

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

Part A- Details of the Acquisition

1. Name of the Target Company (TC)	ULTRACAB (INDIA) LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. PANKAJ VASANTBHAI SHINGALA		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/voting capital wherever applicable(*)	% w. r. t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3194184	3.35%	3.35%
b) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	-	-	-

in each category)			
e) Total (a+b+c+d)	3194184	3.35%	3.35%
Details of acquisition			
a) Shares carrying voting rights acquired	1736317	0.66%	0.66%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1736317	0.66%	0.66%
After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	4930501	4.01%	4.01%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	4930501	4.01%	4.01%
6. Mode of acquisition (e.g. open	Rights Issue		

market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	
7. Salient features of the securities acquired including time till redemption, ratio at which it will be converted into equity shares, etc.	Equity Shares of Rs. 10/- each
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
9. Equity share capital / total voting capital of the TC before the said acquisition	95422500 EQUITY SHARES
10. Equity share capital/ total voting capital of the TC after the said acquisition	122957954 EQUITY SHARES
11. Total diluted share/voting capital of the TC after the said acquisition	122957954 EQUITY SHARES

Part-B***

Name of the Target Company: ULTRACAB (INDIA) LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
NITESH PARSHOTTAMBHAI VAGHASIYA	YES	AAXPV6620J
PARSHOTTAMBHAI LALJIBHAI VAGHASIYA	YES	ABCPV0386M
YOGESHBHAI GOVINDBHAI RAMANI	YES	ABGPR6054E
GOVINDBHAI KARSANBHAI RAMANI	YES	ABGPR6055F
ARVINDBHAI PARSHOTAMBHAI VAGHASIYA	YES	ADNPV9691E
RAMNIK PARSOTAMBHAI VAGHASIYA	YES	AEMPV7286B
JAYABEN PARSHOTAMBHAI VAGHASIYA	YES	AFEPV6137L
MUKTABEN GOVINDBHAI RAMANI	YES	ANNPR4257Q
VASANTBHAI HARDASBHAI SHINGALA	YES	AZOPS2391F
PANKAJ VASANTBHAI SHINGALA	YES	BRZPS4266B
PRAVINKUMAR HARDASBHAI SHINGALA	YES	AACFP5239Q

Signature of the acquirer / Authorised Signatory

Place: RAJKOT
Date: 20-02-2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.