

## Amit Jayantilal Patel

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Date: 06-12-2024

To Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	To Nutricircle Limited 5-8-272, Flat No. 201, Ayesha Residency, Opp. City Convention Center, Public Gardan Road, Nampally, Hyderabad, Telangana, 500001
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BSE Code: 530219

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

In compliance with the Disclosures under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing the said disclosure required under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in Target Company- Nutricircle Limited.

Attached herewith please find the Disclosures under respective formats:

Please acknowledge and take on record the same

Thanking you

*Amit J. Patel*

Amit Jayantilal Patel

Signature of the Acquirer

Encl: a/a

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

Name of the Target Company (TC)	Nutricircle Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amit Jayantilal Patel		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	10,00,000	10.00%	10.00%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL

*Amit J. Patil.*

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	10,00,000	10.00%	10.00%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	10,00,000	10.00%	10.00%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	10,00,000	10.00%	10.00%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of the Target Company Equity Shares will rank pari-passu to the existing shares and acquired as per Regulation 3 and 4 of SEBI (SAST), Regulations 2011		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05-12-2024		
Equity share capital / total voting capital of the TC before the said acquisition	2,71,780 Equity Shares of Face value of Rs.10/- each i.e., Rs. 27,17,800/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1,00,00,000 Equity Shares of Face value of Rs.10/- each i.e., Rs. 10,00,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	1,00,00,000 Equity Shares of Face value of Rs.10/- each i.e., Rs. 10,00,00,000/-s		

*Anil J. Patel*

**Part-B**

**Name of the Target Company:** NUTRICIRCLE LIMITED

*Amit J. Patel*

**Amit Jayantilal Patel**

**Signature of the Acquirer**

Place: Mumbai

Date: 06-12-2024

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.