

**Date:** October 28, 2024

To,  
The Chief General Manager  
Listing Operation,  
BSE Limited,  
P. J. Towers, Dalal Street,  
Fort, Mumbai – 400 001

**Ref:** Scrip Code: 543351

Dear Sir/Madam,

**Sub:** Corrigendum to Notice of an Extra-Ordinary General Meeting of the Company to be held on Saturday, November 09, 2024 at 12:00 P.M.

This is to inform you that Notice dated October 16, 2024, dispatched on October 18, 2024 for convening an Extra-Ordinary General Meeting of the members of the Company (EGM Notice) on **Saturday, November 09, 2024 at 12:00 P.M.**

This Corrigendum to the said EoGM Notice is to give or provide additional or amended details as attached with this letter as per the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also be made available on website of the Bombay stock exchange i.e. BSE and on the website of the Company at [Click Here](#).

All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Thanking you.

For, **Naapbooks Limited**

**CS Sahul Jotaniya**  
**Company Secretary & Compliance Officer**

CIN : L72900GJ2017PLC096975

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## CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

Naapbooks Limited (“Company”) had issued a notice of an Extra-Ordinary General Meeting dated October 16, 2024,, dispatched on October 18, 2024, for convening an Extra-Ordinary General Meeting of the members of the Company (EGM Notice) on **Saturday, November 09, 2024 at 12:00 P.M.** at the registered office of the Company situated at 901, 9<sup>th</sup> Floor, Shivarth The ACE, Opposite KK Farm, Sindhu Bhavan Road, Bodakdev, Ahmedabad-380054. The Notice of the EGM was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

**1. In Explanatory Statement of Item No. 2, Point 4 of “A copy of the report issued’ Sentence/line is being replaced from the following:**

“A copy of the report issued by the Registered Valuer is available on the website of the Company at [www.naapbooks.com](http://www.naapbooks.com).”

**TO:**

“A copy of the report issued by the Registered Valuer is available on the website of the Company at [https://www.naapbooks.com/media/xywf3yen/valuation-report\\_icdr\\_12102024.pdf](https://www.naapbooks.com/media/xywf3yen/valuation-report_icdr_12102024.pdf).”

**2. In Explanatory Statement of Item No. 2, Point 9 is replaced from the following:**

**(9) Shareholding pattern of the Company before and after the Preferential Issue: The shareholding pattern before and after completion of the proposed preferential issue would be as under:**

Sr. No.	Category	Pre-issue*		Post-issue**	
		No. of shares	% of Capital	No. of shares	% of Capital
<b>A</b>	<b>Promoters &amp; Promotor Group Holding</b>				
1	Indian:				
	Individual/Hindu Undivided Family	35,14,608	38.97%	4953308	37.17%
	Bodies corporate	22,50,000	24.95%	22,50,000	16.88%
	<b>Sub-total</b>	<b>57,64,608</b>	<b>63.91%</b>	<b>72,03,308</b>	<b>54.05%</b>
2	Foreign promoters	0	0.00%	0	0.00%
	<b>Sub-Total (A)</b>	<b>57,64,608</b>	<b>63.91%</b>	<b>72,03,308</b>	<b>54.05%</b>
<b>B</b>	<b>Non-Promoters Holding</b>				
1	Institutional (Domestic)	0	0.00%	0	0.00%

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	NBFCs registered with RBI	0	0.00%	0	0.00%
2	Institutional (Foreign)				
	Foreign Portfolio Investors Category I	4800	0.05%	4800	0.04%
	Foreign Portfolio Investors Category II	0	0.00%	0	0.00%
3	Central Government/ State Government	0	0.00%	0	0.00%
4	Non- Institutional				
	Investor Education and Protection Fund (IEPF)	0	0.00%	0	0.00%
	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	7,59,000	8.41%	7,59,000	5.70%
	INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	12,69,792	14.08%	31,85,792	23.90%
	NON-RESIDENT INDIANS (NRIs)	28,800	0.32%	28,800	0.22%
	BODIES CORPORATE	10,51,200	11.65%	2004000	15.04%
	Any Other (specify):				
	HUF	1,41,600	1.57%	1,41,600	1.06%
	LLP	0	0.00%	0	0.00%
	<b>Sub-Total (B)</b>	<b>32,55,192</b>	<b>36.09%</b>	<b>61,23,992</b>	<b>45.95%</b>
<b>C</b>	<b>Non – Promoter Non-Public Holding</b>				
	Custodian/DR Holder	0	0.00%	0	0.00%
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>
	<b>Grand Total (A + B + C)</b>	<b>90,19,800</b>	<b>100.00%</b>	<b>1,33,27,300</b>	<b>100.00%</b>

**Note:**

- 1) \*The above shareholding pattern has been prepared on the basis of shareholding as on **30<sup>th</sup> September, 2024**.
- 2) \*\*The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

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(9) Shareholding pattern of the Company before and after the Preferential Issue: The shareholding pattern before and after completion of the proposed preferential issue would be as under:

Sr. No.	Category	Pre-issue		Post-issue**	
		No. of shares	% of Capital	No. of shares	% of Capital
<b>A</b>	<b>Promoters &amp; Promotor Group Holding</b>				
1	Indian:				
	Individual/Hindu Undivided Family	35,14,608	38.97%	4953308	37.17%
	Bodies corporate	22,50,000	24.95%	22,50,000	16.88%
	<b>Sub-total</b>	<b>57,64,608</b>	<b>63.91%</b>	<b>72,03,308</b>	<b>54.05%</b>
2	Foreign promoters	0	0.00%	0	0.00%
	<b>Sub-Total (A)</b>	<b>57,64,608</b>	<b>63.91%</b>	<b>72,03,308</b>	<b>54.05%</b>
<b>B</b>	<b>Non-Promoters Holding</b>				
1	Institutional (Domestic)	0	0.00%	0	0.00%
	NBFCs registered with RBI	0	0.00%	0	0.00%
2	Institutional (Foreign)				
	Foreign Portfolio Investors Category I	4800	0.05%	4800	0.04%
	Foreign Portfolio Investors Category II	0	0.00%	0	0.00%
3	Central Government/ State Government	0	0.00%	0	0.00%
4	Non- Institutional				
	Investor Education and Protection Fund (IEPF)	0	0.00%	0	0.00%
	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	7,59,000	8.41%	8,65,400	6.49%
	INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	12,69,792	14.08%	30,79,392	23.11%
	NON-RESIDENT INDIANS (NRIs)	28,800	0.32%	28,800	0.22%

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	BODIES CORPORATE	10,51,200	11.65%	2004000	15.04%
	Any Other (specify):				
	HUF	1,41,600	1.57%	1,41,600	1.06%
	LLP	0	0.00%	0	0.00%
	<b>Sub-Total (B)</b>	<b>32,55,192</b>	<b>36.09%</b>	<b>61,23,992</b>	<b>45.95%</b>
<b>C</b>	<b>Non - Promoter Non-Public Holding</b>				
	Custodian/DR Holder	0	0.00%	0	0.00%
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>
	<b>Grand Total (A + B + C)</b>	<b>90,19,800</b>	<b>100.00%</b>	<b>1,33,27,300</b>	<b>100.00%</b>

**Note:**

- 1) \*The above shareholding pattern has been prepared on the basis of shareholding as on **30<sup>th</sup> September, 2024**.
- 2) \*\*The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

**3. In Explanatory Statement of Item No. 2, Point 20 is replaced from the following:**

**(20) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control the Proposed Allottee:**

Particulars of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue: (As per shareholding pattern of **30<sup>th</sup> September, 2024**).

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SN	Name of the proposed allottees	Category	Pre-issue Holding		Post-issue Holding*		Ultimate beneficial owners/Entities who ultimately control proposed allottees of the warrants proposed to be allotted
			No. of Shares	%	No. of Shares	%	
1	ABHISHEK SINGHVI	Non-Promotor	0	0.00	1,60,800	0.12%	Not Applicable
2	ANANT SARDA	Non-Promotor	0	0.00	81,600	0.06%	Not Applicable
3	ANKIT SINGHVI	Non-Promotor	0	0.00	1,60,800	0.12%	Not Applicable
4	ANSHU AGARWAL	Non-Promotor	0	0.00	19,200	0.01%	Not Applicable
5	DEEPTI CHHAJER	Non-Promotor	0	0.00	48,000	0.04%	Not Applicable
6	DHARA DEEPAK MISHRA	Non-Promotor	0	0.00	1,32,000	0.10%	Not Applicable
7	KRIIS PORTFOLIO PRIVATE LIMITED	Non-Promotor	0	0.00	3,21,600	0.24%	1. FUNALI RAKESH DOSHI 2. BHAVYA RAKESH DOSHI 3. RAKESH DIPCHAND DOSHI 4. RAKESH D DOSHI (HUF)
8	MEET VIPULKUMAR SHAH	Non-Promotor	0	0.00	40,800	0.03%	Not Applicable
9	NARAHARI RAO	Non-Promotor	0	0.00	19,200	0.01%	Not Applicable
10	OASIS CAPITAL SERVICES PRIVATE LIMITED	Non-Promotor	0	0.00	19,200	0.01%	1. RICHA KILA 2. AMIT KILA

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11	PANKAJ TIWARI	Non-Promotor	0	0.00	19,200	0.01%	Not Applicable
12	PRAFULL RAI	Non-Promotor	0	0.00	1,60,800	0.12%	Not Applicable
13	PRATAP DAGA	Non-Promotor	0	0.00	40,800	0.03%	Not Applicable
14	PRIYANKA DIXIT	Non-Promotor	0	0.00	19,200	0.01%	Not Applicable
15	RAJESH JOSEPH	Non-Promotor	0	0.00	1,99,200	0.15%	Not Applicable
16	RUMA RAO	Non-Promotor	0	0.00	40,800	0.03%	Not Applicable
17	SIDDHARTH ABHAIKUMAR NAHAR	Non-Promotor	0	0.00	1,60,800	0.12%	Not Applicable
18	VINEETH KUMAR ANCHALIA	Non-Promotor	0	0.00	50,400	0.04%	Not Applicable

**Note:** \*The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

**TO:**

**(20) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control the Proposed Allottee:**

Particulars of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue: (As per shareholding pattern of **30<sup>th</sup> September, 2024**).

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SN	Name of the proposed allottees	Category	Pre-issue Holding		Post-issue Holding*		Ultimate beneficial owners/Entities who ultimately control proposed allottees of the warrants proposed to be allotted
			No. of Shares	%	No. of Shares	%	
1	ABHISHEK SINGHVI	Non-Promotor	0	0.00	1,60,800	1.21%	Not Applicable
2	ANANT SARDA	Non-Promotor	0	0.00	81,600	0.61%	Not Applicable
3	ANKIT SINGHVI	Non-Promotor	0	0.00	1,60,800	1.21%	Not Applicable
4	ANSHU AGARWAL	Non-Promotor	0	0.00	19,200	0.14%	Not Applicable
5	DEEPTI CHHAJER	Non-Promotor	0	0.00	48,000	0.36%	Not Applicable
6	DHARA DEEPAK MISHRA	Non-Promotor	0	0.00	1,32,000	0.99%	Not Applicable
7	KRIIS PORTFOLIO PRIVATE LIMITED	Non-Promotor	0	0.00	3,21,600	2.41%	1. FUNALI RAKESH DOSHI 2. BHAVYA RAKESH DOSHI 3. RAKESH DIPCHAND DOSHI 4. RAKESH D DOSHI (HUF)
8	MEET VIPULKUMAR SHAH	Non-Promotor	0	0.00	40,800	0.31%	Not Applicable
9	NARAHARI RAO	Non-Promotor	0	0.00	19,200	0.14%	Not Applicable
10	OASIS CAPITAL SERVICES PRIVATE LIMITED	Non-Promotor	0	0.00	19,200	0.14%	1. RICHA KILA 2. AMIT KILA
11	PANKAJ TIWARI	Non-Promotor	0	0.00	19,200	0.14%	Not Applicable

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12	PRAFULL RAI	Non-Promotor	0	0.00	1,60,800	1.21%	Not Applicable
13	PRATAP DAGA	Non-Promotor	0	0.00	40,800	0.31%	Not Applicable
14	PRIYANKA DIXIT	Non-Promotor	0	0.00	19,200	0.14%	Not Applicable
15	RAJESH JOSEPH	Non-Promotor	0	0.00	1,99,200	1.49%	Not Applicable
16	RUMA RAO	Non-Promotor	0	0.00	40,800	0.31%	Not Applicable
17	SIDDHARTH ABHAIKUMAR NAHAR	Non-Promotor	0	0.00	1,60,800	1.21%	Not Applicable
18	VINEETH KUMAR ANCHALIA	Non-Promotor	0	0.00	50,400	0.38%	Not Applicable

**Note:** \*The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

**4. In Explanatory Statement of Item No. 2, Point 21 is replaced from the following:**

**(21) Certificate and Valuation Report:**

The Company has received Valuation Report dated October 12, 2024 from CS Abhishek Chhajed, Ahmedabad, Independent Registered Valuer.

The Company has also received a certificate from M/s Nirav Soni & Co., practicing Company Secretaries (Membership No: A39566), certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations, 2018.

All these certificate and valuation report are available on the website of the Company i.e., [www.naapbooks.com](http://www.naapbooks.com) and available for inspection at the registered office of the Company during office hours.

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**To:**

**(21) Certificate and Valuation Report:**

The Company has received Valuation Report dated October 12, 2024 from CS Abhishek Chhajed, Ahmedabad, Independent Registered Valuer. The A copy of the report issued by the Registered Valuer is available on the website of the Company at <https://www.naapbooks.com/media/xywf3yen/valuation-report icdr 12102024.pdf>.

The Company has also received a certificate from M/s Nirav Soni & Co., practicing Company Secretaries (Membership No: A39566), certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations, 2018. The A copy of the Certificate issued by the PCS is available on the website of the Company at [https://www.naapbooks.com/media/vjensspa/certificate-from-pcs\\_pref-issue.pdf](https://www.naapbooks.com/media/vjensspa/certificate-from-pcs_pref-issue.pdf).

**5. In Explanatory Statement of Item No. 2, Point 25 “Other Disclosure”, Sub- Point (e) added as below:**

(e) Proposed allottees of Equity Shares do not hold any share prior to the date of Notice of this EGM, hence lock-in of pre-allotment holding is not applicable.

**6. In Explanatory Statement of Item No. 2, third last para starting from “In accordance with the provisions of” is replaced from the following:**

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said Equity Shares to the Proposed Allottee is being sought by way of a special resolution as set out in the said item no. 3 of the Notice. Issue of the equity shares.

**TO:**

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said Equity Shares to the Proposed Allottee is being sought by way of a special resolution as set out in the said item no. 2 of the Notice. Issue of the equity shares.

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**7. In Explanatory Statement of Item No. 3, Point 5 of “A copy of the report issued’ Sentence/line is being replaced from the following:**

“A copy of the report issued by the Registered Valuer is available on the website of the Company at [www.naapbooks.com](http://www.naapbooks.com).”

**TO:**

“A copy of the report issued by the Registered Valuer is available on the website of the Company at [https://www.naapbooks.com/media/xywf3yen/valuation-report\\_icdr\\_12102024.pdf](https://www.naapbooks.com/media/xywf3yen/valuation-report_icdr_12102024.pdf).”

**8. In Explanatory Statement of Item No. 3, Point 11 is replaced from the following:**

**(11) Shareholding pattern of the Company before and after the Preferential Issue:**

The shareholding pattern before and after completion of the proposed preferential issue would be as under:

Sr. No.	Category	Pre-issue*		Post-issue**	
		No. of shares	% of Capital	No. of shares	% of Capital
<b>A</b>	<b>Promoters &amp; Promotor Group Holding</b>				
1	Indian:				
	Individual/Hindu Undivided Family	35,14,608	38.97%	4953308	37.17%
	Bodies corporate	22,50,000	24.95%	22,50,000	16.88%
	<b>Sub-total</b>	<b>57,64,608</b>	<b>63.91%</b>	<b>72,03,308</b>	<b>54.05%</b>
2	Foreign promoters	0	0.00%	0	0.00%
	<b>Sub-Total (A)</b>	<b>57,64,608</b>	<b>63.91%</b>	<b>72,03,308</b>	<b>54.05%</b>
<b>B</b>	<b>Non-Promoters Holding</b>				
1	Institutional (Domestic)	0	0.00%	0	0.00%
	NBFCs registered with RBI	0	0.00%	0	0.00%
2	Institutional (Foreign)				
	Foreign Portfolio Investors Category I	4800	0.05%	4800	0.04%
	Foreign Portfolio Investors Category II	0	0.00%	0	0.00%
3	Central Government/ State Government	0	0.00%	0	0.00%
4	Non- Institutional				
	Investor Education and Protection Fund (IEPF)	0	0.00%	0	0.00%

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	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	7,59,000	8.41%	7,59,000	5.70%
	INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	12,69,792	14.08%	31,85,792	23.90%
	NON-RESIDENT INDIANS (NRIs)	28,800	0.32%	28,800	0.22%
	BODIES CORPORATE	10,51,200	11.65%	2004000	15.04%
	Any Other (specify):				
	HUF	1,41,600	1.57%	1,41,600	1.06%
	LLP	0	0.00%	0	0.00%
	<b>Sub-Total (B)</b>	<b>32,55,192</b>	<b>36.09%</b>	<b>61,23,992</b>	<b>45.95%</b>
<b>C</b>	<b>Non - Promoter Non-Public Holding</b>				
	Custodian/DR Holder	0	0.00%	0	0.00%
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>
	<b>Grand Total (A + B + C)</b>	<b>90,19,800</b>	<b>100.00%</b>	<b>1,33,27,300</b>	<b>100.00%</b>

**Note:**

- 1) \*The above shareholding pattern has been prepared on the basis of shareholding as on **30<sup>th</sup> September, 2024**.
- 2) \*\*The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

**TO:**

**(11) Shareholding pattern of the Company before and after the Preferential Issue:**

The shareholding pattern before and after completion of the proposed preferential issue would be as under:

Sr. No.	Category	Pre-issue		Post-issue**	
		No. of shares	% of Capital	No. of shares	% of Capital
<b>A</b>	<b>Promoters &amp; Promotor Group Holding</b>				
1	Indian:				

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	Individual/Hindu Family Undivided	35,14,608	38.97%	4953308	37.17%
	Bodies corporate	22,50,000	24.95%	22,50,000	16.88%
	<b>Sub-total</b>	<b>57,64,608</b>	<b>63.91%</b>	<b>72,03,308</b>	<b>54.05%</b>
2	Foreign promoters	0	0.00%	0	0.00%
	<b>Sub-Total (A)</b>	<b>57,64,608</b>	<b>63.91%</b>	<b>72,03,308</b>	<b>54.05%</b>
<b>B</b>	<b>Non-Promoters Holding</b>				
1	Institutional (Domestic)	0	0.00%	0	0.00%
	NBFCs registered with RBI	0	0.00%	0	0.00%
2	Institutional (Foreign)				
	Foreign Portfolio Investors Category I	4800	0.05%	4800	0.04%
	Foreign Portfolio Investors Category II	0	0.00%	0	0.00%
3	Central Government/ State Government	0	0.00%	0	0.00%
4	Non- Institutional				
	Investor Education and Protection Fund (IEPF)	0	0.00%	0	0.00%
	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	7,59,000	8.41%	8,65,400	6.49%
	INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	12,69,792	14.08%	30,79,392	23.11%
	NON-RESIDENT INDIANS (NRIs)	28,800	0.32%	28,800	0.22%
	BODIES CORPORATE	10,51,200	11.65%	2004000	15.04%
	Any Other (specify):				
	HUF	1,41,600	1.57%	1,41,600	1.06%
	LLP	0	0.00%	0	0.00%
	<b>Sub-Total (B)</b>	<b>32,55,192</b>	<b>36.09%</b>	<b>61,23,992</b>	<b>45.95%</b>
<b>C</b>	<b>Non - Promoter Non-Public Holding</b>				
	Custodian/DR Holder	0	0.00%	0	0.00%
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>
	<b>Grand Total (A + B + C)</b>	<b>90,19,800</b>	<b>100.00%</b>	<b>1,33,27,300</b>	<b>100.00%</b>

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**Note:**

- 1) \*The above shareholding pattern has been prepared on the basis of shareholding as on **30<sup>th</sup> September, 2024**.
- 2) \*\*The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

**9. In Explanatory Statement of Item No. 3, Point 15 is replaced from the following:**

**(15) Identity of the natural persons who are the ultimate beneficial owners of the warrants proposed to be allotted and / or who ultimately control the Proposed Allottee:**

Particulars of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Convertible Warrant proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue: (As per shareholding pattern of **30<sup>th</sup> September, 2024**).

Sr. No.	Name of the proposed allottees	Category	Pre-issue Holding		Post-issue Holding*		Ultimate beneficial owners/Entities who ultimately control proposed allottees of the warrants proposed to be allotted
			No. of Shares	%	No. of Shares	%	
1	POOJA SHAH	Public (Non-Promoter)	Nil	0.00	1,24,800	0.09%	Not Applicable
2	RUPAL JHAVERI	Public (Non-Promoter)	Nil	0.00	9,600	0.01%	Not Applicable
3	KIRAN VINOD JAJU	Public (Non-Promoter)	Nil	0.00	96,000	0.07%	Not Applicable
4	ETON INVESTMENT SERVICES PVT LTD	Public (Non-Promoter)	Nil	0.00	48,000	0.04%	1. DEVANG SUDHISH DHRUV 2. JIGNA DEVANG DHRUV
5	ARJAL ASHOKKUMAR	Public (Non-	Nil	0.00	48,000	0.04%	Not Applicable

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	PATEL	Promoter)					
6	NIMISH RAMESHBHAI RANA	Public (Non-Promoter)	Nil	0.00	48,000	0.04%	Not Applicable
7	RUHI PRAVINKUMAR GUPTA	Public (Non-Promoter)	Nil	0.00	20,000	0.02%	Not Applicable
8	ABHINANDAN WEALTH MANAGEMENT PRIVATE LIMITED	Public (Non-Promoter)	Nil	0.00	2,70,000	0.20%	1. SHALIN SHAH 2. NISHANT SHAH
9	AUMIT CAPITAL ADVISORS LIMITED	Public (Non-Promoter)	Nil	0.00	2,70,000	0.20%	1. PRATIK GANDHI 2. VIPUL GANDHI 3. BHARTIBEN GANDHI
10	JAIN ABHISHEK NIRMAL	Promoter (Promoter Group)	7,28,880	8.08	4,00,000	8.47%	Not Applicable
11	RUCHITA ABHISHEK JAIN	Promoter (Promoter Group)	Nil	0.00	1,38,000	0.10%	Not Applicable
12	PADMA JAIN	Promoter (Promoter Group)	Nil	0.00	34,600	0.03%	Not Applicable
13	YAMAN SALUJA	Promoter	7,12,800	7.90	1,50,000	6.47%	Not Applicable
14.	ANITA SALUJA	Promoter (Promoter Group)	Nil	0.00	70,000	0.05%	Not Applicable
15.	PUJA YAMAN SALUJA	Promoter (Promoter Group)	Nil	0.00	72,300	0.05%	Not Applicable
16.	ASHISH JAIN	Promoter	12,00,384	13.31	3,00,000	11.26%	Not Applicable
17.	KHUSBHOO ASHISH JAIN	Promoter (Promoter Group)	Nil	0.00	1,38,000	0.10%	Not Applicable
18.	NIRMAL KUMAR JAIN	Promoter (Promoter Group)	6,02,304	6.68	1,35,800	5.54%	Not Applicable
19.	SHRUTI SINGHVI	Public (Non-	Nil	0.00	48,000	0.04%	Not Applicable

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		Promoter)					
20.	RUCHAS VENTURES	Public (Non-Promoter)	Nil	0.00	24,000	0.02%	1. SHIPRA ABHISHEK BHUTRA 2. PRIYANKA HIMANSHU JAIN
21.	INDERJEET KASHIRAM PUNYANI	Public (Non-Promoter)	Nil	0.00	48,000	0.04%	Not Applicable
22.	VIKAS MEHTA	Public (Non-Promoter)	Nil	0.00	48,000	0.04%	Not Applicable
23.	ANKUSH BANSAL	Public (Non-Promoter)	Nil	0.00	48,000	0.04%	Not Applicable
24.	RIMABEN PRANAV SHAH	Public (Non-Promoter)	Nil	0.00	24,000	0.02%	Not Applicable

**TO:**

**(15) Identity of the natural persons who are the ultimate beneficial owners of the warrants proposed to be allotted and / or who ultimately control the Proposed Allottee:**

Particulars of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Convertible Warrant proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue: (As per shareholding pattern of **30<sup>th</sup> September, 2024**).

Sr. No.	Name of the proposed allottees	Category	Pre-issue Holding		Post-issue Holding*		Ultimate beneficial owners/Entities who ultimately control proposed allottees of the warrants proposed to be allotted
			No. of Shares	%	No. of Shares	%	
1	POOJA SHAH	Public (Non-Promoter)	Nil	0.00	1,24,800	0.94%	Not Applicable
2	RUPAL JHAVERI	Public (Non-Promoter)	Nil	0.00	9,600	0.07%	Not Applicable

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3	KIRAN VINOD JAJU	Public (Non-Promoter)	Nil	0.00	96,000	0.72%	Not Applicable
4	ETON INVESTMENT SERVICES PVT LTD	Public (Non-Promoter)	Nil	0.00	48,000	0.36%	1. DEVANG SUDHISH DHRUV 2. JIGNA DEVANG DHRUV
5	ARJAL ASHOKKUMAR PATEL	Public (Non-Promoter)	Nil	0.00	48,000	0.36%	Not Applicable
6	NIMISH RAMESHBHAI RANA	Public (Non-Promoter)	Nil	0.00	48,000	0.36%	Not Applicable
7	RUHI PRAVINKUMAR GUPTA	Public (Non-Promoter)	Nil	0.00	20,000	0.15%	Not Applicable
8	ABHINANDAN WEALTH MANAGEMENT PRIVATE LIMITED	Public (Non-Promoter)	Nil	0.00	2,70,000	2.03%	1. SHALIN SHAH 2. NISHANT SHAH
9	AUMIT CAPITAL ADVISORS LIMITED	Public (Non-Promoter)	Nil	0.00	2,70,000	2.03%	1. PRATIK GANDHI 2. VIPUL GANDHI 3. BHARTIBEN GANDHI
10	JAIN ABHISHEK NIRMAL	Promoter (Promoter Group)	7,28,880	8.08	11,28,880	8.47%	Not Applicable
11	RUCHITA ABHISHEK JAIN	Promoter (Promoter Group)	Nil	0.00	1,38,000	1.04%	Not Applicable
12	PADMA JAIN	Promoter (Promoter Group)	Nil	0.00	34,600	0.26%	Not Applicable
13	YAMAN SALUJA	Promoter	7,12,800	7.90	8,62,800	6.47%	Not Applicable
14.	ANITA SALUJA	Promoter (Promoter Group)	Nil	0.00	70,000	0.53%	Not Applicable
15.	PUJA YAMAN SALUJA	Promoter (Promoter Group)	Nil	0.00	72,300	0.54%	Not Applicable

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16.	ASHISH JAIN	Promoter	12,00,384	13.31	15,00,384	11.26%	Not Applicable
17.	KHUSBHOO ASHISH JAIN	Promoter (Promoter Group)	Nil	0.00	1,38,000	1.04%	Not Applicable
18.	NIRMAL KUMAR JAIN	Promoter (Promoter Group)	6,02,304	6.68	7,38,104	5.54%	Not Applicable
19.	SHRUTI SINGHVI	Public (Non- Promoter)	Nil	0.00	48,000	0.36%	Not Applicable
20.	RUCHAS VENTURES	Public (Non- Promoter)	Nil	0.00	24,000	0.18%	1. SHIPRA ABHISHEK BHUTRA 2. PRIYANKA HIMANSHU JAIN
21.	INDERJEET KASHIRAM PUNYANI	Public (Non- Promoter)	Nil	0.00	48,000	0.36%	Not Applicable
22.	VIKAS MEHTA	Public (Non- Promoter)	Nil	0.00	48,000	0.36%	Not Applicable
23.	ANKUSH BANSAL	Public (Non- Promoter)	Nil	0.00	48,000	0.36%	Not Applicable
24.	RIMABEN PRANAV SHAH	Public (Non- Promoter)	Nil	0.00	24,000	0.18%	Not Applicable

**Note:** \*The post preferential percentage of shareholding has been calculated based on considering the allotment of 16,94,400 (Sixteen Lacs Ninety Four Thousand Four Hundred) Equity shares as specified in item no. 2 of Notice of Extra-Ordinary General Meeting and assuming that all the Warrants allotted 26,13,100 (Twenty Six Lacs Thirteen Thousand One Hundred) will be converted into equity shares as specified in item no. 3 of Notice of Notice of Extra-Ordinary General Meeting.

**10. In Explanatory Statement of Item No. 3, Point 24 “Other Disclosure”, in this Sub-pint (d) added as below:**

(d) “The entire pre-preferential holding of the proposed Allottees of Convertible Warrant, shall be locked in as per Chapter V of the SEBI ICDR Regulations.”

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**11. In Explanatory Statement of Item No. 3, third last para starting from “In accordance with the provisions of” is replaced from the following:**

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said warrants to the Proposed Allottee is being sought by way of a special resolution as set out in the said item no. 7 of the Notice. Issue of the equity shares pursuant to the exercise of the rights attached to warrants would be within the Authorised share capital of the Company.

**TO:**

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said warrants to the Proposed Allottee is being sought by way of a special resolution as set out in the said item no. 3 of the Notice. Issue of the equity shares pursuant to the exercise of the rights attached to warrants would be within the Authorised share capital of the Company.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also be made available on website of the Bombay stock exchange i.e. BSE and on the website of the Company at [www.naapbooks.com](http://www.naapbooks.com). All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

BY ORDER OF THE BOARD,  
For, **NAAPBOOKS LIMITED**

Jotaniya Sahul  
Natvarbhai

Digitally signed by  
Jotaniya Sahul  
Natvarbhai  
Date: 2024.10.28  
14:55:06 +05'30'

**PLACE :** Ahmedabad  
**DATE :** 28/10/2024

**SAHUL NATAVARBHAI JOTANIYA**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**

CIN : L72900GJ2017PLC096975

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