



October 10, 2024

**Department of Corporate Services
BSE Limited,
Mumbai 400 001**

**The Listing Department
National Stock Exchange of India Limited,
Mumbai 400 051**

Through: BSE Listing Centre

Through: NEAPS

Scrip Code: Equity - 533273
Debt - 973655

Scrip Symbol: OBEROIRLTY

Sub: Outcome of meeting of Board of Directors held on October 10, 2024

Dear Sirs,

In compliance with Regulation 30, Schedule III, the other relevant provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, this is to inform you that the Board of Directors of the Company at their meeting held on October 10, 2024 has considered and approved the proposal for enabling raising of funds for an aggregate amount not exceeding Rs. 6,000 Crore (Rupees Six Thousand Crore only) by way of issuance of equity shares, eligible securities, other securities or instruments or any combination of securities, in one or more tranche or tranches, by way of private placement including a qualified institutions placement in accordance with Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulations, 2018, or through any other permissible mode or combination of modes as may be considered appropriate, subject to approval of the shareholders (if applicable) and any regulatory and/or statutory authorities, if applicable.

The detailed disclosures as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure hereto.

The above meeting of the Board of Directors commenced at 7.30 p.m. and concluded at 8:10 p.m.

Request you to kindly take note of the above and oblige.

Thanking you.

For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Company Secretary

Encl: As above.

Annexure I

Disclosure as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

S. No.	Details of Events that need to be provided	Information of such event(s)
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity Shares, eligible securities, other security or instruments including fully / partly convertible debentures / preference shares, securities convertible into equity shares / preference shares, or a composite issue of non-convertible debentures and warrants entitling the warrant holder(s) to apply for equity shares (hereinafter collectively referred to as "Securities"), or any combination of Securities, for cash, whether with or without premium, whether partly or fully paid, to be subscribed to in Indian and/or any foreign currency(ies) in accordance with applicable laws, in one or more tranche or tranches
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR GDR), qualified institutions placement, preferential allotment etc.)	Private placements including a qualified institutional placement in accordance with Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, or through any other permissible mode or combination of the above modes as may be considered appropriate, by way of issue of Securities or any combination of Securities, in one or more tranche or tranches, subject to applicable law and any other government/ regulatory approvals as may be required.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to an aggregate amount not exceeding Rs. Rs. 6,000 Crore (Rupees Six Thousand Crore only), at such price or prices as the Board / Committee for Fund Raise or a duly constituted committee thereof may decide taking into consideration prevailing market conditions and other factors, subject to applicable laws.
4.	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable.

5.	<p>in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital -pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched; 	Not applicable.
6.	<p>in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening –closing status) proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any); 	Not applicable
7.	<p>in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p>	Not applicable.

	<ul style="list-style-type: none"> i. size of the issue; ii. whether proposed to be listed? If yes, name of the stock exchange(s); iii. tenure of the instrument -date of allotment and date of maturity; iv. coupon/interest offered, schedule of payment of coupon/interest and principal; v. charge/security, if any, created over the assets; vi. special right/interest/privileges attached to the instrument and changes thereof; vii. delay in payment of interest principal amount for a period of more than three months from the due date or default in payment of interest principal; viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any; ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; 	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable.