

RS/LLOYDSENGG/BSEL-NSEL/2024/428

Date: 31st July 2024

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	Symbol: LLOYDSENGG

Subject: Clarification regarding Preferential issue / fund raising

Ref: To be read with Intimation dated 25th July 2024 having Reference No.RS/LLOYDSENGG/BSEL-NSEL/2024/413 and Outcome dated 30th July 2024 having Reference No. RS/LLOYDSENGG/BSEL- NSEL/ 2024/418.

Dear Sir / Madam,

Lloyds Engineering Works Limited (LEWL) has received multiple investor queries expressing opinions on the preferential issue by the company. We would like to clarify that the preferential issue is only for the acquisition of Techno Industries Private Limited and to the promoters of Techno Industries Private Limited. LEWL is taking a majority controlling interest in that company.

Simultaneously, the company is also evaluating various fundraising options & it will be mostly via Rights Issue. We assure all stakeholders that they will be kept informed accordingly.

For Lloyds Engineering Works Limited
(formerly Lloyds Steels Industries Limited)

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449