

Tuesday, July 16, 2024

To,
BSE Limited.
P.J. Towers, Dalal Street,
Mumbai – 400001,
Maharashtra, India

Respected Sir/ Madam,

Open Offer made by M/s Lenus Finvest Private Limited, along with the Individual Promoters, namely being, Mr. Siddhant Laxmikant Kabra, Mr. Laxmikant Ramprasad Kabra, Mr. Bhavesh Dhirajlal Tanna, and M/s Laxmikant Kabra HUF, for acquisition of up to 36,03,716 Offer Shares representing 26.00% of the Expanded Voting Share Capital of Eiko Lifesciences Limited, the Target Company, from the Public Shareholders of the Target Company.

We would like to inform you that, M/s Lenus Finvest Private Limited (Acquirer 1), Mr. Siddhant Laxmikant Kabra (Acquirer 2), Mr. Laxmikant Ramprasad Kabra (Acquirer 3), Mr. Bhavesh Dhirajlal Tanna (Acquirer 4), and M/s Laxmikant Kabra HUF (Acquirer 5), who are the existing promoter of the Eiko Lifesciences Limited (**'Target Company'**), in accordance with the provisions of Regulations 2 (1) (s), and 2 (1) (t) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (**'SEBI (SAST) Regulations'**), read with Regulations 2 (1) (oo) and 2 (1) (pp) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendment thereto (**'SEBI (ICDR) Regulations'**), (hereinafter collectively referred to as the **'Acquirers'**) intend to acquire up to 36,03,716 Offer Shares representing 26.00% of the Expanded Voting Share Capital of the Target Company

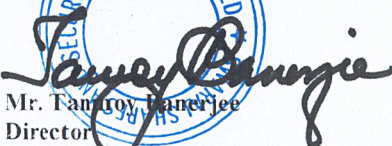
In culmination of the aforesaid facts, we would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the SEBI (SAST) Regulations, we Swaraj Shares and Securities Private Limited, have been appointed as the Manager to the Offer (**'Manager'**), and the Acquirers have announced an open offer in compliance with the provisions of Regulations 3(1) and such other applicable regulations of the SEBI (SAST) Regulations for acquisition of up to 36,03,716 Offer Shares representing 26.00% of the Expanded Voting Share Capital of the Target Company from the Public Shareholders of the Target Company at an Offer Price of ₹53.10/- per Offer Share, determined in accordance with the parameters prescribed under Regulation 8 of the SEBI (SAST) Regulations.

In light of the above and in accordance with the provisions of Regulations 13(4), 14 (3), and 14 (4) of the SEBI (SAST) Regulations, the Detailed Public Statement (**'Detailed Public Statement'**) for the aforesaid Offer has been published today, i.e., Tuesday, July 16, 2024 in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition), (**'Newspapers'**) and a copy of one of the said e-Newspaper has been enclosed herewith for your kind perusal.

We hope your good self will find the above in order and we request you to kindly upload the Detailed Public Statement on your website at the earliest.

Thanking you,


Yours faithfully,
For Swaraj Shares and Securities Private Limited


Mr. Tanmoy Banerjee
Director


Swaraj Shares and Securities Private Limited

Encl.: As above

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