



Reliance Infrastructure Limited

CIN : L75100MH1929PLC001530

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September 17, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELINFRA

Dear Sir(s),

Sub: Disclosure under Regulation 30 and 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 30 and 51(2) of the Listing Regulations, we wish to inform that a One Time Settlement (OTS) proposal has been agreed upon today between the Company and Edelweiss Asset Reconstruction Company Limited (Edelweiss) in settlement of the entire obligations with respect to the Non Convertible Debentures issued by the Company of Rs. 385 crore. The Settlement shall be completed before September 30, 2024. Till the time the dues are settled in terms of this OTS, all legal proceedings between the parties in this connection would be in abeyance.

Edelweiss does not hold any equity shares in the Company and is neither a related party nor part of the promoter group.

Kindly take the same on record.

Yours faithfully,

For Reliance Infrastructure Limited

Paresh Rathod
Company Secretary