

December 19, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400 001

Script Code-530109
ISIN No: INE069B01023

Dear Sir/Madam,

Subject: Outcome of the meeting of the Board of Directors and Intimation under Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

This is with reference to the disclosure dated 30th May, 2024 with respect to the meeting of the Board of Directors of the Company ("the Board") held on 30th May, 2024 wherein the Company approved the raising of funds by way of issue of equity shares through rights issue ("Rights Issue") and in furtherance to our intimation dated 13th December 2024 regarding meeting of the Board to be held on 19th December, 2024. This is to inform that the Board of Directors at its meeting held today has, inter alia, approved the following terms of the Rights Issue:

- 1) **Instrument:** Fully paid-up Equity Shares of face value of ₹ 1/- each.
- 2) **Total number of Equity Shares and Rights Issue size:** 11,56,37,500# Equity Shares of face value of ₹ 1 each, for an aggregate amount not exceeding ₹ 20,23,65,625/-;
#Assuming full subscription. Subject to finalization of the Basis of Allotment.
- 3) **Rights Issue Price:** ₹ 1.75/- (Including a premium of ₹ 0.75) per Rights Equity Share.
- 4) **Record Date:** Friday, December 27, 2024 designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
- 5) **Rights Issue Period:**
 - (a) Rights Issue Opening Date: Monday, January 13, 2025;
 - (b) On-market renunciation period Start: Monday, January 13, 2025;
 - (c) On-market renunciation period End: Monday, January 27, 2025;
 - (d) Rights Issue Closing Date: Friday, January 31, 2025.
- 6) **Rights entitlement ratio:** 1:1 i.e. 1 (One) Equity Shares for every 1 (One) fully paid-up Equity Share of the Company held by the eligible equity shareholders of the company as on the record date.



- 7) **Off-market renunciation:** It is noted that the eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renounees on or prior to the Issue closing date.
- 8) **Outstanding Equity Shares:**
a) Prior to the Rights Issue: 11,56,37,500 Equity Shares;
b) Post Rights Issue#: 23,12,75,000 Equity Shares. #Assuming full subscription.
- 9) **Other terms of the Rights Issue** (including renunciation): To be included in the Letter of Offer to be filed by the Company with BSE Limited.
- 10) **ISIN for Rights Entitlement:** INE069B20015

Accordingly, the Board also approved the Letter of Offer to be filed with the BSE Limited and Securities and Exchange Board of India.

Further, in terms of the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 read with SEBI circular bearing reference number SEBI/HO/CFD/SSEP/CIR/P/2022/66 dated May 19, 2022 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 ("SEBI Rights Issue Circulars"), the Company has made necessary arrangements with NSDL and CDSL for credit of the Rights Entitlements in dematerialized form in the demat accounts of the Eligible Equity Shareholders. The ISIN of the Rights Entitlements is INE069B20015. The Rights Entitlements of Eligible Equity Shareholders as on record date shall be credited, prior to the issue opening date, in the respective demat accounts under the aforementioned ISIN.

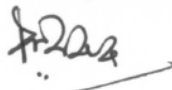
The meeting of the Board of Directors commenced at 02.00 p.m. and concluded at 03.00 p.m.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations. A copy of this intimation is also being made available on the website of the Company at www.anupamfinserv.com

You are requested to take on record the above said information for your reference and records.

Thanking you,

For Anupam Finserv Limited


Mr. Pravin Gala
Director
DIN: 00786492



**PRAVIN
NANJI
GALA**

Digitally signed
by PRAVIN
NANJI GALA
Date: 2024.12.19
15:05:44 +05'30'