



MOONGIPA CAPITAL FINANCE LTD.

Date: November 27, 2024

To,
The Manager Listing,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023

Scrip Code: 530167

Subject: Outcome of the meeting of the Right Issue Committee of the Board of Directors of Moongipa Capital Finance Limited ("the Company") held today i.e. November 27, 2024, and Intimation of Record date in compliance with the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Madam,

This is in furtherance to the meeting of the Board of Directors of the Company ("**the Board**") held on Thursday, June 06, 2024, approving the issue of equity shares of the Company on rights basis to the eligible shareholders of the Company and meeting of the Right Issue Committee of the Board of Directors held on Monday, September 16, 2024, approving the issue size of upto Rs.15,27,40,000/-and other terms & conditions of the proposed rights issue of the Company in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as "**ICDR Regulations**" and the issue "**Rights Issue**").

In relation to the Rights Issue, we wish to inform you that the Right Issue Committee of the Board of Directors at their meeting held today i.e. November 27, 2024, has approved the following terms and conditions:

- a) **Instrument:** Fully paid-up Equity Shares of face value of Rs. 10/- each.
- b) **Rights Issue Shares:** 61,09,600 (Sixty-One Lakh Nine Thousand and Six Hundred) Fully Paid-up Equity Shares of the face value of ₹10/- each.
- c) **Rights Issue Price:** ₹25/- (Rupees Twenty-Five Only) per Rights Equity Share (including premium of ₹15/- each) payable on application.
- d) **Rights Issue Size:** ₹15,27,40,000/- (Rupees Fifteen Crore Twenty-Seven Lakh and Forty Thousand Only) in total, considering the amount payable on application.
**Assuming full subscription with respect to Rights Equity Shares.*
- e) **Rights Entitlement Ratio:** 2 (Two) Rights Equity Share for every 1 (One) Equity Shares held by eligible shareholders as on the Record Date.
- f) **Record date:** For the purpose of determining the shareholders eligible to apply for the equity shares in the Rights Issue as **Tuesday, December 03, 2024 ("Record Date")**.

(CIN : L65993DL1987PLC028669)

Regd. Office : 18/14, W.E.A., Pusa Lane, Karol Bagh, New Delhi-110005, Ph.: 011-4145-0121

E-mail : moongipac@gmail.com, Website : www.mongipa.com



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g) Rights Issue Schedule:

Issue Opening Date	Thursday, 12 December, 2024
Issue Closing Date*	Friday, 27 December, 2024
Last date for on market renunciation	Monday, 23 December, 2024

**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

h) Other terms of the Rights Issue (including fractional entitlements): To be included in the Letter of Offer to be filed by the Company.

Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN of such Rights Entitlement is **INE153K20018**.

The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

The Right Issue Committee has further approved the 'Letter of Offer' and other Issue related documents. The letter of offer would be filed with the BSE Limited and to be submitted with the SEBI. The designated stock exchange in relation to the Rights Issue will be the BSE Limited, as approved by the Right Issue Committee.

The meeting commenced at 11:30 a.m. and concluded at 12:30 p.m.

The above information is also available on the Company's website i.e. www.moongipa.com.

Kindly take the same on record.

Thanking You,
Yours Faithfully,

For **Moongipa Capital Finance Limited**



Sandeep Singh
Company Secretary & Compliance Officer

(CIN : L65993DL1987PLC028669)

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