

**September 27, 2024**

The Listing/Compliance Department The National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 <b>Stock Code: SAKSOFT</b>	The Listing/Compliance Department BSE Limited Floor No.25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <b>Stock Code: 590051</b>
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**Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI LODR Regulations, we wish to inform that the Company has executed a Share Purchase Agreement ("Agreement") to acquire 100% equity interest in Ceptes Software Private Limited ("Ceptes") subject to the terms and conditions set out in the Agreement. Ceptes will become a wholly owned subsidiary of the Company on closure of the transaction.

The required information under Regulation 30 of the SEBI LODR Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is appended and marked as Annexure A.

We request you to take the above information on record.

Thanking you,

For **Saksoft Limited**



**Ms. Meera Venkatramanan**  
Company Secretary

Encl.: As above



## Annexure A

Disclosure under Regulation 30 of the SEBI LODR Regulations:

S. No.	Particulars	Disclosures
1	Name of the target entity, details in brief such as size, turnover etc.	<p>Ceptes Software Private Limited (“Ceptes”) is a global Salesforce service provider which accelerates the business value of the customers Salesforce investment through consultation, digitalization, and innovation.</p> <p>Turnover of Ceptes for the year ended March 31, 2024 was around Rs. 33.31 crores.*</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	No. The transaction does not fall within the related party transaction and none of the promoter/promoter group/ group companies have any interest in the entity being acquired.
3	Industry to which the entity being acquired belongs	The entity being acquired belongs to the IT / ITes industry
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	This acquisition will help elevate and strengthen Saksoft’s Capability on the Salesforce Platform related services and gain access to enterprise customers.
5	Brief details of any governmental or regulatory approvals required for the acquisition	No government or regulatory approval is required for the acquisition.



6	Indicative time period for completion of the acquisition	The transaction is expected to be completed within the next four weeks.
7	Consideration - whether cash consideration or share swap or any other form and details of the same;	The Company will discharge the consideration under the Share Purchase Agreements by way of cash.
8	Cost of acquisition and/or the price at which the shares are acquired	Total cash consideration of upto Rs 61.50 crores with an upfront cash consideration of upto Rs 31.05 crores and the balance as earnout consideration based on performance over the next 24 months .
9	Percentage of shareholding / control acquired and / or number of shares acquired	On completion of the transaction, Saksoft Limited will own 100% of equity interest in Ceptes.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Ceptes is Private Limited Company engaged in the business of providing Salesforce Technology Services for its customers.</p> <p>Date of Incorporation: 22/07/2010 Country of Incorporation: India</p> <p>Turnover for the last 3 years:            *FY 2023-24 – Rs. 33.31 crores            *FY 2022-23 – Rs. 30.33crores            *FY 2021-22 – Rs. 24.36 crores</p> <p>*The Company has undergone a demerger which has been approved on 22<sup>nd</sup> August 2024 with an appointed date of 1<sup>st</sup> April 2024. The above turnover represents the total turnover prior to the demerger.</p>

