

GICHFL/SEC/2024-25

November 21, 2024

To,
BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code:
Equity : 511676
NCDs : 974623
CPs : 727127, 727611, 727766, 728080 &
728152

Dear Sir,

Sub: Intimation under Regulation 30 & 51 of SEBI (LODR) Regulations, 2015 - Allotment of Non-Convertible Debentures ('NCDs') aggregating to Rs. 600 Crores issued on Private Placement basis.

Event date and time of occurrence – November 21, 2024 at 11.36 A.M.

We would like to inform that pursuant to the authority accorded by our Board vide its resolution dated November 08, 2024, 60,000 numbers of NCDs, having face value of Rs. 1,00,000/- each at par for an aggregate amount of Rs. 600 crores, issued on Private placement basis, be and is hereby allotted on November 21, 2024 as per below given details-

Debenture Series	Offer Size (Rs.)	Interest Payable	Allottee	ISIN
Series 08 – Option 1	300 Crores	8.25% p.a. fixed	ICICI Bank	INE289B07081
Series 08 – Option 2	300 Crores	8.28% p.a. fixed	ICICI Bank & Canara Bank	INE289B07099

The NCDs are proposed to be listed on BSE Limited.

This is for your information and record purpose.

Thanking You,

Yours faithfully,

Nutan Singh
Group Head & Company Secretary