

BSE Ltd.
[Bombay Stock Exchange Ltd]
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

FCIL/SEC/BSE/9631/2023-2024
5th October, 2024

By Online Submission

KIND ATTN: CORPORATE SERVICES DEPARTMENT

Subject: - Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

Dear Sir/Madam,

This is to inform you that the Company has received information from the following persons in connection with conversion of 5,87,500 Convertible Warrants into Equity Shares pursuant to the Preferential Issue made by the Company on 31st March, 2024: -

Sr. No.	Name of the Allottees	Category	Total no. of warrants allotted on 31 st March, 2024	No. of Equity Shares allotted on conversion of warrants on 4 th October, 2024
1.	Mohit Jain HUF	Promoter/ Promoter Group	2,15,000	1,07,500
2.	Moksh Finvest & Advisors LLP	Promoter/ Promoter Group	10,85,000	4,55,000
3.	Malika Jain	Promoter/ Promoter Group	50,000	25,000
	Total		13,50,000	5,87,500

In this connection, necessary disclosure under Regulation 29(2) for the above said acquisition in prescribed format, as submitted by the aforesaid allottees, is enclosed herewith for your information and records.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You.

Yours Faithfully,
For Fundviser Capital (India) Limited

Prem Krishan Jain

Prem Krishan Jain
Chairman & Whole Time Director
DIN: 09304822



Encl.: As Above

FUNVISER CAPITAL (INDIA) LIMITED

REG ADDRESS: 22, 7th Floor, Manek Mahal, Next to Hotel Ambassador, 90 Veer Nariman Road, Churchgate, Mumbai 400020. CIN NO. – L65100MH1985PLC205386
Tel.- +91-22-22875141 Email – info@fundvisercapital.in

5th October, 2024

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

To,
Fundviser Capital (India) Limited
22, 7th Floor, Manek Mahel, 90 Veer,
Nariman Road, Next to Hotel,
Ambassador, Churchgate,
Mumbai- 400020

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011
Ref: BSE Scrip Code: 530197
BSE Scrip ID: FUNDVISER

Dear Sir,


Pursuant to the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we, Mohit Jain HUF, Moksh Finvest & Advisors LLP and Malika Jain belonging to Promoter & Promoter Group of M/s. Fundviser Capital (India) Limited (“the Company”) wish to inform you that we have exercised our right of conversion and as a first tranche we have been allotted 5,87,500 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs. 48.25 each on 4th October, 2024 pursuant to conversion of warrants on Preferential Allotment basis. Below are the details:

Sr. No.	Name of Allottees	No. of Equity Shares allotted on conversion of Warrants
1.	Mohit Jain HUF	1,07,500
2.	Moksh Finvest & Advisors LLP	4,55,000
3.	Malika Jain	25,000
	Total	5,87,500

Please find enclosed herewith the relevant information in the prescribed Format.

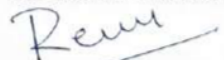
I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,


Mohit Jain
(Authorized Signatory
(Karta of Mohit Jain HUF)


Malika Jain

For Moksh Finvest & Advisors LLP


Renu Prem Jain
Designated Partner
DPIN: 07510162



Place: Mumbai
Encl: As above

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011				
1	Name of the Target Company (TC)	Fundviser Capital (India) Limited		
2	Name of the acquirer and Persons acting in concert (PAC) with the acquirer	i. Mohit Jain HUF		
		ii. Moksh Finvest & Advisors LLP		
		iii. Malika Jain		
		iv. Other Persons belonging to Promoter/ Promoter Group		
3	Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of TC(**)
	Before the acquisition/disposal under consideration, holding of			
a)	Shares carrying voting rights			
i.	Mohit Jain HUF	0	0.00	0.00
ii.	Moksh Finvest & Advisors LLP	0	0.00	0.00
iii.	Malika Jain	0	0.00	0.00
iv.	Other Persons belonging to Promoter/ Promoter Group	25,75,169	56.41	43.54
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c)	Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		0.00	0.00
i.	Mohit Jain HUF	2,15,000	0.00	3.63
ii.	Moksh Finvest & Advisors LLP	10,85,000	0.00	18.34
iii.	Malika Jain	50,000	0.00	0.85
iv.	Other Persons belonging to Promoter/ Promoter Group	-	0.00	0.00

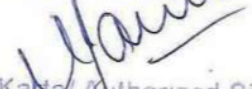
e)	Total (a+b+c+d)	39,25,169	0.00	66.36
	Details of acquisition/sale	Number	% w.r.t. total share/voting capital wherever applicable (#)	% w.r.t. total diluted share/voting capital of TC(**)
a)	Shares carrying voting rights acquired/sold			
i.	Mohit Jain HUF	1,07,500	2.09	1.82
ii.	Moksh Finvest & Advisors LLP	4,55,000	8.83	7.69
iii.	Malika Jain	25,000	0.49	0.42
iv.	Other Persons belonging to Promoter/ Promoter Group	0	0.00	0.00
b)	VRs acquired/sold otherwise than by shares	0	0.00	0.00
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
i.	Mohit Jain HUF	-	0.00	0.00
ii.	Moksh Finvest & Advisors LLP	-	0.00	0.00
iii.	Malika Jain	-	0.00	0.00
iv.	Other Persons belonging to Promoter/ Promoter Group	-	0.00	0.00
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00	0.00
e)	Total (a+b+c+d)	5,87,500	0.00	0.00
	After the acquisition/sale, holding of:			
a)	Shares carrying voting rights			
i.	Mohit Jain HUF	1,07,500	2.09	1.82
ii.	Moksh Finvest & Advisors LLP	4,55,000	8.83	7.69
iii.	Malika Jain	25,000	0.49	0.42
iv.	Other Persons belonging to Promoter/ Promoter Group	25,75,169	49.98	43.54
b)	Shares encumbered with the acquirer	-	0.00	0.00
c)	VRs otherwise than by shares	-	0.00	0.00

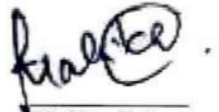
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
i.	Mohit Jain HUF	1,07,500	0.00	1.82
ii.	Moksh Finvest & Advisors LLP	6,30,000	0.00	10.65
iii.	Malika Jain	25,000	0.00	0.42
iv.	Other Persons belonging to Promoter/ Promoter Group	-	0.00	0.00
e)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	0.00	0.00
e)	Total (a+b+c+d)	39,25,169	0.00	66.36
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares pursuant to conversion of Convertible Warrants.		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	4 th October, 2024		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 4,56,50,000/- consisting of 45,65,000 Equity Shares of Rs. 10/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/ sale (#)	Rs. 5,15,25,000/- consisting of 51,52,500 Equity Shares of Rs. 10/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale**	Rs. 5,91,50,000/- consisting of 59,15,000 Equity Shares of Rs. 10/- each.		
Note:				
(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 (1) of SEBI (LODR) Regulations, 2015.				
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.				

Note: The Company had allotted 13,50,000 Convertible Warrants to Promoter/ Promoter Group on Preferential Allotment basis on 31st March, 2024. Out of 13,50,000 Convertible Warrants; 5,87,500 Equity Shares are allotted pursuant to conversion of warrants on 4th October, 2024. Below is the Shareholding Pattern:

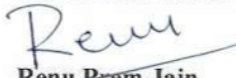
Category	Pre Preferential issue		Post Preferential issue of 5,87,500 Equity shares on conversion of warrants on 4 th October, 2024			Post Preferential Issue (assuming conversion of balance 7,62,500 Warrants into Equity Shares)	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	
Promoters and Promoter Group (A)	25,75,169	56.41	31,62,669	61.38	39,25,169	66.36	
Public (B)	19,89,8431	43.59	19,89,831	38.62	19,89,831	33.64	
Total (A) + (B)	45,65,000	100.00	51,52,500	100.00	59,15,000	100.00	
Custodian (C)	-	-	-	-	-	-	
Grand Total (A) + (B) + (C)	45,65,000	100.00	51,52,500	100.00	59,15,000	100.00	

Mohit Jain HUF


Karta/ Authorized Signatory
Mohit Jain
(Karta of Mohit Jain HUF)


Malika Jain

For Moksh Finvest & Advisors LLP


Renu Prem Jain
Designated Partner
DPIN: 07510162



Date: 5th October, 2024
Place: Mumbai