

Date: 26.07.2024

To,
M/s. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Security Code: 524654

Dear Sir / Madam,

Sub: Outcome of Board Meeting held on July 26, 2024

A. This is to inform that the Board of the Directors at their meeting held on Friday, July 26, 2024, have:

1. Issuance of Equity shares on Preferential basis:

We wish to inform you that the Board of Directors of Natural Capsules Limited, at its meeting held today i.e. on July 26, 2024, has considered and approved, subject to shareholders approval, the issuance of 9,12,917 (Nine Lakhs Twelve Thousand Nine Hundred and Seventeen) fully paid-up equity shares of the Company having face value of Rs.10/- each aggregating to an amount not exceeding Rs. 29,21,33,440 (Rupees Twenty Nine Crore Twenty One Lakh Thirty Three Thousand Four Hundred Forty only) on a preferential basis ("Preferential Issue"), in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, the Companies Act, 2013, other applicable laws and other requisite statutory and regulatory approvals. The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are enclosed as Annexure A to this letter. The Proposed Allottee (details of which are given in Annexure A to this letter) does not belong to the promoter and promoter group of the Company.

2. Convening Extra Ordinary General Meeting of the company:

Approved convening of Extraordinary General Meeting ("EGM") on Friday, August 23, 2024, at 11:00 AM in order to seek the approval of the shareholders of the Company for the matters specified above, and has approved the draft of the notice for same. The notice of the EGM shall be submitted to the Stock Exchange in due course in compliance with the provisions of the Listing Regulations.

3. Appointment of scrutinizer for the purpose of e-voting:

Approved appointment of CS Deepak Sadhu, Practicing Company Secretary as Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of Extra-ordinary General Meeting of the Company

The Board Meeting commenced at 02.00 PM and concluded at 02.30 PM.

Kindly take the aforesaid information on record in compliance of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,

For **Natural Capsules Limited**

Shilpa Burman
Company Secretary & Compliance Officer

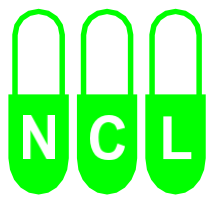


Annexure-A

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

S.No	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of Issuance	Preferential Issue
3	Total number of securities proposed to be issued and amount for which the securities will be issued	Up to 9,12,917 (Nine Lakhs Twelve Thousand Nine Hundred and Seventeen Only) equity shares having face value of INR 10/- each, for issue price of INR 320/- (Indian Rupees Three Hundred Twenty Only) per equity share face value of INR 10/- for a total consideration of up to INR 29,21,33,440/- (Indian Rupees Twenty Nine Crore Twenty One Lakh Thirty Three Thousand and Four Hundred Forty Only).
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange (s)	
	i) Names of the Investors	1.Pratibha Endeavor Private Limited 2.Tarinika Management LLP 3.PCG Finvest Private Limited 4.Himanshu Vikash Mittal 5.Chhatisgarh Investments Limited 6.Malti Narendra Sampat 7. Acme Pumps and Power Projects Limited 8. Rajesh Jawahar Lahoti 9. Shiw Bhawan Assawa
	ii)Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	Annexure -B
	iii)Issue Price	Rs. 320/-
	iv)Number of the investors	9
	v)List of Proposed Investors to whom shares shall be allotted for Cash	Annexure-C
	vi)List of Proposed Investors to whom shares shall be allotted for consideration other than Cash	Not Applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable





**NATURAL
CAPSULES
LIMITED**



CORP & REGD OFFICE : "TRIDENT TOWERS" No. 23, 4th Floor, 100 feet Road, Jayanagar 2nd Block, Bangalore-560011
Phone : 080-26561562 / 1571 /1573 /581 URL : www.naturalcapsules.com Email : info@naturalcapsules.com, CIN No. : L85110KA1993PLC014742

Annexure-B

S.No	Name of the Investor	Pre-Preferential Issue		Post-Preferential Issue	
		No. of Shares	% of holdings	No. of shares	% of holdings
1	Pratibha Endeavor Private Limited	0	0	1,00,000	0.98
2	Tarinika Management LLP	0	0	3,33,333	3.25
3	PCG Finvest Private Limited	0	0	1,66,667	1.63
4	Himanshu Vikash Mittal	0	0	16,667	0.16
5	Chhatisgarh Investments Limited	0	0	1,00,000	0.98
6	Malti Narendra Sampat	0	0	1,50,000	1.46
7	Acme Pumps and Power Projects Limited	21000	0.22	52,250	0.51
8	Rajesh Jawahar Lahoti	0	0	10,000	0.10
9	Shiw Bhagwan Assawa	0	0	5,000	0.05
Total		21,000	0.22	9,33,917	9.11

Annexure-C

S. No	Name of the Investor	Maximum Number of shares Proposed to be allotted
1	Pratibha Endeavor Private Limited	1,00,000
2	Tarinika Management LLP	3,33,333
3	PCG Finvest Private Limited	1,66,667
4	Himanshu Vikash Mittal	16,667
5	Chhatisgarh Investments Limited	1,00,000
6	Malti Narendra Sampat	1,50,000
7	Acme Pumps and Power Projects Limited	31,250
8	Rajesh Jawahar Lahoti	10,000
9	Shiw Bhagwan Assawa	5,000
Total		9,12,917

