

CIL/SE/2024-25/80

**February 13, 2025**

**BSE Limited**

P.J. Towers  
Dalal Street  
Mumbai- 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

**Sub: Press Release - Financial Results Q3 & 9M FY25**

**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

---

Dear Sir/ Madam,

Please find enclosed the Press Release on the Financials Results of the Company for the third quarter (Q3) and nine months (9M) ended December 31, 2024.

Please take the same on record.

This disclosure will also be hosted on the Company's website viz. [www.capacite.in](http://www.capacite.in).

For any correspondence/ queries/ clarifications, please write to [cs@capacite.in](mailto:cs@capacite.in).

Thanking you

Yours faithfully,

**For Capacit'e Infraprojects Limited**

**Rahul Kapur**

**Company Secretary & Compliance Officer**

Encl: a/a

**Mumbai (Head office):**

605-607, Shrikant Chambers, Phase - 1, 6th Floor, Adjacent to R.K. Studios, Sion - Trombay Road, Chembur,  
Mumbai - 400 071. Maharashtra, India. Tel.: 022 7173 3717 • Fax : 022 7173 3733 • E-mail : info@capacite.in

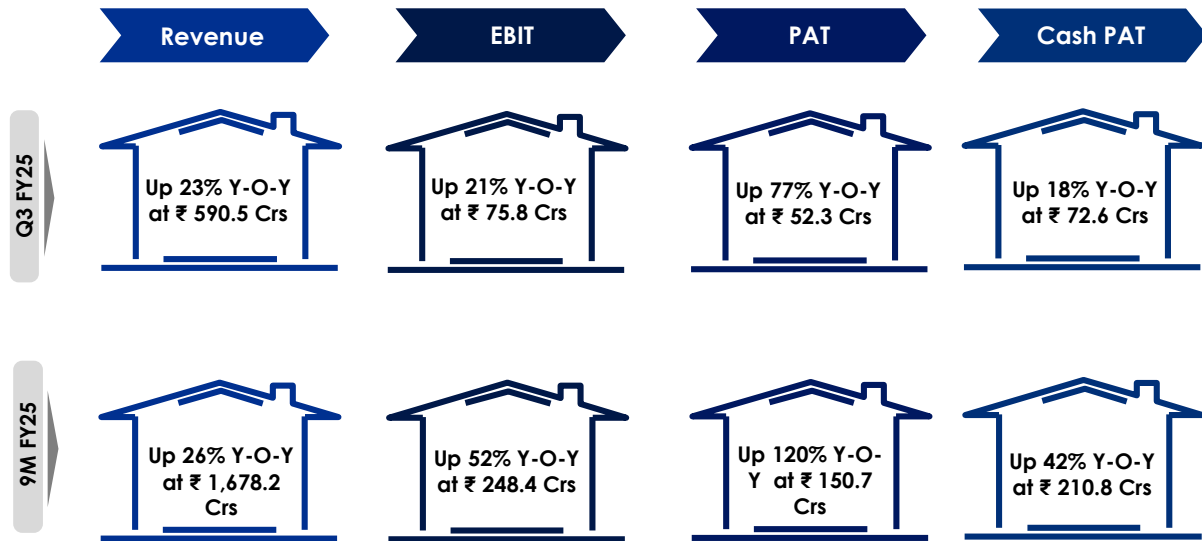
**Capacit'e Infraprojects Limited Q3 & 9M FY25 Results Release**

**Robust Overall Performance**

**Strong Revenue Growth: ₹ 1,678 crores for 9M FY25 up 26% Y-O-Y**  
**Healthy PAT: ₹ 151 crores in 9M FY25 up 120% Y-O-Y.**  
**Robust Order Book of ₹ 10,047 crores with healthy bid pipeline**

**Mumbai, February 13, 2025:** Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Gandhinagar, Pune, Goa, Chennai, National Capital Region (NCR), Hyderabad and Bengaluru today announced its unaudited financial results for the quarter & nine months ended December 31, 2024.

**Key Financial Highlights (Consolidated) are as follows:**



**Consolidated Performance highlights for 9M FY25**

**Revenue from Operations** for 9M FY25 stood at ₹ 1,678 crores, up by 26% as compared to ₹ 1,333 crores in 9M FY24.

**EBIDTA** for 9M FY25 stood at ₹ 318 crores, up by 31% as compared to ₹ 243 crores in 9M FY24.  
**EBIDTA margin** for 9M FY25 stood at 18.7% as compared to 17.9% in 9M FY24.

**EBIT** for 9M FY25 stood at ₹ 248 crores, up by 52% as compared to ₹ 163 crores in 9M FY24. **EBIT margin** for 9M FY25 stood at 15.2% as compared to 12.1% in 9M FY24.

**PAT** for 9M FY25 stood at ₹ 151 crores, up by 120% as compared to ₹ 69 crores in 9M FY24. **PAT margin** for 9M FY25 stood at 8.9% as compared to 5.1% in 9M FY24.

### **Consolidated Performance highlights for Q3 FY25**

**Revenue from Operations** for Q3 FY25 stood at ₹ 590 crores, up by 23% as compared to ₹ 481 crores in Q3 FY24.

**EBIDTA** for Q3 FY25 stood at ₹ 101 crores, up by 12% as compared to ₹ 89 crores in Q3 FY24. **EBIDTA margin** for Q3 FY25 stood at 16.7% as compared to 18.5% in Q3 FY24.

**EBIT** for Q3 FY25 stood at ₹ 76 crores, up by 57% as compared to ₹ 83 crores in Q3 FY24. **EBIT margin** for Q3 FY25 stood at 12.6% as compared to 13.0% in Q3 FY24.

**PAT** for Q3 FY25 stood at ₹ 52 crores, up by 77% as compared to ₹ 30 crores in Q3 FY24. **PAT margin** for Q3 FY25 stood at 8.7% as compared to 6.1% in Q3 FY24.

**Gross Debt** stood at ₹ 365 crores as on December 31, 2024 with **Gross Debt to Equity** at 0.22x. **Net Debt to Equity** stood at 0.11x

The Company continued its focus on increasing execution across projects.

Order book on standalone basis stood at ₹ **10,047** crores as of December 31, 2024. Public sector accounts for 63% while private sector accounts for 37% of the total order book.

**On the performance Mr. Rohit Katyal, Executive Chairman commented,** “Our Q3 FY25 results showcase a strong financial performance, with substantial gains in Revenue and PAT. This success is a direct result of our prudent financial management and dedication to maintaining a healthy balance sheet, positioning us for continued growth and deliver long-term value creation. The back-to-back strong quarterly performance sets the tone for the future quarters wherein we anticipate further acceleration of execution and operational improvements. **Our careful project selection along side our execution prowess has resulted in PAT for 9M FY25 surpassing our highest ever yearly PAT and setting new performance benchmark.**

*The improved execution has helped us in better absorption of fixed cost thereby leading to improved profitability. Over the past few years, we have successfully optimized our project portfolio, resulting in significant expansion of order size; reduction in projects under execution; increased revenue contribution per project; enhanced management efficiency leading to improvement in margin profile.*

*On the order book front we have seen significant traction, both from private and public sector. The bidding activity has seen a significant uptick, which should translate in order awarding sooner. We have so far been awarded projects worth ₹ **1,459** crores during the current fiscal and are confident of **surpassing** our guided order book addition for FY25.*

*We have entered a high-growth phase, supported by a diversified order book from esteemed clients across public and private sectors. Leveraging our robust financial position and execution expertise, we are poised to establish new performance standards.”*

**About Capacit'e Infracore Limited**

Capacit'e Infracore Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit [www.capacite.in](http://www.capacite.in)

**Safe Harbor Statement**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
<p><b>Capacit'e Infracore Limited</b>            Name: Mr. Rajesh Das            Designation – CFO            Email id: <a href="mailto:ir@capacite.in">ir@capacite.in</a></p>	<p><b>Marathon Capital Advisory Pvt. Ltd.</b>            Name: Mr. Amit Porwal / Mr. Rahul Porwal            Email id: <a href="mailto:amit@marathoncapital.in">amit@marathoncapital.in</a> / <a href="mailto:rahul@marathoncapital.in">rahul@marathoncapital.in</a>            Tel No: +91 9819773905 / +91 9967576900</p>