

MANUBHAI SHAH

A-302, Rishabh Enclave, Station Road, Bhayander West, Thane-401101

To
The Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
Dalal Street, Fort, Mumbai – 400001

Kind Attention: Mr. Rakesh Parekh
Dear Sir,

Sub.: Disclosure under Regulation 29 (1) of SEBI Regulation, 2011 (Substantial Acquisition of Shares and Takeover)

Ref.: Name- Shree Krishna Infrastructure Limited and Scrip Code- 542146

With reference to the subject matter, enclosed herewith please find the details of Shares acquired of Shree Krishna Infrastructure Limited in term of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, on 26th November, 2024.

Kindly take the same on your records and acknowledge the receipt.

मनुभाई श. शाह

Mr. Manubhai Shah
Authorised Signatory

Date: 26/11/2024
Place: Mumbai

**Format for Disclosures under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Shree Krishna Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Manubhai Shah		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	10000	0.09	0.09
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	10000	0.09	0.09
Details of acquisition			
a) Shares carrying voting rights acquired	2010000	18.27%	18.27%
b) VRs acquired otherwise than by equity shares			

e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	2010000	18.27%	18.27%
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	2020000	18.36 %	18.36%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-Maket		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26-11-2024		
Equity share capital / total voting capital of the TC before the said acquisition	11000000 equity shares of Rs. 10/-		
Equity share capital/ total voting capital of the TC after the said acquisition	11000000 equity shares of Rs. 10/-		
Total diluted share/voting capital of the TC after the said acquisition	NA		

Part-B***

Name of the Target Company:

मनुभाई श. श. श.

Mr. Manubhai Shah
Authorised Signatory

Place: Mumbai
Date: 26-11-2024