below-mentioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application

process and resolution of difficulties faced by the Investors; Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our

Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;

Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders:

COMPANY DETAILS

KRETTO SYSCON LIMITED

Corporate Identification Number: L70100GJ1994PLC023061 Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

Ahmedabad, Gujarat, India380054.

Contact Details: 079-65551616 Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com Website: www.krettosysconltd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Registrar to the Rights Issue Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E),

Contact Details: +91 22 3522 0056 / 4961 4132; E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Website: www.purvashare.com Contact Person: Deepali Dhuri, Compliance Officer

SEBI Registration Number: INR000001112;

Validity: Permanent

Mumbai - 400011, Maharashtra

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder. folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

> For Kretto Syscon Limited On behalf of the Board of Directors Ms. Manya Anup Khetwani

> > HYDER Debi Advertising

Company Secretary and Compliance Officer

Date: October 22, 2024

Place: Ahmedabad

financialexp.epapr.ir

appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names

Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read Allotment option -only dematerialised form;

BAJAJ

Bajaj Finance Limited

Viman Nagar, Pune 411014

CIN: L65910MH1987PLC042961

Bajaj Finance Limited, invites offers

from all eligible Asset Reconstruction

Companies, Banks and other eligible

Financial Institutions for assignment

of certain delinquent loan accounts

classified as "Non-Performing

Assets" (NPAs). The assignment

shall be subject to applicable

regulations issued by Reserve Bank

of India. The assignment shall be on

Outright Cash basis and on "As is

Where is and As is What is" &

"without recourse" basis. Eligible

prospective investors who would like

to participate are requested to email

their expression of interest at

mosim.shaikh@bajajfinserv.in and

manoj.gangwal@aklivus.com for

Date: October 23, 2024 Pune

further details.

Reliance

Place: Mumbai

Date: October 22, 2024

Quarter Ended

(₹ in thousands except per share data)

Year Ended

RELIANCE FINANCIAL LIMITED Registered Office: 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway, Goregaon (East), Mumbai - 400063 • CIN: U65990MH2005PLC155675

nancial Results for the Quarter Ended September 30, 2024 ad with Regulation 52(4) of the SEBI (Listing Obligations and quirements) Regulations, 2015 ('Listing Regulations')

| Statement of Unaudited Fina | | | |
|---|---|--|---------|
| Regulation 52(8) read w Disclosure Requi | | INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD | |
| Sr. Particulars | ш | BSE Limited BSE Limited Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL | |
| 1 Total Income from Operation | Н | PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ FIs/ any other permitted transferees, in accordance with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the | Her. NO |

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("EOI") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee Notice is hereby given that the following Trading Member of BSE Limited has requested under the Guidelines, to acquire the debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders for the surrender of its trading membership of the Exchange: are proposing to undertake a **Swiss Challenge Bid Process** (the "**Bid Process**") on "All Cash" basis only. The transfer of outstanding debt/ Sr.No. Name of the Trading Member Closure of financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without business w.e.f. Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("Anchor Bid"). Quant Securities Pvt.Ltd. INB011418234 / INF011418234 | 23/11/2015 Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential The constituents of the abovementioned Trading Member are hereby advised to rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria) constituents are requested to note that complaints, if any, which are not filed within

are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with the aforesaid timeframe, may be filed against the abovementioned Trading Member Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati within the stipulated timeframe prescribed by SEBI from time to time. The complaints Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and filed against the abovementioned Trading Member will be dealt in accordance with Annexure A to D is 29th October, 2024 by 5.00pm. the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid The constituents can file complaints against the abovementioned Trading Member

Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON **GLOBAL PRIVATE LIMITED** and making their irrevocable binding bids. at the nearest Regional Investor Service Centre of BSE in the prescribed complaint

| Contact Person | Designation | Telephone Number | Email ID |
|-------------------------|-------------|------------------|--------------------------|
| Mr.Chandrakant P Ninawe | AGM, IOB | +91-9833016270 | aslataara Giahnat aa in |
| Mr. Chandan Thakur | SM, IOB | +91-8171624147 | saletoarc@iobnet.co.in |
| Mr. Atul Nawalkha | AVP, PNBISL | +91-9819096229 | projectoroma Opphial com |
| Ms. Baishali Panigrahi | SM, PNBISL | +91-9324376969 | projectaroma@pnbisl.com |

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. IOB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible bidders to keep themselves updated of such modifications



pnb investment services Itd

March 31, 2024 2023 2024 Unauditated Unauditated Auditated 61,818 35,363 157,944 2 Net Profit / (Loss) for the period before Tax 63,898 19,397 84,722 (before Exceptional and/or Extraordinary items 3 Net Profit / (Loss) for the period before Tax 19,397 84,722 63,898 (after Exceptional and/or Extraordinary items) 4 Net Profit / (Loss) for the period after Tax 52,457 16,491 39,239 (after Exceptional and/or Extraordinary items) 5 Total Comprehensive Income for the period 52,457 15,581 39,072 [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income 6 Paid-up equity share capital (Face Value of 2,41,579 2,41,579 2,41,579 Reserves (excluding Revaluation Reserve) 8,46,194 7,79,178 7,80,254 8 Securities Premium Account 3,68,421 3,68,421 3,68,421 9 Net worth (Equity) 10,85,305 10,17,549 10,19,369 10 Outstanding Debt 67,535 77,526 65,615 11 Outstanding Redeemable Preference Shares 130 130 130 12 Debt Equity Ratio 0.06 0.08 0.06 13 Earnings per share on Equity Shares of ₹ 10/each (for continuing & discountinuing operations) 1.62 0.68 2.17 14 Capital Redemption Reserve 15 Debenture Redemption Reserve NA NA NA 16 Debt Service Coverage Ratio 17 Interest Service Coverage Ratio The above is an extract of the detailed format of guarter ended financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015. The full format of the quarter ended financial results are available on the website of BSE Limited i.e. www.bseindia.com and the Company's website i.e. http://reliancefinancial.co.in/ 2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Discloure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on the website of BSE Limited i.e. www.bseindia.com. There were no exceptional or extraordinary items. For and on behalf of the Board of Directors of

RELIANCE FINANCIAL LIMITED

Lav Chaturvedi Director DIN: 02859336

https://www.bseindia.com/static/investors/cac_tm.aspx

form or submit their complaints along with necessary documents on email id -

For further details relating to the complaint form, filing of eComplaint, etc. please visit

For BSE Limited

General Manager

Membership Operations &

Membership Compliance

For All Advertisement Booking Call: 0120-6651214

Place: Mumbai

Date : October 23, 2024

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



KRETTO SYSCON LIMITED

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616;

Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47.03,94.342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES

BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER. *Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24, 2024

WEDNESDAY, NOVEMBER 06, 2024

TUESDAY, NOVEMBER 12, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!! *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements: the trades will be settled by transferring the Rights Entitlements through the depository mechanism

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE128R20015', subject to requisite approvals. For details of credit of the Rights Entitlement, see Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED- RIGHTS SUSPENSE ESCROW ACCOUNT® opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHT ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs. for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form,

please refer above mentioned link APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday, November 12, 2024, being the Issue Closing Date and should contain the following particulars:

a. Name of our Company, being Kretto Syscon Limited

recorded with our Company or the Depository);

Name and address of the Eligible Shareholder including joint holders (in the same order and as per specime

c. DP and Client-ID: d. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names,

irrespective of the total value of the Equity Shares applied for pursuant to the Issue; Number of Equity Shares held as on Record Date:

Allotment option -only dematerialised form;

Number of Rights Shares entitled to:

Number of Rights Shares applied for within the Rights Entitlements: Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been

Total number of Rights Shares applied for;

Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account

Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

VWe acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format

will be available on the website of the Registrar at www.ankitonline.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November

12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not

blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled – Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

LISTING

Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited

Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai - 400 097 Maharashtra, India. Contact Person: KushalPatankar:

E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416;

Website: www.kotak.com;

SEBI Registration Number: INBI00000927;

CIN: L65110MH1985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who

have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the

Registrar accessible at by entering their DP-ID and Client-ID. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the

Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

 a. Our Company's website at: www.krettosysconltd. b. Registrar to the Issue's website at: www.purvashare.com

c. BSE Limited's website at: www.bse.com;

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.

KRETTO SYSCON LIMITED

The Investors can visit following www.purvashare.com for the below-mentioned purposes:

 a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors; Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our

Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;

d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders:

COMPANY DETAILS

Corporate Identification Number: L70100GJ1994PLC023061 Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer; Email-ID: idealopticsltd@gmail.com

Website: www.krettosysconltd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Registrar to the Rights Issue

Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E), Mumbai - 400011, Maharashtra

be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

Contact Details: +91 22 3522 0056 / 4961 4132: E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Website: www.purvashare.com

Contact Person: Deepali Dhuri, Compliance Officer

SEBI Registration Number: INR000001112: Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number.

and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may

For Kretto Syscon Limited On behalf of the Board of Directors

Ms. Manya Anup Khetwani Company Secretary and Compliance Officer

financialexp.epapr.in

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR)

Place: Ahmedabad Date: October 22, 2024

Kolka Co Delhi Advertising

FINSERV

Bajaj Finance Limited

Viman Nagar, Pune 411014

CIN: L65910MH1987PLC042961 Bajaj Finance Limited, invites offers

from all eligible Asset Reconstruction

Companies, Banks and other eligible

Financial Institutions for assignment

of certain delinquent loan accounts

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Assets" (NPAs). The assignment

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of India. The assignment shall be on

Outright Cash basis and on "As is

Where is and As is What is" &

"without recourse" basis. Eligible

prospective investors who would like

to participate are requested to email

their expression of interest at

mosim.shaikh@bajajfinserv.in and

manoj.gangwal@aklivus.com for

Date: October 23, 2024 Pune

further details.

OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental

thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL

PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance

with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("**EOI**") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee

under the Guidelines, to acquire the debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders

are proposing to undertake a **Swiss Challenge Bid Process** (the "**Bid Process**") on "All Cash" basis only. The transfer of outstanding debt/

financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without

Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("**Anchor Bid"**).

Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential

rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid

The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria)

are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with

Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati

Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and

Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid

Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the

Lenders. IOB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall

constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves

updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation

including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any

such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with

shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible

Telephone Number

+91-9833016270

+91-8171624147

+91-9819096229

+91-9324376969

FINANCIAL A RELIANCE CAPITAL COMPANY

RELIANCE FINANCIAL LIMITED Goregaon (Fast), Mumbai - 400063 • CIN: LI65990MH2005PI C155679

Registered Office: 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway,

| | Goregatii (East), Mariibar - 400000 - Oliv. 000000011 120001 E0 100010 | | | | | | |
|---------------|--|-------------------------|-----------------------|-------------------|--|--|--|
| ć | tement of Unaudited Financial Results for the Quarter Ended September 30, 2024 Regulation 52(8) read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') (₹ in thousands except per share data) | | | | | | |
| Quarter Ended | | | | Year Ended | | | |
| | Particulars | September 30, 2024 | September 30, 2023 | March 31, 2024 | | | |
| | | Unauditated Unauditated | | | | | |
| 1 | Total Income from Operations | 61,818 | 35,363 | 157,944 | | | |
| | Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 | | | |

There were no exceptional or extraordinary items. For and on behalf of the Board of Directors of

The above is an extract of the detailed format of guarter ended financial results filed with the Stock

RELIANCE FINANCIAL LIMITED

Lav Chaturvedi Director DIN: 02859336

Reliance

| | ii . | Quarter | Year Ended | |
|------------|--|-----------------------|-----------------------|-------------------|
| Sr. No. | Particulars | September 30, 2024 | September 30, 2023 | March 31, 2024 |
| | | Unauditated | Unauditated | Auditated |
| T | Total Income from Operations | 61,818 | 35,363 | 157,944 |
| 2 | Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | 52,457 | 16,491 | 39,239 |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 52,457 | 15,581 | 39,072 |
| 6 | Paid-up equity share capital (Face Value of ₹ 10/- Each) | 2,41,579 | 2,41,579 | 2,41,579 |
| 7 | Reserves (excluding Revaluation Reserve) | 8,46,194 | 7,79,178 | 7,80,254 |
| 8 | Securities Premium Account | 3,68,421 | 3,68,421 | 3,68,421 |
| 9 | Net worth (Equity) | 10,85,305 | 10,17,549 | 10,19,369 |
| 10 | Outstanding Debt | 67,535 | 77,526 | 65,615 |
| 11 | Outstanding Redeemable Preference Shares | 130 | 130 | 130 |
| 12 | Debt Equity Ratio | 0.06 | 0.08 | 0.06 |
| 13 | Earnings per share on Equity Shares of ₹ 10/-each (for continuing & discountinuing operations) 1. Bascis 2. Diluted | 2.17 2.17 | 0.68 0.68 | 1.62 1.62 |
| 14 | Capital Redemption Reserve | _ | | |
| | Debenture Redemption Reserve | NA | NA | NA |
| | Debt Service Coverage Ratio | NA | NA | NA |
| 17 | Interest Service Coverage Ratio | NA | NA | NA |

Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the website of BSE Limited i.e. www.bseindia.com and the Company's website i.e. http://reliancefinancial.co.in/ 2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Discloure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on the website of BSE Limited i.e. www.bseindia.com.

Place: Mumbai Date: October 22, 2024

Date : October 23, 2024 Membership Compliance

Place: Mumbai

For All Advertisement Booking

https://www.bseindia.com/static/investors/cac_tm.aspx

Call: 0120-6651214

Indian Overseas Bank आपकी प्रगति का सन्दा साधी This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer dated

BSE Limited

25th Floor, P. J. Towers, Dalai Street, Mumbai - 400 001

Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com

CIN No.: L67120MH2005PLC155188

Notice is hereby given that the following Trading Member of BSE Limited has requested

The constituents of the abovementioned Trading Member are hereby advised to

lodge complaints, if any, within one month of the date of this notification for the

purpose of processing the surrender application submitted to BSE. However,

constituents are requested to note that complaints, if any, which are not filed within

the aforesaid timeframe, may be filed against the abovementioned Trading Member

within the stipulated timeframe prescribed by SEBI from time to time. The complaints

filed against the abovementioned Trading Member will be dealt in accordance with

the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by

The constituents can file complaints against the abovementioned Trading Member

at the nearest Regional Investor Service Centre of BSE in the prescribed complaint

form or submit their complaints along with necessary documents on email id -

For further details relating to the complaint form, filing of eComplaint, etc. please visit

Closure of

INB011418234 / INF011418234 | 23/11/2015

For BSE Limited

General Manager

Membership Operations &

business w.e.f.

for the surrender of its trading membership of the Exchange:

Sr.No. Name of the Trading Member

Quant Securities Pvt.Ltd.

pnb investment services ltd

KRETTO SYSCON LIMITED CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

Annexure A to D is 29th October, 2024 by 5.00pm.

Contact Person

Mr.Chandrakant P Ninawe

Mr. Chandan Thakur

Mr. Atul Nawalkha

Ms. Baishali Panigrahi

GLOBAL PRIVATE LIMITED and making their irrevocable binding bids.

bidders to keep themselves updated of such modifications

इण्डियन ओवरसीज़ बैंक

Designation

AGM, IOB

SM, IOB

AVP, PNBISL

SM, PNBISL

RIGHTS ISSUE OF 47.03,94.342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24, 2024

WEDNESDAY, NOVEMBER 06, 2024

TUESDAY, NOVEMBER 12, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA*

*Assuming full subscription.

Simple, Safe, Smart way of making an application - Make use of it!!!

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements: the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE128R20015', subject to requisite approvals. For details of credit of the Rights Entitlement, see Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED- RIGHTS SUSPENSE ESCROW ACCOUNT® opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the

Registrar to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHT ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs. for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form,

please refer above mentioned link APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday, November 12, 2024, being the Issue Closing Date and should contain the following particulars:

a. Name of our Company, being Kretto Syscon Limited Name and address of the Eligible Shareholder including joint holders (in the same order and as per specime

recorded with our Company or the Depository);

c. DP and Client-ID: d. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;

Number of Equity Shares held as on Record Date:

Allotment option -only dematerialised form;

Number of Rights Shares entitled to: Number of Rights Shares applied for within the Rights Entitlements:

Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been

Total number of Rights Shares applied for;

Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account

Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

in addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

V We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format

will be available on the website of the Registrar at www.ankitonline.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November

12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not

blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled – Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

LISTING

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

in the bank account. For further details, check selection on ASBA below.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai - 400 097 Maharashtra, India.

Contact Person: KushalPatankar: E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund

Fax Number: 022-67132416; Website: www.kotak.com;

SEBI Registration Number: INBI00000927;

CIN: L65110MH1985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who

have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the

Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

 a. Our Company's website at: www.krettosysconltd. b. Registrar to the Issue's website at: www.purvashare.com

c. BSE Limited's website at: www.bse.com;

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.

KRETTO SYSCON LIMITED

Place: Ahmedabad

Date: October 22, 2024

The Investors can visit following www.purvashare.com for the below-mentioned purposes:

 a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors; Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our

Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;

d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders:

COMPANY DETAILS

Corporate Identification Number: L70100GJ1994PLC023061 Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer; Email-ID: idealopticsltd@gmail.com

Website: www.krettosysconltd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Registrar to the Rights Issue Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E),

Mumbai - 400011, Maharashtra Contact Details: +91 22 3522 0056 / 4961 4132:

E-mail ID/ Investor grievance e-mail: newissue@purvashare.com Website: www.purvashare.com

Contact Person: Deepali Dhuri, Compliance Officer

SEBI Registration Number: INR000001112: Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder. folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number.

and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may

For Kretto Syscon Limited On behalf of the Board of Directors Ms. Manya Anup Khetwani

Company Secretary and Compliance Officer

Luckica Debi Advertising

be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

financialexp.epapr.in

Email ID

saletoarc@iobnet.co.in

projectaroma@pnbisl.com

Email ID

saletoarc@iobnet.co.in

projectaroma@pnbisl.com

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING

OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental

thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL

PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance

with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("**EOI**") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee

under the Guidelines, to acquire the debt/financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders

are proposing to undertake a **Swiss Challenge Bid Process** (the "**Bid Process**") on "All Cash" basis only. The transfer of outstanding debt/

financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without

Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("**Anchor Bid"**).

Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential

rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid

The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria)

are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with

Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati

Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and

Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid

Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the

Lenders. IOB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall

constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves

updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation

including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any

such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with

Telephone Number

+91-9833016270

+91-8171624147

+91-9819096229

+91-9324376969

RELIANCE FINANCIAL LIMITED Registered Office: 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway, Goregaon (East), Mumbai - 400063 • CIN: U65990MH2005PLC155675

Statement of Unaudited Financial Results for the Quarter Ended September 30, 2024

Regulation 52(8) read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') (₹ in thousands except per share data)

| Г | | Quarte | Year Ended | | |
|------------|--|-----------------------|-----------------------|-------------------|--|
| Sr. No. | Particulars | September 30, 2024 | September 30, 2023 | March 31, 2024 | |
| | | Unauditated | Unauditated | Auditated | |
| 1 | Total Income from Operations | 61,818 | 35,363 | 157,944 | |
| 2 | Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 | |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 | |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | 52,457 | 16,491 | 39,239 | |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 52,457 | 15,581 | 39,072 | |
| 6 | Paid-up equity share capital (Face Value of ₹ 10/- Each) | 2,41,579 | 2,41,579 | 2,41,579 | |
| 7 | Reserves (excluding Revaluation Reserve) | 8,46,194 | 7,79,178 | 7,80,254 | |
| 8 | Securities Premium Account | 3,68,421 | 3,68,421 | 3,68,421 | |
| 9 | Net worth (Equity) | 10,85,305 | 10,17,549 | 10,19,369 | |
| 10 | Outstanding Debt | 67,535 | 77,526 | 65,615 | |
| 11 | Outstanding Redeemable Preference Shares | 130 | 130 | 130 | |
| 12 | Debt Equity Ratio | 0.06 | 0.08 | 0.06 | |
| 13 | Earnings per share on Equity Shares of ₹ 10/- each (for continuing & discountinuing operations) 1. Bascis 2. Diluted | 2.17 2.17 | 0.68 0.68 | 1.62 1.62 | |
| 14 | Capital Redemption Reserve | - | - | - | |
| 15 | Debenture Redemption Reserve | NA | NA | NA | |
| 16 | Debt Service Coverage Ratio | NA | NA | NA | |

 The above is an extract of the detailed format of guarter ended financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the guarter ended financial results are available on the website of BSE Limited i.e. www.bseindia.com and the Company's website i.e. http://reliancefinancial.co.in/ 2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Discloure

Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can

be accessed on the website of BSE Limited i.e. www.bseindia.com.

17 Interest Service Coverage Ratio

Place: Mumbai

Date: October 22, 2024

3. There were no exceptional or extraordinary items. For and on behalf of the Board of Directors of RELIANCE FINANCIAL LIMITED

Lav Chaturvedi Director

DIN: 02859336

Bajaj Finance Limited Corporate Office, Viman Nagar, Pune 411014 CIN: L65910MH1987PLC042961

BAJAJ FINSERV

Bajaj Finance Limited, invites offers from all eligible Asset Reconstruction Companies, Banks and other eligible Financial Institutions for assignment of certain delinquent loan accounts classified as "Non-Performing Assets" (NPAs). The assignment shall be subject to applicable regulations issued by Reserve Bank of India. The assignment shall be on Outright Cash basis and on "As is Where is and As is What is" & "without recourse" basis. Eligible prospective investors who would like to participate are requested to email their expression of interest at

Date: October 23, 2024 Pune

further details.

mosim.shaikh@bajajfinserv.in and

manoj.gangwal@aklivus.com for

BSE Limited 25th Floor, P. J. Towers, Dalai Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

Notice is hereby given that the following Trading Member of BSE Limited has requested

for the surrender of its trading membership of the Exchange: Sr.No. Name of the Trading Member SEBI Regn. No Closure of business w.e.f. INB011418234 / INF011418234 23/11/2015 Quant Securities Pvt.Ltd.

The constituents of the abovementioned Trading Member are hereby advised to odge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the abovementioned Trading Member within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the abovementioned Trading Member will be dealt in accordance with the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by

The constituents can file complaints against the abovementioned Trading Member at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id -

For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited

Place: Mumbai Date: October 23, 2024

General Manager Membership Operations & Membership Compliance

> shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible bidders to keep themselves updated of such modifications इण्डियन ओवरसीज बैंक **Indian Overseas Bank** आयकी प्रगति का संख्या साची

Annexure A to D is 29th October, 2024 by 5.00pm.

Contact Person

Mr.Chandrakant P Ninawe

Mr. Chandan Thakur

Mr. Atul Nawalkha

Ms. Baishali Panigrahi

GLOBAL PRIVATE LIMITED and making their irrevocable binding bids.

Designation

AGM, IOB

SM, IOB

AVP, PNBISL

SM. PNBISL

"Guidelines").

pnb investment services ltd. (A wholly owned subsistary of Purgat-National Barn)

For All Advertisement Booking Call: 0120-6651214

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')

KRETTO SYSCON LIMITED

CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616;

Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER. *Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

irrespective of the total value of the Equity Shares applied for pursuant to the Issue

Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;

In addition, all such Eligible Shareholders are deemed to have accepted the following:

Number of Rights Shares applied for within the Rights Entitlements:

Number of Equity Shares held as on Record Date;

Allotment option -only dematerialised form;

Total number of Rights Shares applied for;

appear in the records of the SCSB); and

on the website of the Registrar at www.purvashare.com.

will be available on the website of the Registrar at www.ankitonline.com.

not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Number of Rights Shares entitled to:

is maintained:

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24, 2024

WEDNESDAY, NOVEMBER 06, 2024

Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB

In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE

FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

the same demat account or in demat suspense escrow account, including cases where an Investor submits

Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are

requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our

Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available

If We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being

rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are

submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE OF ON MARKET RENUNCIATION#

TUESDAY, NOVEMBER 12, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE128R20015', subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED-RIGHTS SUSPENSE ESCROW ACCOUNT® opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHT ISSUE CIRCULAR. THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form,

please refer above mentioned link. APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled t renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday, November 12, 2024, being the Issue Closing Date and should contain the following particulars: Name of our Company, being Kretto Syscon Limited

Name and address of the Eligible Shareholder including joint holders (in the same order and as per specime recorded with our Company or the Depository);

DP and Client-ID: d. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA) An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is no

blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled – Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or

construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

financialexp.epapr.in

in the bank account. For further details, check selection on ASBA below.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER Kotak Mahindra Bank Limited

Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK Vaidya Marg, Malad (East), Mumbai - 400 097 Maharashtra. India.

Contact Person: KushalPatankar:

E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416; Website: www.kotak.com:

SEBI Registration Number: INBI00000927;

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund

CIN: L65110MH1985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the

Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who

Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

a. Our Company's website at: www.krettosysconltd.

 Registrar to the Issue's website at: www.purvashare.com BSE Limited's website at: www.bse.com;

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.

The Investors can visit following www.purvashare.com for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;
- Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our
- Shareholders:
- Updating of demat account details by Eligible Equity Shareholders holding shares in physical form; d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

COMPANY DETAILS

KRETTO SYSCON LIMITED

Corporate Identification Number: L70100GJ1994PLC023061 Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com Website: www.krettosysconltd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Registrar to the Rights Issue

Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E), Mumbai - 400011, Maharashtra

be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

Contact Details: +91 22 3522 0056 / 4961 4132; E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Website: www.purvashare.com Contact Person: Deepali Dhuri, Compliance Officer

SEBI Registration Number: INR000001112:

Validity: Permanent

Place: Ahmedabad Date: October 22, 2024

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may

> For Kretto Syscon Limited On behalf of the Board of Directors Ms. Manya Anup Khetwani

Company Secretary and Compliance Officer

Delhi Advertising

BAJAJ

Bajaj Finance Limited

Viman Nagar, Pune 411014

CIN: L65910MH1987PLC042961

Bajaj Finance Limited, invites offers

from all eligible Asset Reconstruction

Companies, Banks and other eligible

Financial Institutions for assignment

of certain delinquent loan accounts

classified as "Non-Performing

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regulations issued by Reserve Bank

of India. The assignment shall be on

Outright Cash basis and on "As is

Where is and As is What is" &

"without recourse" basis. Eligible

prospective investors who would like

to participate are requested to email

their expression of interest at

mosim.shaikh@bajajfinserv.in and

manoj.gangwal@aklivus.com for

Date: October 23, 2024 Pune

further details.

Reli@Nce A RELIANCE CAPITAL COMPANY

RELIANCE FINANCIAL LIMITED Registered Office: 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway, Goregaon (East), Mumbai - 400063 • CIN: U65990MH2005PLC155675

Statement of Unaudited Financial Results for the Quarter Ended September 30, 2024

Regulation 52(8) read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') (₹ in thousands except per share data) Year Ended Quarter Ended March 31, **Particulars** 2024 2023 2024 Unauditated Unauditated Auditated 61,818 35,363

157,944 1 Total Income from Operations 2 Net Profit / (Loss) for the period before Tax 63,898 19,397 84,722 (before Exceptional and/or Extraordinary items 3 Net Profit / (Loss) for the period before Tax 19,397 84,722 63,898 (after Exceptional and/or Extraordinary items) 4 Net Profit / (Loss) for the period after Tax 52,457 16,491 39,239 (after Exceptional and/or Extraordinary items) 5 Total Comprehensive Income for the period 39,072 52,457 15,581 [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income 6 Paid-up equity share capital (Face Value of 2,41,579 2,41,579 2,41,579 Reserves (excluding Revaluation Reserve) 8,46,194 7,79,178 7,80,254 8 Securities Premium Account 3,68,421 3,68,421 3,68,421 9 Net worth (Equity) 10,85,305 10,19,369 10,17,549 10 Outstanding Debt 67,535 77,526 65,615 11 Outstanding Redeemable Preference Shares 130 130 130 12 Debt Equity Ratio 0.06 0.08 0.06 13 Earnings per share on Equity Shares of ₹ 10/each (for continuing & discountinuing operations) 1.62 2.17 0.68 14 Capital Redemption Reserve 15 Debenture Redemption Reserve NA NA 16 Debt Service Coverage Ratio

Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the website of BSE Limited i.e. www.bseindia.com and the Company's website i.e. http://reliancefinancial.co.in/ 2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Discloure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on the website of BSE Limited i.e. www.bseindia.com.

> For and on behalf of the Board of Directors of RELIANCE FINANCIAL LIMITED

Date: October 22, 2024

. The above is an extract of the detailed format of guarter ended financial results filed with the Stock

Lav Chaturvedi Director

DIN: 02859336

OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

BSE Limited 25th Floor, P. J. Towers, Dalai Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

Notice is hereby given that the following Trading Member of BSE Limited has requested

for the surrender of its trading membership of the Exchange: Sr.No. Name of the Trading Member Closure of business w.e.f. Quant Securities Pvt.Ltd. INB011418234 / INF011418234 | 23/11/2015

The constituents of the abovementioned Trading Member are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the abovementioned Trading Member within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the abovementioned Trading Member will be dealt in accordance with the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by

The constituents can file complaints against the abovementioned Trading Member at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id -

For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited Place: Mumbai Date : October 23, 2024

General Manager Membership Operations & Membership Compliance

> shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible bidders to keep themselves updated of such modifications इण्डियन ओवरसीज़ बैंक Indian Overseas Bank

pnb investment services Itd

For All Advertisement Booking Call: 0120-6651214

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



KRETTO SYSCON LIMITED

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616;

Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47.03,94.342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER. *Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24, 2024

WEDNESDAY, NOVEMBER 06, 2024

TUESDAY, NOVEMBER 12, 2024

ASBA*

making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements: the trades will be settled by transferring the Rights Entitlements through the depository mechanism

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE128R20015', subject to requisite approvals. For details of credit of the Rights Entitlement, see Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED- RIGHTS SUSPENSE ESCROW ACCOUNT® opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the

Registrar to facilitate the aforementioned transfer. PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR

APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER. IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHT ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs. for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form,

please refer above mentioned link APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday, November 12, 2024, being the Issue Closing Date and should contain the following particulars:

a. Name of our Company, being Kretto Syscon Limited Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

recorded with our Company or the Depository); c. DP and Client-ID:

Simple, Safe, Smart way of

appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;

Number of Equity Shares held as on Record Date:

Allotment option -only dematerialised form; Number of Rights Shares entitled to:

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date.

Number of Rights Shares applied for within the Rights Entitlements:

Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been Total number of Rights Shares applied for;

Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;

*Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account

Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

VWe acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format

will be available on the website of the Registrar at www.ankitonline.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November

12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not

blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled – Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

LISTING

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited

Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai - 400 097 Maharashtra, India. Contact Person: KushalPatankar:

E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416;

Website: www.kotak.com;

SEBI Registration Number: INBI00000927;

CIN: L65110MH1985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the

have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue.

Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

 a. Our Company's website at: www.krettosysconltd. b. Registrar to the Issue's website at: www.purvashare.com

c. BSE Limited's website at: www.bse.com;

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.

KRETTO SYSCON LIMITED

Place: Ahmedabad

Date: October 22, 2024

The Investors can visit following www.purvashare.com for the below-mentioned purposes:

 a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;

 Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;

d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders:

COMPANY DETAILS

Corporate Identification Number: L70100GJ1994PLC023061 Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer; Email-ID: idealopticsltd@gmail.com

Website: www.krettosysconltd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Registrar to the Rights Issue Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E),

Mumbai - 400011, Maharashtra Contact Details: +91 22 3522 0056 / 4961 4132:

E-mail ID/ Investor grievance e-mail: newissue@purvashare.com Website: www.purvashare.com

Contact Person: Deepali Dhuri, Compliance Officer

SEBI Registration Number: INR000001112: Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number. and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

> On behalf of the Board of Directors Ms. Manya Anup Khetwani

Chandi Delhi Advertising

For Kretto Syscon Limited

Company Secretary and Compliance Officer

financialexp.epapr.in

17 Interest Service Coverage Ratio

Place: Mumbai

There were no exceptional or extraordinary items.

are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and Annexure A to D is 29th October, 2024 by 5.00pm. Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead

Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental

thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL

PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance

with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("**EOI**") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee

under the Guidelines, to acquire the debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders

are proposing to undertake a **Swiss Challenge Bid Process** (the "**Bid Process**") on "All Cash" basis only. The transfer of outstanding debt/

financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without

Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("Anchor Bid").

Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential

rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid

The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria)

Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON **GLOBAL PRIVATE LIMITED** and making their irrevocable binding bids.

Designation

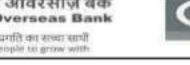
Telephone Number AGM, IOB +91-9833016270

Contact Person Email ID Mr.Chandrakant P Ninawe saletoarc@iobnet.co.in Mr. Chandan Thakur SM, IOB +91-8171624147 Mr. Atul Nawalkha AVP, PNBISL +91-9819096229 SM, PNBISL +91-9324376969

projectaroma@pnbisl.com Ms. Baishali Panigrahi Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. IOB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any

such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with

आपकी प्रगति का राज्या साधी



BAJAJ

Bajaj Finance Limited

Corporate Office,

Viman Nagar, Pune 411014 CIN: L65910MH1987PLC042961

Bajaj Finance Limited, invites offers

from all eligible Asset Reconstruction

Companies, Banks and other eligible

Financial Institutions for assignment

of certain delinquent loan accounts

classified as "Non-Performing

Assets" (NPAs). The assignment

shall be subject to applicable

regulations issued by Reserve Bank

of India. The assignment shall be on

Outright Cash basis and on "As is

Where is and As is What is" &

"without recourse" basis. Eligible

prospective investors who would like

to participate are requested to email their expression of interest at

mosim.shaikh@bajajfinserv.in and manoj.gangwal@aklivus.com for

Date: October 23, 2024 Pune

further details.

Reliance

Place: Mumbai

Date: October 22, 2024

RELIANCE FINANCIAL LIMITED Registered Office: 11th Floor, R - Tech IT Park, Nirlon Compound, Western Express Highway, Goregaon (East), Mumbai - 400063 • CIN: U65990MH2005PLC155675

| Statement of Unaudited Financial Results for the Quarter Ended September 30, 2024 Regulation 52(8) read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') (₹ in thousands except per share data) | | | | | | | | | | |
|--|---|-----------------------|-----------------------|-------------------|--|--|--|--|--|--|
| | | Quarter | Ended | Year Ended | | | | | | |
| Sr. No. | Particulars | September 30, 2024 | September 30, 2023 | March 31, 2024 | | | | | | |
| | | Unauditated | Unauditated | Auditated | | | | | | |
| 1 | Total Income from Operations | 61,818 | 35,363 | 157,944 | | | | | | |
| 2 | Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 | | | | | | |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 | | | | | | |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | 52,457 | 16,491 | 39,239 | | | | | | |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period | 52,457 | 15,581 | 39,072 | | | | | | |

| 13 | Earnings per share on Equity Shares of ₹ 10/- | | | | н |
|------|---|------------------|----------------------|-------------------|---|
| | each (for continuing & discountinuing operations) | | | | ı |
| | 1. Bascis | 2.17 | 0.68 | 1.62 | П |
| | 2. Diluted | 2.17 | 0.68 | 1.62 | П |
| 14 | Capital Redemption Reserve | | | . | ı |
| 15 | Debenture Redemption Reserve | NA | NA | NA | ı |
| 16 | Debt Service Coverage Ratio | NA | NA | NA | ı |
| 17 | Interest Service Coverage Ratio | NA | NA | NA | ı |
| Note | 1. Bascis 2.17 0.68 1.62 2. Diluted 2.17 0.68 1.62 14 Capital Redemption Reserve - - - 15 Debenture Redemption Reserve NA NA NA 16 Debt Service Coverage Ratio NA NA NA | | П | | |
| 1. 1 | The above is an extract of the detailed format of | quarter ended fi | nancial results file | ed with the Stock | н |

BSE Limited i.e. www.bseindia.com and the Company's website i.e. http://reliancefinancial.co.in/ 2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Discloure

BSE Limited 25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

Notice is hereby given that the following Trading Member of BSE Limited has requested for the surrender of its trading membership of the Exchange:

business w.e.f. INB011418234 / INF011418234 23/11/2015 1 Quant Securities Pvt.Ltd. The constituents of the abovementioned Trading Member are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the abovementioned Trading Member within the stipulated timeframe prescribed by SEBI from time to time. The complaints

filed against the abovementioned Trading Member will be dealt in accordance with

the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by

Closure of

The constituents can file complaints against the abovementioned Trading Member at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id –

For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited General Manager Membership Operations & Membership Compliance

Place : Mumbai Date: October 23, 2024

For All Advertisement Booking

Call: 0120-6651214

Sr.No. Name of the Trading Member

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the PNBISL, on behalf of Lead Bank invites Expressions of Interest ("**EOI**") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee

under the Guidelines, to acquire the debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders are proposing to undertake a **Swiss Challenge Bid Process** (the "**Bid Process**") on "All Cash" basis only. The transfer of outstanding debt/ financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without *Recourse Basis"* without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("**Anchor Bid**"). Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria)

are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and Annexure A to D is 29th October, 2024 by 5.00pm. Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid

Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON GLOBAL PRIVATE LIMITED and making their irrevocable binding bids.

| Contact Person | Designation | Telephone Number | Email ID | | |
|-------------------------|-------------|------------------|--------------------------|--|--|
| Mr.Chandrakant P Ninawe | AGM, IOB | +91-9833016270 | calataara@iahnat aa in | | |
| Mr. Chandan Thakur | SM, IOB | +91-8171624147 | saletoarc@iobnet.co.in | | |
| Mr. Atul Nawalkha | AVP, PNBISL | +91-9819096229 | nrojectorome Onnhiel com | | |
| Ms. Baishali Panigrahi | SM, PNBISL | +91-9324376969 | projectaroma@pnbisl.com | | |

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. IOB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible bidders to keep themselves updated of such modifications





This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



KRETTO SYSCON LIMITED

CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24, 2024

WEDNESDAY, NOVEMBER 06, 2024

TUESDAY, NOVEMBER 12, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA*

*Assuming full subscription.

Simple, Safe, Smart way of making an application - Make use of it!!!

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read

the provisions applicable to such Applications before making their Application through ASBA. Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear

demarcated funds should be available in such account for such an Application.

Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights

of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE128R20015', subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED- RIGHTS SUSPENSE ESCROW ACCOUNT® opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHT ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as

per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday, November 12, 2024, being the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kretto Syscon Limited
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specime recorded with our Company or the Depository); DP and Client-ID:
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

- in the bank account. For further details, check selection on ASBA below.
- appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names irrespective of the total value of the Equity Shares applied for pursuant to the Issue; Number of Equity Shares held as on Record Date;
- Allotment option -only dematerialised form;
- Number of Rights Shares entitled to:
- Number of Rights Shares applied for within the Rights Entitlements; Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been
- applied for); Total number of Rights Shares applied for;
- Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

If We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being

rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.ankitonline.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are

not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled — Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR)

Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular; DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved

the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company. financialexp.epapr.ir

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER Kotak Mahindra Bank Limited

Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK Vaidya Marg, Malad (East), Mumbai – 400 097 Maharashtra, India.

Contact Person: KushalPatankar: E-mail ID: cmslpo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416;

Website: www.kotak.com;

SEBI Registration Number: INBI00000927;

CIN: L65110MH1985PLC038137 DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund

Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue.

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the

Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

- Our Company's website at: www.krettosysconltd.
- Registrar to the Issue's website at: www.purvashare.com
- BSE Limited's website at: www.bse.com; The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.
- The Investors can visit following www.purvashare.com for the below-mentioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application
- process and resolution of difficulties faced by the Investors; Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our
- Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders:

COMPANY DETAILS

Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer; Email-ID: idealopticsltd@gmail.com

Website: www.krettosysconltd.com COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Registrar to the Rights Issue Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E),

Contact Details: +91 22 3522 0056 / 4961 4132; E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Website: www.purvashare.com Contact Person: Deepali Dhuri, Compliance Officer

Corporate Identification Number: L70100GJ1994PLC023061

SEBI Registration Number: INR000001112; Validity: Permanent

Mumbai - 400011, Maharashtra

KRETTO SYSCON LIMITED

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

> For Kretto Syscon Limited On behalf of the Board of Directors Ms. Manya Anup Khetwani

Date: October 22, 2024

Place: Ahmedabad

Company Secretary and Compliance Officer Dehi Advertising CHENNAI/KOCHI

FINANCIAL A RELIANCE CAPITAL COMPANY

(after tax) and Other Comprehensive Income (after tax)] 2,41,579 2,41,579 2,41,579 6 Paid-up equity share capital (Face Value of ₹ 10/- Each) Reserves (excluding Revaluation Reserve) 8,46,194 7,79,178 7,80,254 8 Securities Premium Account 3,68,421 3,68,421 3,68,421 10,19,369 9 Net worth (Equity) 10,17,549 10,85,305 10 Outstanding Debt 77,526 65,615 67,535 11 Outstanding Redeemable Preference Shares 130 130 130 12 Debt Equity Ratio 0.08 0.06

Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the website of

Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on the website of BSE Limited i.e. www.bseindia.com. 3. There were no exceptional or extraordinary items. For and on behalf of the Board of Directors of

RELIANCE FINANCIAL LIMITED Lav Chaturvedi Director DIN: 02859336

BAJAJ

Bajaj Finance Limited

Corporate Office,

Viman Nagar, Pune 411014 CIN: L65910MH1987PLC042961

Bajaj Finance Limited, invites offers

from all eligible Asset Reconstruction

Companies, Banks and other eligible

Financial Institutions for assignment

of certain delinquent loan accounts

classified as "Non-Performing

Assets" (NPAs). The assignment

shall be subject to applicable

regulations issued by Reserve Bank

of India. The assignment shall be on

Outright Cash basis and on "As is

Where is and As is What is" &

"without recourse" basis. Eligible

prospective investors who would like

to participate are requested to email

their expression of interest at

mosim.shaikh@bajajfinserv.in and

manoj.gangwal@aklivus.com for

Date: October 23, 2024 Pune

further details.

ReLI∆NCe

16 Debt Service Coverage Ratio

Place: Mumbai

17 Interest Service Coverage Ratio

FINANCIAL A RELIANCE CAPITAL COMPANY

RELIANCE FINANCIAL LIMITED Registered Office: 11th Floor. R - Tech IT Park, Nirlon Compound, Western Express Highway, Goregaon (East), Mumbai - 400063 • CIN: U65990MH2005PLC155675 Statement of Unaudited Financial Results for the Quarter Ended September 30, 2024 Regulation 52(8) read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

| | | (₹ in thousands except per share data | | | | | | | | |
|------------|--|---------------------------------------|-----------------------|-------------------|--|--|--|--|--|--|
| | | Quarte | Ended | Year Ended | | | | | | |
| Sr. No. | Particulars | September 30, 2024 | September 30, 2023 | March 31, 2024 | | | | | | |
| | | Unauditated | Unauditated | Auditated | | | | | | |
| 1 | Total Income from Operations | 61,818 | 35,363 | 157,94 | | | | | | |
| 2 | Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,722 | | | | | | |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 63,898 | 19,397 | 84,72 | | | | | | |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | 52,457 | 16,491 | 39,23 | | | | | | |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 52,457 | 15,581 | 39,07 | | | | | | |
| 6 | Paid-up equity share capital (Face Value of ₹ 10/- Each) | 2,41,579 | 2,41,579 | 2,41,57 | | | | | | |
| 7 | Reserves (excluding Revaluation Reserve) | 8,46,194 | 7,79,178 | 7,80,25 | | | | | | |
| 8 | Securities Premium Account | 3,68,421 | 3,68,421 | 3,68,42 | | | | | | |
| 9 | Net worth (Equity) | 10,85,305 | 10,17,549 | 10,19,36 | | | | | | |
| 10 | Outstanding Debt | 67,535 | 77,526 | 65,61 | | | | | | |
| 11 | Outstanding Redeemable Preference Shares | 130 | 130 | 13 | | | | | | |
| 12 | Debt Equity Ratio | 0.06 | 0.08 | 0.0 | | | | | | |
| 13 | Earnings per share on Equity Shares of ₹ 10/-each (for continuing & discountinuing operations) 1. Bascis 2. Diluted | 2.17 2.17 | 0.68 0.68 | 1.6. 1.6 | | | | | | |
| 14 | Capital Redemption Reserve | - | | | | | | | | |
| 15 | Debenture Redemption Reserve | NA | NA | N/ | | | | | | |

1. The above is an extract of the detailed format of quarter ended financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the website of BSE Limited i.e. www.bseindia.com and the Company's website i.e. http://reliancefinancial.co.in/

For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Discloure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on the website of BSE Limited i.e. www.bseindia.com. There were no exceptional or extraordinary items. For and on behalf of the Board of Directors of **RELIANCE FINANCIAL LIMITED**

Lav Chaturvedi Director Date: October 22, 2024 DIN: 02859336

NA

NA

NA

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental

thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL

PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance

with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("**EOI**") from ARCs/ NBFCs/ FIs/ Banks/ any other permitted transferee

under the Guidelines, to acquire the debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders

are proposing to undertake a Swiss Challenge Bid Process (the "Bid Process") on "All Cash" basis only. The transfer of outstanding debt/

financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without

Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("Anchor Bid").

Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential

rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid

The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria)

are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with

Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati

Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and

Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid

Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON

BSE Limited 25th Floor, P. J. Towers, Dalai Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

Closure of

Notice is hereby given that the following Trading Member of BSE Limited has requested for the surrender of its trading membership of the Exchange:

Sr.No. Name of the Trading Member

business w.e.f. Quant Securities Pvt.Ltd. INB011418234 / INF011418234 | 23/11/2015 The constituents of the abovementioned Trading Member are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the abovementioned Trading Member within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the abovementioned Trading Member will be dealt in accordance with the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by SEBI from time to time.

The constituents can file complaints against the abovementioned Trading Member at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id -

For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited General Manager Place: Mumbai Membership Operations & Membership Compliance Date: October 23, 2024

For All Advertisement Booking Call: 0120-6651214

Contact Person Designation **Email ID Telephone Number** Mr.Chandrakant P Ninawe AGM, IOB +91-9833016270 saletoarc@iobnet.co.in Mr. Chandan Thakur SM, IOB +91-8171624147 Mr. Atul Nawalkha AVP. PNBISL +91-9819096229 projectaroma@pnbisl.com +91-9324376969 Ms. Baishali Panigrahi SM, PNBISL Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the

Lenders. IOB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible bidders to keep themselves updated of such modifications

इण्डियन ओवरसीज बैंक Indian Overseas Bank भाषकी प्रगति का संख्या साधी

Annexure A to D is 29th October, 2024 by 5.00pm

GLOBAL PRIVATE LIMITED and making their irrevocable binding bids.

pnb investment services ltd (A wholly parent substituty of Purget-National Stock)

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')

KRETTO SYSCON LIMITED

CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES FOURTY SEVEN CRORE THREE LAKH NINETY FOUR THOUSAND THREE HUNDRED FOUTY TWO ONLY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KRETTO SYSCON LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 3 RIGHTS. SHARES FOR EVERY 1 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER. *Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

THURSDAY, OCTOBER 24, 2024

WEDNESDAY, NOVEMBER 06, 2024

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON TUESDAY, NOVEMBER 12, 2024**

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date: *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demand account and shall be admitted for trading on the Stock Exchange under the ISIN INE128R20015, subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat

accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer. In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the

credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only. Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED-RIGHTS

SUSPENSE ESCROW ACCOUNT* opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR. THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form. please refer above mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday, November 12, 2024, being the Issue Closing Date and should contain the following particulars:

- a. Name of our Company, being Kretto Syscon Limited
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- DP and Client-ID; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

- appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option -only dematerialised form; Number of Rights Shares entitled to:
- Number of Rights Shares applied for within the Rights Entitlements;
- Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been
- Total number of Rights Shares applied for:
- Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; m. In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE. FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.puryashare.com.

I/ We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being

will be available on the website of the Registrar at www.ankitonline.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (Inclusive of the Issue

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited

Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai - 400 097 Maharashtra, India. Contact Person: KushalPatankar:

E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416;

Website: www.kotak.com;

SEBI Registration Number: INBI00000927; CIN: L65110MH1985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the websites of:

- a. Our Company's website at: www.krettosysconltd. Registrar to the Issue's website at: www.purvashare.com
- BSE Limited's website at: www.bse.com;
- The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.
- The Investors can visit following www.purvashare.com for the below-mentioned purposes:
- a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;
- b. Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our
- Updating of demat account details by Eligible Equity Shareholders holding shares in physical form; d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible
- Shareholders:

COMPANY DETAILS KRETTO SYSCON LIMITED

Corporate Identification Number: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616

Email-ID: idealopticsltd@gmail.com

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer;

Website: www.krettosysconltd.com

Place: Ahmedabad

Date: October 22, 2024

COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Registrar to the Rights Issue

Mumbai - 400011, Maharashtra Contact Details: +91 22 3522 0056 / 4961 4132;

Website: www.purvashare.com

Contact Person: Deepali Dhuri, Compliance Officer SEBI Registration Number: INR000001112;

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

For Kretto Syscon Limited

Company Secretary and Compliance Officer

Dehi Advertising

Address: 9. Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E),

E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Validity: Permanent

On behalf of the Board of Directors Ms. Manya Anup Khetwani

Pune

financialexp.epapr.in

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund

Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue.

मादक पदार्थ तस्करी मामले में छह गिरफ्तार हथियार कारखाने में विस्फोट,

दिल्ली, पंजाब और हरियाणा के कुछ हिस्सों में तस्करी की जाती थी

नई दिल्ली, 22 अक्तूबर (भाषा)।

प्रवर्तन निदेशालय (ईडी) ने मंगलवार को बताया कि अफगानिस्तान से भारत में मादक पदार्थ की कथित रूप से तस्करी करने वाले गिरोह से जुड़े धनशोधन के एक मामले की जांच के संबंध में एजंसी ने छह लोगों को गिरफ्तार किया है।

एजंसी ने एक बयान में बताया कि लवजीत सिंह उर्फ लब्बा, मंजीत सिंह उर्फ मन्ना को धनशोधन निवारण अधिनियम (पीएमएलए) की विभिन्न धाराओं के तहत 11 अक्तूबर को हिरासत में लिया गया। एजंसी के मृताबिक, प्रभजीत सिंह, गुरजोत सिंह, रमनदीप सिंह को 18 अक्तूबर को जबिक गुरप्रीत सिंह को 20 अक्तबर को गिरफ्तार किया गया। धनशोधन का यह मामला राजस्व आसूचना निदेशालय और दिल्ली पुलिस के विशेष प्रकोष्ठ की शिकायत के बाद दर्ज किया गया था। पुलिस ने संधू एक्सपोर्ट नाम की कंपनी द्वारा आयातित कंटेनरों में मुंबई के न्हावा शेवा बंदरगाह से 293.81 किलोग्राम

ईंडी ने बताया,''ये लोग एक गिरोह के प्रमुख सदस्य हैं, जो अफगानिस्तान व ईरान से टैल्क स्टोन और जिप्सम पाउडर की खेप में हेरोइन छिपांकर तस्करी किया करते थे।' एजंसी ने आरोप लगाया कि इन लोगों ने मादक पदार्थों की तस्करी के लिए प्रभजीत सिंह के स्वामित्व वाली 'संधू एक्सपोर्ट्स' नाम की कंपनी बनाई थी।

ये लोग एक गिरोह के प्रमुख सदस्य हैं, जो अफगानिस्तान व ईरान से टैल्क स्टोन और जिप्सम पाउडर की खेप में हेरोइन छिपाकर तस्करी किया करते थे।

हेरोइन और हरियाणा के फरीदाबाद में दो वाहनों व एक फ्लैट से 352.71 किलोग्राम हेरोइन जब्त की थी। एजंसी ने बताया कि आरोपी 'पंजाब, हरियाणा और दिल्ली में हेरोइन की तस्करी, मादक पदार्थ को जमा करने और उसे लोगों तक पहंचाने का काम करते थे।'

ईडी ने बताया,''ये लोग एक गिरोह के प्रमुख सदस्य हैं, जो अफगानिस्तान व ईरान से टैल्क स्टोन और जिप्सम पाउडर की खेप में हेरोइन छिपाकर तस्करी किया करते थे।' एजंसी ने आरोप लगाया कि इन लोगों ने मादक पदार्थों की तस्करी के लिए प्रभजीत सिंह के

स्वामित्व वाली 'संधू एक्सपोर्ट्स' नाम की कंपनी बनाई थी।

ईडी ने बताया, 'ईरान और अफगानिस्तान से तस्करी कर लाए गए मादक पदार्थों को न्हावा शेवा बंदरगाह से आयात किया जाता था और बाद में इन्हें मध्यप्रदेश के शिवपुरी में किराए के एक गोदाम में इकट्ठा किया जाता था। दिल्ली पंजाब और हरियाणा के कुछ हिस्सों में इसकी तस्करी की जाती थी।' एजंसी ने बताया, 'कानन प्रवर्तन एजंसियों की नजर से बचने के लिए 10 किलोग्राम से कम मात्रा में मादक पदार्थ को लाया-ले जाया जाता था।'

कई कर्मचारी घायल

जबलपुर, 22 अक्तूबर (भाषा)।

मध्यप्रदेश में जबलपुर जिले के खमरिया में स्थित आयुध कारखाने में मंगलवार की सुबह एक भीषण विस्फोट हुआ जिसमें बारह से अधिक कर्मचारी घायल हो गए।

संस्थान के एक अधिकारी ने बताया कि विस्फोट सुबह नौ बज कर करीब 45 मिनट पर हुआ, जब कारखाने के 'री-फिलिंग सेक्शन' में बमों में विस्फोटक सामग्री भरी जा रही थी। उन्होंने बताया कि घायलों में से दो की हालत गंभीर है और उन्हें अस्पताल में भर्ती कराया गया है। एक अन्य कर्मचारी लापता है और उसके उस हिस्से में मलबे में फंसे होने की आशंका है जहांविस्फोट हुआ है। प्रत्यक्षदर्शियों के अनुसार, विस्फोट इतना भीषण था कि कुछ किलोमीटर दूर तक इसकी आवाज सूनी गई।

खमरिया स्थित यह आयुध कारखाना रक्षा उत्पादन विभाग के तहत आने वाली प्रमुख गोला-

पुत्यक्षदर्शियों के अनुसार, विस्फोट इतना भीषण था कि कुछ किलोमीटर दूर तक इसकी आवाज सुनी गई। खमरिया स्थित यह आयुध कारखाना रक्षा उत्पादन विभाग के तहत आने वाली प्रमुख गोला-बारूद उत्पादन इकाइयों में से एक है। अधिकारी ने बताया कि विस्फोट में बारह से अधिक कर्मचारी घायल हो गए।

बारूद उत्पादन इकाइयों में से एक है। अधिकारी ने बताया कि विस्फोट में बारह से अधिक कर्मचारी घायल हो गए।

उन्होंने बताया कि एक लापता कर्मचारी की तलाश की जा रही है। उन्होंने बताया कि घटना की जांच के आदेश दे दिए गए हैं तथा जांच पुरी होने के बाद ही विस्फोट का कारण पता चल पाएगा। अधिकारी ने बताया कि कारखाने के फायर ब्रिगेड तथा सुरक्षा कर्मचारियों ने राहत एवं बचाव अभियान शुरू कर दिया है।

बंगलुरु में निर्माणाधीन इमारत ढही, मजदूर

बंगलुरु, 22 अक्तूबर (भाषा)।

बंगलुरु के बाबूसापल्या में भारी बारिश के बीच मंगलवार को एक निर्माणाधीन इमारत के ढह जाने से उसकी चपेट में आकर एक मजदुर की मौत हो गई।

अधिकारियों ने यह जानकारी दी। अधिकारियों ने बताया यह घटना ऐसे समय में हुई जब शहर में भारी बारिश जारी है। उन्होंने बताया कि अग्निशमन तथा आपातकालीन विभाग के दो बचाव वाहन राहत एवं बचाव कार्य में लगाए गए हैं। पुलिस उपायुक्त (पूर्वी बंगलुरु) डी. देवराज ने बताया, 'इमारत में कम से कम 20 लोग फंसे हुए थे। वहां से एक शव बरामद कर लिया गया है और 14 श्रमिकों को बचा लिया गया है, जबिक पांच लोग अब भी लापता हैं।' उन्होंने बताया कि इमारत सात मंजिला थी। अग्निशमन विभाग के एक अधिकारी ने बताया कि प्रारंभिक जांच से पता चला है कि पूरी इमारत ढह गई और लोग मलबे में फंस गए।

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



KRETTO SYSCON LIMITED

CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer; Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES FOURTY SEVEN CRORE THREE LAKH NINETY FOUR THOUSAND THREE HUNDRED FOUTY TWO ONLY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KRETTO SYSCON LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 3 RIGHTS SHARES FOR EVERY 1 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER. *Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON THURSDAY, OCTOBER 24, 2024 LAST DATE OF ON MARKET RENUNCIATION#

WEDNESDAY, NOVEMBER 06, 2024

ISSUE CLOSES ON**

TUESDAY, NOVEMBER 12, 2024

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!! *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE128R20015, subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat. accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED-RIGHTS SUSPENSE ESCROW ACCOUNT" opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the

MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE

MADE IN DEMATERIALIZED FORM ONLY. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form,

please refer above mentioned link. APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday. November 12, 2024, being the Issue Closing Date and should contain the following particulars:

- a. Name of our Company, being Kretto Syscon Limited
- b. Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- DP and Client-ID:
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

- appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option -only dematerialised form; Number of Rights Shares entitled to:
- Number of Rights Shares applied for within the Rights Entitlements:
- Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been
- Total number of Rights Shares applied for;
- Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; m. In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE. FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

If We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.ankitonline.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular; DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127. of the Letter of Offer,

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai - 400 097 Maharashtra, India. Contact Person: KushalPatankar;

E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416: Website: www.kotak.com;

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

SEBI Registration Number: INBI00000927;

CIN: L65110MH1985PLC038137

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the

Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the websites of:

- a. Our Company's website at: www.krettosysconltd.
- Registrar to the Issue's website at: www.purvashare.com

BSE Limited's website at: www.bse.com;

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in. The Investors can visit following www.purvashare.com for the below-mentioned purposes:

- a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors; b. Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our
- Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;
- d. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible
- Shareholders: COMPANY DETAILS

KRETTO SYSCON LIMITED Corporate Identification Number: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer; Email-ID: idealopticsltd@gmail.com

Website: www.krettosysconitd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Registrar to the Rights Issue Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E),

Mumbai - 400011, Maharashtra Contact Details: +91 22 3522 0056 / 4961 4132;

E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Website: www.purvashare.com

Contact Person: Deepali Dhuri, Compliance Officer SEBI Registration Number: INR000001112:

Validity: Permanent

Place: Ahmedabad

Date: October 22, 2024

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

> For Kretto Syscon Limited On behalf of the Board of Directors

Ms. Manya Anup Khetwani Company Secretary and Compliance Officer

www.readwhere.com

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the "Guidelines").

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING

OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("EOI") from ARCs/ NBFCs/ FIs/ Banks/ any other permitted transferee under the Guidelines, to acquire the debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders are proposing to undertake a Swiss Challenge Bid Process (the "Bid Process") on "All Cash" basis only. The transfer of outstanding debt/ financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("Anchor Bid"). Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid Process Document.

The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria) are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and Annexure A to D is 29th October, 2024 by 5.00pm.

Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON

GLOBAL PRIVATE LIMITED and making their irrevocable binding bids.

| ı | Contact Person | Designation | Telephone Number | Email ID | | |
|---|-------------------------|-------------|------------------|---------------------------|--|--|
| ı | Mr.Chandrakant P Ninawe | AGM, IOB | +91-9833016270 | anlataara Qiahnat aa in | | |
| ı | Mr. Chandan Thakur | SM, IOB | +91-8171624147 | saletoarc@iobnet.co.in | | |
| ı | Mr. Atul Nawalkha | AVP, PNBISL | +91-9819096229 | projectaroma @publicl.com | | |
| ۱ | Ms. Baishali Panigrahi | SM, PNBISL | +91-9324376969 | projectaroma@pnbisl.com | | |

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. IOB/ PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible





विकास लाइफकेयर लिमिटेड

सीआईएन : एल25111डीएल1995पीएलसी073719 पंजी. कार्यालयः जी-1, विकास भवन, 34/1, पूर्वी पंजाबी बाग, नई दिल्ली-110026

दूरमाव सं: 011-40450110, ई-मेल - info@vikaslifecarelimited.com

30 सितंबर 2024 को समाप्त तिमाही के अलेखापरीक्षित समेकित तथा पृथक वित्तीय परिणाम

| 重 | | समेकित ऑंकड़े | | | | | | पृथक आँकड़े | | | | | |
|----|--|---------------|---------------|---------------|--------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|
| सं | विवरण | समाप्त तिमाडी | | समाप | समाप्त छमाही समाप्त वर्ष | | समाप्त तिमाही | | | समाप्त छमाडी | | समाप्त वर्ष | |
| | विवरन | 30-सितं -24 | 30-জুল-24 | 30-सितं23 | 30-सितं24 | 30-सितं -23 | 31-मार्च-24 | 30-सितं24 | 30-जून-24 | 30-सितं-23 | 30-सितं-24 | 30-सितं -23 | 31-मार्च-24 |
| | | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | लेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | लेखापरीक्षित |
| 1 | मुल आव | 13,822.56 | 9,434.20 | 12,274.41 | 23,256.76 | 23,325.79 | 47,190.23 | 13,387.02 | 9,395.21 | 11,060.22 | 22,782.23 | 21,690.79 | 44,288.88 |
| 2 | कुल व्यय | 13,739.07 | 9,430,94 | 11,493.51 | 23,170.01 | 21,253.41 | 44,793.36 | 13,195.44 | 9,307.49 | 10,327.70 | 22,502.93 | 19,505.52 | 41,964.04 |
| 3 | आपवादिक मदौ एवं कर से पूर्व लान | 83.48 | 3.27 | 780.91 | 86.75 | 2,072.39 | 2,396.87 | 191.58 | 87.72 | 732.53 | 279.30 | 2,185.28 | 2,324.83 |
| 4 | आपवादिक मर्द | | - | | - | | - | - | | | | - | |
| 5 | एसोसिएट कंपनी में लाभ (हानि) में अंश | (168.92) | | | (168.92) | - 6 | (49.80) | | | | | | |
| 6 | कर पूर्व लाग / (हानि) | (85.44) | 3.27 | 780.91 | (82.17) | 2,072.39 | 1,708.32 | 191.58 | 87.72 | 732.53 | 279.30 | 2,185.28 | 2,324.83 |
| 7 | कुल कर व्यय | (300.82) | 342.28 | 15.52 | 41,47 | 137.12 | 236.91 | (294.84) | 294.84 | 15.01 | 79.88 | 136.61 | 392.40 |
| 8 | परिचालनरत परिचालनों से निवल लाम/(हानि) | 215.38 | (339.02) | 765.39 | (123.64) | 1,935.27 | 1,345.42 | 486.42 | 207.13 | 717.52 | 199.42 | 2,048.67 | 1,932.43 |
| 9 | अवधि का लाम / (हानि) | 215.38 | (339.02) | 765.39 | (123.64) | 1,935.27 | 1,345.42 | 486.42 | 207.13 | 717.52 | 199.42 | 2,048.67 | 1,932.43 |
| 10 | कुल अन्य व्यापक आय | 425.86 | 5.07 | 83.16 | 430.95 | 120.55 | (131.02) | 430.32 | 5.07 | 83.16 | 430.32 | 120.55 | (122.93) |
| 11 | कुल व्यापक आय (अवधि के लाम (हानि) तथा अन्य व्यापक आय से समाविष्ट) | 641.24 | (333.94) | 848.55 | 307.31 | 2,055.82 | 1,214.39 | 916.75 | 202.07 | 800.67 | 629.75 | 2,169.21 | 1,809.51 |
| 12 | प्रवत्त समता अंश मूजी (अकित मूल्य ७, १ प्रत्येक) | 18,598.36 | 18,598.36 | 14,391.01 | 18,598.36 | 14,391.01 | 16,523.36 | 18,598.36 | 18,598.36 | 14,391.01 | 18,598.36 | 14,391.01 | 16,523.36 |
| 13 | आरक्षित, पुनर्मृत्योकन आरक्षितियों क्षोत्रकर | - | | | | | - | | | | | - | |
| 14 | आय प्रति समता अंश सम् मूल्य रु. १ प्रत्येक का समता अंश | | | | | | | | | | | | |
| | मूलभूत तरलीकृत | 0.03 | (0.02) | 0.06 | 0.02 | 0.14 | 0.09 | 0.03 | (0.01) | 120 P168 | 0.01 | 0.15 | 0.12 |

टिप्पणियाँ :--

स्थान : नई दिल्ली

- कंपनी के समेकित वित्तीय परिणामों को कंपनी अधिनियम 2013 (अधिनियम) की प्रासंगिक नियमावली के साथ पटित अधिनियम की धारा 133 के अंतर्गत निर्धारित आईएनडी एएस तथा सेबी (सूर्योकरण दाग्रित्व एवं प्रकटीकरण आवश्यकतायें) विनियमावली 2015 के विनियम 33 के अनुसार तैयार किया गया है।
- 2 उपरोक्त तिमाही तथा अर्द्धवर्ष को समाप्त परिणामों की समीक्षा लेखापरीक्षण समिति द्वारा की गयी है तथा निदेशक मंडल द्वारा 22 अक्टूबर 2024 को आयोजित अपनी बैठक में अनका अनुमोदन किया गया है। सॉविधिक लेखापरीक्षकों ने 30 सितंबर 2024 को समाप्त तिमाही तथा अर्द्धवर्ष के परिणामों की एक सीमित समीक्षा रिपोर्ट संवालित की है।

कृते विकास लाइफकेयर लिमिटेड नंदीप कुमार घवन प्रबंध निदेशक डीआईएन : 09508137

दिनांक : 22/10/2024

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



KRETTO SYSCON LIMITED

CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

WEDNESDAY, NOVEMBER 06, 2024

ISSUE CLOSES ON**

TUESDAY, NOVEMBER 12, 2024

THURSDAY, OCTOBER 24, 2024

LAST DATE OF ON MARKET RENUNCIATION#

*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

*Assuming full subscription.

Simple, Safe, Smart way of making an application - Make use of it!!! *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights

Entitlements through the depository mechanism. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE128R20015', subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED-RIGHT SUSPENSE ESCROW ACCOUNT" opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the

Registrar to facilitate the aforementioned transfer. ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR

APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER. IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form,

please refer above mentioned link. APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscrib to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday. November 12, 2024, being the Issue Closing Date and should contain the following particulars:

 Name of our Company, being Kretto Syscon Limited Name and address of the Eligible Shareholder including joint holders (in the same order and as per specime

recorded with our Company or the Depository); c. DP and Client-ID;

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;

Number of Equity Shares held as on Record Date;

Allotment option -only dematerialised form;

Number of Rights Shares entitled to: Number of Rights Shares applied for within the Rights Entitlements;

Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

Total number of Rights Shares applied for;

Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share;

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB: In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

 Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.ankitonline.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled – Basis of Allotment on the page 132 of the Letter of Offer,

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF SEBI Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved

the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127

page 128 of the Letter of Offer issued by the Company.

of the Letter of Offer. DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE) It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the

full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai - 400 097 Maharashtra, India

Contact Person: KushaiPatankar; E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416;

Website: www.kotak.com: SEBI Registration Number: INBI00000927;

CIN: L65110MH1985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the

Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

Our Company's website at: www.krettosysconltd.

Registrar to the Issue's website at: www.purvashare.com

 BSE Limited's website at: www.bse.com; The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.

The Investors can visit following www.purvashare.com for the below-mentioned purposes:

 a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;

 b. Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company;

Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;

Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders:

COMPANY DETAILS

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

Contact Details: 079-65551616 Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com Website: www.krettosysconitd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Registrar to the Rights Issue

KRETTO SYSCON LIMITED

Ahmedabad, Gujarat, India380054.

Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E), Mumbai - 400011, Maharashtra

Contact Details: +91 22 3522 0056 / 4961 4132; E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Corporate Identification Number: L70100GJ1994PLC023061

Website: www.purvashare.com

Contact Person: Deepali Dhuri, Compliance Officer

SEBI Registration Number: INR000001112;

Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

> For Kretto Syscon Limited On behalf of the Board of Directors Ms. Manya Anup Khetwani Company Secretary and Compliance Officer

Delhi Advertising

www.readwhere.com

Place: Ahmedabad

Date: October 22, 2024

Chandigarh

जनसता

23 अक्तूबर, 2024

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("EOI") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee under the Guidelines, to acquire the debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders are proposing to undertake a Swiss Challenge Bid Process (the "Bid Process") on "All Cash" basis only. The transfer of outstanding debt/ financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("Anchor Bid"). Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid Process Document.

The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria) are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and Annexure A to D is 29th October, 2024 by 5.00pm.

Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON **GLOBAL PRIVATE LIMITED** and making their irrevocable binding bids.

| Contact Person | Contact Person Designation | | Email ID | | |
|-------------------------|----------------------------|----------------|--------------------------|--|--|
| Mr.Chandrakant P Ninawe | AGM, IOB | +91-9833016270 | anlataara@iahnat aa in | | |
| Mr. Chandan Thakur | SM, IOB | +91-8171624147 | saletoarc@iobnet.co.in | | |
| Mr. Atul Nawalkha | AVP, PNBISL | +91-9819096229 | projectorome @pphiel.com | | |
| Ms. Baishali Panigrahi | SM, PNBISL | +91-9324376969 | projectaroma@pnbisl.com | | |

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. IOB/ PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible





विकास लाइफकेयर लिमिटेड

सीआईएन : एल25111डीएल1995पीएलसी073719

30 सितंबर 2024 को समाप्त तिमाही के अलेखापरीक्षित समेकित तथा पृथक वित्तीय परिणाम

पंजी. कार्यालयः जी-1, विकास भवन, 34/1, पूर्वी पंजाबी बाग, नई दिल्ली-110026 दूरमाष सं: 011-40450110. ई-मेल - info@vikaslifecarelimited.com

| 雨 | | | समेकित औंकड़े | | | | | पृथक ऑंकड़े | | | | | |
|----|--|---------------|---------------|-------------|--------------------------|---------------|---------------|-------------|---------------|--------------|---------------|---------------|--------------|
| Ħ. | विवरण | समाप्त तिमाही | | समाप्त | समाप्त छमाडी समाप्त वर्ष | | समाप्त तिमाडी | | | समाप्त छमाही | | समाप्त वर्ष | |
| | Iddea | 30-सितं24 | 30-जून-24 | 30-सितं23 | 30-सितं-24 | 30-सितं -23 | 31-मार्च-24 | 30-सितं-24 | 30-जून-24 | 30-सितं23 | 30-सितं24 | 30-सितं23 | 31-मार्च-24 |
| | | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीवित | अलेखापरीक्षित | अलेखापरीक्षित | लेखापरीक्षित | अलेखापरीकित | अलेखापरीक्षित | अलेखापरीवित | अलेखापरीक्षित | अलेखापरीक्षित | लेखापरीक्षित |
| 1 | कुल आय | 13,822.56 | 9,434,20 | 12,274,41 | 23,256.76 | 23,325,79 | 47,190.23 | 13,387.02 | 9,395.21 | 11.050.22 | 22,782,23 | 21,690.79 | 44,280,88 |
| 2 | कुल व्यव | 10,739.07 | 9,430.94 | 11,493.51 | 23,170.01 | 21.253.41 | 44,793.30 | 13,195.44 | 9,307,49 | 18,327.70 | 22,502.93 | 19,505.52 | 41,964,04 |
| 3 | आपवादिक मर्वो एवं कर से पूर्व लाग | 83.48 | 3.27 | 780.91 | 86.75 | 2,072.39 | 2.396.87 | 191.58 | 67.72 | 732 53 | 279.30 | 2,185.28 | 2.324.83 |
| 4 | आपवादिक मर्दे | 14 | | - | | | | + | | - | | - | |
| 5 | एसोसिएट कंपनी में लाम (शनि) में अंश | (168.92) | | | (183.92) | | (49.50) | | | | | | |
| 6 | कर पूर्व साम/(हानि) | (85.44) | 3.27 | 780.91 | (82.17) | 2.072.09 | 1,706,32 | 191.56 | 87.72 | 732.53 | 279.30 | 2,185.26 | 2.324.83 |
| 7 | कुल कर व्यव | (200.82) | 342.28 | 15.52 | 41,47 | 137.12 | 236.91 | (294,84) | 294.84 | 15.03 | 79.50 | 136.61 | 392.40 |
| 8 | परिवालनरत् परिवालनों से निवल लाभ/(हानि) | 215.38 | (339 82) | 785.39 | (123.64) | 1,935.27 | 1,345.42 | 485.42 | 207.13 | 717.52 | 199.42 | 2,048.67 | 1.932.43 |
| 9 | अवधि का लाग / (हानि) | 215.3B | (339.02) | 765.39 | (123.64) | 1.935.27 | 1,345.42 | 485.42 | 207.13 | 717.52 | 199.42 | 2,048.67 | 1,932.43 |
| 10 | कुल अन्य व्यापक आप | 425.86 | 5.07 | 83.16 | 430.95 | 128.55 | (131.02) | 430.32 | 5.07 | 83.16 | 430.32 | 120.55 | (122.93) |
| 11 | कुल व्यापक आथ (अवधि के लाम (हानि) तथा सन्य व्यापक आय से समाविष्ट) | 641.24 | (333.94) | B48.50 | 307.31 | 2,056.82 | 1,214.39 | 916.70 | 202.07 | 900.67 | 629.76 | 2,189.21 | 1,909.51 |
| 12 | प्रदत्त समता अंह पूंजी (अंकित गूल्य रु. १ प्रत्येक) | 18,598.36 | 18,698,36 | 14,391.01 | 18,593,36 | 14,391.01 | 19,523.36 | 18,508,36 | 18,598.35 | 14,391.01 | 18,598.36 | 14,351.01 | 16,523.36 |
| 13 | आरक्षिल, पुनर्मूख्योकन आरक्षितियाँ छोडकर | - | - | 9 | - 4 | | | | | 14 | - 4 | - | - |
| 14 | आव प्रति समता अंश : राम मूल्य सः । प्रत्येक का समता अंश | | | - Salara | Salure. | | | | | - AGA | | 5830 | 0.136 |
| | मृतमूत तस्त्रीकृत | 0.03 | (0.02) | 0.06 | 0.02 | 0.14 | 90.0 80.0 | 0.03 | (0.01) | 0.06 | 0.01 | 0.15 | 0.12 |

स्थान : नई दिल्ली

दिनींक : 22/10/2024

 कंपनी के समेकित वित्तीय परिणामों को कंपनी अधिनियम 2013 (अधिनियम) की प्रासंगिक नियमावली के साथ पठित अधिनियम की धारा 133 के अंतर्गत निर्धारित आईएनडी एएस तथा सेबी (सुवीकरण दायित्व एवं प्रकटीकरण आवश्यकतायें) विनियमावली 2015 के विनियम 33 के अनुसार तैयार किया गया है।

2 उपरोक्त तिमाही तथा अर्द्धवर्ष को समाप्त परिणामों की समीक्षा लेखापरीक्षण समिति द्वारा की गयी है तथा निदेशक मंडल द्वारा 22 अक्टूबर 2024 को आयोजित अपनी बैठक में अनका अनुमोदन किया गया है। सीविधिक लेखापरीक्षकों ने 30 सितंबर 2024 को समाप्त तिमाही तथा अर्द्धवर्ष के परिणामों की एक सीमित समीक्षा रिपोर्ट संवासित की है।

कृते विकास लाइफकेयर लिमिटेड ढीआईएन : 09508137

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')



KRETTO SYSCON LIMITED

CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616; Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com: Website: www.krettosysconltd.com:

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES FOURTY SEVEN CRORE THREE LAKH NINETY FOUR THOUSAND THREE HUNDRED FOUTY TWO ONLY ONLY ONLY ONLY ONLY ONLY ONLY SHARES HELD SHAREHOLDERS OF KRETTO SYSCON LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 3 RIGHTS SHARES FOR EVERY 1 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER. *Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

WEDNESDAY, NOVEMBER 06, 2024

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON TUESDAY, NOVEMBER 12, 2024**

THURSDAY, OCTOBER 24, 2024 # Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounces on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!! *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read

the provisions applicable to such Applications before making their Application through ASBA Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, It is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear

demarcated funds should be available in such account for such an Application. The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights

Entitlements through the depository mechanism. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN 'INE128R20015', subject to requisite approvals. For details of credit of the Rights Entitlement, see Terms of the Issue - Credits of Right Entitlements in demat

accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer. In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED- RIGHTS SUSPENSE ESCROW ACCOUNT" opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday, November 12, 2024, being the Issue Closing Date and should contain the following particulars:

a. Name of our Company, being Kretto Syscon Limited

Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

DP and Client-ID; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names. irrespective of the total value of the Equity Shares applied for pursuant to the Issue;

Number of Equity Shares held as on Record Date;

Allotment option -only dematerialised form; Number of Rights Shares entitled to:

Number of Rights Shares applied for within the Rights Entitlements;

Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

Total number of Rights Shares applied for:

Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share; Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

m. In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE. FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they

appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

If We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.ankitonline.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR. THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF SEBI Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited

Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai - 400 097 Maharashtra, India.

Contact Person: KushalPatankar, E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416; Website: www.kotak.com:

SEBI Registration Number: INBI00000927;

CIN: L65110MH1985PLC038137

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID.

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the websites of:

a. Our Company's website at: www.krettosysconltd.

Registrar to the Issue's website at: www.purvashare.com

 BSE Limited's website at: www.bse.com; The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in

The Investors can visit following www.purvashare.com for the below-mentioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application

process and resolution of difficulties faced by the Investors; Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our

Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;

 Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders:

COMPANY DETAILS

KRETTO SYSCON LIMITED Corporate Identification Number: L70100GJ1994PLC023061

Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, India380054.

Contact Details: 079-65551616

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer; Email-ID: idealopticsltd@gmail.com

Website: www.krettosysconltd.com COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Registrar to the Rights Issue

Address: 9. Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E), Mumbai – 400011, Maharashtra

Contact Details: +91 22 3522 0056 / 4961 4132; E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Website: www.purvashare.com Contact Person: Deepall Dhuri, Compliance Officer

SEBI Registration Number: INR000001112; Validity: Permanent

Place: Ahmedabad

Date: October 22, 2024

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

> For Kretto Syscon Limited On behalf of the Board of Directors Ms. Manya Anup Khetwani

Company Secretary and Compliance Officer

Dethi Advertisin

INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING OUT OF SUCH DEBT OF M/S AGSON GLOBAL PRIVATE LIMITED UNDER SWISS CHALLENGE METHOD

PNB Investment Services Limited ("PNBISL" or "Process Advisor"), has been mandated by Indian Overseas Bank ("IOB" or "Lead Bank") on behalf of consortium of lenders (the "Lenders"), for assisting & advising the Lenders on the bid process & matters incidental thereto in connection with sale/ assignment of outstanding debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED under Swiss Challenge Method to eligible ARCs/ Banks/ NBFCs/ Fls/ any other permitted transferees, in accordance with the regulatory guidelines issued by Reserve Bank of India, including the RBI guidelines on Transfer of Stressed Loan Exposures (the

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("EOI") from ARCs/ NBFCs/ Fls/ Banks/ any other permitted transferee under the Guidelines, to acquire the debt/ financial assets arising out of such debt of M/S AGSON GLOBAL PRIVATE LIMITED. The Lenders are proposing to undertake a Swiss Challenge Bid Process (the "Bid Process") on "All Cash" basis only. The transfer of outstanding debt/ financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "Without Recourse Basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("Anchor Bid"). Considering that the auction is under the 'Swiss Challenge Method', on the Anchor Bid, the anchor bidder shall have specific preferential rights as set out in the Bid Process Document and further have the right to match the highest bid in the manner as elaborated in the Bid

The format of EOI along with Annexure A to D, Deal Summary (comprising of Overview of Company, Process, Offer and Eligibility criteria) are available on the Process Advisor's website (www.pnbisl.com) under "Latest on PNBISL". Interested Bidders should submit the EOI with Annexure A to D electronically vide email to projectaroma@pnbisl.com or physically at "PNB Investment Services Limited, PNB Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051". The deadline for submission of EOI and

Annexure A to D is 29th October, 2024 by 5.00pm. Upon submission of EOI (including the Annexures A to D thereto), the shortlisted eligible bidders would be allowed access to the Bid Process Document and virtual data room containing further information for commencing due diligence in the account of M/S AGSON **GLOBAL PRIVATE LIMITED** and making their irrevocable binding bids.

| ı | | | | |
|---|-------------------------|-------------|------------------|---------------------------|
| I | Contact Person | Designation | Telephone Number | Email ID |
| I | Mr.Chandrakant P Ninawe | AGM, IOB | +91-9833016270 | saletoarc@iobnet.co.in |
| I | Mr. Chandan Thakur | SM, IOB | +91-8171624147 | Saletoarc@lobilet.co.iii |
| I | Mr. Atul Nawalkha | AVP, PNBISL | +91-9819096229 | projectorome @publick.com |
| I | Ms. Baishali Panigrahi | SM, PNBISL | +91-9324376969 | projectaroma@pnbisl.com |

Note: Please note that Bid Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. IOB/ PNBISL (on instructions of Lenders) reserves the right to cancel or modify the Bid Process and / or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/ or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the Process Advisor's website (www.pnbisl.com)/ Virtual Data Room or shared through email with shortlisted eligible bidders. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted eligible





विकास लाइफकेयर लिमिटेड

सीआईएन : एल25111डीएल1895पीएलसी073718 **पंजी. कार्यालवः** जी−1, विकास भवन, 34/1, पूर्वी पंजाबी बाग, नई दिल्ली−110026

दूरमाष सं: 011-40450110, ई-मेल - info@vikaslifecarelimited.com 30 सितंबर 2024 को समाप्त तिमाही के अलेखापरीक्षित समेकित तथा पृथक वित्तीय परिणाम

| 丣. | 0 | समेकित औकड़े | | | | | | पृथक औंकड़े | | | | | |
|----|---|----------------------------------|---------------|--------------------------|---------------|---------------|--------------|------------------------------|---------------|---------------|---------------|---------------|--------------|
| सं | विवरण | समाप्त तिमाही | | समाप्त छमाडी समाप्त वर्ष | | समाप्त तिमाही | | | समाप्त छमाही | | समाप्त वर्ष | | |
| | | 30-सितं -24 30-जून-24 30-सितं -2 | 30-सितं23 | 30-सितं-24 30-सितं-23 | 31-मार्च-24 | 30-सितं24 | 30-জুল-24 | 30-सितं23 | 30-सितं-24 | 30-सितं23 | 31-मार्च-24 | | |
| | | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | लेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | अलेखापरीक्षित | लेखापरीक्षित |
| 1 | कुल आय | 13,822.56 | 9,434.20 | 12,274.41 | 23,255.76 | 23,325.79 | 47,190.23 | 13,387.02 | 9,395.21 | 11,050.22 | 22,782.23 | 21,690.79 | 44,288,88 |
| 2 | कुल व्यय | 13,739.07 | 9,430.94 | 11,493.51 | 23,170/01 | 21.253.41 | 44,793.30 | 13,195.44 | 9,307.49 | 10.327.70 | 22,502.90 | 19,505.52 | 41,984.04 |
| 3 | आपवादिक मदो एवं कर से पूर्व लान | 83.48 | 3.27 | 780.91 | 86.75 | 2,072.39 | 2.396.87 | 191.58 | 67.72 | 732.53 | 279.30 | 2,185.28 | 2,324.83 |
| 4 | असपवादिक सर्दे | | | | | | | | | - | | | - |
| 5 | एसोसिएट कंपनी में लाभ (हानि) में अंश | (168.92) | | | (163.92) | | (49.80) | | | | | | |
| 6 | कर पूर्व लाम / (शानि) | (85.44) | 3.27 | 780.91 | (82.17) | 2,072.39 | 1,706.32 | and the second second second | 87,72 | 732.53 | 279.30 | 2,185.28 | 2.324.83 |
| 7 | कुल कर व्यव | (300.82) | 342.28 | 15.52 | 41,47 | 137.12 | 236.91 | (294,84) | 294.84 | 15.01 | 79.60 | 136.61 | 392.40 |
| 8 | परियालनच्य परियालनों से निवल लाग / (दानि) | 215.38 | (339.02) | 765.39 | (123.64) | 1,935.27 | 1,345.42 | 486.42 | 207.13 | 717.52 | 199.42 | 2,048.67 | 1,932.43 |
| 9 | अवधि का लाम/(हानि) | 215.38 | (339.02) | 765.30 | (123,64) | 1,935.27 | 1,345.42 | 486.42 | 207.13 | 717.52 | 199.42 | 2,048.67 | 1,932.43 |
| 10 | कुल अन्य व्यापक आय | 425.86 | 5.07 | 83.16 | 430.95 | 129.65 | [131.02] | 430.32 | 5.07 | 83.16 | 430.32 | 120.55 | (122.93) |
| 11 | कुल व्यापक आय (अवधि के लाम (हानि) तथा अन्य व्यापक आय से सन्वयिष्ट) | 64124 | (333.94) | 848.56 | 307,31 | 2,056.82 | 1,214.38 | 916.75 | 202.67 | B00.67 | 629.75 | 2,169.21 | 1,909.51 |
| 12 | प्रवत्त समता अंश पूजी (अंकित मूल्य रू । प्रत्येक) | 18,568,36 | 18,598.36 | 14,391.01 | 18,598.36 | 14,391,01 | 15,523.36 | 18,508.36 | 18,998.35 | 14,391.01 | 18,598.36 | 14,291.01 | 16,523.36 |
| 13 | जारकित, पुनर्मूव्योकन जारकितियाँ छोडकर | - 4 | | | - | | | | | 14 | | | |
| 14 | आव प्रति समता अंश - सम मूल्य रु. 1 प्रत्येक का समता अंश | 100 | | 100 | 2000 | | p-rv | | | 2522 | History | | 26.85 |
| | - मूलमूत तरलीकृत | 0.03 | (0.02) | 0.06 | 0.02 | 0.14 0.14 | 90.0 | 2.754.743 | (0.01) | 0.06 | 0.01 | 0.15 0.15 | 0.12 |

स्थान : नई दिल्ली

दिनाँक : 22/10/2024

 कंपनी के समेकित वित्तीय परिणामों को कंपनी अधिनियम 2013 (अधिनियम) की प्रात्तिक निधमावली के साथ पित अधिनियम की धारा 133 के अंतर्गत निर्धारित आईएनडी एएस तथा सेवी (सुवीकरण दायित्व एवं प्रकटीकरण आधश्यकतायें) विनिधमावली 2015 के विनियम 33 के अनुसार तैयार किया गया है।

2 उपरोक्त तिमाही तथा अर्द्धवर्ष को समाप्त परिणामों की समीक्षा लेखापरीक्षण समिति द्वारा की गयी है तथा निदेशक मंडल द्वारा 22 अक्टूबर 2024 को आयोजित अपनी बैठक में अनका अनुमोदन किया गया है। सीविधिक लेखापरीक्षकों ने 30 सितंबर 2024

कृते विकास लाइफकेयर लिमिटेर डीआईएन : 09508137

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, October 5, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ('SEBI')

को समाप्त तिमाही तथा अर्द्धवर्ष के परिणामों की एक सीमित समीक्षा रिपोर्ट संवालित की है।



KRETTO SYSCON LIMITED

CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061 Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616;

Contact Person: Ms. Manya Anup Khetwani , Company Secretary & Compliance Officer; Email-ID: idealopticsltd@gmail.com; Website: www.krettosysconltd.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF 47,03,94,342* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹[1]/- (RUPEES ONE ONLY) PER EQUITY SHARES') FOR AN AMOUNT AGGREGATING ₹47,03,94,342 (RUPEES BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER. *Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹1.00 per Rights Equity Share shall be payable at the time of Application.which constitutes 100% (Hundred percent) of the Issue Price.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

LAST DATE OF ON MARKET RENUNCIATION#

ISSUE CLOSES ON**

THURSDAY, OCTOBER 24, 2024

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI

(ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an

Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number

CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be

submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number

CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own

account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI

registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights

Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The

Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part

during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors

should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation,

Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter

of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat

account and shall be admitted for trading on the Stock Exchange under the ISIN INE128R20015, subject to requisite

approvals. For details of credit of the Rights Entitlement, see Terms of the Issue - Credits of Right Entitlements in demat

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as 'KRETTO SYSCON LIMITED-RIGHTS

SUSPENSE ESCROW ACCOUNT" opened by our Company, are requested to provide relevant details (such as copies

of self-attested PAN and client master sheet of the demat account etc., details/ records confirming the legal and

beneficial ownership of their respective Equity Shares) to the Company or the Registrar being 2 (Two) Working Days prior to Tuesday, November 12, 2024, being the Issue Closing Date, to enable the credit of the Rights Entitlements by

way of transfer from the demat suspense escrow account to their respective demat accounts at least 1 (One) day

before Tuesday, November 12, 2024, being the Issue Closing Date. To enable such Eligible Equity Shareholders are

also requested to ensure that the demat account is active, details of which have been provided to the Company or the

ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR

THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION

MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED TERMS OF THE ISSUE – PROCEDURE FOR

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS

ISSUE CIRCULAR. THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an

ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form

in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the

SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the

application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs

for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?

doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form,

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe

to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of

the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position

to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same

details as per the Application Form that is available on the website of the Company, Registrar, the BSE Limited An

Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising

such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to

renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as

per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Tuesday,

Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

November 12, 2024, being the Issue Closing Date and should contain the following particulars:

the provisions applicable to such Applications before making their Application through ASBA.

demarcated funds should be available in such account for such an Application

accounts of Eligible Equity Shareholders' on page 132 of the Letter of Offer

APPLICATION IN THE ISSUE ON PAGE 114 OF THE LETTER OF OFFER.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

MADE IN DEMATERIALIZED FORM ONLY.

please refer above mentioned link.

APPLICATION ON PLAIN PAPER

even if it is received subsequently.

DP and Client-ID;

Name of our Company, being Kretto Syscon Limited

recorded with our Company or the Depository);

credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

WEDNESDAY, NOVEMBER 06, 2024

TUESDAY, NOVEMBER 12, 2024

*Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Entitlements through the depository mechanism

Simple, Safe, Smart way of making an application - Make use of it!!!

in the bank account. For further details, check selection on ASBA below.

appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;

Number of Equity Shares held as on Record Date;

Allotment option -only dematerialised form;

Number of Rights Shares entitled to: Number of Rights Shares applied for within the Rights Entitlements;

Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been

Total number of Rights Shares applied for, Total amount paid at the rate of Rs. 1.00/- (Rupee One Only) payable per Rights Share

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB.

m. In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE. FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

I/ We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB; or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.ankitonline.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, November 12, 2024, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with BSE Limited, and the Application Money is not blocked with the SCSB, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page 132 of the Letter of Offer.

ALLOTMENT ONLY IN DEMATERIALISED FORM

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, October 11, 2024, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALISED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.

LISTING

Receipt of In-principle approval from BSE Limited ("BSE") in accordance with Regulation 28 (1) of SEBI (LODR) Regulations for listing of the Right Shares wide Letter No LOD/RIGHT/DA/FIP/1002/2024-25 from BSE Limited ("BSE") Dated September 27, 2024. Our Company will also make application to BSE Limited ("BSE") to obtain their trading approvals for the Rights Entitlements as required under the ASBA Circular;

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 127 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited , nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited . For more information on 'Disclaimer of BSE Limited', kindly refer to page 128 of the Letter of Offer issued by the Company.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER

Kotak Mahindra Bank Limited Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway General AK

Vaidya Marg, Malad (East), Mumbai - 400 097 Maharashtra, India. Contact Person: KushalPatankar;

E-mail ID: cmsipo@kotak.com; Contact Details: 022-66056588

Fax Number: 022-67132416; Website: www.kotak.com;

SEBI Registration Number: INBI00000927;

CIN: L65110MH1985PLC038137 DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the

Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent / dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Monday, October 21, 2024, by Registrar to the Issue. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the

Registrar accessible at by entering their DP-ID and Client-ID. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the

Eligible Equity Shareholder is eligible to subscribe for the Rights Shares under applicable securities laws) on the

Our Company's website at: www.krettosysconltd.

 Registrar to the Issue's website at: www.purvashare.com BSE Limited's website at: www.bse.com;

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in The Investors can visit following www.purvashare.com for the below-mentioned purposes:

 Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;

Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our

 Updating of demat account details by Eligible Equity Shareholders holding shares in physical form; Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible

Shareholders;

COMPANY DETAILS

Corporate Identification Number: L70100GJ1994PLC023061 Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway,

KRETTO SYSCON LIMITED

Ahmedabad, Gujarat, India380054. Contact Details: 079-65551616

Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer;

Email-ID: idealopticsltd@gmail.com

Website: www.krettosysconltd.com COMPANY SECRETARY AND COMPLIANCE OFFICER

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Registrar to the Rights Issue

Address: 9, Shiv Shakti Industrial Estate, J. R. BorichaMarg, Opp. Kasturba Hospital Lane Lower Parel (E), Mumbai - 400011, Maharashtra

Contact Details: +91 22 3522 0056 / 4961 4132;

E-mail ID/ Investor grievance e-mail: newissue@purvashare.com

Website: www.purvashare.com

Contact Person: Deepali Dhuri, Compliance Officer

Place: Ahmedabad

Date: October 22, 2024

SEBI Registration Number: INR000001112; Validity: Permanent Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue

related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

For Kretto Syscon Limited On behalf of the Board of Directors

Ms. Manya Anup Khetwani

Company Secretary and Compliance Officer

Lucknow

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