

Sec.3.4.

23<sup>rd</sup> January, 2025

The Secretary,  
**BSE Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001  
**BSE Scrip Code: 500547**

The Secretary,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, Plot No C/1, G Block,  
Bandra-Kurla Complex, Mumbai 400051  
**NSE Symbol : BPCL**

Dear Sir/Madam,

**Sub: Investor handout for financial results**

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith the investor handout highlighting key figures of financial results.

The above information is also available on the website of the Company at [www.bharatpetroleum.in](http://www.bharatpetroleum.in).

Thanking you,

Yours faithfully,  
For Bharat Petroleum Corporation Limited

(V. Kala)  
Company Secretary

## BHARAT PETROLEUM CORPORATION LIMITED

### Handout highlighting key figures of financial results

Financial Highlights						
Financial parameters	Unit	2024-25	2023-24	2024-25	2023-24	2023-24
		Oct-Dec	Oct-Dec	Apr-Dec	Apr-Dec	Apr-Mar
Profit before tax	₹ crores	6,176	4,580	13,402	29,905	35,548
Profit after tax	₹ crores	4,649	3,397	10,061	22,449	26,674
Forex Fluctuation gain/(loss)	₹ crores	(273)	(29)	(313)	(132)	(184)
- Crude Liability	₹ crores	(261)	(18)	(296)	(117)	(139)
- Other than Crude Liability	₹ crores	(12)	(11)	(17)	(15)	(45)
Marketing Inventory Gain/(Loss)	₹ crores	(722)	(369)	(1,428)	58	(707)
Interest						
- Interest Expenditure*	₹ crores	429	502	1,342	1,949	2,473
- Interest Income	₹ crores	369	249	996	985	1,220
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	19,622	16,017	19,622	16,017	18,767
Oil Bond Holding including Government Stock(Face Value)	₹ crores	3,288	4,259	3,288	4,259	4,259
GRM (BPCL)	US \$/bbl	5.60	13.35	5.95	14.72	14.14
GRM (Mumbai Refinery)	US \$/bbl	4.50	7.92	4.14	9.84	9.62
GRM (Kochi Refinery)	US \$/bbl	5.47	14.00	6.24	16.27	15.39
GRM (Bina Refinery)	US \$/bbl	7.78	19.98	8.93	21.42	20.66
Operational parameters	Unit	2024-25	2023-24	2024-25	2023-24	2023-24
		Oct-Dec	Oct-Dec	Apr-Dec	Apr-Dec	Apr-Mar
<b>REFINING</b>						
Refinery Throughput	MMT	9.54	9.86	29.93	29.57	39.93
- MR	MMT	3.58	3.09	11.50	11.23	15.20
- KR	MMT	3.91	4.68	12.70	13.18	17.54
- BR	MMT	2.05	2.09	5.73	5.16	7.19
Distillate Yield	%	84.86%	84.21%	84.58%	84.11%	84.26%
High Sulphur as a % of total crude	%	76%	83%	76%	78%	78%
<b>MARKETING</b>						
Sale of Petroleum Products						
a. Domestic						
- LPG	MMT	2.26	2.11	6.39	6.00	8.15
- MS	MMT	2.72	2.52	8.06	7.54	10.11
- HSD	MMT	6.04	5.87	17.39	17.26	23.17
- SKO	MMT	0.02	0.03	0.09	0.11	0.14
- ATF	MMT	0.48	0.50	1.52	1.38	1.90
- Others	MMT	1.89	1.89	5.53	5.57	7.57
<b>Total Domestic</b>	<b>MMT</b>	<b>13.43</b>	<b>12.92</b>	<b>38.98</b>	<b>37.86</b>	<b>51.04</b>
b. Exports	MMT	0.26	0.28	0.93	0.93	1.16
<b>Total Sales</b>	<b>MMT</b>	<b>13.69</b>	<b>13.20</b>	<b>39.91</b>	<b>38.79</b>	<b>52.20</b>

\* Interest expense for Apr-Dec 2024 includes interest of Rs. 559 crores (Apr-Dec 2023: Rs. 517 crores) on lease liability on account of leases under IND AS 116.

\*\* Debt position as on 31<sup>st</sup> December, 2024 excludes lease liability of Rs.10,087 Crores (Rs. 9,114 as on 31<sup>st</sup> March, 2024) on account of implementation of IND AS 116.