

02nd August, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Script Code: 543527

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.
Script Code: PRUDENT

Sub: Submission of Confirmation Order of Scheme of Amalgamation between Prudent Broking Services Private Limited and Prudent Corporate Advisory Services Limited.

Dear Sir/Ma'am,

With reference to the above Captioned subject, we wish to inform you that the **Regional Director ("RD"), North Western Region, Ministry of Corporate Affairs ("MCA")**, has, vide its confirmation order dated **02nd August, 2024** approved the Scheme of Amalgamation between Prudent Broking Services Private Limited (Transferor Company) with Prudent Corporate Advisory Services Limited (Transferee Company) and their respective shareholders and creditors in terms of Section 233 of the Companies Act, 2013 read with Rule 25 Of The Companies (Compromise, Arrangement And Amalgamation) Rules, 2016.

In this regard, we hereby submit the Copy of Confirmation Order of RD (NWR) sanctioning the Scheme of Amalgamation.

Further, in terms of Section 233(7) of the Companies Act, 2013, the scheme of Amalgamation would become effective from the date it is submitted with the office of Registrar of Companies on a date not later than 30 days from receipt of order of the Regional Director.

You are requested to take the same on your record.

Thanking You,
Yours faithfully,
For, Prudent Corporate Advisory Services Limited

Kunal A. Chauhan
Company Secretary
Membership Number: ACS- 60163



भारत सरकार

GOVERNMENT OF INDIA

कारपोरेट कार्य मंत्रालय

MINISTRY OF CORPORATE AFFAIRS

कार्यालय, प्रादेशिक निदेशक उत्तर- पश्चिम क्षेत्र

OFFICE OF THE REGIONAL DIRECTOR, NORTH-WESTERN REGION,

आर.ओ.सी. भवन, रूपल पार्क के सामने, अंकुर बस स्टेण्ड के पास,

ROC BHAVAN, OPP. RUPAL PARK, NR. ANKUR BUS STAND,

नारणपुरा, अहमदाबाद (गुजरात) NARANAPURA, AHMEDABAD (GUJARAT) 380013.

संख्या:No: RD(NWR)/233(67)/SRN- AA9142753/2024-25/ 2063

दिनांक/Date:

12 AUG 2024

सेवा में/To,

1. **Prudent Broking Services Private Limited** (Transferor Company)
401, Sears Tower, Off CG Road, Gulbai tekra,
Ambawadi, Ahmedabad, Gujarat, India, 380006

✓ 2. **Prudent Corporate Advisory Services Limited** (Transferee Company)
Prudent House, 3 Devang Park Society,
Panjrapole Cross Rd, Ambawadi, Ahmedabad, GJ, India, 380015

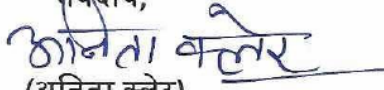
3. **The Registrar of Companies, Gujarat, Ahmedabad**

विषय:- कंपनी अधिनियम, 2013 की धारा 233 के अंतर्गत जारी आदेश
संदर्भ: एसआर संख्या AA9142753 दिनांक 28.06.2024.

महोदय/Sir,

उपरोक्त एसआर संख्या के संदर्भ में मुझे एतत् द्वारा कंपनी अधिनियम, 2013 की धारा 233 के अंतर्गत जारी आदेश दिनांक 02.08.2024 भेजने का निदेश हुआ है।

संलग्न: यथोपरि।

भवदीय,

(अनिता क्लेर)
संयुक्त निदेशक
कृते प्रादेशिक निदेशक

FORM NO. CAA. 12

[Pursuant to Section 233 and Rule 25 (5) of Companies Act, 2013]

Confirmation of order of scheme of merger or Amalgamation between **Prudent Broking Services Private Limited, (Transferor company), with Prudent Corporate Advisory Services Limited (Transferee Company)**


Pursuant to the provisions of Section 233 of the Companies Act, 2013, the Scheme of Compromise, Arrangement or merger between **Prudent Broking Services Private Limited, (Transferor company), with Prudent Corporate Advisory Services Limited (Transferee Company)** as approved by their respective members and creditors as required under Section 233(1) (b) and (d) is hereby confirmed with the appointed date as 01.04.2023 and subject to compliance of following conditions:-

1. Applicant Company has to comply with the provisions of section 233 of Companies Act, 2013, as applicable.
2. The members have opted 01.04.2023 as appointed date which is not falling within 1 (one) year preceding filing of RD-1 application. Thus, scheme is approved subject to liberty of Income Tax Department to raise demand/claim on implementation of merger Scheme under the provisions of GAAR/Income Tax Act, 1961 as per law and the Petitioner Company shall be liable to pay income tax and stamp duty, if payable on implementation of said scheme as per Income Tax Law and Stamp Act as applicable in the matter.
3. Transferor company to preserve the books and papers of the company as per Section 239 of the Companies Act, 2013.

A copy of the approved scheme is attached to this order.

2, AUG 2024

DATE: 2024
PLACE: AHMEDABAD


(G. C. YADAV)
REGIONAL DIRECTOR(I/C)
NORTHWESTERN REGION

No. RD/NWR/Sec.233/67 /SRN- AA9142753/2024-2025/


date 2, AUG 2024

2063

Copy to:

1. Prudent Broking Services Private Limited (Transferor Company)
2. Prudent Corporate Advisory Services Limited (Transferee Company)
3. Registrar of Companies, Ahmedabad.




(Anita Klair)
Joint Director
NWR, Ahmedabad