



Mehai Technology Limited

CIN: L74110RJ2013PLC066946

Date: July 31, 2024

To,
The Manager,
Corporate Services Department
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai,
Maharashtra - - 400 001

Respected Sir / Madam,

Sub: Rectification of Typographical error in Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Outcome of meeting of Board of Directors of the Company held on July 30, 2024.

BSE Symbol: **MEHAI**

This is with reference to our letter dated July 30, 2024, where we have submitted the outcome of the board meeting held on July 30, 2024 to your esteemed office. We would like to inform you that there was unintentional clerical mistakes/typographical errors in the afore-said outcome of board meeting letter.

The correct details in the relation to the board meeting, as required under are as given below:



Mehai Technology Limited

CIN: L74110RJ2013PLC066946

Sl. No.	Existing Outcome	Particulars of Change
1.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Pre-Preferential Issue of Warrants , no. of equity shares & % held by Dynamic Services & Security Limited is mentioned as 1,55,86,117 & 52.46% respectively.	The no. of equity shares & % held should be read as "1,22,85,607 & 56.33%" respectively.
2.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , no. of equity shares & % held by Dynamic Services & Security Limited is mentioned as 2,93,86,117 & 50.92% respectively.	The no. of equity shares & % held should be read as "2,60,85,607 & 52.37%" respectively.
3.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Kajal Ashok Jain is mentioned as 2.13%.	The same should be read as "2.47%".
4.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Kusum Dilipkumar Jain is mentioned as 2.08%.	The same should be read as "2.42%".
5.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Teena Kirti Jain is mentioned as 1.82%.	The same should be read as "2.11%".
6.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Viha Ashok Jain is mentioned as 1.82%.	The same should be read as "2.11%".

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Corporate Office: Unit No. 708, 7th Floor, ECO Centre, Block-EM-4 Sector-V, Salt Lake, Kolkata-700091 WB IN

Web: www.mehaitech.co.in E-mail: cs@mehai.co.in Phone: 91-9836000343



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7.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Rajesh Tripathi is mentioned as 1.04%.	The same should be read as "1.20%".
8.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Abhinandan Ravindra Sakla is mentioned as 0.87%.	The same should be read as "1.01%".
9.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Amit Ramanlal Lodha is mentioned as 0.87%.	The same should be read as "1.01%".
10.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Kirti Ravi Kothari is mentioned as 0.87%.	The same should be read as "1.01%".
11.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Sonali Dilip is mentioned as 0.87%.	The same should be read as "1.01%".
12.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Alka Jaysing Tambe is mentioned as 0.53%.	The same should be read as "0.61%".
13.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of	The same should be read as "0.61%".

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	Warrants , % held by Khabiya Garima Suhas is mentioned as 0.53%.	
14.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Girish Ganesh Sathe is mentioned as 0.53%.	The same should be read as "0.61%".
15.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by J G Tambe is mentioned as 0.53%.	The same should be read as "0.61%".
16.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Priya Khinwsara is mentioned as 0.53%.	The same should be read as "0.61%".
17.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Purva Suhas Khabiya is mentioned as 0.53%.	The same should be read as "0.61%".
18.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Kunkulol Rahul Raichand is mentioned as 0.53%.	The same should be read as "0.61%".
19.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Samar Shahaji Ransing is mentioned as 0.53%.	The same should be read as "0.61%".
20.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I	The same should be read as "0.61%".

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	under the head Post-Preferential Issue of Warrants , % held by Kunkulol Siddharth R is mentioned as 0.53%.	
21.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Vandana Sandeep Mehta is mentioned as 0.52%.	The same should be read as "0.60%".
22.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by J Mahesh Kumar is mentioned as 0.48%.	The same should be read as "0.55%".
23.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Sheeba Swapna is mentioned as 0.34%.	The same should be read as "0.39%".
24.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Harshil Popatlal Jain is mentioned as 0.26%.	The same should be read as "0.30%".
25.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Heeralal Sadarmal Parmar is mentioned as 0.26%.	The same should be read as "0.30%".
26.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Kalidas Vijay Magar is mentioned as 0.26%.	The same should be read as "0.30%".
27.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted	The same should be read as "0.30%".

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	price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Popatlal Shantilal Jain is mentioned as 0.26%.	
28.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Popatlal Shantilal Jain HUF is mentioned as 0.26%.	The same should be read as "0.30%".
29.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Sonali Abhaykumar Parmar is mentioned as 0.26%.	The same should be read as "0.30%".
30.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Virbala Popatlal Jain is mentioned as 0.26%.	The same should be read as "0.30%".
31.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Abhaykumar Heeralal Parmar is mentioned as 0.26%.	The same should be read as "0.30%".
32.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Rambha H Parmar is mentioned as 0.26%.	The same should be read as "0.30%".
33.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Pradeep Sutodiya is mentioned as 0.26%.	The same should be read as "0.30%".

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34.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by K Sundaramma is mentioned as 0.18%.	The same should be read as "0.21%".
35.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Ashwin Prakash is mentioned as 0.10%.	The same should be read as "0.12%".
36.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Pavithra H E is mentioned as 0.10%.	The same should be read as "0.12%".
37.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Joy Banerjee is mentioned as 0.09%.	The same should be read as "0.10%".
38.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Ahika Sutodiya is mentioned as 0.09%.	The same should be read as "0.10%".
39.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Mehal Sutodiya is mentioned as 0.09%.	The same should be read as "0.10%".
40.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of	The same should be read as "0.10%".

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	Warrants , % held by Ayush Bohra is mentioned as 0.09%.	
41.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Alka Bohra is mentioned as 0.09%.	The same should be read as "0.10%".
42.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Priya Jaideo Malviya is mentioned as 0.04%.	The same should be read as "0.05%".
43.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Sheetal Sandeep Raka is mentioned as 0.04%.	The same should be read as "0.05%".
44.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Hitendra K Haria is mentioned as 0.04%.	The same should be read as "0.05%".
45.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Hitendra K Haria HUF is mentioned as 0.04%.	The same should be read as "0.05%".
46.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Jasmita Jimesh Jain is mentioned as 0.04%.	The same should be read as "0.05%".
47.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I	The same should be read as "0.05%".

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	under the head Post-Preferential Issue of Warrants , % held by Jayantilal Sadarmal Jain HUF is mentioned as 0.04%.	
48.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Khushalchand S Haria is mentioned as 0.04%.	The same should be read as "0.05%".
49.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Nagda Kirit Ravji is mentioned as 0.04%.	The same should be read as "0.05%".
50.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Kirit Ravji Nagda HUF is mentioned as 0.04%.	The same should be read as "0.05%".
51.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Kruti Vinit Rawat is mentioned as 0.04%.	The same should be read as "0.05%".
52.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Laxmiben K Haria is mentioned as 0.04%.	The same should be read as "0.05%".
53.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Nidhi Hitendra Haria is mentioned as 0.04%.	The same should be read as "0.05%".
54.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted	The same should be read as "0.05%".

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	price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Kankariya Yogesh Vilas is mentioned as 0.04%.	
55.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Suraj Babulal Bothra HUF is mentioned as 0.04%.	The same should be read as "0.05%".
56.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Rita Hitendra Haria is mentioned as 0.04%.	The same should be read as "0.05%".
57.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Vaibhav Kirit Nagda is mentioned as 0.04%.	The same should be read as "0.05%".
58.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Pushpa Bhaju is mentioned as 1.91%.	The same should be read as "2.21%".
59.	In Sl. No. 6 (Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles)) of Annexure I under the head Post-Preferential Issue of Warrants , % held by Venumuddala Vivek Reddy is mentioned as 0.17%.	The same should be read as "0.20%".

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Kindly note that except for the aforesaid rectifications all other information submitted to your esteemed office vide the Board Meeting Outcome Letter dated 30th July, 2024 remain unchanged. Further, for your reference we are providing the revised Board Meeting Outcome with this letter.

We would like to further inform that it was a clerical error which was unintentional and not deliberate. You are kindly requested to accept this application and take into the records.

Yours Faithfully,

For MEHAI TECHNOLOGY LIMITED

JUGAL KISHORE
BHAGAT

Digitally signed by JUGAL
KISHORE BHAGAT
Date: 2024.07.31 18:41:35
+05'30'

Jugal Kishore Bhagat

Managing Director

DIN: 02218545

Encl: as above



Mehai Technology Limited

CIN: L74110RJ2013PLC066946

Date: 30-07-2024

To,
The Manager,
Corporate Services Department
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai,
Maharashtra - - 400 001

Scrip Code: 540730

Sub: Outcome of the meeting of the Board of Directors of Company held today i.e. July 30, 2024

Dear Sir/Madam,

Pursuant to Regulation 30, read with Schedule III - Part A and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board at its meeting held today i.e., Tuesday, July 30, 2024 at the Corporate Office of the Company at Unit No. 708, 7th Floor, Eco Centre, Block-EM-4 Sector-V, Salt Lake, Kolkata, West Bengal-700091, India have, *inter alia*, approved the following:

1. Raising of funds through issue of Convertible Equity Share Warrants ("Warrants") to the Promoters, Promoter Group and other Public Investors on Preferential Basis by issuing up to 2,80,00,000 (Two Crore Eighty Lakh) Warrants convertible in one or more tranches to equity shares of ₹10/- each of the Company at a price of ₹35/- (including premium of ₹25/-) for each Warrant subject to necessary Shareholders' approvals, as applicable.

In terms of the requirements of the Companies Act, 2013, a valuation report from Mr. A. N. Gawade, Registered Valuer having IBBI Registration No. IBBI/RV/05/2019/10746 has been obtained.



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The Relevant Date, in terms of provision of SEBI (ICDR) Regulations, 2018 ("SEBI ICDR") for the preferential issue is July 26, 2024.

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as 'ANNEXURE I' to this letter.

2. The Extraordinary General Meeting ("EGM") to be held on Monday, August 26, 2024 at 3:00 p.m. through video conferencing (VC) or other audiovisual means (OAVM) in accordance with the relevant circulars issued by the Ministry of Corporate Affairs, Government of India and the Securities and Exchange Board of India.
3. Appointment of Mr. Abbas Vithorawala, Practising Company Secretary having Membership no. A23671, of Institute of Company Secretaries of India to act as the Scrutinizer of the ensuing AGM pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013.

The meeting of the Board commenced at 18:00 P.M. and concluded at 18:40 P.M.

This is for your kind information. You are requested to kindly take the above on your record.

Thanking you,

For Mehai Technology Limited

JUGAL KISHORE
BHAGAT

Digitally signed by JUGAL
KISHORE BHAGAT
Date: 2024.07.31 19:06:11
+05'30'

Jugal Kishore Bhagat

Managing Director

DIN: 02218545

Encl.: as above



Mehai Technology Limited

CIN: L74110RJ2013PLC066946

ANNEXURE I

SL. NO.	PARTICULARS	REMARKS
1	Type of securities proposed to be issued	Convertible Equity Share Warrants ("Warrants") with a right exercisable by the Warrant holders to subscribe to one Equity Share per Warrant.
2	Type of issuance	Preferential Allotment of Warrants.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of Warrants to the Promoters, Promoter's Group and Public Investors on Preferential basis by issuing up to 2,80,00,000 (Two Crore Eighty Lakh) Warrants convertible in one or more tranches to equity shares having face value of ₹10/- each of the Company at a price of ₹35/- (including premium of ₹25/-) for each Warrant aggregating up to ₹98,00,00,000 (Rupees Ninety Eight Crore Only).
4	Names of the Investors	<ol style="list-style-type: none">1. Dynamic Services & Security Limited2. Kajal Ashok Jain3. Kusum Dilipkumar jain4. Teena Kirti Jain5. Viha Ashok Jain6. Rajesh Tripathi7. Abhinandan Ravindra Sakla8. Amit Ramanalal Lodha9. Kirti Ravi Kothari10. Sonali Dilip11. Alka Jaysing Tambe12. Khabiya Garima Suhas13. Girish Ganesh Sathe14. J G Tambe15. Priya Khinwsara16. Purva Suhas khabiya17. Kunkulol Rahul Raichand18. Samar Shahaji Ransing19. Kunkulol Siddharth R20. Vandana Sandeep Mehta21. J Mahesh Kumar22. Sheeba Swapna23. Harshil Popatlal Jain24. Heeralal Sadarmal Parmar25. Kalidas Vijay Magar

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		<p>26. Popatlal Shantilal Jain 27. Popatlal Shantilal Jain HUF 28. Sonali Abhaykumar Parmar 29. Virbala Popatlal Jain 30. Abhaykumar Heeralal Parmar 31. Rambha H Parmar 32. Pradeep Sutodiya 33. K Sunadaramma 34. Ashwin Prakash 35. Pavithra H E 36. Joy Banerjee 37. Ahika Sutodiya 38. Mehal Sutodiya 39. Ayush Bohra 40. Alka Bohra 41. Priya Jaideo Malviya 42. Sheetal Sandeep Raka 43. Hitendra K Haria 44. Hitendra K Haria HUF 45. Jasmita Jimesh Jain 46. Jayantilal Sadarmal Jain HUF 47. Khushalchand S Haria 48. Nagda Kirit Ravji 49. Kirti Ravji Nagda HUF 50. Kruti Vinit Rawat 51. Laxmiben K Haria 52. Nidhi Hitendra Haria 53. Kankariya Yogesh Vilas 54. Suraj Babulal Bothra HUF 55. Rita Hitendra Haria 56. Vaibhav Kirit Nagda 57. Pushpa Bhaju 58. Venumuddala Vivek Reddy</p>																			
5	Number of Investors	58 (Fifty Eight)																			
6	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	<table border="1"> <thead> <tr> <th rowspan="2">Name</th> <th colspan="2">Pre-Preferential Issue of Warrants</th> <th colspan="2">Post-Preferential Issue of Warrants</th> </tr> <tr> <th>No. of Equity Shares held</th> <th>% held</th> <th>No. of Equity Shares held</th> <th>% held</th> </tr> </thead> <tbody> <tr> <td>1. Dynamic Services & Security Limited</td> <td>1,22,85,607</td> <td>56.33%</td> <td>2,60,85,607</td> <td>52.37%</td> </tr> <tr> <td>2. Kajal Ashok Jain</td> <td>Nil</td> <td>Nil</td> <td>12,30,000</td> <td>2.47%</td> </tr> </tbody> </table>	Name	Pre-Preferential Issue of Warrants		Post-Preferential Issue of Warrants		No. of Equity Shares held	% held	No. of Equity Shares held	% held	1. Dynamic Services & Security Limited	1,22,85,607	56.33%	2,60,85,607	52.37%	2. Kajal Ashok Jain	Nil	Nil	12,30,000	2.47%
Name	Pre-Preferential Issue of Warrants			Post-Preferential Issue of Warrants																	
	No. of Equity Shares held	% held	No. of Equity Shares held	% held																	
1. Dynamic Services & Security Limited	1,22,85,607	56.33%	2,60,85,607	52.37%																	
2. Kajal Ashok Jain	Nil	Nil	12,30,000	2.47%																	

Regd. Office: B-40, Sudarshanpura Industrial Area (extension); Jaipur 302006 RJ IN

Corporate Office: Unit No. 708, 7th Floor, ECO Centre, Block-EM-4 Sector-V, Salt Lake, Kolkata-700091 WB IN

Web: www.mehaitech.co.in E-mail: cs@mehai.co.in Phone: 91-9836000343



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			3. Kusum Dilipkumar Jain	Nil	Nil	12,03,000	2.42%
			4. Teena Kirti Jain	Nil	Nil	10,05,000	2.11%
			5. Viha Ashok Jain	Nil	Nil	10,50,000	2.11%
			6. Rajesh Tripathi	Nil	Nil	6,00,000	1.20%
			7. Abhinandan Ravindra Sakla	Nil	Nil	5,01,000	1.01%
			8. Amit Ramanalal Lodha	Nil	Nil	5,01,000	1.01%
			9. Kirti Ravi Kothari	Nil	Nil	5,01,000	1.01%
			10. Sonali Dilip	Nil	Nil	5,01,000	1.01%
			11. Alka Jaysing Tambe	Nil	Nil	3,03,000	0.61%
			12. Khabiya Garima Suhas	Nil	Nil	3,03,000	0.61%
			13. Girish Ganesh Sathe	Nil	Nil	3,03,000	0.61%
			14. J G Tambe	Nil	Nil	3,03,000	0.61%
			15. Priya Khinwsara	Nil	Nil	3,03,000	0.61%
			16. Purva Suhas khabiya	Nil	Nil	3,03,000	0.61%
			17. Kunkulol Rahul Raichand	Nil	Nil	3,03,000	0.61%
			18. Samar Shahaji Ransing	Nil	Nil	3,03,000	0.61%
			19. Kunkulol Siddharth R	Nil	Nil	3,03,000	0.61%
			20. Vandana Sandeep Mehta	Nil	Nil	3,00,000	0.60%
			21. J Mahesh Kumar	Nil	Nil	2,76,000	0.55%
			22. Sheeba Swapna	Nil	Nil	1,95,000	0.39%
			23. Harshil Popatlal Jain	Nil	Nil	1,50,000	0.30%
			24. Heeralal Sadarmal Parmar	Nil	Nil	1,50,000	0.30%
			25. Kalidas Vijay Magar	Nil	Nil	1,50,000	0.30%

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			26. Popatlal Shantilal Jain	Nil	Nil	1,50,000	0.30%
			27. Popatlal Shantilal Jain HUF	Nil	Nil	1,50,000	0.30%
			28. Sonali Abhaykumar Parmar	Nil	Nil	1,50,000	0.30%
			29. Virbala Popatlal Jain	Nil	Nil	1,50,000	0.30%
			30. Abhaykumar Heeralal Parmar	Nil	Nil	1,50,000	0.30%
			31. Rambha H Parmar	Nil	Nil	1,50,000	0.30%
			32. Pradeep Sutodiya	Nil	Nil	1,50,000	0.30%
			33. K Sunadaramma	Nil	Nil	1,05,000	0.21%
			34. Ashwin Prakash	Nil	Nil	60,000	0.12%
			35. Pavithra H E	Nil	Nil	60,000	0.12%
			36. Joy Banerjee	Nil	Nil	51,000	0.10%
			37. Ahika Sutodiya	Nil	Nil	51,000	0.10%
			38. Mehal Sutodiya	Nil	Nil	51,000	0.10%
			39. Ayush Bohra	Nil	Nil	51,000	0.10%
			40. Alka Bohra	Nil	Nil	51,000	0.10%
			41. Priya Jaideo Malviya	Nil	Nil	24,000	0.05%
			42. Sheetal Sandeep Raka	Nil	Nil	24,000	0.05%
			43. Hitendra K Haria	Nil	Nil	24,000	0.05%
			44. Hitendra K Haria HUF	Nil	Nil	24,000	0.05%
			45. Jasmita Jimesh Jain	Nil	Nil	24,000	0.05%
			46. Jayantilal Sadarmal Jain HUF	Nil	Nil	24,000	0.05%
			47. Khushalchand S Haria	Nil	Nil	24,000	0.05%
			48. Nagda Kirit Ravji	Nil	Nil	24,000	0.05%
			49. Kirti Ravji Nagda HUF	Nil	Nil	24,000	0.05%

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		50. Kruti Vinit Rawat	Nil	Nil	24,000	0.05%
		51. Laxmiben K Haria	Nil	Nil	24,000	0.05%
		52. Nidhi Hitendra Haria	Nil	Nil	24,000	0.05%
		53. Kankariya Yogesh Vilas	Nil	Nil	24,000	0.05%
		54. Suraj Babulal Bothra HUF	Nil	Nil	24,000	0.05%
		55. Rita Hitendra Haria	Nil	Nil	24,000	0.05%
		56. Vaibhav Kirit Nagda	Nil	Nil	24,000	0.05%
		57. Pushpa Bhaju	Nil	Nil	11,01,000	2.21%
		58. Venumuddala Vivek Reddy	Nil	Nil	1,00,000	0.20%
		Issue Price: ₹35 per warrant				
7	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	<p>The Warrants may be exercised by the Warrant holders in one or more tranches at any time on or before the expiration of 18 months from the date of allotment of such Warrants. This can be done by issuing a written notice to the Company, specifying the number of Warrants proposed to be exercised, along with the aggregate amount payable.</p> <p>An amount equivalent to 25% of the Warrants' issue price will be paid on the date of Warrant allotment. The remaining 75% of the Warrants' issue price is payable upon the allotment of Equity Shares following the exercise of the conversion right by the warrant holder, at their discretion. Failure to pay the entire remaining sum, i.e., 75% of the issue price, by the warrant holder would result in forfeiture of the amount already paid. The amount paid for the Warrants will be adjusted/set-off against the issue price of the resulting Equity Shares.</p>				

For Mehai Technology Limited

JUGAL KISHORE BHAGAT

Digitally signed by JUGAL KISHORE BHAGAT
Date: 2024.07.31 19:06:48 +05'30'

Jugal Kishore Bhagat

Managing Director

DIN: 02218545