



August 1, 2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Maharashtra, India.
Scrip code: 500470

The Manager, Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G-Block, Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Madam, Sirs,

Subject: 'Effective Date' of the Scheme of Amalgamation amongst Tata Steel Limited and Angul Energy Limited and their respective shareholders

This is further to our disclosures dated February 6, 2023, January 5, 2024, February 9, 2024, April 19, 2024, July 3, 2024, July 20, 2024 and July 31, 2024, in connection with the Scheme of Amalgamation amongst Tata Steel Limited ('**the Company**') and Angul Energy Limited ('**AEL**') and their respective shareholders ('**Scheme of Amalgamation**'), as approved and sanctioned by the Hon'ble National Company Law Tribunal ('**Hon'ble NCLT**'), Mumbai Bench (having jurisdiction over the Company) vide its Order dated July 3, 2024 and the Hon'ble NCLT, New Delhi Bench (having jurisdiction over AEL) vide its Order dated April 18, 2024.

We wish to inform you that, after fulfilling all the conditions specified in Clause 9.1(h) (*Definition of Effective Date*) read with Clause 22 (*Scheme conditional upon*) of the Scheme of Amalgamation, Angul Energy Limited has, on May 17, 2024, filed the certified true copy of the Order passed by the Hon'ble NCLT, New Delhi Bench along with a copy of the Scheme of Amalgamation with the jurisdictional Registrar of Companies, New Delhi, Ministry of Corporate Affairs, Government of India.

Tata Steel Limited has today, i.e., August 1, 2024, filed the certified true copy of the Order passed by the Hon'ble NCLT, Mumbai Bench, along with a copy of the Scheme of Amalgamation with the jurisdictional Registrar of Companies, Mumbai, Ministry of Corporate Affairs, Government of India. The filing has been made in compliance with Section 232(5) of the Companies Act, 2013 read with Rule 25(7) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Accordingly, in terms of Clause 8 (*Effectiveness of the Scheme*) read with Clause 9.1(h) (*Definition of Effective Date*) of the Scheme of Amalgamation, the Scheme of Amalgamation has become operative effective today i.e., August 1, 2024 ('**Effective Date**').

In terms of the Scheme of Amalgamation, AEL stands amalgamated into and with the Company and dissolved without being wound up on and from the Effective Date.

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724
Corporate Identification Number L27100MH1907PLC000260 Website www.tatasteel.com



Further in terms of the Scheme of Amalgamation, the Memorandum of Association of the Company stands amended to the extent given below:

- a. The applicable main objects in the Memorandum of Association of AEL shall be added to the matters which are necessary for furtherance of the objects of the Memorandum of Association of the Company, to the extent such objects are not already covered in the existing Memorandum of Association of the Company.
- b. The authorized equity share capital of ₹210 crore of AEL stands merged with the authorized share capital of the Company in the class of Ordinary Equity Shares of face value ₹1/- each. Consequently, the authorized share capital of the Company will be ₹32,583.50 crore.

This disclosure is being made in terms of Regulation 30 read with Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with applicable SEBI Circulars.

This is for your information and record.

Yours faithfully,

Tata Steel Limited

Parvatheesam Kanchinadham

Company Secretary &

Chief Legal Officer (Corporate & Compliance)