

LOTUS FAMILY TRUST

Trustee – Barclays Wealth Trustees (India) Private Limited

Nirlon Knowledge Park, Level 9, Block B-6, Off Western Express Highway, Goregaon (East), Mumbai-400063

19th November, 2024

To,

BSE Limited
Corporate Relationship Dept,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/ Madam,

Sub: Disclosure under regulation 29 (1) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

Ref: Scrip Code: 531381

Pursuant to Regulation 29 (1) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011, we wish to inform that we have been allotted 6,82,812 Equity shares of Rs. 10 each at a premium of Rs. 470/- each and 1,48,437 Warrants of Rs. 10 each at a premium of Rs. 470/- each of Arihant Foundations & Housing Limited on 16th November, 2024 through preferential allotment.

The requisite transaction information in the format as prescribed under Regulation 29 (1) of the SAST Regulations is enclosed.

We request you to kindly take the same on your records.

Yours faithfully

For Lotus Family Trust **Lotus Family Trust**


Barclays Wealth Trustees (India) Private Limited

Authorised Signatory
Authorised Signatory

Encl: As above

CC:

The Company Secretary & Compliance Officer
No. 3 (Old No. 25), Ganapathy Colony,
3rd lane, Off. Cenotaph road,
Teynampet, Chennai 600018

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Arihant Foundations & Housing Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Lotus Family Trust (Represented by its Trustees – Barclays Wealth Trustees (India) Private Limited)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	6,82,812	6.85	6.29**
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	1,48,437	-	1.36**
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	8,31,249	6.85	7.65
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,82,812	6.85	6.29**
b) VRs otherwise than by equity shares	-	-	-

c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,48,437	-	1.36**
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	8,31,249	6.85	7.65
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	1) Equity shares with voting rights ranking pari-passu with existing shares 2) Warrants with each warrant carrying a right to subscribe 1 (one) equity share per warrant, which may be exercised in one or more tranches, within 18 (eighteen months) from the date of allotment of such warrants and on such other terms and conditions as applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16-11-2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.8,60,00,000/- consisting of 86,00,000 equity shares of face value of Rs.10 each fully paid.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 9,96,56,240/- consisting of 99,65,624 equity shares of face value of Rs.10 each fully paid.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,86,24,970/- consisting of 1,08,62,497 equity shares of face value of Rs.10 each fully paid.		

Part-B***

Name of the Target Company: Arihant Foundations & Housing Limited

(India) Private Limited) **Lotus Family Trust**

Trustee - Barclays Wealth Trustees (India) Private Limited

Handwritten signature

Signature of the acquirer / Authorised Signatory

Authorised Signatory

Place: Chennai

Date: 19-11-2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.