

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Acquisition

1.	Name of the Target Company (TC)	SpiceJet Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aries Opportunities Fund Limited		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	4,00,00,000 NA NA NA 4,00,00,000	5.13 NA NA NA 5.13	3.89 NA NA NA 3.89
7.	Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	55,00,000 NA NA NA 55,00,000	0.43 NA NA NA 0.43	0.36 NA NA NA 0.36

8.	After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien / non-disposal undertaking / others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	3,45,00,000 NA NA NA 3,45,00,000	2.69 NA NA NA 2.69	2.27 NA NA NA 2.27
9.	Mode of acquisition/ sale (e.g. open market / off Market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Market Sale		
10.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company.	Sale of 25,00,000 on October 14, 2024; Sale of 30,00,000 on October 15, 2024		
11.	Equity share capital / total voting capital of the TC before the said acquisition/ sale.	1,28,16,85,703 equity shares of Rs.10 each		
12.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale.	1,28,16,85,703 equity shares of Rs.10 each		
13.	Total diluted share/voting capital of the TC after the said acquisition/sale	1,51,49,12,551 equity shares of Rs.10 each		

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for Aries Opportunities Fund Limited

Name:

Designation:

Date: October 16, 2024

Place:

Part B

Name of Target Company: SpiceJet Limited

for Aries Opportunities Fund Limited

A handwritten signature in blue ink, appearing to be "Hitesh", written over a horizontal line.

Name:

Designation:

Date: October 16, 2024

Place: