



MARG
TECHNO- PROJECTS LIMITED

MARG TECHNO PROJECTS LIMITED

CIN : L69590GJ1993PLC019764

Phone : 99253 61689

Email id: margtechno@gmail.com

Website : www.margtechno.com

Ref No:

Date :

Dt 22.12.2024

To,
The Corporate Relations Department
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai-400001, Maharashtra
Equity Script Code: 540254

To,
Metropolitan Stock Exchange of India Limited
205(A), 2nd floor, Piramal Agastya Corporate
Park,
Kamani Junction,
LBS Road, Kurla (West),
Mumbai – 400070
Equity Script Code: 35404

Sub: Outcome of Board Meeting held on 22ND December, 2024.

Respected Sir/ Madam,

We hereby inform the Stock Exchange that the Board of Directors of the Company in their **Meeting No. 5/2024-25 held on Sunday, the 22nd Dec, 2024**, inter alia other businesses, has transacted the following main business:

1. Allotment of 40,00,000 equity shares of face value Rs. 10/- each, at an issue price of Rs. 14/- each including a premium of Rs. 4/- per equity share aggregating to Rs. 5,60,00,000/-, upon conversion of warrants issued on a preferential basis to the allottees as listed below:

Sr. No.	Name of Allottees	No. of Warrant Converted	No. of Equity Shares Allotted	Category	Amount (In Rs.) *
1.	Madhubhai Nanjibhai Vekaria	16,50,000	16,50,000	Non-Promoter	2,31,00,000
2.	Vasantbhai Lavjibhai Mangrolia	15,50,000	15,50,000	Non-Promoter	2,17,00,000
3.	Yugma Jignesh Acharya	2,00,000	2,00,000	Non-Promoter	28,00,000
4.	Ketan Mahendrakumar Chalishazar	6,00,000	6,00,000	Non-Promoter	84,00,000
	Total	40,00,000	40,00,000		5,60,00,000

*An amount of 95% of the Warrants Issue Price i.e. Rs. 13.3 was paid as upfront payment and the balance 5% of the Warrants Issue Price equivalent to Rs. 0.7 has been paid now i.e. at the time of conversion of warrants into equity shares totaling to Rs. 14.00 per share.

The Paid up Equity Share Capital of the Company now stands increased from Rs. 6,00,00,000/- to Rs. 10,00,00,000/-.



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The details pursuant to Regulation 30 read with Schedule-III of the Listing Regulations and SEBI Circular No. CIR/ CFD/CMD/4/2015 dated 9th September, 2015 is enclosed herewith as Annexure – “A”.

The said Meeting commenced at 11.30 a.m. and concluded at 12.30 p.m.

Kindly take the same on your record.

Thanking You,
Yours faithfully,

For MARG TECHNO PROJECT LIMITED

DIVYA SHAH

Company Secretary & Compliance Officer
ACS No.: 39586



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Annexure – A

Pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (Regulation), the Company hereby discloses the material event as provided in the Schedule III of Listing Regulations:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares arising on conversion of warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total no. of Securities: 40,00,000 equity shares of face value of Rs.10/- each fully paid up. Conversion ratio (1:1) - One Equity share for every one Warrant held.
4.	Issue Price/ Allotted Price (In case of convertibles)	Rs. 14/- (Rupees Fourteen) per equity share.
5.	Number of Investor	4 (Four)
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Conversion of 40,00,000 warrants upon receipt of Warrant Exercise Price of Rs. 14/- per warrant (being 100% of the issue price).
7.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Names of Allottees	1. Madhubhai Nanjibhai Vekaria 2. Vasantbhai Lavjibhai Mangrolia 3. Yugma Jignesh Acharya 4. Ketan Mahendrakumar Chalishazar



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b.	Post allotment of securities - outcome of the subscription	Particulars (Name of the Allottees)		Pre- Preferential Issue		Post-Allotment of Equity Shares pursuant to the Preferential Issue	
		No. of Shares	%	No. of Shares	%		
		Madhubhai Nanjibhai Vekaria	0	0	16,50,000	16.50	
		Vasantbhai Lavjibhai Mangrolia	0	0	15,50,000	15.50	
		Yugma Jignesh Acharya	0	0	2,00,000	2	
		Ketan Mahendrakumar Chalishazar	0	0	6,00,000	6	
		TOTAL	0	0	40,00,000	40	
		TOTAL No. of Shares			1,00,00,000		