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ICL/DS/2024-25/471

December 20, 2024

The Manager
Listing Department
National Stock Exchange of
India Ltd
Exchange Plaza,
Plot No C-1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai-400051
Symbol-INTLCONV
Dear Sir/Madam,

The General Manager Dept. Of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001 Scrip Code-509709

# <u>Sub:</u> Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure submitted by Shri Surbhit Dabriwala under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in relation to acquisition of 18,29,375 equity shares of M/s International Conveyors Limited through the process of transmission upon demise of his father Shri R. K. Dabriwala through off market transaction.

You are requested to kindly take the same on record.

Thanking you
Yours faithfully
For International Conveyors Limited

Dipti Sharma Company Secretary & Compliance Officer

Encl: As above



502 B, Cool Shanagh, 8 Naroji Gamadia Road, Mumbai-400026

December 19, 2024

To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051. Symbol - INTLCONV

To, The General Manager Department of Corporate Services **BSE** Limited Phiroze Jeejeebhoy Towers. Dalal Street, Mumbai - 400001. Scrip Code - 509709

#### Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition of 18,29,375 equity shares of M/s. International Conveyors Limited through the process of transmission upon demise of my father Shri R. K. Dabriwala through off market transaction.

You are requested to kindly the same on record.

Thanking you,

SURBHIT DABRIWAL DABRIWALA

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DABRIWALA

DABRIWALA

Surbhit Dabriwala (Promoter)

Encl.: as above

Cc: The Company Secretary, International Conveyors Limited

**SURBHIT DABRIWALA** 502 B, Cool Shanagh, 8 Naroji Gamadia Road, Mumbai-400026

# <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)		International Conveyors Limited			
Acting	(s) of the acquirer/ <del>Seller</del> and Persons in Concert (PAC) with the er/ <del>Seller</del>	Surbhit Dabriwala (Acquirer) I.G.E. (India) Private Limited (PAC) Yamini Dabriwala (PAC) Sujata Saraf (PAC) Ritu Dalmia (PAC) Smiti Somany (PAC) Pushpa Bagla (PAC) R.C.A. Limited (PAC) Dabri Properties and Trading Company Limited (PAC)			
	er the acquirer belongs to ter/Promoter group	Yes			
	s) of the Stock Exchange(s) where the of TC are Listed	BSE Limited The National Stock Exchange of India Limited			
Details	of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
	the acquisition/ <del>Sale under</del> <del>ration</del> , holding of :				
a)	Shares carrying voting rights	4,34,78,694	68.60%	68.60%	
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-	
c)	Voting rights (VR) otherwise than by shares	-		-	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-	
e)	Total (a+b+c+d)	4,34,78,694	68.60%	68.60%	
	Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold-through transmission	18,29,375	2.89%	2.89%	

502 B, Cool Shanagh, 8 Naroji Gamadia Road, Mumbai-400026

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<b>-</b>	-	,——	
	-	-	
		ELECTRICATION AND ADMINISTRATION	
-	-	-	
18,29,375	2.89%	2.89%	
		Co.	
4,34,78,694	68.60%	68.60%	
-	Personal international control of the property of the personal control of the		
-	-	-	
-	-	<b>-</b>	
-	-	-	
4 34 78 694	68 60%	68.60%	
Shares are acquired through the process of transmission by way of Off-Market transaction			
17.12.2024			
6,33,79,000 equity shares of Re. 1/-each			
6,33,79,000 equity shares of Re. 1/-each			
6,33,79,000 equity shares of Re. 1/-each			
	18,29,375  4,34,78,694	18,29,375 2.89%  4,34,78,694 68.60%	

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>(\$)</sup> As the Seller and Acquirer both are the part of the Promoter group of the Target Company, they are deemed to be persons acting in concert with each other as per Regulation 2(1)(q)(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2013.

502 B, Cool Shanagh, 8 Naroji Gamadia Road, Mumbai-400026

(#) Since 18,29,375 equity shares hold by Shri R. K. Dabriwala (Promoter of TC) has been transmitted to Shri Surbhit Dabriwala (Son of Shri R. K. Dabriwala) (Promoter of TC), the total Promoters Shareholding remains same. The Shareholding of the Acquirer/Seller and each of the PACs before and after the transaction are detailed herein below.

#### Thanking You,

SURBHIT DIgitally signed by SURBHIT DABRIWALA Date: 2024.12.19 18:20:29 +05'30'

#### Surbhit Dabriwala (Promoter)

Place: Singapore Date: 19.12.2024

502 B, Cool Shanagh, 8 Naroji Gamadia Road, Mumbai-400026

#### List of Promoters/Promoters group with details of holding

NAME(S) OF THE PROMOTER/PACs	HOLDING BE TRANSA	TELLY FREE SET WENT TO DECEMBE	HOLDING AFTER THE TRANSACTION	
	Number	Percentage	Number	Percentage
RAJENDRA KUMAR DABRIWALA (Transferor)	18,29,375	2.89	0	0
SUJATA SARAF	1,00,000	0.16	1,00,000	0.16
SMITI SOMANY	7,90,000	1.25	7,90,000	1.25
PUSHPA BAGLA	31,359	0.05	31,359	0.05
RITU DALMIA	0	0.00	. 0	0.00
I G E (INDIA) PRIVATE LIMITED	3,17,02,560	50.02	3,17,02,560	50.02
DABRI PROPERTIES & TRADING COMPANY LIMITED	17,84,000	2.81	17,84,000	2.81
R. C. A. LIMITED	6,27,520	0.99	6,27,520	0.99
SURBHIT DABRIWALA (Acquirer)	62,53,980	9.87	80,83,355	12.75
YAMINI DABRIWALA	3,59,900	0.57	3,59,900	0.57
Total	4,34,78,694	68.60	4,34,78,694	68.60

#### Thanking You,

SURBHIT Digitally signed by SURBHIT DABRIWALA Date: 2024.12.19 18:20:50 +05'30'

Surbhit Dabriwala (Promoter)

Place: Signapore

Date: December 19, 2024

# <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	International Conveyors Limited			
Name(s) of the acquirer/Seller/transferor and Persons Acting in Concert (PAC) with the acquirer/Seller/transferor	R. K. Dabriwala (Transferor) Surbhit Dabriwala (Acquirer) I.G.E. (India) Private Limited (PAC) Yamini Dabriwala (PAC) Sujata Saraf (PAC) Ritu Dalmia (PAC) Smiti Somany (PAC) Pushpa Bagla (PAC) R.C.A. Limited (PAC) Dabri Properties and Trading Company Limited (PAC)			
Whether the transferor belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the <del>acquisition/Sale under consideration/</del> transfer, holding of :	The state of the s	comment con the control of the contr	eth à fail in thum de franceiseann, earning i verr à ent de mos de deuts (1) (i) (iii) (iii) (iii) (iii) (iii)	
a) Shares carrying voting rights	4,34,78,694	68.60%	68.60%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-	
c) Voting rights (VR) otherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-	
	4,34,78,694	68.60%	68.60%	
e) Total (a+b+c+d)				
	7,51,70,051			

b) VRs acquired /sold otherwise than by shares	-	-	<u>.</u>	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-	
d) Shares encumbered/ invoked/released by the acquirer	-	-	-	
e) Total (a+b+c+/-d)	18,29,375	2.89%	2.89%	
After the acquisition/sale/transfer, holding of:				
a) Shares carrying voting rights	4,34,78,694	68.60%	68.60%	
b) Shares encumbered with the acquirer	-		—	
c) VRs otherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other instrument	-	· -	-	
e) that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-	<u>-</u>	
f) Total (a+b+c+d) #	4,34,78,694	68.60%	68.60%	
Mode of acquisition /-sale/transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares are transmitted by way of Off-Market transaction			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares/transfer, whichever is applicable	17.12.2024			
Equity share capital / total voting capital of the TC before the said acquisition / sale	6,33,79,000 equity shares of Re. 1/-each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	6,33,79,000 equity shares of Re. 1/-each			
Total diluted share/voting capital of the TC after the said acquisition	6,33,79,000 equity shares of Re. 1/-each			

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

<sup>(\$)</sup> As the Seller and Acquirer both are the part of the Promoter group of the Target Company, they are deemed to be persons acting in concert with each other as per Regulation 2(1)(q)(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2013.

<sup>(#)</sup> Since 18,29,375 equity shares hold by Shri R. K. Dabriwala (Promoter of TC) has been transmitted to Shri Surbhit Dabriwala (Son of Shri R. K. Dabriwala) (Promoter of TC), the total Promoters

Shareholding remains same. The Shareholding of the Acquirer/Seller and each of the PACs before and after the transaction are detailed herein below.

Thanking You,

SURBHIT DABRIWALA

Digitally signed by SURBHIT DABRIWALA Date: 2024.12.19 18:21:48 +05'30'

Surbhit Dabriwala (Legal Heir of Shri R. K. Dabriwala)

Place: Singapore Date: 19.12.2024

#### List of Promoters/Promoters group with details of holding

NAME(S) OF THE PROMOTER/ PACs	HOLDING BE TRANSA		HOLDING AFTER THE TRANSACTION	
	Number	Percentage	Number	Percentage
RAJENDRA KUMAR DABRIWALA (Transferor)	18,29,375	2.89	0	. 0
SUJATA SARAF	1,00,000	0.16	1,00,000	0.16
SMITI SOMANY .	7,90,000	1.25	7,90,000	1.25
PUSHPA BAGLA	31,359	0.05	31,359	0.05
RITU DALMIA	0	0.00	0	0.00
I G E (INDIA) PRIVATE LIMITED	3,17,02,560	50.02	3,17,02,560	50.02
DABRI PROPERTIES & TRADING COMPANY LIMITED	17,84,000	2.81	17,84,000	2.81
R. C. A. LIMITED	6,27,520	0.99	6,27,520	0.99
SURBHIT DABRIWALA (Acquirer)	62,53,980	9.87	80,83,355	12.75
YAMINI DABRIWALA	3,59,900	0.57	3,59,900	0.57
Total	4,34,78,694	68.60	4,34,78,694	68.60

#### Thanking You,

**SURBHIT** DABRIWALA Digitally signed by SURBHIT DABRIWALA Date: 2024.12.19 18:22:03 +05'30'

Surbhit Dabriwala (Legal Heir of Shri R. K. Dabriwala)

Place: Singapore Date: December 19, 2024