

29th July, 2024

To, BSE Limited The Department of Corporate Service Phiroze Jeejeebhoy Towers, Dalal Street Mumbai- 400001 Script Code: 517467/ Scrip ID: MARSONS

Sub: Disclosure under Regulation 10 (5) in respect of Regulation 10 (1) (a) (ii) of SEBI (SAST) Regulations, 2011

Dear Sir,

Pursuant to the provisions of Regulation 10 (1) (a) (ii) and 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Binay Kumar Agarwal, Director of **Yashoda Inn Private Limited** belonging to the Promoter/ Promoter Group of Marsons Limited ("the Company") would like to inform you that Yashoda Inn Private Limited proposes to acquire total of 1,85,88,461 (10.80%) Equity Shares of Re. 1/- of the Company on or after 2<sup>nd</sup> August 2024.

Please find enclosed herewith the Disclosure under Regulation 10 (5) in respect of Regulation 10 (1) (a) (ii) of SEBI (SAST) Regulations, 2011 alongwith the annexures as mentioned in the Disclosure under Regulation 10(5) of SEBI (SAST) Regulations.

Thanking You, Yours Sincerely,

For Yashoda Inn Private L 164 Kolkata **Binay Kumar Agarwa** Director DIN: 00566931 **Place: Kolkata** 

Encl: As above

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company MARSONS (TC)   |   | MARSONS LIMITED   |  |  |
|----|---|---|---|--|--|
| 2. | Name of   | f the acquirer(s)   | YASHODA INN PRIVATE LIMITED   |  |  |
| 3. | Whether the acquirer(s) is/ are<br>promoters of the TC prior to the<br>transaction. If not, nature of<br>relationship or association with the<br>TC or its promoters  |   | <ul><li>Yes, the Acquirer is the Promoter of the Target</li><li>Company prior to the transaction.</li></ul>   |  |  |
| 4. | Details of the proposed acquisition   |   |   |  |  |
|    | a.  | Name of the persons<br>from whom shares are<br>to be acquired   | SILVERTOSS SHOPPERS PRIVATE LIMITED   |  |  |
|    | b.  | Proposed date of acquisition  | On or after 2 <sup>nd</sup> August 2024.  |  |  |
|    | с.  | Number of shares to be<br>acquired from each<br>person mentioned in<br>4(a) above                             | 1,85,88,461 (10.80%) Equity Shares to be acquired from Silvertoss Shoppers Private Limited  |  |  |
|    | 1.  | Total shares to be<br>acquired as % of share<br>capital of TC   | 1,85,88,461 (10.80%)  |  |  |
|    | 2.  | Price at which shares<br>are proposed to<br>acquired  | The shares of Marsons Limited will be acquired at a price<br>not exceeding the limits provided in proviso (i) to<br>Regulation 10(1) (a) of the SEBI (SAST) Regulations,<br>2011.   |  |  |
|    | 3.  | Rationale, if any, for the proposed transfer  | Inter se transfer amongst the Promoter & Promoter Group.  |  |  |
| 5. | Relevant sub-clause of regulation<br>10(1)(a) under which the acquirer<br>is exempted from making open<br>offer   |   | Regulation 10 (1) (a) (ii) of SEBI (SAST) Regulations, 2011.  |  |  |
| 6. | If, frequently traded, volume<br>weighted average market price for a<br>period of 60 trading days preceding<br>the date of issuance of this notice as<br>traded on the stock exchange where<br>the maximum volume of trading in<br>the shares of the TC are recorded<br>during such period. |   | The shares of the TC are frequently traded in terms of<br>Regulation 2 (1) (j) of SEBI (SAST) Regulations, 2011<br>The volume-weighted average market price for a period of<br>sixty trading days preceding the date of issuance of notic<br>as traded on the stock exchange where the maximum<br>volume of trading in the shares of the target company ar<br>recorded during such period is Rs. 56.78 per share. |  |  |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.  |   | Not Applicable.   |  |  |
| 8. | Declaration<br>acquisition<br>by more   | n by the acquirer, that the<br>price would not be higher<br>than 25% of the price<br>in point 6 or point 7 as | Annexure A  |  |  |



|        |  | 1                               |   |                                       |  |
|--------|--|---------------------------------|---|---------------------------------------|--|
| 9.     | i. Declaration by the acquirer, that<br>the transferor and transferee<br>have complied (during 3 years<br>prior to the date of proposed<br>acquisition) / will comply with<br>applicable disclosure<br>requirements in Chapter V of<br>the Takeover Regulations, 2011<br>(corresponding provisions of<br>the repealed Takeover<br>Regulations, 1997) | Annexure A                      |   |                                       |  |
|        | ii. The aforesaid disclosures made<br>during previous 3 years prior to<br>the date of proposed acquisition<br>to be furnished.   | Annexure B                      |   |                                       |  |
| 10.    | Declaration by the acquirer that all<br>the conditions specified under<br>regulation 10(1) (a) with respect to<br>exemptions has been duly<br>complied with.   | Annexure A                      |   |                                       |  |
| 11.    | Shareholding details   | Before the Transaction          | proposed                                      | After the Transaction                 | proposed                                   |
|        |  | No. of shares<br>/voting Rights | % w.r.t<br>Total<br>share<br>capital<br>of TC | No. of<br>shares<br>/voting<br>Rights | % w.r.t<br>total share<br>capital of<br>TC |
| Acquir | er(s) and PACs (other than sellers   | )                               |   | ·                                     | I,   |
|        | Yashoda Inn Private<br>Limited   | 7,37,50,000                     | 42.85%  | 9,23,38,461                           | 53.65%                                     |
| Seller |  |                                 |   |                                       |  |
|        | Silvertoss Shoppers<br>Private Limited   | 1,85,88,461                     | 10.80%  | Nil                                   | -  |

## For YASHODA INN PRIVATE LIMITED NN

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Binay Kumar Agarwal Place: Kolkata Date: 29<sup>th</sup> July 2024



### Annexure A

### **TO WHOMSOEVER IT MAY CONCERN**

**Yashoda Inn Private Limited**, the acquirer belonging to the Promoter/ Promoter Group of Marsons Limited ("the Company") propose to acquire total of 1,85,88,461 (10.80%) Equity Shares from Silvertoss Shoppers Private Limited, the Seller (belonging to Promoter/ Promoter Group of the Company). In this respect, we hereby declare and confirm in respect of the proposed Inter se transfer amongst Promoter/ Promoter Group that:

- i) the acquisition price would not be higher by more than 25% of the volume-weighted average market price for a period of 60 trading days preceding the date of issuance of notice for the proposed inter se transfer, as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period as per proviso (i) of Regulation 10 (1) (a) of SEBI (SAST) Regulations, 2011.
- the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) with applicable disclosure requirements under Chapter V of the SEBI (SAST) Regulations, 2011.
- We have complied with the conditions as specified under regulation 10 (1) (a) (ii) of SEBI (SAST) Regulations, 2011 i.e. we have been named as Promoters of Marsons Limited ("the Company") in the shareholding pattern filed by the Company in terms of the Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ["Listing Regulations"] for not less than three years prior to the proposed acquisition i.e. on or after 2<sup>nd</sup> August 2024.

Thanking You, ' Yours Sincerely, For Yashoda Inn Private Limited

Binay Kumar Agarwal Director DIN: 00566931 Place: Kolkata Encl: As above



Gandhi House, 16 Ganesh Chandra Avenue, 7th Floor, Kolkata - 700 013, Ph. : (033) 2237 2000 E-mail : info@yashodainternational.com www.yashodainternational.com CIN : 51909WB1998PTC088441

# yashodainn@marsonsonline.com

| From:        | yashodainn@marsonsonline.com   |
|--------------|--|
| Sent:        | 26 September 2022 12:37  |
| То:          | corp.compliance@bseindia.com; corp.relations@bseindia.com; 'MARSONS LTD';<br>'Sultana' |
| Subject:     | Intimation/Disclosures under SEBI (SAST) Regulations, 2011                             |
| Attachments: | Reg 29(2).pdf  |

Sir,

Please find enclosed herewith the Disclosures under SEBI (SAST) Regulations, 2011 for the sale of 2,67,30,000 (21.38%) Equity Shares of the Company pursuant to Offer for Sale (OFS).

You are requested to kindly take on record.

Regards For Yashoda Inn Private Limited Binay Kumar Agarwal Director DIN: 00566931



26<sup>th</sup> September, 2022

To, BSE Limited Department of Corporate Services P. J. Tower, Dalal Street, Mumbai 400 001, To, Marsons Limited Marsons House, Budge Budge Trunk Road, Chakmir Maheshtala, Kolkata, West Bengal, 700 142

# Sub: Intimation/Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Script Code : 517467 Script ID : MARSONS

Dear Sir,

With reference to the captioned subject, please find enclosed the disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the sale of 2,67,30,000 (21.38%) Equity Shares of the Company pursuant to Offer for Sale (OFS).

The total holding of the Promoter/ Promoter Group in the Company before this OFS is 96.38%. The total holding of the Promoter/ Promoter Group in the Company after this OFS shall be 75.00%.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you, Yours sincerely

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**DIN: 00566931** Encl: as above

For Yashoda Inn Private Limited

Binay Kumar Agarwal Director



Yashoda Inn Pvt. Ltd.

Gandhi House, 16 Ganesh Chandra Avenue, 7th Floor, Kolkata - 700 013, Ph. : (033) 2237 2000 E-mail : info@yashodainternational.com www.yashodainternational.com CIN : 51909WB1998PTC088441

# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF

| SHARES AND TAKEOVERS) REGULAT | 'IONS, | 2011 |
|-------------------------------|--------|------|
|-------------------------------|--------|------|

| 1. Name of the Target Company (TC)  | Marsons Limite                                 |  |  |
|---|--|--|--|
| <ol> <li>Name(s) of the acquirer/seller and Persons<br/>Acting in Concert (PAC) with the<br/>acquirer/seller</li> </ol> | Private Limited<br>ers/ entities belong<br>pup | ging to Promoter/  |  |
| 3. Whether the acquirer/seller belongs to<br>Promoter/Promoter group  | Yes  |  |  |
|   | BSE Limited                                    |  |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | DOL Dimited                                    |  |  |
| 5. Details of the acquisition / disposal as follows   | Number   | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC (**) |
| Before the acquisition (disposal) under   |  |  |  |
| consideration, holding of :   |  |  |  |
| a) Shares carrying voting rights  |  |  |  |
| a. Yashoda Inn Private Limited  | 10,04,80,000                                   | 80.38%   | 80.38%   |
| b. Other members/ entities belonging<br>to Promoter/ Promoter Group   | 2,00,00,000                                    | 16.00%   | 16.00%   |
| <ul> <li>b) Shares in the nature of encumbrance<br/>(pledge/ lien/ non-disposal undertaking/</li> </ul>                 | Nil  | N.A.   | N.A.   |
| others)<br>c) Voting rights (VR) otherwise than by  | Nil  | N.A.   | N.A.   |
| equity shares<br>d) Warrants/convertible securities/any other   | N.A  | N.A.   | N.A.   |
| instrument that entitles the acquirer to receive shares carrying voting rights in the                                   |  |  |  |
| <ul> <li>TC (specify holding in each category)</li> <li>Total (a+b+c+d)</li> </ul>                                      | 12,04,80,000                                   | 96.38%   | 96.38%   |
| Details of acquisition/sale   |  |  |  |
| a) Shares carrying voting rights acquired/ sold   |  |  |  |
| a. Yashoda Inn Private Limited  | 2,67,30,000                                    | 21.38%   | 21.38%   |
| b. Other members/ entities belonging to<br>Promoter/ Promoter Group   | Nil  | N.A.   | N.A.   |
| b) VRs acquired/ sold otherwise than by equity shares   | Nil  | N.A.   | N.A.   |
| c) Warrants/convertible securities/any other  | Nil  | N.A.   | N.A.   |



| instrument that entitles the acquirer to   |   |                         |                  |  |
|--|---|-------------------------|------------------|--|
| receive shares carrying voting rights in the   | Nil   | N.A.                    | N.A.             |  |
| TC (specify holding in each category)  |   |                         |                  |  |
| acquired/sold  |   |                         |                  |  |
| d) Shares encumbered/ invoked/ released by   | Nil   | N.A.                    | N.A.             |  |
| the acquirer   |   |                         |                  |  |
| e) Total (a+b+c+d)   | 2,67,30,000   | 21.38%                  | 21.38%           |  |
| After the acquisition/sale; holding of:  |   |                         |                  |  |
| a) Shares carrying voting rights   |   |                         |                  |  |
| a. Yashoda Inn Private Limited   | 7,37,50,000   | 59.00%                  | 59.00%           |  |
| b. Other members of Promoter/ Promoter   | 2,00,00,000   | 16.00%                  | 16.00%           |  |
| Group  |   |                         |                  |  |
| b) Shares encumbered with the acquirer   | Nil   | N.A.                    | N.A.             |  |
| c) VRs otherwise than by equity shares   | Nil   | N.A.                    | N.A.             |  |
| d) Warrants/convertible securities/any other   | Nil   | N.A.                    | N.A.             |  |
| instrument that entitles the acquirer to   |   |                         |                  |  |
| receive shares carrying voting rights in the   |   |                         |                  |  |
| TC (specify holding in each category) after  |   |                         |                  |  |
| acquisition  |   |                         |                  |  |
| e) Total (a+b+c+d)   | 9,37,50,000   | 75.00%                  | 75.00%           |  |
| 6. Mode of acquisition/sale (e.g. open market /  | Pursuant to Offer   | for Sale (OFS)          |                  |  |
| off-market / public issue / rights issue   |   |                         |                  |  |
| /preferential allotment / inter-se transfer etc.)                                      |   |                         |                  |  |
| 7. Date of acquisition / sale of shares / VR or  | <sup>22<sup>nd</sup></sup> September, 2022 and 23 <sup>rd</sup> September, 2022 |                         |                  |  |
| date of receipt of intimation of allotment of  |   |                         |                  |  |
| shares, whichever is applicable  |   |                         |                  |  |
| 8. Equity share capital / total voting capital of                                      | Rs. 12,50,00,000 consisting of 12,50,00,000 Equi                                |                         |                  |  |
| the TC before the said acquisition/sale  | Shares of Re. 1/- each.   |                         |                  |  |
| 9. Equity share capital/ total voting capital of the                                   | Rs. 12,50,00,000 consisting of 12,50,00,000 Equit                               |                         |                  |  |
|  |   | Shares of Re. 1/- each. |                  |  |
| TC after the said acquisition/sale   | Shares of Re. 1/-   | cacii.                  |                  |  |
| TC after the said acquisition/sale<br>10. Total diluted share/voting capital of the TC |   | consisting of 12        | 2,50,00,000 Equi |  |

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).



(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

NNA

Kolkata

For Yashoda Inn Private Limited

Binay Kumar Agarwal Director DIN :00566931 Date : 26<sup>th</sup> September, 2022 Place : Kolkata