



**UPL Limited**, Uniphos House,  
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14<sup>th</sup> November, 2024

BSE Limited  
Mumbai

National Stock Exchange of India Limited  
Mumbai

**SCRIP CODE: 512070**

**SYMBOL: UPL**

**Sub: Intimation pursuant to Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sir / Madam,

This is in continuation to our earlier intimations dated 22<sup>nd</sup> December, 2023 and 18<sup>th</sup> October, 2024, approving the offer and issue of equity shares of the Company by way of a rights issue to eligible shareholders of the Company as on the record date (to be decided at a later date) for an amount not exceeding ₹ 4,200 crore in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws (the "**Rights Issue**").

Pursuant to Regulation 29(1)(d) of the Listing Regulations, please note that a meeting of the Right Issue Committee of the Board ("**Committee**") is scheduled to be held on **Wednesday, 20<sup>th</sup> November, 2024** inter alia, to consider, discuss and decide on various matters in connection with the Rights Issue including the specific terms such as the determination of the rights issue price and related payment mechanism, rights entitlement ratio, the record date, timing of the rights issue and other related matters.

We request you to take the above on record.

Thanking you,

Yours faithfully,  
For **UPL Limited**

**Sandeep Deshmukh**  
**Company Secretary and**  
**Compliance Officer**  
**(ACS-10946)**

Cc: 1. London Stock Exchange  
2. Singapore Stock Exchange