

### **Saffron Capital Advisors Private Limited**

605, Sixth Floor, Centre Point, Andheri Kurla Road J.B. Nagar, Andheri (East), Mumbai - 400059

Tel.: +91-22-49730394

Email: openoffers@saffronadvisor.com Website: www.saffronadvisor.com CIN No.: U67120MH2007PTC166711

October 17, 2024

**Listing Department** 

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Dear Sir,

Sub: Open Offer by Nilesh Malshi Savla ("Acquirer 1") and Meena Nilesh Savla ("Acquirer 2") (Acquirer 1 & Acquirer 2 hereinafter collectively referred to as "Acquirers") to acquire upto 1,28,89,500 (One Crore Twenty Eight Lakh Eighty Nine Thousand Five Hundred) fully paid-up equity shares of face value ₹ 1/each for cash at a price of ₹ 1.12/- (Rupee One and Paise Twelve Only) including interest of ₹ 0.12/- per equity share ("Offer Price"), payable in cash per Equity Share aggregating upto ₹ 1,44,36,240/- (Rupees One Crore Forty Four Lakh Thirty Six Thousand Two Hundred Forty Only), to the public shareholders of RKD Agri & Retail Limited ("Target Company") pursuant to and in compliance with the requirements of the Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, As Amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

We have been appointed as 'Manager' to the captioned Open Offer by the Acquirer in terms of regulation 12(1) of the Takeover Regulations. In this regard, we are enclosing the following for your kind reference and records:

A copy of Corrigendum to Post offer Advertisement dated **October 16, 2024**. The Corrigendum to Post offer Advertisement was published today, **October 17, 2024**, in the following newspapers:-

<u>Sr.</u> <u>No.</u>	Newspapers	Language	<u>Editions</u>
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Pratahkal	Marathi	Mumbai Edition -
			Being the regional language of Mumbai, where the Registered
			Office of the Target Company is located and the Stock Exchange
			where the equity shares of the Target Company are listed.

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Gaurav Khandelwal	Vice President	+91-22-49730394	gaurav@saffronadvisor.com
Saurabh Gaikwad	Manager		saurabh@saffronadvisor.com

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

For Saffron Capital Advisors Private Limited

Saurabh Gaikwad Manager

**Equity Capital Markets** 

Encl: a/a

## • AMAZON SEEKS TO EXPAND BUSINESS

# Why Prime Video plans to launch ad tier in India

**ALOKANANDA CHAKRABORTY** New Delhi, October 16

AMAZON IS LOOKING to expand its Prime Video business in 2025, introducing advertisements in five new major markets, including India. The company announced the expansion plans at its Amazon UnBoxed conference in Austin, Texas.

"To continue investing in compelling content and keep increasing that investment over a long period of time, starting in 2025, Prime Video shows and movies will include limited advertisements in India," said the company.

Amazon currently includes ads on Prime Video in the US, the UK, Australia, Austria, Canada, France, Germany, Italy, Mexico and Spain, and gives viewers in those countries the option to pay to continue receiving an adfree feed. That will be the case for the new countries to be added in the new year. "We will also offer a new ad-free option and will share the price of that option at a later date," the streamer said.

The current Prime membership fee will remain unchanged for those opting for the ad-supported version. Prime Lite subscribers will continue to see ads as part of their existing plan.

Amazon's announcement comes at a time when rival Netflix is also considering introducing a free, ad-supported tier in India and other markets. The company is also testing pause ads, which appears when a viewer pauses what he is watching.

Amazon says the new adsupported feed will "help brands of all sizes connect with new audiences in new countries". However, analysts point at intense competition and the pressure on subscription revenue as the prime reasons for adding a new ad tier in India.

"With the cost of streaming increasing exponentially, it was just a matter of time before

**AMAZON IS ROLLING** out a

refreshed set of Kindles,

including the first model capa-

ble of displaying colours since

the company began making

The Kindle Colorsoft

the e-reader 17 years ago.

starts at \$280 and will ship

at the end of the month a

statement said on

Wednesday. The

model will let

users see book

covers and

**MATT DAY &** 

October 16

**MARK GURMAN** 

**STREAMING NOW** 

Amazon currently includes ads on Prime Video in the US, the UK, Australia, Austria, Canada, France. Germany, Italy,

video

Mexico and Spain ■ Viewers in these countries the option to pay to continue

receiving an

ad-free feed

supported version. Prime Lite subscribers will continue to see ads as part of their existing plan Amazon says the new ad-supported

■ Current membership fee

will remain unchanged for

those opting for the ad-

feed will 'help brands of all sizes connect with new audiences in new countries'

■ Prime Lite users

will continue to see ads as part of their existing plan

Amazon Prime changed its traditional model and included ads,"Yorick Pinto, senior creative director, BCWebWise said.

"The need to introduce ads is very clear — it is not being able to scale up subscription revenue beyond a point," said Karan Taurani, an analyst at Elara Capital. "At the start of the year, we

saw Jio Cinema making premium content (IPL) free. That intensified pressure on all subscription-based platforms."

the viewer propensity to go for free content. India has around547 million OTT users, but active paid subscriptions

The problem is

remain stagnant at 99.6 million, according to Ormax OTT Audience Report 2024. While the AVOD (ad supported video on demand) segment has grown 21% as compared to the previous year, the SVOD (subscription-based video on demand) segment has reported a growth of just over 13%.

"Growth is slowing down because most people who can

Amazon adds colour to Kindle

images in colour and make it

easier for people to highlight

Amazon has long made the

now

Noble

bestselling e-

reader, which

competition

from devices

like the Barnes &

Rakuten Kobo and

Onyx Boox that

already offer colour.

The new entry could

help keep con-

sumers from defect-

faces

Nook,

content, Amazon said.

afford subscriptions already have them. To keep growing, companies need to attract new audiences and encourage current subscribers to buy more subscriptions. In cities, people already have an average of four subscriptions each," said Keerat Grewal, head, business development (streaming, TV, and brands), Ormax Media. And that is a tough call.

Back of the envelope calcu-

lations show, the This comes at a time cost of home when rival Netflix is entertainment is also considering at least ₹2,500 a introducing a free, month for an averad-supported tier in age Indian consumer. If one were India and other to break it down, markets they typically pay

> as the monthly recharge fee for a direct-to-home (DTH) service and another ₹1,000 for a basic broadband service.

around ₹300-500

Adding to that the average cost of four OTT subscritions say, Netflix at about ₹499,₹299 for Prime Video, ₹29 for Jio Cinema, and another ₹299 for Hotstar premium — the scope to add more paying subscribers appears limited.

Amazon also announced a

new version of the Kindle

Scribe, a \$400 model lets users

write notes with a pen-like sty-

lus, and an updated entry-level model for \$110. There's also a

refreshed version of the device

life on the new models ranges

from weeks to three months —

a selling point compared with

tablets or phones, which often

2007, was Amazon's first con-

The Kindle, first released in

— BLOOMBERG

need to be charged nightly.

sumer electronics device.

The company says battery

aimed at young readers.

# Amir's jackpot: Garage owner's son from Lucknow gets ₹35 lakh at HIL auction

**AHARDTACKLER** 

■ Amir is a left-back

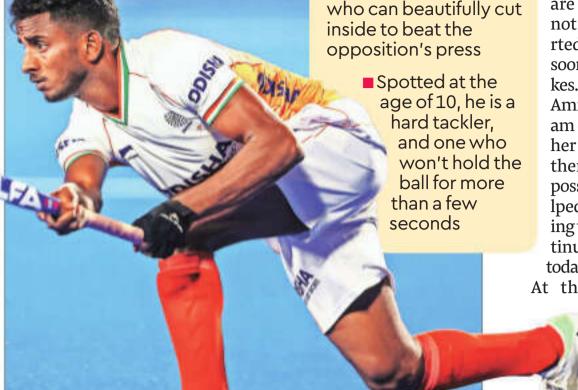
MIHIR VASAVDA Mumbai, October 16

**OUTSIDE THE MAIN** gate of the Uttar Pradesh Jal Nigam office in Lucknow's Hazratganj, an anxious Tasavvur Ali flung aside his toolbox when the phone beeped on Sunday evening.

By the time he finished reading the SMS — a smartphone is still an unaffordable luxury for him — the motorcycle mechanic was tearing up. His son Amir, the text message read, had earned his fledgling career's biggest paycheque the 20-year-old defender was picked by a yet-to-be-named Visakhapatnam-based team for ₹34 lakh in the Hockey India League player auctions.

Within minutes, the news spread in the neighbourhood. And 'imambara chacha' had a beeline of visitors waiting to wish him. "I was over the moon. I knew Amir would make us all proud one day... but this is the first step, he will achieve a lot more," said Tasavvur.

Less than a decade ago, none of this seemed possible. Hockey back then was a 'dream'. The real-



ity was harsh — at an age where players learn the basics of the sport, Amir was helping his father at the garage. "To call it a garage is a stretch,"Tassavurinterjects. "I just have a small tin briefcase and sit outside the

main gate of the Jal Nigam office."The eldest of five siblings, Amir was seen as someone who'd eventually join his father's business. So, even before he could distinguish a pass from a hit on the hockey field, Amir

was doing the heavy lifting at the garage.

"You know, engines

are heavy to lift and it's not one man's job. It started with that. And very soon, I began servicing bikes. I was 12 at the time," Amir, the Junior India team captain, says. "My father told me and my brother Shahrukh, we must possess this skill. So, I helped him," Amir says, ading that the brothers continue to work there even todaywhen they are home. At the time, Amir was

by the sport barely surprising given the unique place of pride Lucknow, Uttar Pradesh in general,

already smitten

enjoys in Indian hockey. The region has produced stars, be it the yesteryear wizards like Dhyan Chand or his son Ashok Kumar; KD Singh Babu or Mohammad Shahid; Zafar Iqbal or RP Singh; current heroes like Lalit Upadhyay or future stars like Rajkumar Pal.

Amir is built in the same mould — a left-back who can beautifully cut inside to beat the opposition's press, a hard tackler, quick on the ball and, true to the modern-day Indian player, one who won't hold the ball for more than a few seconds.

He was spotted at the age of 10 by a senior coach at the KD Singh Babu Stadium, Rashid Aziz Khan, who belongs to a generation of talent spotters that relies on instincts rather than just data. "The ground was very close to my house. Kids from my neighbourhood went there to play so one evening, I joined them too," Amir says. "Rashid sir sawsomething in me, and urged me to continue playing."

He juggled three things for months — the mornings, Amir adds, were spent at school, afternoons helping his father at the garage and evenings at the hockey ground."In 2014, I got selected at the Major Dhyan Chand Sports College in Saifai, he adds. The big break eased the financial burden on his family as far as the hockey needs were concerned. Step by step, Amir began his journey towards the national team.



## Himadri Speciality Chemical Ltd

Registered Office: 23A Netaji Subhas Road, 8th Floor, Suite No. 15, Kolkata - 700 001 Corporate Identity Number: L27106WB1987PLC042756 Phone: (033) 2230-9953, Fax: (033) 2230-9051 Email: info@himadri.com, Website: www.himadri.com

(Rs. in Crores)

#### Statement of Unaudited Standalone Financial Results for the Quarter and Six Months Ended 30 September 2024 Previous Three Corresponding Three Year to date Previous year ended months ended months ended figures for the figures for the ended

Sr. No.	Particulars	30.09.2024	30.06.2024	30.09.2023 in the previous year	current period ended 30.09.2024	previous period ended 30.09.2023	31.03.2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Total income	1,148.52	1,212.32	1,014.35	2,360.84	1,975.38	4,227.44
2.	Net Profit for the period (before tax, Exceptional and/or Extraordinary items)	195.82	179.24	139.22	375.06	259.66	573.14
3.	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	195.82	179.24	139.22	375.06	259.66	573.14
4.	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	134.44	123.45	100.84	257.89	188.50	411.00
5.	Total Comprehensive Income for the period/year {comprising Net Profit for the period/ year (after tax) and other comprehensive income for the period/ year (after tax)}	138.35	124.71	96.50	263.06	234.61	457.69
6.	Paid up Equity Share Capital	49.37	49.35	44.00	49.37	44.00	49.26
7.	Other Equity						2,931.95
8.	Earnings Per Equity Share (before and after extraordinary items) (of Re. 1 each) (refer note 2) Basic (Rs.) Diluted (Rs.)	2.73 2.70	2.50 2.50	2.30 2.30	5.23 5.20	4.32 4.32	9.17 9.16

NOTES:-

Sr. No.

Particulars

Total income

Other Equity

Basic (Rs.)

Diluted (Rs.)

7.

NOTES:-

Extraordinary items)

and/or Extraordinary items)

and/or Extraordinary items)

Paid up Equity Share Capital

Net Profit for the period (before tax, Exceptional and/or

Net Profit for the period before tax (after Exceptional

Net Profit for the period after tax (after Exceptional

Total Comprehensive Income for the period/year

Earnings Per Equity Share (before and after

Regulation 33 of SEBI (LODR) Regulations, 2015.

extraordinary items) (of Re. 1 each) (refer note 2)

(comprising Net Profit for the period/ year (after tax) and

other comprehensive income for the period/ year (after tax)}

 The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 16 October 2024. A Limited Review of these standalone financial results for the guarter and six months ended 30 September 2024 has been carried out by the Statutory Auditors, as required under Regulation 33 of SEBI (LODR) Regulations, 2015.

Earnings per share is not annualised for the quarter ended 30 September 2024, 30 June 2024, 30 September 2023, six months ended 30 September 2024 and 30 September 2023. The above is an extract of the detailed format of Unaudited Standalone Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015. The full format of the Unaudited Standalone Financial Results are available on the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com and on the Company's website at www.himadri.com. For the other line items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to the stock

exchanges and can be accessed on the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com and on the Company's website at www.himadri.com.

Previous Three

months ended

30.06.2024

(Unaudited)

1,213.05

178.68

178.68

122.78

123.85

49.35

2.49

2.48

Corresponding Three

months ended

30.09.2023 in the

previous year

(Unaudited)

1,014.34

139.10

139.10

100.62

96.74

44.00

2.29

2.29

Year to date

figures for the

current period

(Unaudited)

2.363.54

375.98

375.98

258.48

266.41

49.37

5.23

5.20

ended 30.09.2024 ended 30.09.2023

Three months

ended

30.09.2024

(Unaudited)

1,150.49

197.30

197.30

135.70

142.56

49.37

2.74

2.72

(Rs. in Crores) Statement of Unaudited Consolidated Financial Results for the Quarter and Six Months Ended 30 September 2024

Previous year

ended

31.03.2024

(Audited)

4,227.41

573.86

573.86

410.68

457.17

49.26

9.16

9.16

2,996.32

Year to date

figures for the

previous period

(Unaudited)

1,975.37

257.98

257.98

186.72

231.43

44.00

4.28

4.28

## **RKD AGRI & RETAIL LIMITED** Corporate Identification Number: L15400MH1986PLC316001

ing to rival models.

Registered Office: 52, Rayfreda Building, Junction of Mahakali Caves, Holy Family Church, Chakala MIDC. Mumbai - 400093, Maharashtra, India | Tel: +91 22-4801 8788 / +91 93241 93925 Email: himalchulifoodproducts@gmail.com | Website: www.hfpltd.in

CORRIGENDUM TO THE POST OFFER ADVERTISEMENT DATED JULY 24, 2024, FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF RKD AGRI & RETAIL LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") This Corrigendum ("Corrigendum") to Post Offer Advertisement dated October 16, 2024 is published on October 17, 2024 in

Financial Express (English) all editions, Jansatta (Hindi) all editions, Pratahkal (Marathi) Mumbai Edition - Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed and is in continuation of and should be read in conjunction with Post Offer Advertisement dated July 24, 2024 issued in connection with the open offer given to the public shareholders of the Target Company. Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

The Public shareholder(s) of the Target Company are requested to note the following change in the Post Offer Advertisement: With reference to Point No. 7.9 of the Post Offer Advertisement, Post offer shareholding of the Acquirers as on date of the Post Offer Advertisement shall be read as follows:

1,84,93,405	1,42,36,310
40.53%*	31.20%*
	76272121370

which triggered the regulations and open offer. Except as detailed in this Corrigendum, all other information and terms of Open offer as disclosed in the Post Offer Advertisement remain unchanged. This Corrigendum is also expected to be available at the Securities and Exchange Board of

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

SAFFRON

 e energising ideas SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

India website (www.sebi.gov.in).

605. Sixth Floor. Centre Point. Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai-400 059, Maharashtra, India. Tel. No.: +91 22 49730394

Email id: openoffers@saffronadvisor.com Website: www.saffronadvisor.com

Date: October 16, 2024

Investor Grievance Id: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211 Validity: Permanent

Contact Person: Gauray Khandelwal/ Saurabh Gaikwad

Place: Mumbai

REGISTRAR TO THE OFFER

Nilech Malchi Caula ("Acquirer 1") Meena Nilech Caula ("Acquirer 2")



PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011. Maharashtra, India.

Tel No.: +91-22-3199 8810/4961 4132 E-mail id: support@purvashare.com Website: www.purvashare.com Investor Grievance ID: support@purvashare.com SEBI Registration Number: INR000001112

Validity: Permanent Contact Person: Deepali Dhuri

Place : Kolkata Dated: 16 October 2024

financialexp.epapr.in

 The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 16 October 2024. A Limited Review of these consolidated financial results for the quarter and six months ended 30 September 2024 has been carried out by the Statutory Auditors, as required under Earnings per share is not annualised for the guarter ended 30 September 2024, 30 June 2024, 30 September 2023, six months ended 30 September 2024 and 30 September 2023.

The above is an extract of the detailed format of Unaudited Consolidated Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Consolidated Financial Results are available on the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com and on the Company's website at www.himadri.com.

For the other line items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to the stock exchanges and can be accessed on the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com and on the Company's website at www.himadri.com. On behalf of the Board of Directors

Anurag Choudhary

Chairman DIN: 00173934

कब्जा नोटिस सेव फाइनेंशियल सर्विसेज प्राइवेट लिभिटेड कॉर्पोरेट और पंजीकत कार्यालय:- यनिट नंबर 782, 7वीं मंजिल (परिशिष्ट  ${
m IV}$ ) नियम  ${
m 8}$  (1) के अंतर्गत वेगास मॉल, प्लॉट नंबर 6, सेक्टर 14, द्वारका, नई दिल्ली 110075 जबकि, अधोहस्ताक्षरी सेव फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड (पूर्व में ज्ञात कर्मयोगी फाइनेंस इंडिया प्राइवेट लिमिटेड) का प्राधिकृत अधिकारी होने के नाते वित्तीय परिसंप के प्रतिभृतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के तहत, और सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12 के तहत प्रदत्त शक्तियों ने उक्त अधिनियम की धारा 13(2) के तहत नीचे उल्लिखित डिमांड नोटिस जारी किया है, जिसमें आपसे उधारकर्ता होने का आह्वान किया गया है (ना और पते नीचे दिए गए हैं) ) उक्त नोटिस में उल्लिखित राशि और उस पर ब्याज उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर चुकाना होगा। नीचे उल्लिखित उधारकत

राशि चुकाने में विफल रहे हैं, इसलिए नीचे उल्लिखित उधारकर्ताओं और आम जनता को नोटिस दिया जाता है कि नीचे हस्ताक्षरकर्ता ने सुरक्षा हित (प्रवर्तन) नियम, 2002 व

नियम 8 के साथ पठित अधिनियम की धारा 13 का उप–धारा (4) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर प्रतीकात्मक कब्जा कर लिया है। ऊप

उल्लिखित उधारकर्ताओं को विशेष रूप से और सामान्य रूप से जनता को इसके द्वारा आगाह किया जाता है कि वे उक्त संपत्ति और इसके साथ कोई भी लेन–देन न करें। संपत्ति

नीचे उल्लिखित राशि और उस पर ब्याज के लिए सेव फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड (पूर्व में ज्ञात कर्मयोगी फाइनेंस इंडिया प्राइवेट लिमिटेड) के शुल्क के अधीन होगी।

सुरक्षित संपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में, उधारकर्ता का ध्यान अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

उधारकर्ता, गारंटर का नाम	मांग सूचना	प्रतीकात्मक कब्जे की	मांग नोटिस की तिथि के अनुसार राशि ओ / एस	अचल संपत्ति का विवरण
	की तिथि	तिथि	सारा आ/ ५स	
ऋण संख्या – LOANAAGR0000564, 1. अजय कुमार कर्दम पुत्र हरि सिंह		10.10.2024	₹.	''हाउस एरिया 84.61 वर्ग
कर्दम, 2. हरि सिंह कर्दम, 3.केपटन सिंह पुत्र राम दयाल, 4. मुन्नी देवी पत्नी			20,17,150.64/-	मीटर, मोहल्ला साहिब नगर,
हरि सिंह कर्दम, 5. अमित कर्दम पुत्र हे हरि सिंह कर्दम, सभी निवासी — मोहोल्ला			20 जून	कस्बा फतेहाबाद, तहसील
जाटवान कला फतेहाबाद आगरा, उत्तर प्रदेश —283111, साथ ही: — घर का			2024 तक	फतेहाबाद, जिला अगता,
क्षेत्रफल ८४.६१ वर्ग मीटर रमोहल्ला साहिब नगर, कस्बा फतेहाबाद, तहसील				उत्तर प्रदेश। सीमाएंः पूर्वः 8
फतेहाबाद, जिला एगटा, उत्तर प्रदेश, क्रमांक 1 इसके अलावाः –डाकघर विभाग				6,
आगरा—वरिष्ठ अधीक्षक ओडी डाकघर आगरा, उत्तर प्रदेश —282002। , क्रम				फीट चौड़ाई उसके बाद
संख्या 3 पर भी:– कप्तान सिंह कंट्रोल डिस्ट्रीब्यूटर जाटवान कला, फतेहाबाद,				खेतडुक्की अन्य पश्चिमः
आगरा उत्तर प्रदेश — 283111, क्रमांक 5 — इसके अलावा:— उ.प्र. सड़क परिवहन				सेलरलैंड उत्तरः सेलर लैंड
निगम बाह–भदावर, दीपो बाहा, आगरा, उत्तर प्रदेश – 283111।				दक्षिणः सेलर लैंड।''
दिनांक — 10.10.2024, स्थान — आगरा, उत्तर प्रदेश	प्राधिकृत	अधिकारी, र	नेव फाइनेंशियल	सर्विसेज प्राइवेट लिमिटेड



कृषि ज्ञान प्रबंध निदेशालय भारतीय कृषि अनुसंधान परिषद कृषि अनुसंधान भवन-I, पूसा, नई दिल्ली-110 012

## हिन्दी एवं अँग्रेजी के संपादकों और प्रुफ रीडरों की सूचीबद्धता

भाकुअनुप-कृषि ज्ञान प्रबंध निदेशालय, नई दिल्ली द्वारा कृषि एवं सम्बद्ध विज्ञान के क्षेत्र में हिन्दी और अँग्रेजी भाषा में विभिन्न प्रकार के प्रकाशनों (हैंडबुक, पाठ्यपुस्तकों, लोकप्रिय पुस्तकों, तकनीकी बुलेटिनों, रिपोर्ट, शोध एवं लोकप्रिय पत्रिकाओं, मोनोग्राम) आदि का प्रकाशन नियमित तौर पर किया जाता है। भाकुअनुप-कृषि ज्ञान प्रबंध निदेशालय हिन्दी और अँग्रेजी भाषा में उपलब्ध कार्यों के आधार पर अनुभवी संपादकों और प्रूफरीडरों को सूची बद्ध करने का इच्छुक है। कार्य का भुगतान, भारतीय कृषि अनुसंधान परिषद द्वारा स्वीकृत दरों पर किया जाएगा। सभी प्रमाणपत्रों के साथ आवेदन इस विज्ञापन के प्रकाशन की तिथि से 30 दिन के भीतर अनुभाग अधिकारी, सामान्य प्रशासन अनुभाग, कमरा संख्या 612, छठी मंजिल, डीकेएमए, कृषि अनुसंधान भवन-1, पूसा, नई दिल्ली को प्रेषित करें। पारिश्रमिक दर, योग्यता, आवेदन का प्रारूप एवं अन्य संबंधित जानकारियों के लिए परिषद की वेबसाइट www.icar.org.in एवं www.dkma.icar.gov.in देखें।

हस्ताक्षर (एलिज्बेथ मिंज) अवर सचिव

CBC 01302/12/0007/2425

भाकृअनुप-कृषि ज्ञान प्रबंध निदेशालय

## RKD AGRI & RETAIL LIMITED

Corporate Identification Number: L15400MH1986PLC316001 Registered Office: 52, Rayfreda Building, Junction of Mahakali Caves, Holy Family Church, Chakala MIDC, Mumbai - 400093, Maharashtra, India | Tel: +91 22-4801 8788 / +91 93241 93925 Email: himalchulifoodproducts@gmail.com | Website: www.hfpltd.in

CORRIGENDUM TO THE POST OFFER ADVERTISEMENT DATED JULY 24, 2024, FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF RKD AGRI & RETAIL LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011")

This Corrigendum ("Corrigendum") to Post Offer Advertisement dated October 16, 2024 is published on October 17, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Pratahkal (Marathi) Mumbai Edition - Being the regional language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the equity shares of the Target Company are listed and is in continuation of and should be read in conjunction with Post Offer Advertisement dated July 24, 2024 issued in connection with the open offer given to the public shareholders of the Target Company. Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

The Public shareholder(s) of the Target Company are requested to note the following change in the Post Offer Advertisement: With reference to Point No. 7.9 of the Post Offer Advertisement, Post offer shareholding of the Acquirers as on date of the Post Offer Advertisement shall be read as follows:

Particulars	Nilesh Malshi Savla ("Acquirer 1")	Meena Nilesh Savla ("Acquirer 2")	
Number	1,84,93,405	1,42,36,310	
. % of Voting Share Capital	40.53%*	31,20%*	

\*Percentages disclosed are computed basis the Voting Share Capital of the Target Company after the conversion of warrants which triggered the regulations and open offer.

Except as detailed in this Corrigendum, all other information and terms of Open offer as disclosed in the Post Offer Advertisement remain unchanged. This Corrigendum is also expected to be available at the Securities and Exchange Board of India website (www.sebi.gov.in).

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS	
SAFFRON	
Our energising ideas SAFFRON CAPITAL ADVISORS PRIVATE LIMITED	PURVA :

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai-400 059, Maharashtra, India. Tel. No.: +91 22 49730394 Email id: openoffers@saffronadvisor.com

Website: www.saffronadvisor.com Investor Grievance Id: investorgrievance@saffronadvisor.com | Investor Grievance ID: support@purvashare.com SEBI Registration Number: INM 000011211 Validity: Permanent

Contact Person: Gauray Khandelwal/ Saurabh Gaikwad Place: Mumbai Date: October 16, 2024

Purva Sharegistry

SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate. J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Maharashtra, India.

REGISTRAR TO THE OFFER

Tel No.: +91-22-3199 8810/4961 4132 E-mail id: support@purvashare.com Website: www.purvashare.com SEBI Registration Number: INR000001112 Validity: Permanent Contact Person: Deepali Dhuri

AdBaaz

FOR THE ATTENTION OF THE RESIDUAL EQUITY SHAREHOLDERS OF **FAZE THREE AUTOFAB LIMITED** 

REMINDER FOR PARTICIPATION IN THE POST DELISTING EXIT OFFER CIN:- L17120DN1997PLC000196

Registered Office: Plot No. 445, Waghdhara Village Road, Village Dadra, Dadra, UT of Dadra & Nagar Haveli and Daman & Diu - 396 193 Tel: 022 -43514444; Email: cs@fazethreeautofab.com; Website: www.fazethreeautofab.com

This is with further reference to the notice issued by BSE Limited ("BSE") vide notice 20231031-16 dated October 31, 2023 ("BSE Final Delisting Approval") communicating that trading in the Equity Shares of the Faze Three Autofab Limited ("Company") (Scrip Code: 532459) will be discontinued with effect from Tuesday, November 7, 2023 ("BSE Date of Discontinuation of Trading") and the Company scrip will be delisted from BSE with effect from Wednesday, November 15, 2023 ("BSE Date of Delisting")

In accordance with Regulation 26 of the Delisting Regulations, the Promoter/Acquirer, Mr. Ajay Brijlal Anand, is providing the exit opportunity to the remaining public shareholders of the Company who did not or were not able to participate in the Reverse Book Building (RBB) process, or who tendered their Equity Shares in the RBB process above the Exit Price and are currently holding Equity Shares in the Company ("Residual Public Shareholders"), to tender their Equity Shares for a period of one year from the Date of Delisting. Residual Public Shareholders can tender their Equity Shares to the Promoter/ Acquirer at the Exit Price of ₹ 65.00 per Equity Share from November 15, 2023 till November 14, 2024 (the "Exit Offer Period"), on the terms and subject to the conditions set out in the Post Delisting Exit Offer Letter (the "Exit Offer Letter"). The Post Delisting Exit Offer Letter detailing the procedure of tendering the equity shares under the exit offer has been dispatched to all the Residual Public Shareholders of the Company, whose names appeared in the records of register of the Company and to the owners of Equity Shares whose names appeared as beneficiaries on the records of the respective depositories (as the case may be) as on November 07, 2023. The Exit Offer Letter is also available on the website of the Company at https://fazethreeautofab.com/web/investor/1boardofdirectors.html under the investor section and also on the website of the Manager to the offer at https://keynoteindia.net/all-offer-documents/ . In case of shareholders holding shares in demat form, you may note the PAN-AACCA4981F for creating beneficiary in your demat account for transfer of shares.

PLEASE NOTE THE EXIT OFFER IS SCHEDULED TO CLOSE ON NOVEMBER 14, 2024, RESIDUAL SHAREHOLDERS ARE THEREFORE REQUESTED TO TENDER THEIR SHARES ON OR BEFORE THIS DATE.

If the shareholders have any query with regard to the Delisting Offer, they should consult the Manager to the Offer or the Registrar to the Offer as appearing below.

MANAGER TO THE OFFER KEYNOTE

KEYNOTE FINANCIAL SERVICES LIMITED The Ruby, 9th Floor, Senapati Bapat Marq Dadar (W), Mumbai - 400 028 Contact Person: Mr. Sunu Thomas Tel.: 91-22-6826 6000

Tel: +91 81081 14949 E-mail: mbd@keynoteindia.net Email: faze3.delisting@linkintime.co.in Website: www.keynoteindia.net Website: www.linkintime.co.in SEBI Registration No.: INM000003606

SEBI Registration Number.: INR000004058 Place: Mumbai Date: October 16, 2024

Ajay Brijlal Anand (Promoter/Acquirer)

REGISTRAR TO THE OFFER

C-101, 1" Floor, 247 Park, L.B.S. Marg, Vikhroli (West),

**LINK**Intime

LINK INTIME INDIA PRIVATE LIMITED

Contact Person: Ms. Pradnya Karanjekar

Mumbai 400 083, Maharashtra, India

AAVAS FINANCIERS LIMITED

(CIN:L65922RJ2011PLCO34297) Regd. & Corp. Office: 201-202, 2nd Floor, South End Square, Mansarovar Industrial Area, Jaipur. 302020



POSSESSION NOTICE

Whereas, The undersigned being the Authorised Officer of AAVAS FINANCIERS LIMITED under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred upon me under section 13(12) read with Rule 9 of the Security Interest (Enforcement) Rules 2002, issued a Demand Notice calling upon the borrowers mentioned herein below to repay the amount mentioned in the respective notice within 60 days from the date of receipt of the said notice. The borrowers having failed to repay the amount, undersigned has taken possession of the properties described herein below in exercise of powers conferred on me under Section 13(4) of the said Act read with Rule 9 of the said rules on the dates mentioned as below. The borrower andGuarantor in particular and the public in general is hereby cautioned not to deal with the properties and any dealings with the property will be subject to the charge of the AAVAS FINANCIERS LIMITED for an amount mentioned as

Name of the Borrower	Date & Amount of Demand Notice	<b>Description of Property</b>	Date & Type of Possession
<b>हरीश चन्द्र यादव,</b> शशि यादव खाता सं. LNPYJ17723-240311958	8 अगस्त 2024 र 1615755/- दिनांक 7 अगस्त 2024	अराजी नं. 427/1एमआई, मौजा सिरसा उपरहार टप्पा चौरासी, परगना-खेरागढ़, तहसील-मेजा, जिला-इलाहाबाद/प्रयागराज (यू.पी.) पिन-212305 <b>क्षेत्रफल 1460 वर्ग मीटर</b>	सांकेतिक कब्जा दिनांक १५ अक्टूबर २०२४

C-NTRUM

कॉपोरेंट एवं पंजीकृत कार्यालय: युनिट नं. 801, सेन्ट्रम हाउस, सीएसटी नोड, विद्यानगरी मार्ग, कलीना, शान्ताक्रुज (ईस्ट), मुम्बई - 400098 CIN NO. U65922MH 2016PLC273826

कब्जा सुचना

(प्रतिभृति हित प्रवर्तन नियमावली 2002 के नियम 8(1) के अनुसार)

ऋण खाता सं. MTCAG 21006207 जैसा कि, वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनिवम, 2002 के अंतर्गत सेन्ट्रम हाउसिंग फाइनांस लिमिटेड के प्राधिकृत अधिकारी के रूप में तथा प्रतिभृति हित (प्रचर्तन) नियमावली, 2002 के नियम 3 के साथ पंटित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताधरी ने मांग सुचना तिथि 2.3.2024 जारी कर विजय कुमार अग्रवाल, ऋणधारक तथा लता अग्रवाल

सह-ऋणधारक को उक्त सचना की प्राप्त की तिथि से 60 दिनों के भीतर सचना में वर्णित राजि रु. 9,32,541/-

(रु. नी लाख बत्तीस हजार पाँच सी इकतालिस मात्र) के साथ अनुबंधित व्यवन, दंड व्यात चार्जेज, लागत आदि

वापस लौटाने का निर्देश दिया था। ञ्चमधारक इस राशि को वापस लौटाने में विफल रहे. अतः एतद्वारा ञ्चमधारक, तथा आम जनता को सचित किया जाता है कि आज 16 **अक्ट्रबर**, 2024 को अधोहस्ताक्षरी ने उक्त प्रतिभृति हित (प्रवर्तन नियमायली, 2002 के नियम 8 के साथ पटित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने

यहां नीचे वर्णित सम्पत्ति का कम्जा कर लिया है। विशेष रूप से ऋगधारकों तथा आम जनता को एतदारा सतर्क किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पतियों का किसी भी तरह का व्यवसाय रू. 9,32,541/~ ( रू. नी लाख बतीस

हजार बाँच सी इकतालिस बात्र ) के साथ अनवधित व्याज, दंड व्याज चाजेंज, लागत आदि की राशि के लिये सेन्ट्रम हाउसिंग फाइनांस लिमिटेड के चार्ज के अधीन होगा। ऋगधारक का ध्यान प्रतिभृत परिसम्पत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में अधिनियम की

धारा 13 की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है।

तिथिः १६.१०.२०२४ : आगरा

अचल सम्पत्ति का विवरण अचल सम्पत्ति का सभी भाग तथा हिस्सा: मोहल्ला वालाजी नगर (एलआईसी ऑफिस, गल्ली) टाउन, तहतील एवं मीजा-सादाबाद, जिला हाथरस-281306, उत्तर प्रदेश भाग में खरारा नं. 938 के भाग में निम्न पतल पर फ्लैट नं. एरिया 450,20 वर्ग फीट। चीहरी : पूर्व : फ्लैट नं. 2 पश्चिम : श्रीमती शक्ति अग्रवाल का मकान उत्तर: खुली भूमि/फ्लैटों का रास्ता, दक्षिण: स्व. श्री भगवती प्रसाद अग्रवाल की सम्पत्ति।

प्राधिकृत अधिकारी, सेन्ट्रम हाउसिंग फाइनांस लिमिटेड

Advertisement under Regulation 18 (7) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended and Corrigendum to the Detailed Public Statement with respect to the open offer to the shareholders of

### SHALIMAR AGENCIES LIMITED

Registered Office: Plot. No 19, Sanali Spazio, Software Unit Layout, Cyber Tower Area, Madhapur, Rangareddy, Hyderabad, Telangana, 500081

Corporate Identification Number (CIN): L51226TG1981PLC114084, Tel: +91-99019 98947; Email: shalimaragenciesItd@gmail.com Website: www.shalimaragenciesIimited.com

Open Offer for acquisition of 11,33,262\*(Eleven Lakhs Thirty Three Thousand Two Hundred and Sixty-two Only) fully paid up equity shares of Rs. 10/- each from equity shareholders of Shalimar Agencies Limited (hereinafter referred to as "Target Company" or "SAGL") representing 100% of the existing Public Shareholding as on the date of Public announcement, being the eligible shareholders of the target company for cash at a price of ₹15/- per equity share by the "Acquirers" pursuant to (i) execution of Share Purchase Agreement (SPA) amongst IT Trailblazers Resources Private Limited (hereinafter referred to as "Seller"), Spice Lounge LLP (hereinafter referred to as "Acquirer 1"), Mr. Mohan Babu Karjela (hereinafter referred to as "Acquirer 2"), Mr. Venugopal Naidu Kongarla Venkatesh (hereinafter referred to as "Acquirer 3") (hereinafter collectively referred to as "Acquirers") and Shalimar Agencies Limited (hereinafter referred to as "Target Company) for purchase of 18,67,738 (Eighteen Lakhs Sixty Seven Thousand Seven Hundred and Thirty Eight Only) Equity Shares by the Acquirers from the Seller dated 7th May, 2024 and (ii) issuance of 4,27,10,252\*\* (Four Crores Twenty Seven Lakhs Ten Thousand Two Hundred and Fifty Two Only) Equity Share on Preferential Basis to M Kitchens Private Limited ("PAC 1"), Mr. Mohan Babu Karjela ("Acquirer 2"), Mr. Venugopal Naidu Kongarla Venkatesh ("Acquirer 3"), pursuant to and in accordance with Regulations 3(1) and 4 SEBI SAST Regulations.

\*Public Shareholders hold 11,33,262 Shares. However, 26% of the expanded capital (considering all the potential increases in the number of outstanding shares) is 1,81,25,188 which exceeds the existing public holding as on the date of Public announcement, hence restricted to 100% of total public holding i.e., 11,33,262.

\*\* Total Preferential Issue is for 6,67,11,260 Equity Shares of SAGL

This Advertisement and Corrigendum is being issued by Finshore Management Services Limited, on behalf of Spice Lounge LLP (Acquirer 1), Mohan Babu Karjela (Acquirer 2), Venugopal Naidu Kongarla Venkatesh (Acquirer 3) (hereinafter collectively referred to as "Acquirers"), M Kitchens Private Limited (PAC 1) and Ramesh Naidu Veluru (PAC 2) (hereinafter collectively referred to as "PACs"), in respect of the open offer to acquire shares from the public shareholders of Shalimar Agencies Limited ("Offer Opening Public Announcement"). The Detailed Public Statement with respect to the aforementioned Offer was made on 14th May, 2024 in Financial Express, English Daily (in all editions), Jansatta, Hindi Daily (in all editions), Mumbai Lakshadeep, Marathi Daily (in Mumbai edition), Prabhatha Velugu, Telugu Daily, (in Hyderabad edition).

The Offer Price is Rs. 15/- (Rupees Fifteen Only) per Equity Share. There has been no revision in the Offer Price.

Recommendations of the committee of independent directors of the Target Company:

The committee of independent directors of the Target Company ("IDC") published its recommendation on the Offer on 14th October, 2024 in the same newspapers where the DPS was published & on 15th October, 2024 in Kolkata edition of Financial Express & Jansatta since there was a "no issue day" in Kolkata edition of Financial Express & Jansatta on 14th October, 2024. Based on the review, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI SAST Regulations, 2011.

The Offer is not a competing offer in terms of Regulation 20 of SEBI SAST Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations, 2011.

Despatch of Letter of Offer to the public shareholders.

The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic or physical mode) by 10th October, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except the Acquirers, PACs, parties to the SPA and allottees of the Preferential Issue) are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer (which includes the Form of Acceptance-cum-Acknowledgment) is also available on SEBI's website (https://www.sebi.gov.in) and the Website of the Manager to the Offer (www.finshoregroup.com) from which the Public Shareholders can download/print the same.

Instructions to the public shareholders

5.1 In case the shares are held in physical form

As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 1, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. An eligible shareholder may participate in this Offer by approaching their respective Selling Broker and tender their shares in the open offer as per the procedure as mentioned in the Letter of Offer along with other details.

5.2 In case the shares are held in demat form

An eligible shareholder may participate in this Offer by approaching their Selling Broker and tender their shares in the open offer as per the procedure as mentioned in the Letter of Offer along with other details.

5.3 Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer:

5.3.1 Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

5.3.2 In case of non-receipt of the Letter of Offer, the Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), along with the following

In case of physical shares: Name, address, distinctive numbers, folio nos, number of Equity Shares tendered/withdrawn,

In case of dematerialized shares: Name, address, number of Equity Shares tendered/withdrawn, DP name, DP ID number, Beneficiary account no.,

and other relevant documents as mentioned in the Letter of Offer. Such Shareholders have to ensure that their order is entered in the electronic platform of BSE through the Selling broker which will be made available by BSE before the closure of the Tendering Period

6. Any other changes suggested by SEBI in their comments to be incorporated. In terms of Regulation 16(1) of the SEBI SAST Regulations, 2011 the draft Letter of Offer was submitted to SEBI on 21st May, 2024 ("Draft Letter of Offer"). SEBI, vide its letter no. SEBI/HO/CFD/RAC/DCR-2/P/OW/31116/2024

dated 1st October, 2024, issued its comments on the Draft Letter of Offer. These comments have been incorporated in the Letter of Offer. 7. Any other material change from date of the Public Announcement

The Preferential issue of Equity Shares by the Target Company was approved by the shareholders in the Extraordinary General meeting held on 3rd June, 2024 and the Target Company has received the in-principle approval from the Designated Stock Exchange- BSE Limited where shares of the Target Company are Listed ("BSE") on 29th July, 2024.

Details regarding the status of the Statutory and other approvals

As confirmed by the Acquirers & PACs, there are no statutory approvals required by the Acquirers & PACs to acquire the equity shares tendered pursuant to this Offer. However, in case of any statutory approvals being required by the Acquirers & PACs at a later date before the closure of the tendering period, this Offer shall be subject to such approvals and the Acquirers & PACs shall make the necessary applications for such approvals.

In terms of Regulation 23(1) of the SEBI (SAST) Regulations, the Acquirer shall have the right to withdraw the Open Offer, in case of occurrence of any of the following conditions:

(i) statutory approvals required for the open offer or for effecting the acquisitions attracting the obligation to make an open offer under these regulations having been finally refused, subject to such requirements for approval having been specifically disclosed in the detailed public statement and the letter of offer; or (ii) the acquirer, being a natural person, has died; or

(iii) any condition stipulated in the agreement for acquisition attracting the obligation to make the open offer is not met for reasons outside the reasonable control of the acquirer, and such agreement is rescinded, subject to such conditions having been specifically disclosed in the detailed public statement and the letter of offer, provided that an acquirer shall not withdraw an open offer pursuant to a public announcement made under clause

(g) of sub-regulation (2) of regulation 13, even if the proposed acquisition through the preferential issue is not successful.

withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

(iv) such circumstances as in the opinion of the Board, merit withdrawal.

In the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the

9. Schedule of Activities:

Nature of the Activity	Original Schedule of Activities (as disclosed in the Draft Letter of Offer)		Revised Schedule of Activities	
	Date	Day	Date	Day
Date of Public Announcement	7 <sup>th</sup> May, 2024	Tuesday	7 <sup>th</sup> May, 2024	Tuesday
Publication of Detailed Public Statement in newspapers	14 <sup>th</sup> May, 2024	Tuesday	14 <sup>th</sup> May, 2024	Tuesday
Filing of draft letter of offer with SEBI along with soft copies of Public Announcement and detailed Public Statement	21 <sup>st</sup> May,2024	Tuesday	21 <sup>st</sup> May,2024	Tuesday
Last date for a competing offer	5 <sup>th</sup> June,2024	Wednesday	5 <sup>th</sup> June,2024	Wednesday
Last date for receipt of comments from SEBI on the draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	12 <sup>th</sup> June, 2024	Wednesday	1 <sup>st</sup> October, 2024 **	Tuesday
Identified Date*	14 <sup>th</sup> June, 2024	Friday	4 <sup>th</sup> October, 2024	Friday
Last date for dispatch of the Letter of Offer to the public shareholders of the Target Company as on the identified Date	24 <sup>th</sup> June, 2024	Monday	11 <sup>th</sup> October, 2024	Friday
Last date for upward revision of the Offer Price and / or the Offer Size	27 <sup>th</sup> June, 2024	Thursday	16 <sup>th</sup> October, 2024	Wednesday
Last date by which the recommendation of the committee of independent directors of the Target Company will be published.	26 <sup>th</sup> June, 2024	Wednesday	15 <sup>th</sup> October, 2024	Tuesday
Date of public announcement for opening of the Offer in the newspapers where the DPS has been published.	28 <sup>th</sup> June, 2024	Friday	17 <sup>th</sup> October, 2024	Thursday
Date of Commencement of tendering period	1 <sup>st</sup> July, 2024	Monday	18 <sup>th</sup> October, 2024	Friday
Date of Closing of tendering period	12 <sup>th</sup> July, 2024	Friday	31st October, 2024	Thursday
Last date of communicating rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted Equity Shares.	29 <sup>th</sup> July, 2024	Monday	18 <sup>th</sup> November, 2024	Monday

(\*) Identified date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All shareholders (registered or unregistered) of equity shares of the Target Company (except Acquirers, PACs, Sellers and allottees of the preferential issue) are eligible to participate in the Offer any time before the closure of the Offer. (\*\*) Actual date of receipt of SEBI Comments.

1. Point A.3 (5): Venugopal Naidu Kongarla Venkatesh ("Acquirer 3") of the Detailed Public Statement & Point 4.A.3.9 of Letter of offer to be read as:

M/s. S G V C & ASSOCIATES, Chartered Accountants, (FRN: 014862S) signed by its Partner Mr. CH VENKATA RAO (Membership No. 233997) having office at H No 7-1-396/B/2 4th Floor Sri Sai Nilayam Balkampet Road S R Nagar Hyderabad - 500039, Telangana, India has certified vide certificate dated 07th May, 2024 that the Net worth of Venugopal Naidu Kongarla Venkatesh as on 01st May, 2024 is Rs. 19,45,23,224/- (Rupees Nineteen Crores Forty five Lakhs Twenty three Thousand Two Hundred and Twenty four only)

Point A.4 (5): Ramesh Naidu Veluru ("PAC 2") of the Detailed Public Statement to be read as: M/s. S G V C & ASSOCIATES, Chartered Accountants, (FRN: 014862S) signed by its Partner Mr. CH VENKATA RAO (Membership No. 233997) having office at H No 7-1-396/B/2 4th Floor Sri Sai Nilayam Balkampet Road S R Nagar Hyderabad - 500039, Telangana, India has certified vide certificate dated 07th May, 2024 that the Net worth of PAC 2 as on 01st May, 2024 is Rs. 18,58,55,440/- (Rupees Eighteen Crores Fifty Eight Lakhs Fifty Five Thousand Four Hundred and Forty only).

The Acquirers & PACs accept full responsibility for the obligations of the Acquirers & PACs as laid down in the SEBI SAST Regulations, 2011 and for the information contained in this Offer Opening Public Announcement and

This Offer Opening Public Announcement and Corrigendum would also be available on SEBI's website at www.sebi.gov.in Issued by Manager to the Offer on behalf of the Acquirers and PACs



Finshore Management Services Limited,

Anandlok Block A, Room-207, 227, AJC Bose Road,

Kolkata-700020

Tel: 91-033 4603 2561

Website: www.finshoregroup.com Investor Grievance email id: investors@finshoregroup.com

Contact Person: Mr. S Ramakrishna Iyengar SEBI Registration No: INM000012185

<u> </u>	(C)					
Acquirer 1	Acquirer 2	Acquirer 3	PAC 1	PAC 2		
Spice Lounge LLP	Mr. Mohan Babu Karjela	Mr. Venugopal Naidu Kongarla Venkatesh	M Kitchens Private Limited	Mr. Ramesh Naidu Veluru		
Sd/- Mohan Babu Karjela	Sd/-	Sd/-	Sd/- Mohan Babu Karjela	Sd/-		

Place: Kolkata Date: 16th October, 2024

Meena Nilesh Savla ("Acquirer 2")

1.42.36.310

**REGISTRAR TO THE OFFER** 

Sharegistry

प्राधिकत अधिकारी

Purva

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Investor Grievance ID: support@purvashare.com

SEBI Registration Number: INR000001112

Tel No.: +91-22-3199 8810/4961 4132

E-mail id: support@purvashare.com

Website: www.purvashare.com

Contact Person: Deepali Dhuri

Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate

l. R. Boricha Marg, Lower Parel East, Mumbai - 400011

**RKD AGRI & RETAIL LIMITED** 

Registered Office: 52, Rayfreda Building, Junction of Mahakali Caves, Holy Family Church, Chakala MIDC, Mumbai - 400093, Maharashtra, India | **Tel**: +91 22-4801 8788 / +91 93241 93925

Email: himalchulifoodproducts@gmail.com | Website: www.hfpltd.in

CORRIGENDUM TO THE POST OFFER ADVERTISEMENT DATED JULY 24, 2024, FOR THE ATTENTION OF PUBLIC

SHAREHOLDERS OF RKD AGRI & RETAIL LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH

THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES

This Corrigendum ("**Corrigendum**") to Post Offer Advertisement dated October 16, 2024 is published on October 17, 2024 ir

Financial Express (English) all editions, Jansatta (Hindi) all editions, Pratahkal (Marathi) Mumbai Edition - Being the regiona

language of Mumbai, where the Registered Office of the Target Company is located and the Stock Exchange where the

equity shares of the Target Company are listed and is in continuation of and should be read in conjunction with Post Offer

Advertisement dated July 24, 2024 issued in connection with the open offer given to the public shareholders of the Target

Company. Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the

The Public shareholder(s) of the Target Company are requested to note the following change in the Post Offer Advertisement

With reference to Point No. 7.9 of the Post Offer Advertisement, Post offer shareholding of the Acquirers as on date of the Post

\*Percentages disclosed are computed basis the Voting Share Capital of the Target Company after the conversion of warrants

Except as detailed in this Corrigendum, all other information and terms of Open offer as disclosed in the Post Offel

Advertisement remain unchanged. This Corrigendum is also expected to be available at the Securities and Exchange Board of

Nilesh Malshi Savla ("Acquirer 1")

AND TAKEOVERS) REGULATIONS. 2011. AS AMENDED ("SEBI (SAST) REGULATIONS. 2011")

Offer Advertisement shall be read as follows

which triggered the regulations and open offer.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF

THE ACQUIRERS

SAFFRON

• • • • energising ideas

605. Sixth Floor. Centre Point. Andheri-Kurla Road, J. B. Nagar,

Investor Grievance Id: investorgrievance@saffronadvisor.com

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

Email id: openoffers@saffronadvisor.com

SEBI Registration Number: INM 000011211

Website: www.saffronadvisor.com

Andheri (East), Mumbai-400 059, Maharashtra, India

Contact Person: Gaurav Khandelwal/ Saurabh Gaikwad

**Particulars** 

• % of Voting Share Capital

**Tel. No.:** +91 22 49730394

Number

## आयटी, ऑटो शेअरनं खराब केला शेअर बाजाराचा मूड; सेन्सेक्स-निफ्टी मध्ये घसरण

नवी दिल्ली, दि. १६ (वृत्तसंस्था) गुंतवणुकदारांच्या नफावसुलीमुळे बुधवारच्या ट्रेडिंग सेशनमध्ये शेअर बाजार घसरणीसह बंद झाला. बँकिंग, आयटी आणि ऑटो शेअर्समध्ये जोरदार विक्री दिसून आली. मिडकॅप शेअर्समध्येही आजच्या सत्रात घसरण नोंदवण्यात आली. कामकाजाच्या अखेरिस बीएसई सेन्सेक्स ३१९ अंकांनी घसरून ८१,५०१ अंकांवर तर राष्ट्रीय शेअर बाजाराचा निफ्टी ८६ अंकांनी घसरून २४,९७१ अंकांवर बंद

सेन्सेक्सचे ३० पैकी केवळ ५ शेअर्स वधारले. २५ शेअर्स घसरून बंद झाले.

अहमदाबाद, दि. १६ (वृत्तसंस्था) :

भारतातील प्लास्टिक इंजेक्शन आणि ब्लो

मोल्ड्स कॉम्पोनंट्सची अग्रेसर उत्पादक

कंपनी प्रीमियम प्लास्ट लिमिटेड २६.२० कोटी

रुपयांचा आयपीओ घेऊन येणार आहे. ही कंपनी

प्रत्येकी १० रुपयांच्या ५३,४६,००० इक्विटी

शेअर्सचा पहिला बुक बिल्डिंग रूट आयपीओ

घेऊन २६.२० कोटी रुपये (वरच्या मर्यादेत)

उभे करणार आहे. या इश्यूचा साइज अप्पर

प्राइस बँडवर आधारित आहे. शेअर्स वितरीत

झाल्यानंतर त्यांचे लिस्टींग नॅशनल स्टॉक

एक्स्चेंजच्या ("एनएसइ") इमर्ज प्लॅटफॉर्मवर

होइल. या आयपीओचे लीड मॅनेजर्स खांडवाला

सिक्यरिटीज लिमिटेड आहेत आणि बिगशेअर

सर्व्हिसेस प्रायव्हेट लिमिटेड ही कंपनी या

इश्यची रजिस्टार आहे. असनानी स्टॉक ब्रोकर

प्रायव्हेट लिमिटेड ही कंपनीची मार्केट मेकर

प्लास्टची स्थापना झाल्यानंतर केवळ दोन

घटकांचे उत्पादन करण्यापासून ते दोन

मोक्याच्या ठिकाणी ६०० हन अधिक घटकांचे

उत्पादन करण्यापर्यंत ते विकसित झाले आहेत.

Tender No. & Description of

Material

SP/T-0717/1024 [1st Call]

[RFX No.5000001315]

(Two Bid System)

Hiring an IT Agency for SAP

Landscape Annual Maintenance Contract (AMC) for MSETCL

Cell No.8329909813

प्रीमियम प्लास्ट लिमिटेड,

**MAHA**TRAI

नोव्हेंबर १९९५ मध्ये मुंबईत प्रीमियम

प्रीमियम प्लास्ट लिमिटेड २६ कोटी रुपयांचा एनएसई



टक्के, डॉ. रेड्डीज १.३४ टक्के, ग्रासिम १.०५ टक्के, एचडीएफसी बँक ०.९७ टक्के, बजाज ऑटो ०.८८ टक्के, भारती एअरटेल ०.८६ टक्क्यांनी वधारले. तर

इंडस्ट्रियल, इलेक्ट्रिकल आणि स्पेशलाइज्ड

पॅकेजिंगसह विविध उद्योगांसाठी लागणारे

विविध प्रकारचे प्लास्टिक घटक आणि भाग

वाटचालीत श्री. चेतन दवे यांच्या दुरदर्शी

नेतृत्वाने मार्गदर्शन केले असून, प्लॅस्टिकचे

गुंतागुंतीचे घटक यशस्वीरित्या विकसित

करून त्यांची निर्मिती करण्याचा ३५ वर्षांचा

अमृल्य अनुभव त्यांच्याकडे आहे. त्यांच्या

मार्गदर्शनाखाली, प्रीमियम प्लास्ट लिमिटेड हे

अचुकता, विश्वासार्हता आणि नाविन्यपूर्णता

यांचे एक समानार्थी विश्वासार्ह नाव बनले

आहे. प्रीमियम प्लास्ट लिमिटेड (पीपीएल,

कंपनी) ऑटोमोटिव्ह घटकांच्या अग्रगण्य टियर

-१ पुरवठादारांपैकी एक असून व्यावसायिक

वाहनांच्या मूळ साधनसामग्री च्या निर्मात्यांना

उच्च-गुणवत्तेच्या प्लास्टिक भागांचे डिझाइन,

इंजेक्शन आणि ब्लो मोल्डिंग तंत्रज्ञानाचा वापर

करून तयार केलेले बाह्य, अंतर्गत आणि अंडर-

द-हुड घटक समाविष्ट आहेत. ऑटोमोटिव्ह

भागांव्यतिरिक्त, ही कंपनी प्लास्टिक औद्योगिक

**NOTICE INVITING TENDER CPD/105 -2024-25** 

The due Date and Time of submission and opening of following SRM e-tender is extended

**Estimated Amount** 

Tender Fee (in Rs.)

51.92/-

500.00

Any further amendments will be published on the MSETCL website www.mahatransco.in

Contact Person: Office of the Executive Engineer (P&C) No. 022-69852715/

For further details visit our website http://www.srmetender.mahatransco.in

Email: ceom@mahatransco.in, secpa@mahatransco.in,

So bidders are requested to check the website.

eepc@mahatransco.in, eegrp8@mahatransco.in,

🐞 OMKARA

(In Rs. Lakhs)

प्रीमियम प्लास्ट लिमिटेडमध्ये, प्रगत अशा

उत्पादन आणि पुरवठा करण्यात तज्ञ आहे.

प्रीमियम प्लास्ट लिमिटेड ला त्यांच्या

तयार करण्यात विशेष कुशल आहेत.

महिंद्रा अँड महिंद्रा २.७६ टक्के, इन्फोसिस २.०५ टक्के, कोटक महिंद्रा बँक १.३९ टक्के, अदानी पोर्ट्स १.२१ टक्के, टाटा मोटर्स १.१९ टक्के, आयटीसी १.११ टक्के, टायटन १.०६ टक्क्यांनी घसरुन बंद झाले.

कामजादरम्यान एनर्जी, ऑईल व गॅस, पायाभूत सुविधा, रिअल इस्टेट या क्षेत्रांना गती मिळाली. आयटी, ऑटो, फार्मा, एफएमसीजी, मेटल्स, मीडिया, कन्झ्युमर ड्युरेबल्स आणि हेल्थकेअर क्षेत्रातील शेअर्स घसरणीसह बंद झाले. आजच्या व्यवहारात मिडकॅप आणि स्मॉलकॅप शेअर्समध्येही घसरण झाली.

बाजारातील घसरणीमुळे व्यवहारात

घटक आणि पॅकेजिंग सोल्युशन्स

देखील तयार करते तसेच विविध

उद्योग आणि अनुप्रयोगांची सेवाप्रदान

करते. कंपनीला या व्यवसायाचा

२९ वर्षांचा अनुभव आहे. प्रीमियम

प्लास्ट लिमिटेडच्या भारतात तीन

सुविधा आहेत आणि कंपनीने तयार

केलेल्या ६००+ घटकांमध्ये १,९७५

कंपनीचा महसूल ४६.७१ कोटी आहे.

तर एबिटडा ६.४५ कोटी आणि पीएटी

४.७७ कोटी रुपये आहे. आर्थिक

वर्ष २०२४ साठी आरओई: २८.९०

आणि आरओसीई: २८.०१ दर्शविते.

ऑटोमोटिव्ह कंपोनेंट्स व्यवसायाचे

योगदान ३९.२३ कोटी रुपये

आहे. यामध्ये औद्योगिक प्लॅस्टिक

पार्ट्सचे योगदान ४.२०

रुपये आहे.

21.10.2024

at 17:30 Hrs

Due Date & Time (Hrs.) for

**Submission & Opening of** 

**Tender** 

21.10.2024

कर्जदार/ गहाणवददार/ हमीदार यांचे नाव : १. संजय देवराम राणे (कर्जदार) २. भारती संजय राणे (सह-कर्जदार) ३. हर्षल संजय राणे (सह-कर्जदार)

Up to 17:00 Hrs.

मोल्डेड इंडस्ट्रियल

पॅकेजिंगचे योगदान

३.२६ कोटी रुपये

आर्थिक वर्ष २०२४ मध्ये

एमटीपीएची स्थापित क्षमता आहे.

-एसएमई आयपीओ आणणार

#### जाहीर सूचना शांताबाई मारूती

गवळी

रुपयांनी कमी झाले आहे.

गुंतवणूकदारांचं नुकसान झालं. बीएसईमध्ये

लिस्टेड शेअर्सचं बाजार भांडवल ४६३.०६

लाख कोटी रुपयांवर बंद झालं, जे मागील

सत्रात ४६३.८६ लाख कोटी रुपये होतं.

म्हणजेच सत्रात मार्केट कॅप ८०००० कोटी

मृत्यू दि. २७.०८.२०२३ रोजी मीरा रोड. ठाणे येथे मारूती गुंदा गवळी (पती) विकास मारूती गवळी (मुलगा शरद मारूती ४. श्री. उदय मारूती गवळी (मुलगा) ५. कु. शारदा मारूती गवळी (अविवाहित मलगी) सव राहणार **फ्लॅट क्र. ए-१/७०१.** ७ वा मजला. हटकेश हाईट्स सीएचएस लि., उद्योग नगर, मीरा रोड (पू) येथील रहिवासी आहेत श्रीम. शांताबाई मारूती गवळी हे सदर फ्लॅटचे संयुत्त मालक होते व त्यांची मुलगी कु. शारदा मारूती गवळी यासुद्धा असून ते दोघे सर्व्हे क्र. ९८, हिस्सा क्र. ३. गाव घोडबंदर, तालुका व जिल्हा ठाणे येथील रहिवास असून दोघे सदर मालक हे शेअर प्रमाणपत्र क्र. ०२५ विभिन्न क्र. २४१ ते २५० चे धारक आहेत व त्यांनी सदर फ्लॅटचा ताबा घेतला आहे. आत कु. शारदा मारूती गवळी या सदर फ्लॅट त्यांच्या एकमेव -गावे हस्तांतरण करण्यास इच्छुक आहेत त्याकरित संबंधित सोसायटी तसेच सर्व अन्य संबंधित संयन प्राधिकरण व सर्व कायदेशीर वारस यांनी त्यांचे रिलीं करार व एनओसी कु. शारदा मारूती गवळी यांच्या नावे आवश्यक हस्तांतरण सदर फ्लॅटचे त्यांच्या नार्व करण्याकरिता दिली आहेत. जर कोणाही व्यक्तीस सद सोसायटीच्या सदर फ्लॅटमध्ये कोणतेही हक्क, अधिकार हितसंबंध, दावे असल्यास तसेच त्यांचे आक्षे अधोहस्ताक्षरित यांना पराव्यांसह लेखी स्वरूपात सद सूचनेच्या प्रसिद्धी तारखेपासून १४ दिवसांच्या आत सूचित करावे. जर कोणतेही दावे विहित कालावधीच्य आत स्विकत न झाल्यास कोणाही व्यक्तींचे दावे सद फ्लॅटचे अधिकार गृहित धरले जाणार नाहीत.

> वकील सुभाषचंद्र तिवारी २१६, २ रा मजला, अजंता स्क्वेअर मॉल भाजी मार्केट रोडजवळ बोरिवली (पश्चिम), मुंबई ४०० ०९२ मो. क्र. ८७६७९०८८८ दि. १७.१०.२०२४

ठिकाण : मंबई

सार्वजनिक न्यास नोंदणी कार्यालय बृहन्मुंबई विभाग

धर्मादाय आयुक्त भवन, १ ला मजला, सास्मिरा इमारत सास्मिरा रोड, वरळी, मुंबई ४०००३० चौकशीची जाहीर नोटीस

सार्वजनिक न्यास नोंदणी कार्यालय, बृहन्मुंबई विभाग, मुंबई (महाराष्ट्र सार्वजनिक विश्वस्त अधिनियम १९५० च्या कलम २२ नियम ७ व ७ अ वाचावे)

फेरफार अहवाल/अर्ज क्रमांक: ACC / IX /6448/2023 ज्या अर्थी सार्वजनिक न्यासाचे नाव नोंदणी क्रमांक " श्री केदारेश्वर स्वयंसेर्व

संस्था, मुंबई" - एफ / ५८३०३/ मुंबई. सार्वजनिक विश्वस्त व्यवस्थेचा सादरकर्ता श्री. सहदेव शंकर फणसे यांनी ACC/IX/6448/2023 हा बदल अर्ज सहाय्य धर्मादाय आयुक्त ९ यांच्या कार्यालयात दाखल केलेला आहे

सन २०१८ ते २०२३ कालावधी	सन २०२३ ते २०२८ कालावधी
करिता कमी करण्याची नावे	करिता नोंद करण्याची नावे
१. श्री. रामचंद्र लक्ष्मन फणसे - अध्यक्ष	१. श्री. सहदेव शंकर फणसे - अध्यक्ष
२. श्री. विजय शिवराम फणसे - सचिव	२. श्री. विजय शिवराम फणसे - सचिव
३. श्री. संजय विठ्ठल फणसे -	३. श्री. सिताराम आनंदा फणसे
खजिनदार	- खजिनदार
४. श्री. शांताराम शंकर फणसे - सदस्य	४. श्री. विजय विठ्ठल फणसे - सदस्य
५. श्री. अशोक पांडुरंग फणसे - सदस्य	५. श्री. दिलीप देवराम फणसे - सदस्य
६. श्री. दिलीप पांडुरंग फणसे - सदस्य	६. श्री. किरण तुकाराम फणसे - सदस्य
७. श्री. भगवंत नारायण फणसे - सदस्य	७. श्री. पार्थ संपत फणसे - सदस्य
८. श्री. निलेश देवराम फणसे - सदस्य	८. श्री. हौसाराम दिनकर फणसे-सदस्य
९. सौ. सुनंदा बाबुराव फणसे - सदस्य	९. सौ. इंदुबाई शांताराम फणसे-सदस्य
१०. सौ. उषा सखाराम फणसे - सदस्य	१०. सौ. संगीता अशोक फणसे-सदस्य
११. सौ. छाया सहदेव फणसे - सदस्य	११. सौ. प्रीती तेजस फणसे - सदस्य
रोजी तात्पुरता स्वीकृत केलेला आहे. त्य लोकांना सदर नोटीस द्वारे कळविण्यात काही आक्षेप / हरकत घ्यावयाची असल	ायुक्त ९ यांनी दिनांक २६/०९/२०२२४ गुअर्थी हितसंबंध असलेल्या सर्व संबंधित येते की, सदर बदल अर्जास आपणांस यास आपण आपली हरकत सदर नोटीस देवसांच्या आत मा. सहाय्यक धर्मादाय
आयुक्त ९ यांच्या समोर दाखल करावी. उ	अन्यथा सदर बदल अर्जास आपली काही
हरकत नाही असे समजून सदर बदल	अर्जावर अंतिम आदेश पारीत करण्यात

आज दिनांक ०७ माहे ऑक्टोबर २०२४ रोजी माझ्या सहिनिशी व धर्माटाय सर अधीक्षक (न्यास शाखा)

बहन्मुंबई विभाग, मुंबई

दिनांक: 17/10/2024

Validity: Permanent

Date: October 16, 2024

Place: Mumba

#### कॅपिटल इंडिया होम लोन्स लिमिटेड

CAPITAL INDIA सीआयएन क्रमांक : यु 65990 डी एल 2017 पी एल सी322041

**नोंदणीकत कार्यालय**: 701, 7 वा मजला. अग्रवाल कार्पोरेट टॉवर, प्लॉट क्रमांक 23, डिस्टिक्ट सेंटर, राजेंद्र प्लेस, नवी दिल्ली 110 008 सिक्यरिटायझेशन अँड रीकन्स्टक्शन ऑफ फायनान्शियल असेटस अँड इन्फॉर्समेंट ऑफ सिक्यरिटी

Maharashtra, India

इंटरेस्ट कायदा 2002 (कायदा) चे कलम 13(2) तसेच त्यासहवाचा सिक्युरिटी इंटरेस्ट (इन्फोर्समेंट) नियम 2002 ( नियम) च्या अनुसार मागणी सुचना आपण खालील प्रमाणे नमूद करण्यात आलेले पक्षकार यांनी खालील प्रमाणे नमूद करण्यात आलेल्या मालमत्ता ( संरक्षित मालमत्ता) तारण ठेवून कॅपिटल

इंडिया होम लोन लिमिटेड ( धनको/ संरक्षित धनको) यांच्याकड़न कर्ज करारनाम्यात नमुद करण्यात आलेल्या अटी आणि शर्ती यांच्या अनुसार तसेच अन्य व्यवहार प्रपत्रांच्या अनुसार कर्ज घेतले आहे. त्याची परतफेड करण्यात आपण कसूर केल्यामुळे आपले कर्ज खाते रिझर्व बँक ऑफ इंडिया यांनी मालमत्ता वर्गीकरणाच्या संदर्भात जारी केलेल्या दिशानिर्देशांच्या अनुसार अनुत्पादक मालमत्ता ( एनपीए) म्हणून वर्गीकृत करण्यात आले आहे. धनको यांनी खालील प्रमाणे नमुद करण्यात आल्यानुसार कायद्याचे कलम 13(2) च्या अनुसार तसेच नियमांच्या अन्य तरतुर्दींच्या अनुसार आपणास मागणी सुचना निर्गमित केली आहे. त्यामळे सदरील प्रकाशन हे आपणास सचित करण्यासाठी कायद्याच्या आणि नियमांच्या तरतदींच्या अनसार जारी करण्यात येत आहे

। कजदार याच नाव		मागणा सूचनचा	मागणा सूचनच्या				
आणि पत्ता, कर्ज खाते	संरक्षित मालमत्तेचा तपशील	तारीख आणि एनपीए	अनुसार येणे				
क्रमांक आणि शाखा		झाल्याची तारीख	असलेली रक्कम				
1. मयुरी श्याम जाधव	सदनिका क्रमांक3, सी विंग, तळमजला, क्षेत्र 575 चौरस फूट		रुपये 28,46,732				
2. गौरव सुरेश शिंदे दोघेही राहणारः	बिल्ट अप क्षेत्र, इमारत नामे साई शांती को-ऑपरेटिव हाऊसिंग		/-( रुपये अट्टावीस				
रूम क्रमांक 12,	सोसायटी लिमिटेड, सर्वे क्रमांक 46, हिसा क्रमांक 1, नांदिवली	45/40/2024	लाख सेहेचाळीस				
दुसरा मजला, जयदीप अपार्टमेंट, पेंडसे	तर्फ पायनंद, तालुका कल्याण जिल्हा ठाणे 421201, अधिक	15/10/2024 आणि	हजार सातशे बत्तीस				
नगर, लेन क्रमांक तीन, आंध्र बँकेजवळ,	त्यासह सामायिक क्षेत्र, सुविधा, विकास हक्क आदी ( लागू	08/10/2024	रुपये मात्र)				
डोंबिवली पूर्व, ठाणे 421201	असल्याप्रमाणे) च्या वापराचे अधिकार आणि फर्निचर, फिक्स्चर,	08/10/2024					
एचएलएनएचएसएलपीएएन 0017585	ज्याच्या सीमा पुढीलप्रमाणे पूर्व, पश्चिम, उत्तर, दक्षिण :						
	देण्यात आलेले नाहीत						
त्यामळे आपणास आवाहन करण्यात येते की आपण वरील प्रमाणे नमद करण्यात आलेली रक्कम अधिक त्यावरील पढील व्याज शल्क अन्य आकार संपर्ण							

रक्कम अदा होण्याच्या तारखेपयंत, ही सूचना प्रसिद्ध झाल्याच्या तारखेपासून 60 दिवसात धनको यांना अदा करावे अन्यथा धनको हे कायदे आणि नियम यांन तरतुर्दीच्या अनुसार पुढील क्रम घेतील. कृपया नोंद घ्यावी की, कायद्याचे कलम 13(4) च्या अनुसार संरक्षित धनको यांच्याकडे असलेल्या अधिकारांमध्ये संरक्षित मालमत्तांचा ताबा घेणे तसेच सदरील संरक्षित मालमत्तांची विक्री किंवा लीज यांच्या माध्यमातून हस्तांतरण करणे, संरक्षित मालमत्तांचे व्यवस्थाप पाहण्यासाठी व्यवस्थापकाची नियुक्ती करणे आणि ज्या व्यक्तीने संरक्षित मालमत्ता कर्जदार यांच्याकडून अधिग्रहित केले आहेत आणि ज्यांच्याकडून कर्जदार यांना रक्कम प्राप्त झाली आहे किंवा प्राप्त होणार आहे ती रक्कम संरक्षित कर्जाच्या प्रमाणात वसुल करून घेणे इत्यादी अधिकारांचा समावेश आहे. कायद्याचे कलम 13(13) च्या अनुसार आपणास संरक्षित मालमत्ता विक्री, लीज किंवा अन्य कोणत्याही माध्यमातून हस्तांतरित करण्यास मनाई करण्यात येत

स्वाक्षरी /

कॅपिटल इंडिया होम लोन्स लिमिटेड स्थळ: कल्याण

ओमकारा असेट्स रिकन्स्टक्शन प्रायव्हेट लिमिटेड सीआयएन : U67100TZ2014PTC020363

कॉर्पोरेट कार्यालय : कोहिनूर स्क्वेअर, ४७ वा मजला, एन. सी. केळकर मार्ग, आर. जी. गडकरी चौंक, दादर (पश्चिम), मंबर्ड ४०० ०२८, ईमेल : mumbai@omkaraarc.com मो. क. + ९१ ९७६९१७०७७४

(परिशिष्ट - ४-ए) (नियम ८(६) ची तरतूद पाहा) स्थावर मालमत्तेच्या ई-लिलाव विक्रीकरिता जाहीर सूचना

**Executive Engineer (P&C)** 

सीक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८(६) अनुच्छेद ९(१) अंतर्गत सीक्युरिटायझेशन ऑन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स ॲन्ड एन्फोर्समेंट ऑफ सीक्युरिटी इंटरेस्ट ऑक्ट, २००२ वना याद्वारे आम जनतेस देण्यात येते की. विशेषत: कर्जदार व हमीदार यांना खालील निर्देशित स्थावर मालमत्ता गहाण/ प्रभारित प्रतिभृत धनको यांनी ओमकारा असेटस रिकन्स्टक्शन प्रा. लि. यांचे प्राधिकत अधिकारी यांनी ताबा घेतला आ

पुढे, ओमकारा असेट्स रिकन्स्ट्रकान प्रायव्हेट लिमिटेड (ओमकारा पीएस ३३/२०२०–२१ ट्रस्टचे ट्रस्टी म्हणून कार्यरत) यांनी खालील खात्यामधून संपूर्ण धकित कर्जाचा ताबा घेण्याकरिता अर्धात अभिहरतांकन करार दि. ३०.०३.२०२१ रोजी एडलबीज हाऊसिंग फायनान्स लिमिटेड (असायनर) यांच्याकडून अभिहस्तांकन कडून प्रतिभूती करून त्यानुसार ओएआरपीएल यांनी प्रतिभूतीच्या संबंधात वसुलीकरिता पावले उचलली आहेत. ओएआरपीएल यांच्या प्राधिकृत अधिकारी यांनी ५ जुलै, २०२४ रोजी खालील निर्देशित प्रतिभूतींचा **प्रत्यक्ष तावा** घेतला आहे. ओएआरपीएल यांचे प्राधिकृत अधिकारी हे खालील निर्देशित मालमत्ता थिकत वसुलीकरिता प्रतिभूती मालमत्ता म्हणून विक्री करण्यास इच्छुक आहेत व त्यामुळे निर्विदा/ बोली प्रतिभूत मालमत्तेच्या खारेदीकारिता मोहोरबंद लिफाफ्यामध्ये मागवीत आहेत. मालमत्तेची विक्री जशी आहे जीथे आहे, जशी आहे जी आहे व जेथे कुठे आहे आधारावर व विदाऊट रिकोर्स आधारावर अनुच्छेट ४३ (२) व (४) च्या तरतुदी अंतर्गत खालील निर्देशित रक्कमेच्या वसुलीकरिता करण्यात येत आहे व संबंधित रकाना अनुसार ओएआरपीएल यांनी प्रतिभृत धनको यांच्याकडून संबंधित कर्जदार व सह–कर्जदार यांना करत आहेत. कर्जदार/ हमीदार/ गहाणवटदा प्रतिभृती, थिकत रक्कम, मागणी सूचना तारीख अनुसार अनुच्छेद १३(२) अंतर्गत पाठविलेली सूचना, राखीव मूल्य, बोली विस्तार रक्कम, इसारा रक्कम ठेव (इरठे), पडताळणीची तारीख व वेळ खालीलप्रमाणे आहे

तिभूत मालमत्तेचे विवरण : सर्व तो भाग व भूखंड असलेला फ्लॅट धारक क्र. १२०४, मोजमापित ६४० चौ. फूट अर्थात ५९.४८ चौ. मीटर (चंटई) क्षेत्रफळ १२ वा मजला, बिल्डींग क्र. डब्ल्यू-७ (बिल्डींग क्र. सरकारी अनुसार मंजूर क्यू-११) कोडनेम बिग बँग म्हणून व कॉम्प्लेक्स क्लेरिएन्ट कंपाऊंड म्हणून व एक कार पार्किंग जागा असलेल्या गाव कोळशेत येथील कोळशेत रोड, बाळकूम, ठाणे (प) ४०० ६०८. **सदर फ्लॅटची सीमा खालीलप्रमाणे : उत्तरेस** : खुल दक्षिणेस : अंतर्गतत रोड, पर्वेस : खला प्लॉट, पश्चिमेस : खला प्लॉट **मालमत्तेचे मालक :** संजय देवराम राणे मागणी सूचना दिनांक व रक्कम : दि. २५.०२.२०२०, रु ९४,१०,८८५.४९/ – (रु. चौंन्याण्णव लाख दहा हजार आठशे पंच्याऐंशी व एकोणपन्नास मात्र

राखीव मूल्य : रु. ९५,००,०००/-मालमत्ता पडताळणीची तारीखा व वेळ : दि. ०८.११.२०२४ रोजी १२.०० ते २.०० पर्यं बोली विस्तार रक्कम : रु. ५०,०००/-ई-लिलावाची तारीख व वेळ : १९.११.२०२४ रोजी ११.०० ते १२.०० पर्यंत बोली प्रपत्र सादरीकरणाकरिता अंतिम तारीखा व वेळ तसेच इरठेमध्ये सादरीकरण/ केवायसी दस्तावेज/ इरठे पुरावे : १८.११.२०२४ रोजी ६.०० पर्यंत <mark>लिलाबाच्या अटी च शर्ती :</mark> विक्रीच्या विस्तृत अटी व शर्तीकरिता कृपया प्रतिभूत धनको यांची प्रदानित लिंक वेबसाइट अर्थात http://omkaraarc.com/auction.php वर पाहावी

ओएआरपीएल मार्फत ऑनलाइन लिलाब आयोजित केला आहे. बोली सादरीकरणाची अंतिम तारीख (हार्ड कॉपीमध्ये तसेच ऑनलाइन) इरठेसह (डीडी/ पे ऑर्डर मूळ वा कपात एनईएफटी/ आरटीजीएस मार्फत) दि. १८.११.२०२४ रोजी ६,०० पर्यंत आहे. इच्छुक बोलीदारांनी इरठे जमा करावे व आवश्यक सहायता लांगीन आयडी व पासवर्ड, अपलोडिंग डाटा, बोली सादरीकरण, ई-बोली प्रक्रिया आदींवर ट्रेनिंग याकरिता 🕏 लिलाव सर्विस प्रदाते मे. सी**१ इंडिया प्रा. लि**. दूर. हेल्पलाईन +९२-७२९९९८११२४/२५, हेल्प लाईन ईमेल आयडी : <u>support@bankeauctions.com</u>, हेल्पलाईन ई-मेल आयडी : <u>support@bankeauctions.com</u>, हेल्पलाईन ई-मेल आयडी : <u>support@bankeauctions.com</u>, हेल्पलाईन ई-मेल आयडी : <u>support@bankeauctions.com</u> वर संपर्क साधावा व कोणतीही मालमता संबंधित प्राधिकृत अधिकारी, प्रतिक्षा पदेल, मो. +९१ ९७७३४०६१७५ मेल pratiksha.patel@omkaraarc.com/ प्रकरण अधिकारी श्री. तानाजी मांडवकर मो. +९१ ९७६९१७०७७४ यांना मेल tanaji@omkaraarc.com वर संपर्क साधावा. बोली सादर करण्याच्या वेळी बोलीदारांनी कर्जबाजारीपणा व दिवाळखोरी कोड, २०१६ च्या अनुच्छेद २९(ए) अंतर्गत सादर करावी.

सीक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम, २००२ च्या नियम ८(६) सहवचान विक्रीकरिता वैधानिक सूचना सत्र सुचना सोक्युरिटायञ्जेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स ॲन्ड एन्फोर्समेंट ऑफ सीक्युरिटी इंटरेस्ट ॲक्ट, २००२ सहवाचिता सीक्युरिटी इंटरेस्ट (एप्फोर्समेंट) रूल्स, २००२ च्या नियम ८(६) अंतर्गत वरील कर्ज खाते कर्जदार यांना ३० (तीस) दिवसांची सुचना देणे अनिवार्य आहे व वरील संदर्भित तारीख व वेळे अनुसार जाहीर लिलाव मार्फत विक्री धारक यांना सुचित करण्यात येते की. ते मालमत्ता कपात करण्याकरिता इच्छक आहेत व वरील संदर्भित थकबाकींचे प्रदान पुडील व्याज, मूल्य व त्यावरील खार्च यांच्यासह करतील. जर प्रदान करण्यास कसूर झाल्यास मालमत्ता प्राधिकृत अधिकारी/ प्रतिभृत धनको यांच्या सीक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम, २००२ च्या विहित नियम ८(५) अंतर्गत कोणत्याही प्रकां विक्री करण्यात येईल.

दिनांक : १७.१०.२०२४ प्राधिकृत अधिकारी, ओमकारा असेट्स रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेड ठिकाण : मुंबई (ओमकारा पीएस ३३/२०२०-२१ ट्रस्टचे ट्रस्टी म्हणून क्षमतेमध्ये कार्यरत)



#### ओमकारा असेट्स रिकन्स्टक्शन प्रायव्हेट लिमिटेड सीआयएन : U67100TZ2014PTC020363

कॉर्पोरेट कार्यालय : कोहिनूर स्क्वेअर, ४७ वा मजला, एन. सी. केळकर मार्ग, आर. जी. गडकरी चौंक, दादर (पश्चिम) मुंबई ४०० ०२८. ईमेल: mumbai@omkaraarc.com मो. क्र. + ९१ ९७६९१७०७७४

#### (परिशिष्ट - ४-ए) (नियम ८(६) व नियम ९(१) ची तरतूद पाहा) स्थावर मालमत्तेच्या ई-लिलाव विक्रीकरिता जा<u>हीर सूचना</u> सीक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८(६) अनुच्छेद ९(१) अंतर्गत सीक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स ॲन्ड एन्फोर्समेंट ऑफ सीक्युरिटी इंटरेस्ट ॲक्ट, २००<sup>.</sup>

(सरफैसी कायदा) अंतर्गत स्थावर मालमत्तेच्या विक्रीकरिता ई-लिलाव विक्री सूचना सुचना याद्वारे आम जनतेस देण्यात येते की, विशेषत: कर्जदार व हमीदार यांना खालील निर्देशित स्थावर मालमत्ता गहाण/ प्रभारित प्रतिभूत धनको यांनी ओमकारा असेट्स रिकन्स्ट्क्शन प्रा. लि. यांचे प्राधिकृत अधिकारी यांनी ताबा घेतला आहे पुढे, ओमकारा असेट्स रिकन्स्ट्क्शन प्रायव्हेट लिमिटेड (ओमकारा पीएस ३३/२०२०–२१ ट्रस्टचे ट्रस्टी म्हणून कार्यरत) यांनी खालील खात्यामधून संपूर्ण थिकत कर्जाचा ताबा घेण्याकरिता अर्थात अभिहस्तांकन करार दि. ३०.०३.२०२१ रोर्ज पुर पुरुलवीज हाऊसिंग फायनान्स लिमिटेड (असायनर) यांच्याकडून अभिहस्ताकन कडून प्रतिभूती करून त्यानुसार ओएआरपीएल यांनी प्रतिभूतीच्या संबंधात वसुलीकरिता पावले उचलली आहेत. ओएआरपीएल यांच्या प्राधिकृत अधिकारी यांनी

४ मार्च, २०२३ रोजी खालील निर्देशित प्रतिभृतींचा **प्रत्यक्ष ताबा** घेतला आहे. ओएआरपीएल यांचे प्राधिकृत अधिकारी हे खालील निर्देशित मालमता थिकत वसुलीकरिता प्रतिभृती मालमता म्हणून विक्री करण्यास इच्छुक आहेत व त्यामुळे निवदा/ बोली प्रतिभूत मालमत्तेच्या खरेदीकरिता मोहोरबंद लिफाफ्यामध्ये मागवीत आहेत. मालमत्तेची विक्री जशी आहे जेथे आहे, जशी आहे जी आहे व जेथे कुठे आहे आधारावर व विदाऊट रिकोर्स आधारावर अनुच्छेद १३ (२) व (४) च्या तरतूरी अंतर्गत खालील निर्देशित रक्कमेच्या वसुलीकरिता करण्यात येत आहे व संबंधित रकाना अनुसार ओएआरपीएल यांनी प्रतिभूत धनको यांच्याकडून संबंधित कर्जदार व सह–कर्जदार यांना करत आहेत. कर्जदार / झमीदार / गहाणवटदार, प्रतिभृती, थिकत रक्कम, मागणी सूचना तारीखा अनुसार अनुच्छेद १३(२) अंतर्गत पाठविलेली सूचना, राखीव मृत्य, बोली विस्तार रक्कम, इसारा रक्कम ठेव (इरठे), पडताळणीची तारीखा व वेळ खालीलप्रमाणे आहे कर्जदार/ गहाणवटदार/ हमीदार यांचे नाव : १. रवी विश्वेश्वर कालमेघ (कर्जदार), २. रेश्मा रवी कालमेघ (सह-कर्जदार)

प्रतिभूत मालमत्तेचे विवरण : सर्व तो भाग व भूखंड असलेला फ्लॅट धास्क क्र. ४, तळ मजला, सिद्धी अपार्टमेंट बातसाई रोड, वाशिंद ठाणे, शनीमंगल कार्यालय जवळ, सर्व्हें क्र. १०९/३/६, गाव वासिंद, दि कारपेर क्षेत्र, सदर अपार्टमे ३०.६७ चौरस मीटर (३१६.३५ चौ. फूट चर्ट्ड) ठाणे ४२१ ६०४ धारक आहे. सदर फ्लॅट सीमा पर साईट अनुसार : उत्तरेस : रोड, दक्षिणेस : बंगलो, पूर्वेस : बंगलो, पश्चिमेस : खुला प्लॉट. मागणी सूचना दिनांक व रक्कम : दि. २८.०२.२०२०, रु १७,९८,४२६.१४/ – (रु. सतरा लाख अठ्ठयाण्णव हजार चारशे सव्वीस व चौंदा पैसे मार मालमत्तेचे मालक: रवी विश्वेश्वर कालमेघ

बोली विस्तार रक्कम : रु. २०,०००/-**इरठे :** रु. १,६०,०००/-मालमत्ता पड़ताळणीची तारीख व वेळ : दि. २३.१०.२०२४ रोजी १२.०० ते २.०० पर्यंत ई-लिलावाची तारीख व वेळ : ०५.११.२०२४ रोजी ११.०० ते १२.०० पर्यंत बोली प्रपत्र सादरीकरणाकरिता अंतिम तारीखा व वेळ तसेच इरठेमध्ये सादरीकरण/ केवायसी दस्तावेज/ इरठे पुरावे : ०४.११.२०२४ रोजी ६.०० पर्यंत ले<mark>लावाच्या अदी व शर्ती :</mark> विक्रीच्या विस्तृत अटी व शर्तीकरिता कृपया प्रतिभूत धनको यांची प्रदानित लिंक वेबसाइट अर्थात http://omkaraarc.com/auction.php वर पाहावी

ओएआरपीएल मार्फत ऑनलाइन लिलाव आयोजित केला आहे. बोली सादरीकरणाची अंतिम तारीख (हार्ड कॉपीमध्ये तसेच ऑनलाइन) इरठेसह (डीडी/ पे ऑर्डर मूळ वा कपात एनईएफटी/ आरटीजीएस मार्फत) दि. ०४.११.२०२४ रोर्ज ६.०० पर्यंत आहे. इच्छुक बोलीदारांनी इरठे जमा करावे व आवश्यक सहायता लॉगीन आयडी व पासवर्ड, अपलोडिंग डाटा, बोली सादरीकरण, ई-बोली प्रक्रिया आदींवर ट्रेनिंग याकरिता 🕏 लिलाव सर्व्हिस प्रदाते मे. सी**१ इंडिया प्रा. लि.** दूर. हेल्पलाईन +९१-७२९१९८११२४/२५/२६, हेल्प लाईन ईमेल आयडी : support@bankeauctions.com, हेल्पलाईन ई-मेल आयडी : support@bankeauctions.com, श्री. भाविक पांड्या, मो. : ८८६६६८२९३७, ईमेल : maharashtra@c1india.com वर संपर्क साधावा व कोणतीही मालमना संबंधित प्राधिकृत अधिकारी, प्रतिक्षा पटेल, मो. +९१ ९७७३४०६१७५ मेल pratiksha.patel@omkaraarc.com/ प्रकरण अधिकारी श्री. तानाजी मांडवकर मो. +९१ ९७६९१७०७७४ यांना मेल tanaji@omkaraarc.com वर संपर्क साधावा. बोली सादर करण्याच्या वेळी बोलीदारांनी कर्जबाजारीपणा व दिवाळखोरी कोड, २०१६ च्या अनुच्छेद २९(ए) अंतर्गत सादर करावी.

सीक्यरिटी इंटरेस्ट (एन्फोर्समेंट) नियम, २००२ च्या नियम ८(६) व नियम ९(१) सहवचान विक्रीकरिता वैधानिक सूचना

सदर सूचना सीक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेर्ट्स ॲन्ड एन्फोसीमेंट ऑफ सीक्युरिटी इंटरेस्ट ॲन्ट, २००२ सहवाचिता सीक्युरिटी इंटरेस्ट (एन्फोसीमेंट) रूल्स, २००२ च्या नियम ८(६) सहवाचन नियम ९ अंतर्गत वरील कर्ज खाते कर्जदार यांना १५ (पंधरा) दिवसांची सूचना देणे अनिवार्य आहे व वरील संदर्भित तारीख व वेळे अनुसार जाहीर लिलाव मार्फत विक्री धारक यांना सूचित करण्यात येते की, ते मालमता कपात करण्याकरिता इच्छुक आहेत व वरील संदर्भित थकबाकींचे प्रदान पृढील व्याज, मृत्य व त्यावरील खार्च यांच्यासह करतील. जर प्रदान करण्यास कसुर झाल्यास मालमता प्राधिकृत अधिकारी / प्रतिभृत धनको यांच्या सीक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम, २००२ च्या विहित नियम ८(५ अंतर्गत कोणत्याही प्रकारे विकी करण्यात येईल.

दिनांक : १७.१०.२०२४

प्राधिकृत अधिकारी, ओमकारा असेट्स रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेड (ओमकारा पीएस ३३/२०२०-२१ ट्रस्टचे ट्रस्टी म्हणून क्षमतेमध्ये कार्यरत)

## OFFER OPENING PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF

("NBFL"/"TARGET COMPANY"/"TC") (Corporate Identification No. L19201TN1987PLC014902) Registered Office: 87/84A, Mosque Street, Seduvalai Village, Vellore, Tamil Nadu – 632104, India; This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Nitin Minocha (Acquirer-1) and

Copo Holdings Private Limited (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers" pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition up to 35,10,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition); Hindu Tamil — Tamil Daily (Vellore edition) on 24th July, 2024.

The Offer Price is Rs. 7.00/- (Rupees Seven only) per equity share payable in cash ("Offer Price").

- Committee of Independent Directors ("IDC") of the Target Company are of the opinion that the Offer Price of Rs. 7.00/-(Rupees Seven only) offered by the Acquirers is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 16<sup>th</sup> October, 2024.
- There has been no competitive bid to this Offer.
- The completion of dispatch of The Letter of Offer ("LOF") to all the Public Shareholders of Target Company was completed on 10th October, 2024.
- Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply on plain paper as per below details: Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender
- Shares in the Open Offer as per the procedure along with other details.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 31st July, 2024. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/RAC/DCR-2/P/OW/2024/31050/2024 dated 01st October, 2024 which have been incorporated in the LOF.
- Any other material changes from the date of PA: Nil Schedule of Activities:

9. Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	17.07.2024	Wednesday	17.07.2024	Wednesday
Publication of Detailed Public Statement in newspapers	24.07.2024	Wednesday	24.07.2024	Wednesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	24.07.2024	Wednesday	24.07.2024	Wednesday
ast date of filing draft letter of offer with SEBI	31.07.2024	Wednesday	31.07.2024	Wednesday
ast date for a Competing offer	14.08.2024	Wednesday	14.08.2024	Wednesday
Receipt of comments from SEBI on draft letter of offer	22.08.2024	Thursday	01.10.2024	Tuesday
dentified date*	26.08.2024	Monday	04.10.2024	Friday
Date by which letter of offer be dispatched to the shareholders	02.09.2024	Monday	11.10.2024	Friday
ast date for revising the Offer Price	05.09.2024	Thursday	16.10.2024	Wednesday
Comments from Committee of Independent Directors of Target Company	05.09.2024	Thursday	16.10.2024	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company		Friday	17.10.2024	Thursday
Date of Opening of the Offer	09.09.2024	Monday	18.10.2024	Friday
Date of Closure of the Offer	23.09.2024	Monday	31.10.2024	Thursday
Post Offer Advertisement	30.09.2024	Monday	08.11.2024	Friday
Payment of consideration for the acquired shares	08.10.2024	Tuesday	18.11.2024	Monday

\*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Promoters and Sellers) are eligible to participate in the Offer any time before the closure of the Offer.

15.10.2024 Tuesday

25.11.2024

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF

#### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS NAVIGANT CORPORATE ADVISORS LIMITED 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059



**Tel No.** +91 22 4120 4837 / 4973 5078

Email id: navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243

Place: Mumbai Date: October 16, 2024

Final report from Merchant Banker

Contact person: Mr. Sarthak Viilani