



October 01, 2024

To,

**BSE Limited**  
25, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 500120**

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra — Kurla Complex, Bandra (E)  
Mumbai — 400 051  
**Symbol: DIAMINESQ**

**Subject: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015**

**Reference: Allotment of 9,06,390 warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of ₹ 10/- each ("Warrants")**

Dear Sir/Madam,

With reference to the captioned subject and our letter dated August 01, 2024 wherein it was informed that the resolution for issue of securities on preferential basis was passed by the members with requisite majority and pursuant to the In-principle approval received from BSE Limited and National Stock Exchange of India Limited on September 19, 2024, vide their letter no. LOD/PREF/KS/FIP/953/2024-25 and NSE/LIST/42724, respectively, in respect of the aforesaid preferential issue, the Board of Directors at their meeting held today i.e. October 01, 2024 inter alia, has considered and approved the allotment of 9,06,390 (Nine Lakh Six Thousand Three Hundred Ninety only) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of ₹ 10/- each ("**Warrants**") at a price of ₹ 552/- (Rupees Five Hundred Fifty-Two only) each (including the warrant subscription price and the warrant exercise price) including premium of ₹ 542/- (Rupees Five Hundred Forty-Two only) each, payable in cash per warrant aggregating to ₹ 50,03,27,280/- (Rupees Fifty Crores Three Lakh Twenty-Seven Thousand Two Hundred Eighty only), against the receipt of 25% of the issue price (*i.e.* ₹ 138 per warrant) aggregating to ₹ 12,50,81,820/- (Rupees Twelve Crores Fifty Lakh Eighty-One Thousand Eight Hundred Twenty Only).

The Warrants will be convertible in equal number of equity shares of face value of ₹ 10/- each, on receipt of balance 75% of the issue price (*i.e.* ₹ 414/- per warrant) within a period of 18 months from the date allotment of Warrants.

The allotment of Warrants shall be pursuant to the special resolution passed by the shareholders of the Company on August 01, 2024 and In-principal approval granted by BSE Limited and National Stock Exchange of India Limited on September 19, 2024, to the person as per the list enclosed as **Annexure I**.

Further pursuant to the above allotment of there is no change in the paid-up share capital of the Company.



The Meeting of the Board of Directors started at 11:00 am concluded at 11:17 a.m.

Further, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 and as per the 'code of Internal procedures and conduct for regulating monitoring and reporting of trading by insiders' adopted by the Company, the Trading Window for the Directors and designated employees of Company was closed from October 01, 2024 until 48 hours after the declaration of unaudited financial results for the quarter and half year ending September 30, 2024.

Please take note of the same and oblige.  
Thanking You,  
Yours Faithfully,

**For Diamines and Chemicals Limited**

**Hemaxi Pawar**  
**Company Secretary**  
**Membership No.: A52581**



## Annexure I

Name of the Allottee	No. of Warrants Allotted
<b>A. Promoter and Promoter Group</b>	
Amit Mahendrakumar Mehta	1,42,920
Cherry A Mehta	1,35,164
Mohak Amit Mehta	81,092
Harsh Amit Mehta	73,632
S Amit Speciality Chemicals Private Limited	36,500
Perfo Chem India Private Limited	32,391
Pinakin Kantilal Patel	29,788
Finorga (India) Private Limited	25,503
Surbhi Kishore Tanna	20,000
Hima Pinakin Patel	10,000
<b>Total (A)</b>	<b>5,86,990</b>
<b>B. Others</b>	
Snehal Shah	30,000
Navroze Shiamak Marshall	18,000
Aarya Ketan Kotecha	18,000
Riaz Batliwala	18,000
Vipul Shantilal Shah	18,000
Pankaj Prasoon	18,000
Sandeep Ramdas Daga	18,000
Miranda Tools Private Limited	18,000
Godiawala Tanmay Naimish	12,300
Xicon Power Products Private Limited	12,000
Anand S Kothari	10,000
Apurva Sunil Kothari	10,000
Mita Ambrish Dalal	10,000
Dolly Nimish Sura	10,000
Siddharth Parikh	9,000
Deepali Khanna	8,500
Bharati Harshad Parikh	8,000
Danielle Siddharth Parikh	8,000
Prashant Deorah	5,700
Ashutosh Agarwal	5,000
Nihar Nitin Mehta	5,000
Ashvin Keshavlal Kapadia	5,000
Amita Ashvin Kapadia	5,000
Riya Samit Mehta	5,000
Arjun Samit Mehta	5,000
Bhartur Ramaswamy Vijayendra	5,000



Byram Jeejeebhoy Family Office LLP	4,500
Shreyas Ramniklal Mehta	4,000
Darshan Yeshwant Mehta	3,600
Aneri N Shroff	2,000
Dhrumil Vasaiwala	2,000
Plasteek LLP	2,000
Saahil Raj Kotak	1,800
Venkatesan Arumugam	1,000
Deepak Swarankar	1,000
Vedant Nihar Mehta	1,000
Shanay Nihar Mehta	1,000
Ketan Krishnakant Godiawala	1,000
<b>Total (B)</b>	<b>3,19,400</b>
<b>Total (A+B)</b>	<b>9,06,390</b>