

**DISHA RESOURCES LIMITED**

CIN: L74110GJ1995PLC024869

**Registered office:** 3, Rajesh Apartment, B/h, Ajanta Comm. Estate  
Off Ashram Road, Ahmedabad-380014

**Contact:** 079-2754-0790, 079-27543060

**E-mail:** disharesourceslimited@gmail.com **Website:** www.disharesourcesltd.com

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DRL/SE/2024-25/P67

December 14, 2024

To,  
The Manager, Listing  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001

**SYMBOL:** DRL, **ISIN:** INE193D01019, **CODE:** 531553

Dear Sir,

**Subject: Approval of issue of 75,00,000 fully convertible warrants on a preferential basis**

**Ref: Regulation 158 to 170 of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.**

With regard to the captioned subject, this is to inform you that an extra ordinary general meeting of members of Directors held today, Saturday 14<sup>th</sup> December, 2024, has approved the issue of 75,00,000 (Seventy Five Lakhs Only) fully convertible warrants by way of preferential issue basis, carrying an entitlement to subscribe for equivalent number of fully paid-up Equity Shares of the Company, at a price of INR 28.50/- (Rupees Twenty Eight And Fifty Paise Only) per warrant aggregating upto INR 21,37,50,000/- (Rupees Twenty One Crore Thirty Seven Lakhs and Fifty Thousand only) to the specified Investors as listed in "Annexure A", in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to the approval of shareholders.

You are requested to kindly take the same in record

Thanking You,

Faithfully Yours,

**FOR DISHA RESOURCES LIMITED**

**DHWANI NAGAR**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**M.NO: 71158**

**ENCL:**

**Annexure A:** List of Specified Investors/ proposed allottees for issue of Warrants;

**Annexure B:** Disclosure in terms of Regulation 30 of the SEBI Listing Regulations read with the SEBI Disclosure Circular.

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**Annexure A:**

<b>Sr. No.</b>	<b>Name of Investor</b>	<b>Number of Warrants to be Allotted</b>	<b>Amount to be paid for Warrants (INR)</b>	<b>Number of Shares to be Issued assuming full conversion of Warrants</b>
1	Laxmi Vyankatesh Enterprises	748500	21332250	748500
2	S.N. Enterprises	1195000	34057500	1195000
3	Amit Pramodrao Gharlute	748500	21332250	748500
4	Pooja Rajesh Chapekar	749500	21360750	749500
5	Meena Nayan Patel	748500	21332250	748500
6	Charmi Nayabhai Patel	748500	21332250	748500
7	Reema Pratit Patel	741500	21132750	741500
8	Shilpa Amit Gharlute	748500	21332250	748500
9	Nirman commodities Pvt Ltd	197000	5614500	197000
10	Sheetal Aditya Lehgaonkar	105000	2992500	105000
11	Unique Investments	748500	21332250	748500
12	Shreya Agnihotri	21000	598500	21000
	<b>Total</b>	<b>7500000</b>	<b>213750000</b>	<b>7500000</b>

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### **Annexure: B**

#### **DETAILS REGARDING PREFERENTIAL ISSUE**

##### **Category- Equity Shares through Cash**

<b>Particulars</b>	<b>Details of Securities Allotted</b>
<b>Type of securities proposed to be issued</b>	a. Warrants, Convertible into equal number of equity shares
<b>Type of issuance</b>	Preferential Allotment
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	a. Issue of upto 75,00,000 (Seventy-Five Lakhs Only) Equity Share Warrants by way of a preferential issue basis, carrying an entitlement to subscribe for equivalent number of fully paid-up Equity Shares of the Company, at a price of INR 28.50/- (Rupees Twenty-Eight and Fifty Paise Only) per warrants as determined as per applicable regulation of SEBI (ICDR) Regulations
<b>Undertaking with regard to sale of shares</b>	Allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date.
<b>Issue Price</b>	INR 28.50/- (Rupees Twenty-Eight and Fifty Paise Only)
<b>In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall be forfeited.