

New Vision Group Holding Pvt. Ltd.
D5, Ocean Park, Dona Paula
North Goa, Goa - 403004
Tel.: 0832 - 6650719
CIN #: U65921GA1995PTC001829

Date: November 21, 2024

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| To Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. | To The Compliance Officer KORE FOODS LIMITED Vision House, Tivim Industrial Estate, Mapusa, Goa, 403526. |
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BSE Code: 500458

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

In compliance with the Disclosures under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We are enclosing the said disclosure required under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on behalf of Promoter, Promoter Group and Persons Acting in Concert for Change in percentage holding of shares in the target company - KORE FOODS LIMITED.

Please acknowledge and take on record the same.

Thanking You,

Yours faithfully

For New Vision Group Holding Private Limited

Shalini Lobo
Director
DIN: 08871242

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | KORE FOODS LIMITED | | |
| Name(s) of the acquirer/Promoter and Promoter Group and Persons Acting in Concert (PAC) with the acquirer/Promoter and Promoter Group | NEW VISION GROUP HOLDING PRIVATE LIMITED (PROMOTER) PROMOTER GROUP: ALLIANCE CONSULTANCY SERVICES PRIVATE LIMITED LA COSTA ENTERPRISES PRIVATE LIMITED YASMIN ABDULLAH FAZALBHOY NASREEN YOUSUFALI FAZALBHOY MOORAD YOUSUFALI FAZALBHOY RAZIA MOORAD FAZALBHOY KAVAS DARA PATEL SNEHALATA ANAND GAIKWAD ANAND VISHNU GAIKWAD KUNDAPOOR DAMODAR BHAT VIJAYALAKSHMI BHAT | | |
| Whether the acquirer belongs to Promoter / Promoter group | Not Applicable | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | |
| Details of the acquisition as follows | Number | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 4960505 | 42.58 | 42.58 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 4960505 | 42.58 | 42.58 |

| | | | |
|--|--|-------|-------|
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | - | - | - |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | | | |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 4960505 | 19.33 | 19.33 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 4960505 | 19.33 | 19.33 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) | Not Applicable | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable | | |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 20.11.2024 (Date of allotment pursuant to which the shareholding percentage has changed) | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 1,16,50,000 Equity Shares of Rs. 10/- each i.e. Rs. 11,65,00,000/- | | |

| | |
|---|--|
| Equity share capital/ total voting capital of the TC after the said acquisition | 2,56,50,000 Equity Shares of Face value of Rs.10/- each i.e., Rs. 25,65,00,000/- |
| Total diluted share/voting capital of the TC after the said acquisition | 2,56,50,000 Equity Shares of Face value of Rs.10/- each i.e., Rs. 25,65,00,000/- |

Note: Target Company – Kore Foods Limited has allotted 1,40,00,000 Equity Shares to Team24 Foods and Beverages Private Limited on a preferential basis on 20.11.2024. Pursuant to such allotment the percentage holding of shares of Promoter and Promoter Group in the target company has changed hence disclosure is made for the same.

Part-B**Name of the Target Company: KORE FOODS LIMITED**

| Name(s) of the acquirer/existing Promoter and Promoter Group and Persons Acting in Concert (PAC) with the Acquirer/Promoter and Promoter Group | Whether the acquirer belongs to Promoter/Promoter group | PAN of the acquirer and/or PACs |
|--|---|---------------------------------|
| NEW VISION GROUP HOLDING PRIVATE LIMITED (PROMOTER) | Yes | AABCP1669C |
| KUNDAPOOR DAMODAR BHAT (PROMOTER GROUP) | Yes | ACJPB1229K |
| MOORAD YOUSUFALI FAZALBHOY (PROMOTER GROUP) | Yes | AAAPF2208H |
| VIJAYALAKSHMI BHAT (PROMOTER GROUP) | Yes | ACVPB6536B |
| KAVAS DARA PATEL (PROMOTER GROUP) | Yes | AAAPP4735F |
| RAZIA MOORAD FAZALBHOY (PROMOTER GROUP) | Yes | AAAPF0835G |
| SNEHALATA ANAND GAIKWAD (PROMOTER GROUP) | Yes | ACJPG3784C |
| ANAND VISHNU GAIKWAD (PROMOTER GROUP) | Yes | AADPG6479Q |
| NASREEN YOUSUFALI FAZALBHOY (PROMOTER GROUP) | Yes | AAEPF5456B |
| ALLIANCE CONSULTANCY SERVICES PRIVATE LIMITED (PROMOTER GROUP) | Yes | AAACA1011C |
| LA COSTA ENTERPRISES PRIVATE LIMITED (PROMOTER GROUP) | Yes | AAACL3687P |
| YASMIN ABDULLAH FAZALBHOY (PROMOTER GROUP) | Yes | ACSPA7852J |

For NEW VISION GROUP HOLDING PRIVATE LIMITED

Name: Shalini Lobo

Director

DIN:08871242

Place: Dona Paula

Date: 21.11.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

List of Shareholding of Promoter/Promoter Group along with person acting in concert:

| Category | Shareholding before allotment | | Shareholding after allotment | |
|--|-------------------------------|--------------|------------------------------|--------------|
| | No of Shares | % | No of Shares | % |
| Promoters and Promoter Group (A) | | | | |
| NEW VISION GROUP HOLDING PRIVATE LIMITED (PROMOTER) | 16,52,860 | 14.19 | 16,52,860 | 6.44 |
| KUNDAPOOR DAMODAR BHAT (PROMOTER GROUP) | 19,600 | 0.17 | 19,600 | 0.08 |
| MOORAD YOUSUFALI FAZALBHOY (PROMOTER GROUP) | 15,600 | 0.13 | 15,600 | 0.06 |
| VIJAYALAKSHMI BHAT (PROMOTER GROUP) | 15,500 | 0.13 | 15,500 | 0.06 |
| KAVAS DARA PATEL (PROMOTER GROUP) | 10,000 | 0.09 | 10,000 | 0.04 |
| RAZIA MOORAD FAZALBHOY (PROMOTER GROUP) | 1,200 | 0.01 | 1,200 | 0.00 |
| SNEHALATA ANAND GAIKWAD (PROMOTER GROUP) | 1,000 | 0.01 | 1,000 | 0.00 |
| ANAND VISHNU GAIKWAD (PROMOTER GROUP) | 632 | 0.01 | 632 | 0.00 |
| NASREEN YOUSUFALI FAZALBHOY (PROMOTER GROUP) | 2,40,240 | 2.06 | 2,40,240 | 0.94 |
| ALLIANCE CONSULTANCY SERVICES PRIVATE LIMITED (PROMOTER GROUP) | 3,50,000 | 3.00 | 3,50,000 | 1.36 |
| LA COSTA ENTERPRISES PRIVATE LIMITED (PROMOTER GROUP) | 1,22,850 | 1.05 | 1,22,850 | 0.48 |
| YASMIN ABDULLAH FAZALBHOY (PROMOTER GROUP) | 25,31,023 | 21.73 | 25,31,023 | 9.87 |
| Total (A) | 4960505 | 42.58 | 49,60,505 | 19.33 |

For NEW VISION GROUP HOLDING PRIVATE LIMITED

Name: Shalini Lobo

Director

DIN:08871242