

Date-13/11/2024

To, THE GENERAL MANAGER BSE LISTING CENTRE Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Dear Sir,

Sub-Statement of Deviation(s) or variation(s) as per Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Half year ended 30th of September 2024.

Ref: Scrip Code No. 544245

Pursuant to Regulation 32 of the SEBI (Listing Obligation and Disclosure requirements) Regulations, 2015and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer ("IPO") of the Company during the half year ended September 30, 2024, as mentioned in the object clause of the Prospectus .

The statement of deviation/variation, pursuant to above regulations, duly reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on 13th November 2024, is enclosed herewith.

The above Statement will also be made available on the website of the Company viz. www.naturewings.com.

Yours faithfully,

Thanking You,

For Naturewings Holidays Limited

Annu Jain

Company Secretary &

Compliance Officer

Encl: as above

NatureWings Holidays Ltd.

DGK-417, DLF Galleria, 4th Floor, New Town, Action Area-1, Kolkata-700156 Phone: +91- 98300 13505 / +91- 96746 16394 / +91- 98311 43505

Email: <u>naturewings.hr@gmail.com</u> / <u>sandip.raha@naturewings.com</u> Web: www.naturewings.com



Annexure

| Statement of Deviation | n/Variation in utilisation of funds raised | | |
|------------------------------------------------|-------------------------------------------------------------|--|--|
| Listed Littly | Naturewings Holidays Limited | | |
| Mode of Fund Raising | Public Issue/ Right Issue/ Preferential Issue / OIP/ Others | | |
| Date of Raising Funds | | | |
| Amount Raised | 10/09/2024 | | |
| | 70329600 | | |
| Report filed for Quarter ended | 30 th September 2024 | | |
| Monitoring Agency | Applicable/ Not Applicable | | |
| Is there a Deviation/Variation in use of funds | No | | |
| raised | 140 | | |
| If yes, whether the same is pursuant to | Not Applicable | | |
| change in terms of a contract or objects, | Not Applicable | | |
| which was approved by the shareholders | | | |
| If Yes, Date of shareholder Approval | Not Applicable | | |
| Explanation for the Deviation/ Variation | Not Applicable | | |
| Comments of the Audit Committee after | No Comment | | |
| review | | | |
| Comments of the auditors, if any | No Comment | | |

Objects for which funds have been raised and where there has been a deviation, in the following table

| Original Object | Modified Object, if any | Original Allocation (in INR million) | Modified allocation, if any | Fund Utilised (in INR million) | Amount of Deviation / Variation for the quarter according to applicable object | Remarks, if any |
|----------------------------------------------------------------------------|----------------------------|-----------------------------------------------|-----------------------------------|--------------------------------------|--------------------------------------------------------------------------------|--------------------|
| To Enhance our corporate image and visibility of brand name of our company | Not Applicable | 70329600 | Not Applicable | 56346000 | Nil | |

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Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

Kolkata

- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Naturewings Holidays Limited

Director

Date: 13th November 2024

Place:Kolkata

NatureWings Holidays Ltd.

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