



Date: October 09, 2024

To,

**The Corporate Relations Department,
Bombay Stock Exchange Limited,
PJ Tower, Dalal Street, Fort,
Mumbai – 400001**

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Subject: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the meeting of the Allotment Committee constituted by the Board of Directors of the Company was held today i.e. **Wednesday, October 09, 2024 at 5:30 P.M. and concluded at 6:15 P.M.** at the registered office of the Company situated at Office no: 15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai - 400022. It discussed and approved the matter with respect to the issuance of 98,000 Equity Warrants which are convertible into Equity Shares of face value Rs.10/- each of the Company to non-promoters on preferential basis under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the Regulation 30 of the Listing Regulations, we hereby inform you that:

Allotment of Equity Warrants convertible into Equity Shares of the Company on preferential basis for cash

The Members of the company by passing resolutions through AGM on 30th September, 2024 had approved issue of 4,31,000 Equity Warrants convertible into Equity Shares of Rs.10/- each of the Company, at a price of Rs. 250/-per share (including premium of Rs. 240/- per share) on a preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Further, the Company has also received in-principle approval for issue of 4,31,000 Equity Warrants from BSE on 4th October, 2024 prior to allotment of the same.

As per terms of issue of aforesaid Equity Warrants approved by the Members of the Company, an amount equivalent 25% of the Issue Price for Warrants has been received from below mentioned allottees and accordingly the board has decided to allot them Equity Warrants as follows:

Sr. No.	Name of the Investors	No. of Equity Warrants Allotted	Category
1	Mohammed Hanif Kasim Shaikh	8,000	Non- Promoter
2	Shobha Uday Tardalkar	45,000	Non- Promoter
3	Uday Damodar Tardalkar	45,000	Non- Promoter
	Total	98,000	

The Equity Shares to be allotted upon conversion of Warrants shall rank pari-passu with existing Equity Shares of the Company in all respect.

Further, in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the 98,000 Equity Warrants are convertible into equivalent number of Equity Shares issued for consideration in cash.

Further, the Warrants so allotted, as stated above, shall be issued in dematerialized mode and shall be subject to lock-in as provided under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours Faithfully,

For ROSE MERC LIMITED

Vaishali Parkar Kumar

Executive Director

DIN: 09159108