



**SPS INTERNATIONAL LIMITED**

**CIN: L74140HR1993PLC031900**

**Registered Office: 15/1, Ground Floor, Main Mathura Road, Faridabad, Haryana-121003**

**Email: [info@spsintl.co.in](mailto:info@spsintl.co.in); Website: [www.spsintl.co.in](http://www.spsintl.co.in);**

**Phones: 0129-7117719**

**Date: 20/08/2024**

**To,  
The Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001**

**Scrip Code: 530177**

**ISIN: INE758B01013**

**Subject: Outcome of meeting of the Board of Directors of SPS International Limited (“the Company”) held on Tuesday 20<sup>th</sup> August 2024 in terms of Regulation 30 of SEBI (Listing Obligation And Disclosure Requirement), 2015 (“Listing Regulations”)**

***Ref.: Disclosure under Regulation 30 of the SEBI (LODR) Regulations***

Dear Sir,

With reference to the above-captioned subjects and in terms of provisions of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, we wish to inform your good office that the Board of Directors of the Company in their meeting held on Tuesday 20<sup>th</sup> day of August 2024 at 15:00 P.M. at the Registered Office of the Company at Plot No. 15/1, Ground Floor, Main Mathura Road, Faridabad, Haryana-121003 have transacted the following businesses which inter-alia includes:

**1. Issuance of Equity shares on a Preferential basis:**

In the earlier Board Meeting held on Monday 12<sup>th</sup> August 2024, the board deferred the proposed agenda item of Fund Raising for further evaluation and after due deliberation the Board considered the same.

Subject to the approval of Shareholders and such other regulatory authority as may be required, the Board of directors approved the issue of equity shares of 5,50,000 (Five Lakh Fifty Thousand) Equity Shares at a price of Rs. 18.50 per Equity Share [Eighteen Rupees and fifty paisa only] at a premium of Rs. 8.50 per Equity Share [ Eight Rupees and Fifty Paisa Only] which shall not be less than the minimum issue price as determined by the Board of Directors based on the valuation report submitted by the Certified Valuer in accordance with Chapter V of the Securities and Exchange Board of India (**Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations")**), payable for cash aggregating to Rs. 1,01,75,000/- (Rupees One Crore One Lakh Seventy Five Thousand only) to the Promoter Group of the Company (collectively called the “Investors”), on

preferential issue basis in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations. **(Annexure I)**.

The meeting of the Board of Directors was concluded with a vote of thanks at 16:00 P.M.

The aforesaid information is also available on the company's website at [www.spsintl.co.in](http://www.spsintl.co.in).

Kindly take the same on your records.

**Thanking you,  
For SPS International Limited**

**Saurabh Gupta  
(Company Secretary & Compliance Officer)  
M.No. A36879**

Enclosed:

**1. Annexure-I**

**Annexure-I**

**Disclosures in terms of Regulation 30 of the Listing Regulations read with SEBI Circular on disclosure of material events/information**

The details as required to be disclosed under Regulation 30 read with the SEBI dated September 09, 2015, are as under:-

S.NO.	PARTICULARS	
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there under
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	5,50,000 (Five Lakh Fifty Thousand Only ) Equity Shares of the Company having a face value of INR 10/- each.
4.	Issue Price	Rupees 18.50/- Per Share (Including Premium of Rs.8.50/-)
5.	List of Proposed Investors to whom shares shall be allotted for Cash	Annexure-II
6.	List of Proposed Investors to whom shares shall be allotted for consideration other than Cash	Not Applicable
7.	Post allotment of securities – the outcome of the subscription, issue price / allotted price (in	Annexure- III

	case of convertibles), and number of investors.	
8.	In case of convertibles - intimation on the conversion of securities or on the lapse of the tenure of the instrument	Not Applicable

**Annexure-II**

**List of Proposed Allottees**

<b>S. No.</b>	<b>Name of the Proposed Allottees</b>	<b>Category (Promoter/ Public)</b>	<b>No. of Securities Proposed to be Applied up to</b>
1.	VK Global Digital Private Limited (CIN: U22100DL2014PTC266084)	Promoter Group	2,75,000
2.	VK Global Publications Private Limited (CIN: U22212DL2009PTC194806)	Promoter Group	2,75,000
<b>Total (Five Lakh Fifty Thousand)</b>			5,50,000

**Annexure-III**

**Post allotment of securities – The outcome of the Subscription**

<b>Name of Proposed Allottees</b>	<b>No. of Shares to be allotted Up to</b>	<b>Pre-preferential allotment</b>		<b>Post-preferential allotment</b>	
		<b>No. of shares held</b>	<b>% of the holding</b>	<b>No. of shares held</b>	<b>% of the holding</b>
1. VK Global Digital Private Limited (CIN: U22100DL2014PTC266084)	2,75,000	4,00,300	9.45	6,75,300	14.10
2. VK Global Publications Private Limited (CIN: U22212DL2009PTC194806)	2,75,000	4,00,100	9.44	6,75,100	14.10
<b>Total</b>	5,50,000	8,00,400	18.89	13,50,400	28.20