

Date: December 10, 2024

To,

**BSE Limited**

Pheroze Jeejeebhoy Towers,  
Dalal Streets, Mumbai-400001

**Subject: Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 "(SEBI (SAST) Regulations, 2011)"**

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format regarding acquisition of Equity Shares of Manbro Industries Limited by way of preferential allotment.

This is for your information and record purpose.

Thanking You

  
Sangeeta Pareekh

CC:

**Manbro Industries Limited**  
C-18, Shivaji Park, Punjabi Bagh,  
New Delhi, Delhi, 110026

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

|  |   |   |   |
|--|---|---|---|
| Name of the Target Company (TC)  | <b>Manbro Industries Limited</b>  |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Sangeeta Pareekh  |   |   |
|  | PAC's-  |   |   |
|  | 1 BGP 11 Analytics Private Limited  |   |   |
|  | 2. Securocrop Securities India Private Limited  |   |   |
| Whether the acquirer belongs to Promoter / Promoter group  | No  |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited   |   |   |
| <b>Details of the acquisition as follows</b>   | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable</b>                        | <b>% w.r.t. total diluted share/voting capital of the TC</b>                          |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |   |   |   |
| a) Shares carrying voting rights   | Nil   | Nil   | Nil   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)   | Nil   | Nil   | Nil   |
| c) Voting rights (VR) otherwise than by shares   | Nil   | Nil   | Nil   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil   | Nil   | Nil   |
| <b>e) Total (a+b+c+d)</b>  | Nil   | Nil   | Nil   |
| <b>Details of acquisition/sale:</b>  |   |   |   |
| a) Shares carrying voting rights acquired  | 1,00,000<br>(Individually)<br>2,85,000<br>(Together with PACs)                              | 1.72%<br>(Individually)<br>4.91%<br>(Together with PACs)                              | 0.99%<br>(Individually)<br>2.81%<br>(Together with PACs)                              |
| b) VRs acquired otherwise than by equity shares  | NIL   | NIL   | NIL   |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired:                         | 3,00,000<br>(Individually)<br>21,40,000<br>(Together with PACs)                             | 5.17%<br>(Individually)<br>36.89%<br>(Together with PACs)                             | 2.96%<br>(Individually)<br>21.08%<br>(Together with PACs)                             |
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)   | NIL   | NIL   | NIL   |
| <b>e) Total (a+b+c+/-d)</b>  | <b>4,00,000</b><br><b>(Individually)</b><br><b>24,25,000</b><br><b>(Together with PACs)</b> | <b>6.90%</b><br><b>(Individually)</b><br><b>41.80%</b><br><b>(Together with PACs)</b> | <b>3.94%</b><br><b>(Individually)</b><br><b>23.89%</b><br><b>(Together with PACs)</b> |

|   |  |   |   |
|---|--|---|---|
| <b>After the acquisition, holding of acquirer along with PACs of:</b>   |  |   |   |
| a) Shares carrying voting rights  | 1,00,000<br>(Individually)<br>2,85,000<br>(Together with PACs)   | 1.72%<br>(Individually)<br>4.91%<br>(Together with PACs)  | 0.99%<br>(Individually)<br>2.81%<br>(Together with PACs)  |
| b) VRs otherwise than by equity shares  | NIL  | NIL   | NIL   |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition:                                      | 3,00,000<br>(Individually)<br>21,40,000<br>(Together with PACs)  | 5.17%<br>(Individually)<br>36.89%<br>(Together with PACs) | 2.96%<br>(Individually)<br>21.08%<br>(Together with PACs) |
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)  | NIL  | NIL   | NIL   |
| e) Total (a+b+c+d)  | 4,00,000<br>(Individually)<br>24,25,000<br>(Together with PACs)  | 6.90%<br>(Individually)<br>41.80%<br>(Together with PACs) | 3.94%<br>(Individually)<br>23.89%<br>(Together with PACs) |
| Mode of acquisition (e.g. <del>open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.</del> )   | Preferential Allotment of Equity Shares and convertible warrants.  |   |   |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | Equity Shares allotted shall rank pari-passu with existing equity shares of the Company subject to lock in as per provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018. |   |   |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | December 07, 2024  |   |   |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs. 50,10,500 (5,01,050 Equity Shares of Rs. 10/- each)  |   |   |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 5,80,10,500 (58,01,050 equity Shares of Rs. 10/- each)   |   |   |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs. 10,15,10,500 (1,01,51,050 Equity Shares of Rs. 10/- each)  |   |   |