

Date: 19th February, 2025

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSME

Company Secretary and Compliance Officer
Lloyds Metals and Energy Limited
Plot no. A-1&2, MIDC Industrial Area,
Ghugus – 442505, District Chandrapur

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir / Madam,

I, Rajesh Gupta, (the “Seller”), Managing Director & Promoter of Lloyds Metals and Energy Limited (“LMEL” / “the Company”) wish to intimate you that equity shares aggregating to 1,77,240 of face value Re. 1/- each of the Company held by me, amounting to 0.03% of the paid-up share capital of the Company were sold to Mr. Ravi Agarwal, Promoter of the Company as mentioned below:

S.no.	Transferee	Category	No. of Shares Transferred	% of Shares Transferred	Nature of Transfer
1.	Ravi Agarwal	Promoter	1,77,240	0.03%	SALE VIA BULK DEAL / BLOCK DEAL
TOTAL			1,77,240	0.03%	

I enclose with this letter as Annexure-A hereto a disclosure of the change in our shareholding in the Company, pursuant to above transaction. The above transaction would not alter the overall promoter and promoter group shareholding in the Company and shall remain the same even after the above proposed transaction. We request you to kindly take this to your record.

Thanking You,
Yours faithfully,

Rajesh Gupta
Date: 19th February, 2025
Place: Mumbai

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Lloyds Metals and Energy Limited		
2.	Name(s) of the Acquirer/Seller/Transferor and Persons Acting in Concert (PAC) with the acquirer	Seller : Rajesh Gupta PAC: Please refer to Annexure B		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:				
	a) Shares carrying voting rights	7,80,060	0.14	0.13
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
	c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
	Total (a+b+c+d)	7,80,060	0.14	0.13
Details of acquisition/sale				
	a) Shares carrying voting rights acquired /sold	1,77,240	0.03	0.03
	b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	N.A.	N.A.	N.A.
	d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
	e) Total (a+b+c+d)	1,77,240	0.03	0.03
After the acquisition/sale, holding of:				
	a) Shares carrying voting rights	6,02,820	0.11	0.10
	b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.

	c) VRs otherwise than by shares	N.A.	N.A.	N.A.
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
	e) Total (a+b+c+d)	6,02,820	0.11	0.10
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	1,77,240 Equity shares Sale via Bulk Deal / Block Deal		
7.	Date of acquisition / sale of shares / warrants / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 th February, 2025		
8.	Equity Share capital / total voting capital of the TC before the said acquisition / sale	Rs. 52,32,41,945		
9.	Equity Share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 52,32,41,945		
10.	Total diluted share/voting capital of the TC after the said Acquisition /sale (**)	Rs. 56,00,36,945		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange as per Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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1.	Ravi Agarwal	Promoter	1,77,240	0.03%	SALE VIA BULK DEAL / BLOCK DEAL
TOTAL			1,77,240	0.03%	

Thanking You,
Your faithfully,

Rajesh Gupta

Date: 19th February, 2025

Place: Mumbai

Annexure B

Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer		
Sr. No.	Name of the Acquirer/ Promoter/ PAC	Acquirer/PAC
1.	Thriveni Earthmovers Private Limited	PAC-Promoter
2.	Sky United LLP	PAC-Promoter
3.	Crosslink Food and Farms Private Limited	PAC-Promoter
4.	Lloyds Metals & Minerals Trading LLP	PAC-Promoter
5.	Lloyds Enterprises Limited	PAC-Promoter
6.	Blossom Trade & Interchange LLP	PAC-Promoter
7.	Ravi Babulal Agarwal	PAC-Promoter (Buyer)
8.	Shreekrishna Mukesh Gupta	PAC-Promoter
9.	Madhur Rajesh Gupta	PAC-Promoter
10.	Rajesh Rajnarayan Gupta	PAC-Promoter (Seller)
11.	Renu Rajesh Gupta	PAC-Promoter
12.	Mukesh Rajnarayan Gupta	PAC-Promoter
13.	Abha Gupta	PAC-Promoter
14.	Dipti Akhil Mundhra	PAC-Promoter
15.	Priyanka Rajesh Gupta	PAC-Promoter