

**30th July, 2024**

**To**  
**BSE Limited**  
**Department of Corporate Services**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai- 400 001  
**Scrip Code: 516110**

**Sub.: Disclosure of the Material Events / Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").**

Dear Sir/ Madam,

In furtherance to our intimation dated 5th July, 2024 and the Outcome of the Board Meeting held on 12th July, 2024 and pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that the meeting of the Preferential Allotment Committee of the Board of Directors of the Company at its meeting held today i.e. 30th July, 2024, has considered and approved the following:

- (1) In terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the floor price at which the Warrants can be issued is INR 10.81/- (Indian Rupees Ten and Paise Eighty One only) per Warrant, as per the pricing formula prescribed under the SEBI ICDR Regulations for the Preferential Issue.
- (2) The price per Warrant to be issued pursuant to the Preferential Issue is fixed at INR 11/- (Indian Rupees Eleven only) per Warrant, being a price that is not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

In view of the above, the updated details in respect of the Preferential Issue (duly submitted on 12th July, 2024), as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 ("SEBI Disclosure Circular") are set out below at Annexure – A.

Request you to take the above information on record.

For **Family Care Hospitals Limited**

**Mohini W.**  
**Company Secretary**  
**ACS 68056**

**Encl:** As above

---

**Family Care Hospitals Limited** (Formerly known as SCANDENT IMAGING LIMITED)

Reg. Office: Plot No. A-357, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W) - 400604 Maharashtra.

Tel No. 022 - 4184 2222 Website: [www.familycarehospitals.com](http://www.familycarehospitals.com) CIN:L93000MH1994PLC080842

### Annexure I

The details relating to issuance of warrants as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular dated 13th July, 2023 are as under:

Sr. No.	Particulars	Description																																
1	Type of securities proposed to be issued	Convertible Warrants of the Company (“Warrants”)																																
2	Type of issuance	Preferential issue of Warrants on a private placement basis																																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate of 1,75,00,000 Warrants each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share of the Company having face value of INR 10/- each (India Rupees Ten only), each at a price INR 11/- (India Rupees Eleven only) (including the Warrant subscription price and the Warrant exercise price), aggregating upto INR 19,25,00,000/- (Indian Rupees Nineteen Crore Twenty Five Lakhs only).																																
<b>Additional information in case of preferential issue</b>																																		
4	Name of Investor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Investor</th> <th>Maximum number of warrants to be issued</th> <th>Category (Promoter / Non Promoter)</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Jeevan Jyoti Vanijya Limited</td> <td>up to 40,00,000</td> <td>Non-Promoter</td> </tr> <tr> <td>2.</td> <td>Shree Bhuvanakaram Tradinvest Private Limited</td> <td>up to 40,00,000</td> <td>Non-Promoter</td> </tr> <tr> <td>3.</td> <td>Shree Mallikarjun Trad Invest Private Limited</td> <td>up to 40,00,000</td> <td>Non-Promoter</td> </tr> <tr> <td>4.</td> <td>Parklight Securities Private Limited</td> <td>up to 40,00,000</td> <td>Non-Promoter</td> </tr> <tr> <td>5.</td> <td>Dhwanil Bhavnagari</td> <td>up to 7,50,000</td> <td>Non-Promoter</td> </tr> <tr> <td>6.</td> <td>Saumil Bhavnagari</td> <td>up to 7,50,000</td> <td>Non-Promoter</td> </tr> <tr> <td></td> <td><b>Total</b></td> <td><b>17,50,00,000</b></td> <td></td> </tr> </tbody> </table>	Sr. No.	Name of Investor	Maximum number of warrants to be issued	Category (Promoter / Non Promoter)	1.	Jeevan Jyoti Vanijya Limited	up to 40,00,000	Non-Promoter	2.	Shree Bhuvanakaram Tradinvest Private Limited	up to 40,00,000	Non-Promoter	3.	Shree Mallikarjun Trad Invest Private Limited	up to 40,00,000	Non-Promoter	4.	Parklight Securities Private Limited	up to 40,00,000	Non-Promoter	5.	Dhwanil Bhavnagari	up to 7,50,000	Non-Promoter	6.	Saumil Bhavnagari	up to 7,50,000	Non-Promoter		<b>Total</b>	<b>17,50,00,000</b>	
		Sr. No.	Name of Investor	Maximum number of warrants to be issued	Category (Promoter / Non Promoter)																													
		1.	Jeevan Jyoti Vanijya Limited	up to 40,00,000	Non-Promoter																													
		2.	Shree Bhuvanakaram Tradinvest Private Limited	up to 40,00,000	Non-Promoter																													
		3.	Shree Mallikarjun Trad Invest Private Limited	up to 40,00,000	Non-Promoter																													
		4.	Parklight Securities Private Limited	up to 40,00,000	Non-Promoter																													
		5.	Dhwanil Bhavnagari	up to 7,50,000	Non-Promoter																													
		6.	Saumil Bhavnagari	up to 7,50,000	Non-Promoter																													
			<b>Total</b>	<b>17,50,00,000</b>																														

**Family Care Hospitals Limited** (Formerly known as SCANDENT IMAGING LIMITED)

Reg. Office: Plot No. A-357, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W) - 400604 Maharashtra.

Tel No. 022 - 4184 2222 Website: www.familycarehospitals.com CIN:L93000MH1994PLC080842

5	Post allotment of securities - outcome of the subscription,	<p>Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are as under:</p> <table border="1" data-bbox="687 544 1430 925"> <thead> <tr> <th data-bbox="687 544 995 696">Pre-Preferential Issue shareholding percentage of the Proposed Allottees</th> <th data-bbox="995 544 1430 696">Post-Allotment of Warrants pursuant to the Preferential Issue</th> </tr> </thead> <tbody> <tr> <td data-bbox="687 696 995 925">Nil</td> <td data-bbox="995 696 1430 925">Up to 1,75,00,000 (One Crore Seventy Five Lakhs) Warrants constituting up to 24.46% of the share capital of the Company (on a fully diluted basis post allotment)</td> </tr> </tbody> </table>	Pre-Preferential Issue shareholding percentage of the Proposed Allottees	Post-Allotment of Warrants pursuant to the Preferential Issue	Nil	Up to 1,75,00,000 (One Crore Seventy Five Lakhs) Warrants constituting up to 24.46% of the share capital of the Company (on a fully diluted basis post allotment)
Pre-Preferential Issue shareholding percentage of the Proposed Allottees	Post-Allotment of Warrants pursuant to the Preferential Issue					
Nil	Up to 1,75,00,000 (One Crore Seventy Five Lakhs) Warrants constituting up to 24.46% of the share capital of the Company (on a fully diluted basis post allotment)					
6	Issue price	INR 11/- (Indian Rupees Eleven only) per warrant				
7	Number of investors	Upto 6 (Six) investors				
8	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 10/- (Indian Rupees Ten only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.				
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	The Board had approved the issuance of 2,00,00,000 (Two Crore) Warrants of INR 10/- (Indian Rupee Ten only) each at a price of INR 10/- (India Rupees Ten only each) aggregating to amount of INR 20,00,00,000/- (Indian Rupees Twenty Crore only) at its meeting held on 20 <sup>th</sup> February, 2024, subject to the approval of the Shareholders and applicable regulatory authorities. The Company has not taken any approvals from the shareholders or regulatory authorities and hence cancelled the said approval in its meeting held on 12 <sup>th</sup> July, 2024.				