

December 21, 2024

To,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400051

Code: 526668
ISIN: INE967C01018

Symbol: KAMATHOTEL

Sub.: Disclosure under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)

Dear Sir / Madam,

In reference to our letter dated December 18, 2024, disseminated to the Stock Exchanges pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, regarding the release of pledge on Equity Shares held by the Promoters and Promoter Group of the Company and in compliance with the provisions of Regulation 32(2) of SEBI SAST Regulations, please find enclosed herewith the disclosure received from the Promoters and Promoter Group of the Company intimating the release of pledge on the Equity Shares held by them.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,
For Kamat Hotels (India) Limited

Nikhil Singh
Company Secretary & Compliance Officer

Encl.: Annexure I

Annexure I

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

Name of the Target Company (TC)	Kamat Hotels (India) Limited
Names of the Stock Exchanges where the shares of the TC are listed	The BSE Limited The National Stock Exchange of India Limited
Date of reporting	December 18, 2024
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	1. Vithal V. Kamat (HUF) 2. Vithal V. Kamat 3. Vishal V. Kamat 4. Vidhya V. Kamat 5. Vidita V. Kamat 6. Vishal Amusements Limited 7. Plaza Hotels Private Limited 8. Kamats Development Private Limited 9. Sangli Rubber Agro Private Limited 10. Savarwadi Rubber Agro Private Limited

Details of the release of encumbrance:														
Name of the Promoter (s) or PACs with him	Promoter holding in the TC (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance(3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)- (3)] / invocation [(2)-(3)]}	
	No. of Shares	% of total Share Capital	No. of Shares	% of total Share Capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
Vithal V. Kamat (HUF)	1,49,864	0.51	1,49,864	0.51	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	1,49,864	0.51	Catalyst Trusteeship Limited	-	-	
Vithal V. Kamat	36,94,728	12.53	31,05,126	10.53	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	31,05,126	10.53	Catalyst Trusteeship Limited	-	-	

Vishal V. Kamat	6,05,228	2.05	15,627	0.05	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	15,627	0.05	Catalyst Trusteeship Limited	-	-
Vidhya V. Kamat	6,86,722	2.33	96,621	0.33	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	96,621	0.33	Catalyst Trusteeship Limited	-	-
Vidita V. Kamat	500	0.00	500	0.00	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	500	0.00	Catalyst Trusteeship Limited	-	-
Vishal Amusements Limited*	53,80,338	18.25	53,80,338	18.25	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	53,80,338	18.25	Catalyst Trusteeship Limited	-	-
Plaza Hotels Private Limited	47,14,748	15.99	35,35,545	11.99	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	35,35,545	11.99	Catalyst Trusteeship Limited	-	-
Kamats Development Private Limited	8,39,272	2.85	8,39,272	2.85	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	8,39,272	2.85	Catalyst Trusteeship Limited	-	-
Sangl. Rubber Agro Private Limited	7,57,000	2.57	7,57,000	2.57	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	7,57,000	2.57	Catalyst Trusteeship Limited	-	-
Savarwadi Rubber Agro Private Limited	2,05,128	0.70	2,05,128	0.70	Release	18.12.2024	Pledge	The TC has fully redeemed the Non-Convertible Debentures	2,05,128	0.70	Catalyst Trusteeship Limited	-	-

*Pursuant to the Order of Hon'ble National Company Law Tribunal dated January 25, 2018, the following Companies amalgamated in Vishal Amusements Limited - Kamat Holdings Private Limited, Indira Investments Private Limited, Kamats Club Private Limited, Kamburger Foods Private Limited, Kamats Super Snacks Private Limited, Karaoke Amusements Private Limited, Kamat Eateries Private Limited.

For and on behalf of Promoters and PAC


Dr. Vishal V. Kamat

Place: Mumbai

Date: December 18, 2024