

August 1, 2024

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 540192

Dear Sir / Madam,

Sub.: Additional investment in Subsidiary Company by way of subscription towards Rights Issue - Disclosure pursuant to Regulation 30(4) read with sub-para 1 of Para A, Part A of Schedule – III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 (the ‘Listing Regulations’)

This is to inform and disclose that the Company has agreed to acquire 5,00,000 equity shares of Rs. 10/- each at par aggregating to Rs. 50,00,000/- (Rupees Fifty Lakhs only) by way of subscribing to the rights issue of LKP IFSC Private Limited, the wholly owned subsidiary of the Company.

The detailed disclosure with respect to the acquisition as required under Regulation 30(4) read with sub-para 1 of Para A, Part A of Schedule – III of Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed in Annexure I.

Please take the same on your record.

Thanking you,

Yours faithfully,
For **LKP Securities Limited**

Pratik Doshi
Managing Director
DIN: 00131122

Encl: as above

LKP Securities Ltd.

Regd Off: 203 Embassy Centre, Nariman Point, Mumbai – 400021, Phone: 022 – 2282 8234, Fax 022 – 2284 2415
Head Off: 2nd floor, Gala Impecca, Andheri Kurla Road, Nr. Hotel Courtyard Marriott, Chakala, Andheri (E), Mumbai – 400059
Tel.: +91 22 6635 1234 . Fax: +91 22 6635 1249 . Website: www.lkpsec.com,
Single SEBI registration number for NSE/BSE/MSEI: INZ000216033 ARN 31751 DPIN-CDSL-705-2022
CIN L67120MH1994PLC080039 and Maharashtra GSTN No. 27AAACL0963A1ZZ

Annexure I

Details required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023

S. No.	Disclosure Requirement	Details of Event
1.	Name of the Target Company, details in brief such as size, turnover, etc.	LKP IFSC Private Limited ('LKP IFSC') proposes to engage in the business of broking as well Alternative Investment Fund at the gift city. LKP IFSC is expected to commence its commercial operations in financial year 2024-25.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	LKP IFSC, being a whole owned subsidiary is a related party of the Company. The transaction falls within the ambit of related party transactions and is at arms' length. Except to the extent of shares held by the Company in LKP IFSC, the promoter/promoter group/group companies of the Company have no interest in LKP IFSC. The acquisition has been by way of subscribing to the Rights Issue.
3.	Industry to which the entity being acquired belongs;	LKP IFSC proposes to engage in the business of broking as well Alternative Investment Fund at the gift city.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	LKP IFSC is already wholly owned subsidiary of the Company.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	On or before August 14, 2024
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
8.	Cost of acquisition and/or the price at which the shares are acquired;	Rs. 50,00,000/- comprising of 5,00,000 equity shares of Rs. 10 each, to be acquired at par.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	There will be no change in shareholding of the Company in LKP IFSC. LKP IFSC will continue to remain a 100% wholly owned subsidiary of the Company.
10.	Brief background about the entity acquired in terms of	LKP IFSC was incorporated under the

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S. No.	Disclosure Requirement	Details of Event
	products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Companies Act 2013 on 09/05/2022 as a wholly owned subsidiary of the Company.</p> <p>LKP IFSC proposes to engage in the business of broking as well Alternative Investment Fund at the Gift City.</p> <p>The Company is yet to commence its operations and it doesn't have any turnover.</p>

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