

August 01, 2024

**To,**  
**Corporate Relations Department**  
**BSE Limited**  
2<sup>nd</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai - 400 001  
**SCRIP CODE: 543288**

**To,**  
**Corporate Relations Department**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No. C/1, G-Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
**SYMBOL: DEEPINDS**

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

With reference to the captioned subject, this is to inform you that Deep Onshore Services Private Limited ('Deep Onshore') wholly owned subsidiary of Deep Industries Limited ('Deep') has received a Sale Certificate for the Corporate Debtor namely M/s Kandla Energy And Chemicals Limited (sold as a Going Concern under Regulation 32(e) of IBBI (Liquidation Process) Regulation 2016) dated August 01, 2024 issued by Mr. Bimal Ashok Desai, Liquidator & Insolvency Professional registered with Insolvency and Bankruptcy Board of India, appointed by an order of The National Company Law Tribunal ("NCLT"), Ahmedabad Bench, dated 29.01.2024.

The said transaction shall be subject to obtaining necessary approval from the Adjudicating Authority i.e. NCLT.

Further note that the necessary disclosures pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 regarding Acquisition(s) (including agreement to acquire), Scheme of Arrangement (amalgamation/ merger/ demerger/restructuring) will be disclosed by the Company in due course of time after receipt of approval from NCLT.

You are requested to take the same on your records.

Thanking you,  
Yours faithfully,

**For, Deep Industries Limited**

**Shilpa Sharma**  
**Company Secretary & Compliance Officer**  
**M. No: A34516**

