

Date: 21.10.2024

To,  
Department of Corporate Services,  
BSE Limited,  
PJ Towers, Dalal Street  
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Western Ministil Limited (BSE Code: 504998)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of off market purchase of shares in accordance with Share Purchase Agreement.

Thanks & Regards,



\_\_\_\_\_  
Satish Ramsevak Pandey  
Acquirer

Cc: Western Ministil Limited  
Mittal Tower, 'A' Wing, 16<sup>th</sup> Floor,  
Nariman Point, Mumbai, Maharashtra,  
India, 400021

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Name of the Target Company (TC)	Western Ministil Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Satish Ramsevak Pandey (Acquirer)		
Whether the acquirer belongs to Promoter/Promoter group	No#		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	-	-	-
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/(sold)	7,02,301	32.56%	32.56%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>7,02,301</b>	<b>32.56%</b>	<b>32.56%</b>

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After the acquisition /sale, holding of:			
a) Shares carrying voting rights	7,02,301	32.56%	32.56%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	7,02,301	32.56%	32.56%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off market purchase of shares in accordance with Share Purchase Agreement ("SPA") dated 25.07.2024		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 18, 2024 (Information received on October 21, 2024)		
Equity share capital / total voting capital of the TC before the said acquisition	21,57,186 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	21,57,186 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	21,57,186 Equity Shares of Face Value of Rs. 10/- Each		

  
Satish Ramsevak Pandey  
 Acquirer

Place: Mumbai  
 Date: October 21, 2024

Part-B (\*\*\*)

Name of Target Company: Western Ministil Limited

20

Satish Ramsevak Pandey  
Acquirer

Place: Mumbai

Date: October 21, 2024

**Note:**

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(\*\*\*) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.

*#Acquirer is in public category as of now, However Public Announcement given on 25.07.2024 for open offer in terms of Regulation 3 & 4 of SEBI (SAST) Regulations, 2011, after completion of Open Offer, Acquirer shall be treated as Promoter of the Company.*