



TRIDENT TEXOFAB LIMITED

CIN No. : L17120GJ2008PLC054976

GST No. : 24AADCT0381R1ZZ

24AADCT0381R2ZY

Date: 24.10.2024

BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400001.	Stock ID: TTFL Scrip Code: 540726
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Dear Sir/Ma'am,

Sub: Notice of the Extra Ordinary General Meeting

We would like to inform you that the Extra-Ordinary General Meeting is scheduled to be held on Saturday, November 16, 2024, at 04.00 p.m.(IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM").

Pursuant to Section 108 and 100 of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, approval/consent of members of the Company is sought by way of Ordinary/Special resolution for the business set out in the enclosed Extra Ordinary General Meeting Notice dated October 23, 2024.

Further, we have made arrangements for providing remote e-voting facilities to the shareholders of the Company for voting on the resolutions proposed at the EGM scheduled to be held on Saturday, November 16, 2024 as per following schedule:

Cut-off Date for remote e-voting: Saturday, November 09, 2024

Date of commencement of remote e-voting: Wednesday, November 13, 2024
Start Time: 09.00 A.M.

Date of end of remote e-voting: Friday, November 15, 2024
End Time: 05.00 P.M.

Kindly take the above information on record.

Thanking You,

Yours Faithfully
For **TRIDENT TEXOFAB LIMITED**

**CS RAHUL JARIWALA
COMPANY SECRETARY & COMPLIANCE OFFICER
M NO. A70164**

Encl: As above

TRIDENT TEXOFAB LIMITED**(CIN: L17120GJ2008PLC054976)****REGISTERED OFFICE:** 2004, 2nd Floor, North Extension, Falsawadi, Begumpura,
Nodh-4/1650, Sahara Darwaja, Surat-395003, Gujarat**Tel.:** +91-261-2451274/2451284 **Email:** cs@tridenttexofab.com**Website:** www.tridenttexofab.com**NOTICE OF EXTRAORDINARY GENERAL MEETING**

NOTICE IS HEREBY GIVEN THAT THE EXTRAORDINARY GENERAL MEETING (EOGM) OF THE MEMBERS OF TRIDENT TEXOFAB LIMITED WILL BE HELD ON SATURDAY, NOVEMBER 16, 2024 AT 04:00 P.M. (IST) THROUGH VIDEO CONFERENCING /OTHER AUDIO-VISUAL MEANS (VC/OAVM) TO TRANSACT THE FOLLOWING BUSINESS (ES):

SPECIAL BUSINESS:**1. ALTERATION OF THE ARTICLE OF ASSOCIATION OF THE COMPANY.**

To consider and if thought fit, to pass, with or without modification(s) the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 5, 14 and other applicable provisions, if any, of the Companies Act, 2013 the rules made thereunder (including any statutory modification(s), amendments thereto or re-enactment thereof, the circulars, notifications, regulations, rules, guidelines, if any, issued by the Government of India, for the time being in force), and applicable laws, the consent of the members of the Company be and is hereby accorded for alteration of the Article of Association of the Company by replacing the Article No. 176 with following new Article therein:

176. “Subject to the provisions of the Act, the Board shall have the power to issue or re-issue bonds, debentures, debenture-stock, warrants or other securities of one or more classes which are liable to be redeemed or converted into equity shares or any other class on such terms and conditions and in such manner as determined by the Board in accordance with the Act.”

Provided that bonds, debentures, debenture-stock, warrants or other securities so issued or to be issued by the Company with the right to allotment of or conversion into equity shares shall not be issued except with the sanction of the Company in general meeting.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all acts, deeds, matters and things as they may in their absolute discretion deem necessary, proper or desirable and to settle any question, difficulty or doubt that may arise in this regard and to sign and execute all necessary documents, applications, returns and writings as may be necessary, proper, desirable or expedient, in the best interest of the Company, to accede to such modifications and alterations to the aforesaid resolution as may be suggested by the Registrar of Companies or such other Authority in respect of any matter(s) arising from or incidental to the said amendment.”

2. TO INCREASE THE AUTHORIZED SHARE CAPITAL OF THE COMPANY AND CONSEQUENT AMENDMENTS IN MEMORANDUM OF ASSOCIATION OF THE COMPANY:

To consider and if thought fit, to pass, with or without modification(s) the following resolution as an Ordinary Resolution:

"RESOLVED THAT in accordance with the provisions of Sections 13 and 61 and all other applicable provisions of the Companies Act, 2013 and rules framed thereunder (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and the Articles of Association of the Company, approval of the members be and is hereby accorded to increase the Authorised Share Capital of the Company from ₹12,00,00,000 (Rupees Twelve Crores Only) divided into 1,18,00,000 (One Crores Eighteen Lacs Only) Equity Shares of Rs. 10/- (Rupees Ten only) each and 2,00,000 (Two Lacs Only) Preference shares of Rs. 10/- (Rupees Ten Only) each to ₹ 20,00,00,000 (Rupees Twenty Crores Only) by creation of additional 80,00,000 (Eighty Lacs Only) equity shares of Rs. 10/- (Rupees Ten Only) each.

"RESOLVED FURTHER THAT Clause V of the Memorandum of Association of the Company be and is hereby altered to read as follows:

"V. The Authorized Share Capital of the Company is Rs. 20,00,00,000/- (Rupees Twenty crore only) divided into Rs. 19,80,00,000 (Rupees Nineteen Crore Eighty Lacs Only) divided into 1,98,00,000 (One Crore ninety eight Lacs Only) Equity Shares of Rs. 10/- (Rupees Ten only) each and Rs. 20,00,000/- (Rupees Twenty lacs) divided into 2,00,000 (Two Lacs) Preference Shares of Rs. 10/- (Rupees Ten only) each, with the power to increase or reduce the Capital of the Company and divide the shares in the Capital for the time being into several classes and attach thereto respectively such preferential, deferred, qualified or special rights, privileges or conditions as may be determined by or in accordance with the Articles of Association of the Company for the time being and to determine, vary, modify, amalgamate or abrogate any such rights, privileges or conditions in such manner as may be permitted by the Companies Act, 2013 or by the Articles of Association of the Company for the time being."

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things and take all such steps as may be necessary, proper, expedient or desirable for the purpose of giving effect to this resolution and for matters connected therewith or incidental thereto, including delegation of any of the powers herein conferred to on any Director(s), Company Secretary or any other officer of the Company."

3. ISSUE OF FULLY CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS TO IDENTIFIED NON-PROMOTER PERSON.

To consider and if thought fit, to pass, with or without modification(s), the following resolution as Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Act"), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof), for the time being in force, and in accordance with the Foreign Exchange

Management Act, 1999, as amended or restated (“**FEMA**”), and rules, circulars, notifications, regulations and guidelines issued under FEMA, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulations**”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “**SEBI Listing Regulations**”), SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**SEBI SAST Regulations**”), the provisions of the Foreign Exchange Management Act, 1999 (“**FEMA**”) to the extent applicable, as amended from time to time, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Reserve Bank of India, the Securities and Exchange Board of India (“**SEBI**”) and/or any other statutory or regulatory authorities, including the BSE Limited (the “**Stock Exchange**”) on which the equity shares of the Company having face value of Rs. 10/- (Indian Rupees Ten) each (“**Equity Shares**”) are listed (hereinafter collectively referred to as “**Applicable Regulatory Authorities**”) from time to time to the extent applicable, and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approval(s), consent(s) and permission(s) as may be necessary or required, from Applicable Regulatory Authorities (including the Stock Exchange) and subject to such conditions and modifications as may be imposed or prescribed while granting such approvals, consents and permissions, which the Board of Directors of the Company (hereinafter referred to as the “**Board**”, which term shall be deemed to mean and include one or more committee(s) constituted by the Board to exercise its powers including the powers conferred by this resolution), is hereby authorised to accept, the consent of the members of the Company be and is hereby accorded to offer, issue and allot from time to time in one or more tranches, up to 60,00,000 (Sixty Lakhs Only) warrants, each convertible into, or exchangeable at an option of Warrant Holder(s)/ Proposed Allottee(s), within a maximum period of 18 (eighteen) months from the date of allotment of warrants into equivalent number of fully paid up equity share of the Company of face value of Rs. 10/- each (“**Warrants**”) at a price of Rs. 70.00/- (Rupees Seventy only) each or price which is determine in accordance with Chapter V of the SEBI ICDR Regulations, 2018 whichever is higher, payable in cash (“**Warrants Issue Price**”), aggregating up to Rs. 42,00,00,000 (Rupees Forty Two Crore Only), which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, to; Public (hereinafter referred to as “**Proposed Allottees**”), by way of a preferential issue in accordance with the terms of the Warrants as set out herein, and in the explanatory statement to this Notice calling EGM, and on such other terms and conditions as set out herein, subject to applicable laws and regulations, including the provisions of Chapter V of the SEBI ICDR Regulations and the Act, as the Board may determine (the “**Preferential Issue**”).

SR NO	Name of the Proposed Allottee	Category of the Proposed Allottee	Maximum no. of Equity Shares proposed to be allotted	Maximum Consideration (Rupees)
1	PRADEEP KUMAR TOTLA	PUBLIC INDIVIDUAL	40,000	28,00,000.00

2	SWAYAM PRAKASH TOTLA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
3	AKASH DHINGRA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
4	MANJURANI MAHINDERPAL DHINGRA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
5	SUMAN SARAOGI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
6	VERMA KAMLABEN RAJNIKANT	PUBLIC INDIVIDUAL	30,000	21,00,000.00
7	CHETAN KUMAR AGGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
8	VIKAS RAMAVTAR GOYAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
9	VICKY VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
10	SUPAN VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
11	VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
12	ANITA VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
13	RITIK BOCHIWAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00
14	KHUSHALI BOCHIWAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00
15	TIKAM CHAND JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
16	VIKASH KUMAR JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
17	SHRUTI ANUJ JAIN	PUBLIC INDIVIDUAL	40,000	28,00,000.00
18	KASHISH BAGRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
19	MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
20	JAIN PRIYASH	PUBLIC INDIVIDUAL	70,000	49,00,000.00
21	SUSHIL TAHALRAMANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
22	RASHI HARESH WADHWANI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
23	KAMESH JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
24	GOVIND OMPRAKASH BHARADIYA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
25	VIKASH BUDHIA	PUBLIC INDIVIDUAL	12,000	8,40,000.00
26	JINESH KAMAL JAIN	PUBLIC INDIVIDUAL	70,000	49,00,000.00
27	PATEL BHARATKUMAR MADHUBHAI	PUBLIC INDIVIDUAL	65,000	45,50,000.00
28	JAIPRAKASH JAMNADAS KHERAJANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
29	EKTA JAIPRAKASH KHERAJANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
30	JAIRAJ LAXMINARAYAN TEKWANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
31	MENKA MANISH AGARWAL	PUBLIC INDIVIDUAL	50,000	35,00,000.00
32	AGRAWAL MANAV	PUBLIC INDIVIDUAL	50,000	35,00,000.00
33	SAMKIT SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00

34	SUNNY SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
35	SHAH AKSHAT PIYUSH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
36	ANKUR LAXMIPAT NAHATA	PUBLIC INDIVIDUAL	14,000	9,80,000.00
37	BAREJA ASHOKBHAI	PUBLIC INDIVIDUAL	1,00,000	70,00,000.00
38	TARUN PAL SINGH	PUBLIC INDIVIDUAL	40,000	28,00,000.00
39	RADHA KISHAN BALANI	PUBLIC INDIVIDUAL	30,000	21,00,000.00
40	RAHUL RAJENDRA SAINI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
41	SWATI RAHUL MINDA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
42	RAJPUSHP ENTREPRISE LLP	PUBLIC BODY CORPORATE LLP	25,000	17,50,000.00
43	ROHIT ASHOK KAPOOR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
44	M H DALWANI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
45	SHRUTI ATULKUMAR JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
46	HIRAL VISHAL GHORI	PUBLIC INDIVIDUAL	76,000	53,20,000.00
47	NILESHKUMAR B VAGASIYA	PUBLIC INDIVIDUAL	52,000	36,40,000.00
48	VASARAMBHAI KALABHAI MORA DIYA HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
49	JAVED HAYATKHAN KHAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
50	BELADIYA VIVEKKUMAR PRAVINBHAI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
51	NISHA BANSAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
52	BHANWARSINGH RAGHUNATHSINGH BHATI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
53	DEENDAYAL SHARMA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
54	SONU LALITKUMAR JAIN	PUBLIC INDIVIDUAL	14,000	9,80,000.00
55	KANANI R P	PUBLIC INDIVIDUAL	15,000	10,50,000.00
56	NAVIN BANSAL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
57	VIRESHBHAI C KASLIWALL HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
58	NITIN RAVJIBHAI PATEL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
59	EXMARK DISTRIBUTORS PRIVATE LIMITED	PUBLIC BODY CORPORATE	30,000	21,00,000.00
60	SHAH SANJEEV KANHAIYALAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
61	ALPESH HARSHADRAI SANGHVI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
62	SACHIN GARG	PUBLIC INDIVIDUAL	30,000	21,00,000.00
63	NIKHIL LALITKUMAR AGARWAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
64	ANITA SAMARIYA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
65	NIDHISHA SACHIN KHETAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
66	ADITYA MODI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
67	SITESH K JALAN	PUBLIC INDIVIDUAL	13,000	9,10,000.00
68	NIKHIL GARG	PUBLIC INDIVIDUAL	35,000	24,50,000.00

69	DESAI DIVYESH VIKRAMBHAI	PUBLIC INDIVIDUAL	13,000	9,10,000.00
70	SHASHIRAJ HANSRAJ PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
71	AGRESH GOYAL	PUBLIC INDIVIDUAL	8,000	5,60,000.00
72	RAMAVTAR KOTHARI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
73	PAREEK SHOBHA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
74	KAILASH GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
75	SITADEVI GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
76	ANKITA KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
77	KANTA DEVI KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
78	RICHA NAHATA	PUBLIC INDIVIDUAL	50,000	35,00,000.00
79	KAMLADEVI GAUTAMCHAND LUNKAD	PUBLIC INDIVIDUAL	65,000	45,50,000.00
80	JAIN KETAN KANTILAL	PUBLIC INDIVIDUAL	1,02,500	71,75,000.00
81	VIKASKUMAR BHAVARLAL SHAH	PUBLIC INDIVIDUAL	20,000	14,00,000.00
82	UPASANA DHOOT	PUBLIC INDIVIDUAL	25,000	17,50,000.00
83	SANDEEP SARAF	PUBLIC INDIVIDUAL	50,000	35,00,000.00
84	SALONI GHANSHYAM PANSARI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
85	MAHAVEER PRASAD GUPTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
86	SEEMA SONTHALIA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
87	HARISH MUNDHRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
88	DEEPAK KUMAR AGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
89	RAJ KUMAR JAIN	PUBLIC INDIVIDUAL	25,000	17,50,000.00
90	HASMUKH PUNABHAI VIRAS	PUBLIC INDIVIDUAL	12,500	8,75,000.00
91	DAGA CAPITAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00
92	SUNDER LAL BOTHRA (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
93	AGARWAL SABITA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
94	BRIJWASI VINIMAY PVT LTD	PUBLIC BODY CORPORATE	60,000	42,00,000.00
95	TANUJA DUNGERWAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00
96	GAUTAM MAKHARIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
97	BALDEV TEXTILE MILLS PRIVATE LIMITED	PUBLIC BODY CORPORATE	20,000	14,00,000.00
98	NORATAN KUMAR DUGAR	PUBLIC INDIVIDUAL	20,000	14,00,000.00
99	BHAGWATI DEVI RAWAT	PUBLIC INDIVIDUAL	15,000	10,50,000.00
100	AARTI LUNAWAT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
101	MADHURI JAIN BHANSALI	PUBLIC INDIVIDUAL	30,000	21,00,000.00
102	JAYA MAROTHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
103	NEHA MITTAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
104	KIMI GUPTA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
105	PRADEEP BOTHRA	PUBLIC INDIVIDUAL	20,000	14,00,000.00

106	PRAKASHKUMAR MAGANBHAI SARDHARA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
107	HARSHIT SINGHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
108	ASHISH KUMAR NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
109	VIDHYA DUGAR	PUBLIC INDIVIDUAL	10,000	7,00,000.00
110	RISHI MALOO	PUBLIC INDIVIDUAL	30,000	21,00,000.00
111	AKASH KANHAIYALAL BHARGAVA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
112	KANWAR PAL	PUBLIC INDIVIDUAL	7,000	4,90,000.00
113	SIDDHARTH BOTHRA HUF	PUBLIC INDIVIDUAL HUF	10,000	7,00,000.00
114	RANJEET KUMAR BOTHRA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
115	NAMRATA SURANA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
116	PRAKASHKUMAR TANSUKHROY NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
117	PADAM SHREE PAGARIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
118	SHRIYANSH KUMAR PUGALIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
119	KHUSHAAL BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
120	VIDHI JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
121	NISHITA JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
122	RISHI SETHIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
123	MEGHA SETHIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
124	RAJNI DALMIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
125	NAIMESH SHASHIKANT JARIVALA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
126	MADHANI RUPALBEN JAYESHKUMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
127	PARESH PURSHOTTAMDAS SANGHAVI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
128	PAWAN JAGDISHPRASAD DAGA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
129	PANSURIYA GEETABEN GIRDHAR	PUBLIC INDIVIDUAL	50,000	35,00,000.00
130	ANIKET	PUBLIC INDIVIDUAL	20,000	14,00,000.00
131	SUJEET PALGOTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
132	ARYAN MANOJBHAI PATEL	PUBLIC INDIVIDUAL	45,000	31,50,000.00
133	PATEL SAROJBEN MANOJBHAI	PUBLIC INDIVIDUAL	45,000	31,50,000.00
134	RITU ABHI JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
135	HINAL KISHAN PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
136	MANOJKUMAR JAGDISHBHAI PATEL (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
137	MANOJKUMAR ANANDILAL MANDOT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
138	SHIKHA ANUJ GUMBER	PUBLIC INDIVIDUAL	20,000	14,00,000.00
139	NISHIT JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00

140	BUBULAL KOTHARI HUF	PUBLIC INDIVIDUAL HUF	60,000	42,00,000.00
141	CHANDRIKABEN U JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
142	KAMALABEN KIRANKUMAR JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
143	SIDDHARTH SANGHVI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
144	APOORVA TARUN MITTAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
145	TWINKLE PANKAJ KOTHARI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
146	RADHIKA DHARMESH VIRANI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
147	VANANI HARESH L	PUBLIC INDIVIDUAL	25,000	17,50,000.00
148	RUCHIKA JAIN	PUBLIC INDIVIDUAL	50,000	35,00,000.00
149	SMIT HITESHKUMAR THAKKAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
150	VASANTIKA JAGDISHCHANDRA DHIMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
151	CHAHAT KUNDALIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
152	KAMLESH BABEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
153	HARSH RASTOGI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
154	SAVALIYA BHAVANABEN DHAVALBHAI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
155	AMIDHARA VISHAL DOBARIYA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
156	DOBARIYA VISHAL V	PUBLIC INDIVIDUAL	1,42,858	1,00,00,060.00
157	MAULIK H BANDHARA	PUBLIC INDIVIDUAL	4,28,572	3,00,00,040.00
158	BHAVESH H JARIWALA	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
159	JARIWALA RAVIKUMAR KANAIYALAL	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
160	PREMAL JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
161	JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
162	ASHWINBHAI BHAGUBHAI PANCHAL	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
163	J D POLYTEX PRIVATE LIMITED	PUBLIC BODY CORPORATE	1,42,857	99,99,990.00
164	BHARAT SHAH	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
	TOTAL		60,00,000	42,00,00,000.00

RESOLVED FURTHER THAT the relevant date for the determination for the issue price for the Preferential Issue of the Fully Convertible Warrants as per Regulation 161 of the SEBI (ICDR) Regulations, 2018 is Thursday, October 17, 2024, being the date 30 (thirty) days prior to the date of this Extra Ordinary General Meeting.

RESOLVED FURTHER THAT the Preferential Issue of Warrants and allotment of Equity Shares on the exercise of the Warrants, shall be subject to the following terms and conditions, apart from others as detailed in the explanatory statement to this Notice and as prescribed under applicable laws:

- a) the Warrant holder shall, subject to the SEBI ICDR Regulations and other applicable rules and regulations, be entitled to apply for and be allotted 1 (one) Equity Share against each Warrant.
- b) the minimum amount of Rs. 10,50,00,000 (Rs. Ten Crores Fifty Lakhs Only) which is equivalent to 25% (twenty five percent) of the Warrants Issue Price shall be paid at the time of subscription and allotment of each Warrant. The Warrant holder will be required to make further payments of Rs. 31, 50, 00,000 (Rs. Thirty One Crores Fifty Lakhs only) which is equivalent to 75% (seventy-five percent) of the Warrants Issue Price at the time of exercise of the right attached to the Warrant(s), to convert all the outstanding Warrant(s) and subscribe to Equity Share(s) of the Company ("**Warrant Exercise Amount**").
- c) the Warrants shall be allotted in dematerialized form within a period of 15 (fifteen) days from the date of passing of the special resolution by the shareholders of the Company for their issuance, provided that where the allotment of Warrants is subject to receipt of any approval or permission from any regulatory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approval, or permission;
- d) the Equity Shares to be allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari passu with the then existing Equity Shares of the Company in all respects including the payment of dividend and voting rights;
- e) the Equity Shares allotted upon conversion of the Warrants shall be listed on the Stock Exchange(s) where the existing equity shares of the Company are listed, subject to the receipt of necessary permissions or approvals as the case may be;
- f) the Warrants shall not carry any voting rights until they are converted into Equity Shares and the Warrants by itself, until exercised and converted into Equity Shares, shall not give the Warrant holders any rights with respect to that of an equity shareholder of the Company;
- g) the right attached to the Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice ("**Conversion Notice**") to the Company specifying the number of Warrants proposed to be converted and the date designated as the specified conversion date ("**Conversion Date**"). The Company shall accordingly, without any further approval from the Members, allot the corresponding number of Equity Shares in dematerialized form on the Conversion Date mentioned in the Conversion Notice, subject to receipt of the relevant Warrant Exercise Amount by the Warrant holder to the designated bank account of the Company;
- h) the tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment of the Warrants. If the entitlement against the Warrants to apply for the equity shares of the Company is not exercised by the Warrant holder within the aforesaid period of 18 (eighteen) months, the entitlement of the Warrant holder to apply for Equity Shares of the Company along with the rights attached thereto shall expire and any amount paid by the Warrant holder on such Warrants shall stand forfeited by the Company;

- i) the Warrants allotted in terms of this resolution and the resultant equity shares arising on exercise of rights attached to such Warrants shall be subject to lock-in as specified in the provisions of Chapter V of the SEBI ICDR Regulations;
- j) the pre-preferential allotment shareholding of the Proposed Allottees, if any, in the Company shall be subject to lock-in as specified in the provisions Regulation 167 and other Regulations of Chapter V of the SEBI ICDR Regulations.
- k) The Warrants shall be exercised in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the LODR Regulations and the Securities Contracts (Regulation) Rules, 1957.

RESOLVED FURTHER THAT pursuant to the provisions of the Act, the name of the Proposed Allottees be recorded for the issuance of invitation to subscribe to the Warrants and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Proposed Allottees inviting them to subscribe to the Warrants.

RESOLVED FURTHER THAT the complete record of private placement be maintained in Form PAS-5.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board, and the Key Managerial Personnel, be and is hereby jointly and severally authorised on behalf of the Company to do all such other acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose, without being required to seek any further consent or approval of the members of the Company, including but not limited to the following:

- a) to issue and allot the Fully Convertible Warrants and such number of Equity Shares may be required to be issued and allotted upon exercise/ conversion/ exchange of the Warrants, without requiring any further approval of the Members;
- b) to negotiate, finalize and execute all necessary agreements/ documents/ form filings/ applications to effect the above resolutions, including to make applications to Applicable Regulatory Authorities, like applications to the Stock Exchange for obtaining in-principle approval for the Warrants to be allotted pursuant to the Preferential Issue, and for obtaining listing approval and trading approval for the Equity Shares to be allotted upon conversion of the Warrants;
- c) to vary, modify or alter any of the relevant terms and conditions, attached to the Warrants to be allotted to the Proposed Allottees, and to effect any modifications, changes, variations, alterations, additions and/or deletions to the Preferential Issue, as may be required by any regulatory or other authorities involved in or concerned with the issue and allotment of the Warrants;
- d) to resolve and settle any matter, question, difficulty or doubt that may arise in regard to the issuance and allotment of Warrants and the Equity Shares to be allotted pursuant to the conversion of the Warrants, without requiring any further approval of the Members, and to authorize all such persons as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit;
- e) to issue clarifications on the offer, issue and allotment of the Equity Shares to be allotted pursuant to the conversion of the Warrants and listing of the Equity Shares to be allotted pursuant to the conversion of the Warrants on the Stock Exchange, without limitation, as

per the terms and conditions of the SEBI ICDR Regulations, the SEBI Listing Regulations, and other applicable guidelines, rules and regulations;

- f) to execute the necessary documents and enter into contracts, arrangements, agreements, documents (including appointment of agencies, intermediaries, monitoring agency and advisors for the Preferential Issue of the Warrants and the equity shares to be allotted pursuant to the conversion of Warrants on a preferential and private placement basis);
- g) to undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing, and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of its powers conferred upon it by this resolution, as it may deem fit in its absolute discretion, to any director(s), committee(s), executive(s), officer(s), company secretary or authorized signatory(ies) to give effect to this resolution, including application to Stock Exchange for obtaining In-principle approval, Listing of shares approval, Trading approval and filing of requisite documents with the Registrar of Companies and RBI, appointment of legal advisors / solicitors, bankers, depositories, custodians, registrars, trustees, stabilizing agents and/ or any other advisors, professionals, agencies as may be required, to negotiate / modify / execute / deliver and / or sign any declarations, information memorandum, agreements, deeds, forms and such other documents as may be necessary in this regard and to resolve and settle any questions and difficulties that may arise in the proposed creation, offer, issue and allotment of the Warrants and Equity Shares upon conversion and utilization of issue proceeds without being required to seek any further consent or approval of the members.

RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

DATE: OCTOBER 23, 2024
PLACE: SURAT

BY ORDER OF THE BOARD
TRIDENT TEXOFAB LIMITED

RAHUL JARIWALA
COMPANY SECRETARY
MEMBERSHIP NO. A70164

REGISTERED OFFICE:
2004, 2nd Floor, North Extension,
Falsawadi, Begumpura, Nodh-4/1650,
Sahara Darwaja, Surat-395003, Gujarat
Tel.: +91-261-2451274/2451284
Email: cs@tridenttexofab.com
Website: www.tridenttexofab.com
CIN- L17120GJ2008PLC054976

NOTES:

1. The Government of India, Ministry of Corporate Affairs has allowed conducting General Meeting through Video Conferencing (**VC**) or Other Audio-Visual Means (**OAVM**) and dispensed the personal presence of the members at the meeting. Accordingly, the Ministry of Corporate Affairs issued Circular No. 14/2020 dated 8th April, 2020, Circular No. 17/2020 dated 13th April, 2020, Circular No. 20/2020 dated 5th May, 2020, Circular No. 02/2021 dated 13th January, 2021, Circular No. 21/2021 dated 14th December, 2021, 02/2022 dated 5th May 2022, 10/2022 dated 28th December, 2022 ("**MCA Circulars**"), Circular No. 09/2023 dated 25th September 2023 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021 and Circular No. SEBI/HO/DDHS/P/CIR/2022/0063 dated 13th May, 2022 and SEBI/HO/CRD/PoD2/P/CIR/2023/4 dated 5th January, 2023 and Circular No. SEBI/HO/CFD/PoD-2/P/ CIR/2023/167 dated October 7, 2023 and latest being SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03rd, 2024 issued by the Securities Exchange Board of India ("**SEBI Circular**") prescribing the procedures and manner of conducting the General Meeting through VC/OVAM. In terms of the said circulars, the Extra Ordinary General Meeting ("**EOGM**") of the Members will be held through VC/OAVM. Hence, Members can attend and participate in the EGM through VC/OAVM only.
2. Pursuant to the Circular No. 14/2020 dated April 08, 2020 read with Circular No. 03/2022 dated May 5, 2022, General Circular No. 11/2022 dated December 28, 2022 and Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this General Meeting. The Body Corporates are entitled to appoint authorized representatives to attend the General Meeting through VC/OAVM and participate thereat and cast their votes through e-voting.
3. The Members can join the General Meeting in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the General Meeting through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the General Meeting without restriction on account of first come first served basis.
4. Participation of members through VC will be reckoned for the purpose of quorum for the General Meeting as per section 103 of the Companies Act, 2013 ("**the Act**").
5. Members of the Company under the category of Institutional Investors are encouraged to attend and vote at the General Meeting through VC. Corporate members intending to authorize their representatives to participate and vote at the meeting are requested to send a certified copy of the Board resolution / authorization letter to the Company or upload on the VC portal / e-voting portal.

6. An explanatory statement setting out the material facts pursuant to Section 102 of the Companies Act, 2013 (“the Act”) and/or Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, concerning the Special Businesses in the Notice is annexed hereto and forms part of this Notice.
7. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Act, and the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act, will be available electronically for inspection by the members during the General Meeting. All documents referred to in the Notice will also be available for electronic inspection without any fee by the members from the date of circulation of this Notice up to the date of General Meeting. Members seeking to inspect such documents can send an email to the Company Secretary at
8. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs dated April 08, 2020, April 13, 2020 and May 05, 2020 and subsequent circulars issued in this regard, latest being September 25, 2023 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the General Meeting. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-voting system as well as venue voting on the date of the General Meeting will be provided by NSDL. Members who have cast their votes by remote e-voting prior to the General Meeting may participate in the General Meeting but shall not be entitled to cast their votes again. The manner of voting remotely by members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses is provided in the instructions for e-voting section which forms part of this Notice.
9. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the General Meeting has been uploaded on the website of the Company at www.tridenttexofab.com. The Notice can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com and the General Meeting Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.
10. In compliance with the Circulars, the Notice of the General Meeting, instructions for e-voting are being sent only through electronic mode to those members whose email addresses are registered with the Company / depository participant(s).
11. The Ministry of Corporate Affairs has taken a “Green Initiative in the Corporate Governance” by allowing paperless compliances by the Companies and has issued circulars stating that service of notice /documents including Annual Report can be sent by e-mail to its members. To support this green initiative of the Government in full measure, members

who have not registered their e-mail addresses, so far, are requested to give their consent by providing their e-mail addresses to the Company or to M/s. KFIN Technologies Limited, Registrar and Share Transfer Agent of the Company.

12. All the correspondence pertaining to shareholding, transfer of shares, transmission etc. should be lodged at the Company's Share Registrar and Transfer Agent:

M/S KFIN Technologies Limited

Selenium Tower B, Plot Nos. 31 & 32, Gachibowli,
Financial District, Nanakramguda, Serilingampally,
Mandal, Hyderabad – 500032.

E-mail: raghu.vedha@kfintech.com

Website: karisma@kfintech.com

13. SEBI has mandated the submission of the Permanent Account Number (PAN) by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to their depository participant(s). Members holding shares in physical form are required to submit their PAN details to the RTA.
14. As per the provisions of Section 72 of the Act, the facility for making nomination is available for the Members in respect of the shares held by them. Members who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13. Members are requested to submit these details to their DP in case the shares are held by them in electronic form, and to the RTA, in case the shares are held in physical form.
15. The members who wish to nominate, any person to whom his securities shall vest in the event of his death may do so by submitting the attached nomination Form to the Company or the Registrar and Transfer Agent of the Company. A nomination may be cancelled, or varied by nominating any other person in place of the present nominee, by the holder of securities who has made the nomination, by giving a notice of such cancellation or variation.
16. Since the General Meeting will be held through VC or OAVM in accordance with the Circulars, the route map, proxy form and attendance slip are not attached to this Notice.
17. Institutional / Corporate Shareholders (i.e. other than individuals / HUF, NRI, etc.) are required to send a scanned copy (PDF/JPG Format) of its Board or governing body Resolution/Authorization etc., authorizing its representative to attend the EGM through VC / OAVM on its behalf and to vote through remote e-voting. The said Resolution/Authorization shall be sent to the Scrutinizer by email through its registered email address to cs@amareliyaassociates.in with a copy marked to cs@tridenttexofab.com. However, the Body Corporate are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate thereat and cast their votes through e-voting.
18. The e-voting period commences on Wednesday, November 13, 2024 from 9.00 A.M. (IST) and ends at 5.00 P.M. IST on Friday, November 15, 2024. During this period, Members

holding shares in dematerialized form, as on Saturday, November 09, 2024; i.e., cut-off date, may cast their vote electronically.

19. Members seeking any information with regard to the matter to be placed at the EGM, are requested to write to the Company on or before November 09, 2024 to email id at cs@tridenttexofab.com. The same will be replied by the Company suitably.
20. The Board of Directors have appointed CS Mehul Nanubhai Amareliya, Practicing Company Secretaries as the scrutinizer to scrutinize the votes to be casted through remote e-voting and e-voting during the meeting in a fair and transparent manner. The Scrutinizer shall, immediately after and not later than 2 working days from conclusion of the meeting, make a Scrutinizer's Report of the total votes cast in favour and against the resolution and invalid votes, if any, to the Chairman of the meeting.
21. The result of the voting along with the Scrutinizer's Report, shall be displayed at the Registered Office of the Company and its website viz. www.tridenttexofab.com immediately after declaration. The results shall also be immediately forwarded to the stock exchange where Company's equity shares are listed i.e. BSE Limited.
22. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the EGM through e-voting. A person who is not a Member as on the cut-off date should treat this Notice of EGM for information purpose only.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER: -

THE REMOTE E-VOTING PERIOD BEGINS ON WEDNESDAY, NOVEMBER 13, 2024 AT 09.00 A.M. AND WILL END ON FRIDAY, NOVEMBER 15, 2024 AT 5.00 P.M. THE REMOTE E-VOTING MODULE SHALL BE DISABLED BY NSDL FOR VOTING THEREAFTER. THE MEMBERS, WHOSE NAMES APPEAR IN THE REGISTER OF MEMBERS / BENEFICIAL OWNERS AS ON THE RECORD DATE (CUT-OFF DATE) I.E. SATURDAY, NOVEMBER 09, 2024 MAY CAST THEIR VOTE ELECTRONICALLY. THE VOTING RIGHT OF SHAREHOLDERS SHALL BE IN PROPORTION TO THEIR SHARE IN THE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON THE CUT-OFF DATE, BEING SATURDAY, NOVEMBER 09, 2024.

How do I vote electronically using the NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:


Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
<p>Individual Shareholders holding securities in demat mode with NSDL.</p>	<p>Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsd.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see the e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to the e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>If you are not registered for IDeAS e-Services, the option to register is available at https://eservices.nsd.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp</p> <p>Visit the e-Voting website of NSDL. Open a web browser by typing the following URL: https://www.evoting.nsd.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to the NSDL Depository site wherein you can see the e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to the e-Voting website of NSDL for casting your vote during</p>

	<p>the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>Shareholders/Members can also download the NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.</p> <p>NSDL Mobile App is available on</p> <p>  App Store  Google Play </p> <div style="display: flex; justify-content: space-around;">   </div>
<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<p>Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password.</p> <p>After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly.</p> <p>If the user is not registered for Easi/Easiest, the option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.</p> <p>Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>

Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see the e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to the e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
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Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meetings for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to the NSDL e-Voting website?

Visit the e-Voting website of NSDL. Open a web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.

Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section.

A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
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a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 131988 then user ID is 131988001***

1. Password details for shareholders other than Individual shareholders are given below:

a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

b) If you are using the NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

c) How to retrieve your 'initial password'?

(i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

(ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

2. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

a) Click on "Forgot User Details/Password?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

b) Physical User Reset Password?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.

c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.

d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

3. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

4. Now, you will have to click on the "Login" button.

5. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join the General Meeting on the NSDL e-Voting system.

How to cast your vote electronically and join the General Meeting on the NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select “EVEN” of the company for which you wish to cast your vote during the remote e-Voting period and cast your vote during the General Meeting. For joining a virtual meeting, you need to click on the “VC/OAVM” link placed under “Join Meeting”.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
5. Upon confirmation, the message “Vote cast successfully” will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to cs@amareliyaassociates.in with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under the "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “[Forgot User Details/Password?](#)” or “[Physical User Reset Password?](#)” option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download

section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to cs@tridenttexofab.com.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to cs@tridenttexofab.com. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. Login method for e-Voting and joining virtual meetings for Individual shareholders holding securities in demat mode.
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the EGM is the same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

1. Members will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see a link of "VC/OAVM" placed under the "**Join meeting**" menu against the company name. You are requested to click on the VC/OAVM link placed under the Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of the Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use the Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at cs@tridenttexofab.com. The same will be replied by the company suitably.

Other information:

Your login id and password can be used by you exclusively for e-voting on the resolutions placed by the companies in which you are the shareholder.

It is strongly recommended not to share your password with any other person and take utmost care to keep it confidential.

Date: 23.10.2024

Place: Surat

By Order of the Board
Trident Texofab Limited

Rahul Jariwala
Company Secretary
Membership No. A70164

REGISTERED OFFICE:

2004, 2nd Floor, North Extension,
Falsawadi, Begumpura, Nodh-4/1650,
Sahara Darwaja, Surat-395003, Gujarat
Tel.: +91-261-2451274/2451284
Email: info@tridenttexofab.com
Website: www.tridenttexofab.com
CIN- L17120GJ2008PLC054976

CONTACT DETAILS:**COMPANY**

Mr. Rahul Jariwala
Company Secretary and Compliance Officer
Trident Texofab Limited
Reg office: 2004, 02nd Floor, North Extension, Falsawadi,
Ring Road, Surat, 395003, Gujarat.
CIN- L17120GJ2008PLC054976
E-mail- cs@tridenttexofab.com

**REGISTRAR AND TRANSFER
AGENT**

KFin Technologies Limited
Selenium Tower B, Plot Nos. 31 & 32, Gachibowli,
Financial District, Nanakramguda, Serilingampally,
Mandal, Hyderabad – 500032.
Tel No.- +91-40-67161606/1776
E-mail: raghu.veedha@kfintech.com,
karisma@kfintech.com
Website: karisma@kfintech.com

E-VOTING AGENCY

National Securities Depository Limited
E-mail Id- evoting@nsdl.co.in
Tel No. 022 - 4886 7000/2499 7000

SCRUTINIZER

CS Mehul Nanubhai Amareliya
Practicing Company Secretary
E-mail ID: cs@amareliyaassociates.in

EXPLANATORY STATEMENT UNDER SECTION 102 OF THE COMPANIES ACT, 2013

As required by Section 102 of the Companies Act, 2013 (the “Act”), and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following Explanatory Statement sets out all material facts relating to the business mentioned under Item No. 1 to 3 of the accompanying Notice dated October 23,2024:

ITEM 1:**ALTERATION OF ARTICLE OF ASSOCIATION OF THE COMPANY.**

The Company has come up with issue of Warrants on Preferential Basis. For such Company Article of Association does not contain the Article related to issue of Warrant, for the same purpose need to require alteration of Article of Association of the Company by replacing Article no. 176.

Pursuant to the provisions of section 14 of the Companies Act, 2013, alteration of articles requires approval of the members of the Company by way of a Special Resolution at a general meeting.

The Board of Directors’ in their meeting held on October 23, 2024 has approved the amendment in the Article of Association of the Company as set out in item no. 1 of the notice, subject to the approval of members of the Company:

A copy of the proposed amended Articles of Association (AOA) is available for inspection in physical by the members at the registered office of the Company during normal business hours on all working days from the date of dispatch of the notice, up to the last date of voting i.e. Friday, November 15, 2024 and is also available on the website of the Company at www.tridenttexofab.com.

The Board recommends the Special Resolution set out at Item No 1 of the Notice for approval by the Members.

None of the Directors / Key Managerial Personnel of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the resolutions set out at Item No. 1 of this Notice except to the extent of their shareholding if any, in the Company.

ITEM 2:**INCREASE OF AUTHORISED SHARE CAPITAL OF THE COMPANY:**

To meet the requirements of growing business, the Company has come up with Preferential Offer, which necessitates increasing the authorised share capital of the Company by infusion of more Capital into the Company. The present Authorized Share Capital stands at ₹12,00,00,000 (Rupees Twelve Crores Only) divided into 1,18,00,000 (One Crores Eighteen Lacs Only) Equity Shares of Rs. 10/- (Rupees Ten only) each and 2,00,000 (Two Lacs Only) Preference shares of Rs. 10/- (Rupees Ten Only) each to ₹ 20,00,00,000 (Rupees Twenty Crores Only) by creation of additional 80,00,000 (Eighty Lacs Only) equity shares of Rs. 10/- (Rupees Ten Only).

Pursuant to Section 61 of the Companies Act, 2013 increase of authorised share capital requires the approval of the members by way of Ordinary resolution. Further the alteration of Authorised Share capital requires modification of capital clause of Memorandum of Association

of the Company. A copy of the Memorandum of Association of the Company duly amended will be available for inspection in the manner provided in this Notice.

The Board recommends the Ordinary Resolution set out at Item No 2 of the Notice for approval by the Members.

None of the Directors / Key Managerial Personnel of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the resolutions set out at Item No. 2 of this Notice except to the extent of their shareholding if any, in the Company.

ITEM NO.3

ISSUE OF FULLY CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS TO IDENTIFIED NON-PROMOTER PERSON:

The Board of Directors of the Company (“**Board**”) at their meeting held on Wednesday, October 23, 2024 approved raising of funds aggregating upto Rs. 42,00,00,000 (Rupees Forty Two Crores only) by way of issuance of upto 60,00,000 (Sixty Lakhs only) Fully Convertible Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share of the Company of face value of Rs. 10/- each (“**Warrants**”) at a price of Rs. 70.00/- (Rupees Seventy Only) each payable in cash (“**Warrants Issue Price**”), which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (eighteen) months, to the persons listed in the table below (referred to as the “**Proposed Allottees**”), by way of a preferential issue through private placement offer (the “**Preferential Issue**”);

SR NO	Name	Category of the Proposed Allottee	Maximum no. of Equity Shares proposed to be allotted	Maximum Consideration (Rupees)
1	PRADEEP KUMAR TOTLA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
2	SWAYAM PRAKASH TOTLA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
3	AKASH DHINGRA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
4	MANJURANI MAHINDERPAL DHINGRA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
5	SUMAN SARAOGI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
6	VERMA KAMLABEN RAJNIKANT	PUBLIC INDIVIDUAL	30,000	21,00,000.00
7	CHETAN KUMAR AGGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
8	VIKAS RAMAVTAR GOYAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
9	VICKY VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
10	SUPAN VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00

11	VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
12	ANITA VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
13	RITIK BOCHIWAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00
14	KHUSHALI BOCHIWAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00
15	TIKAM CHAND JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
16	VIKASH KUMAR JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
17	SHRUTI ANUJ JAIN	PUBLIC INDIVIDUAL	40,000	28,00,000.00
18	KASHISH BAGRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
19	MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
20	JAIN PRIYASH	PUBLIC INDIVIDUAL	70,000	49,00,000.00
21	SUSHIL TAHALRAMANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
22	RASHI HARESH WADHWANI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
23	KAMESH JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
24	GOVIND OMPRAKASH BHARADIYA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
25	VIKASH BUDHIA	PUBLIC INDIVIDUAL	12,000	8,40,000.00
26	JINESH KAMAL JAIN	PUBLIC INDIVIDUAL	70,000	49,00,000.00
27	PATEL BHARATKUMAR MADHUBHAI	PUBLIC INDIVIDUAL	65,000	45,50,000.00
28	JAIPRAKASH JAMNADAS KHERAJANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
29	EKTA JAIPRAKASH KHERAJANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
30	JAIRAJ LAXMINARAYAN TEKWANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
31	MENKA MANISH AGARWAL	PUBLIC INDIVIDUAL	50,000	35,00,000.00
32	AGRAWAL MANAV	PUBLIC INDIVIDUAL	50,000	35,00,000.00
33	SAMKIT SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
34	SUNNY SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
35	SHAH AKSHAT PIYUSH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
36	ANKUR LAXMIPAT NAHATA	PUBLIC INDIVIDUAL	14,000	9,80,000.00

37	BAREJA ASHOKBHAI	PUBLIC INDIVIDUAL	1,00,000	70,00,000.00
38	TARUN PAL SINGH	PUBLIC INDIVIDUAL	40,000	28,00,000.00
39	RADHA KISHAN BALANI	PUBLIC INDIVIDUAL	30,000	21,00,000.00
40	RAHUL RAJENDRA SAINI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
41	SWATI RAHUL MINDA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
42	RAJPUSHP ENTREPRISE LLP	PUBLIC BODY CORPORATE LLP	25,000	17,50,000.00
43	ROHIT ASHOK KAPOOR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
44	M H DALWANI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
45	SHRUTI ATULKUMAR JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
46	HIRAL VISHAL GHORI	PUBLIC INDIVIDUAL	76,000	53,20,000.00
47	NILESHKUMAR B VAGASIYA	PUBLIC INDIVIDUAL	52,000	36,40,000.00
48	VASARAMBHAI KALABHAI MORA DIYA HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
49	JAVED HAYATKHAN KHAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
50	BELADIYA VIVEKKUMAR PRAVINBHAI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
51	NISHA BANSAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
52	BHANWARSINGH RAGHUNATHSINGH BHATI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
53	DEENDAYAL SHARMA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
54	SONU LALITKUMAR JAIN	PUBLIC INDIVIDUAL	14,000	9,80,000.00
55	KANANI R P	PUBLIC INDIVIDUAL	15,000	10,50,000.00
56	NAVIN BANSAL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
57	VIRESHBHAI C KASLIWALL HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
58	NITIN RAVJIBHAI PATEL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
59	EXMARK DISTRIBUTORS PRIVATE LIMITED	PUBLIC BODY CORPORATE	30,000	21,00,000.00
60	SHAH SANJEEV KANHAIYALAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
61	ALPESH HARSHADRAI SANGHVI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
62	SACHIN GARG	PUBLIC INDIVIDUAL	30,000	21,00,000.00

63	NIKHIL LALITKUMAR AGARWAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
64	ANITA SAMARIYA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
65	NIDHISHA SACHIN KHETAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
66	ADITYA MODI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
67	SITESH K JALAN	PUBLIC INDIVIDUAL	13,000	9,10,000.00
68	NIKHIL GARG	PUBLIC INDIVIDUAL	35,000	24,50,000.00
69	DESAI DIVYESH VIKRAMBHAI	PUBLIC INDIVIDUAL	13,000	9,10,000.00
70	SHASHIRAJ HANSRAJ PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
71	AGRESH GOYAL	PUBLIC INDIVIDUAL	8,000	5,60,000.00
72	RAMAVTAR KOTHARI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
73	PAREEK SHOBHA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
74	KAILASH GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
75	SITADEVI GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
76	ANKITA KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
77	KANTA DEVI KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
78	RICHA NAHATA	PUBLIC INDIVIDUAL	50,000	35,00,000.00
79	KAMLADEVI GAUTAMCHAND LUNKAD	PUBLIC INDIVIDUAL	65,000	45,50,000.00
80	JAIN KETAN KANTILAL	PUBLIC INDIVIDUAL	1,02,500	71,75,000.00
81	VIKASKUMAR BHAVARLAL SHAH	PUBLIC INDIVIDUAL	20,000	14,00,000.00
82	UPASANA DHOOT	PUBLIC INDIVIDUAL	25,000	17,50,000.00
83	SANDEEP SARAF	PUBLIC INDIVIDUAL	50,000	35,00,000.00
84	SALONI GHANSHYAM PANSARI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
85	MAHAVEER PRASAD GUPTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
86	SEEMA SONTHALIA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
87	HARISH MUNDHRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
88	DEEPAK KUMAR AGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00

89	RAJ KUMAR JAIN	PUBLIC INDIVIDUAL	25,000	17,50,000.00
90	HASMUKH PUNABHAI VIRAS	PUBLIC INDIVIDUAL	12,500	8,75,000.00
91	DAGA CAPITAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00
92	SUNDER LAL BOTHRA (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
93	AGARWAL SABITA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
94	BRIJWASI VINIMAY PVT LTD	PUBLIC BODY CORPORATE	60,000	42,00,000.00
95	TANUJA DUNGERWAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00
96	GAUTAM MAKHARIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
97	BALDEV TEXTILE MILLS PRIVATE LIMITED	PUBLIC BODY CORPORATE	20,000	14,00,000.00
98	NORATAN KUMAR DUGAR	PUBLIC INDIVIDUAL	20,000	14,00,000.00
99	BHAGWATI DEVI RAWAT	PUBLIC INDIVIDUAL	15,000	10,50,000.00
100	AARTI LUNAWAT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
101	MADHURI JAIN BHANSALI	PUBLIC INDIVIDUAL	30,000	21,00,000.00
102	JAYA MAROTHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
103	NEHA MITTAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
104	KIMI GUPTA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
105	PRADEEP BOTHRA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
106	PRAKASHKUMAR MAGANBHAI SARDHARA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
107	HARSHIT SINGHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
108	ASHISH KUMAR NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
109	VIDHYA DUGAR	PUBLIC INDIVIDUAL	10,000	7,00,000.00
110	RISHI MALOO	PUBLIC INDIVIDUAL	30,000	21,00,000.00
111	AKASH KANHAIYALAL BHARGAVA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
112	KANWAR PAL	PUBLIC INDIVIDUAL	7,000	4,90,000.00
113	SIDDHARTH BOTHRA HUF	PUBLIC INDIVIDUAL HUF	10,000	7,00,000.00
114	RANJEET KUMAR BOTHRA	PUBLIC INDIVIDUAL	10,000	7,00,000.00

115	NAMRATA SURANA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
116	PRAKASHKUMAR TANSUKHROY NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
117	PADAM SHREE PAGARIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
118	SHRIYANSH KUMAR PUGALIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
119	KHUSHAAL BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
120	VIDHI JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
121	NISHITA JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
122	RISHI SETHIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
123	MEGHA SETHIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
124	RAJNI DALMIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
125	NAIMESH SHASHIKANT JARIVALA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
126	MADHANI RUPALBEN JAYESHKUMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
127	PARESH PURSHOTTAMDAS SANGHAVI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
128	PAWAN JAGDISHPRASAD DAGA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
129	PANSURIYA GEETABEN GIRDHAR	PUBLIC INDIVIDUAL	50,000	35,00,000.00
130	ANIKET	PUBLIC INDIVIDUAL	20,000	14,00,000.00
131	SUJEET PALGOTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
132	ARYAN MANOJBHAI PATEL	PUBLIC INDIVIDUAL	45,000	31,50,000.00
133	PATEL SAROJBEN MANOJBHAI	PUBLIC INDIVIDUAL	45,000	31,50,000.00
134	RITU ABHI JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
135	HINAL KISHAN PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
136	MANOJKUMAR JAGDISHBHAI PATEL (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
137	MANOJKUMAR ANANDILAL MANDOT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
138	SHIKHA ANUJ GUMBER	PUBLIC INDIVIDUAL	20,000	14,00,000.00
139	NISHIT JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
140	BUBULAL KOTHARI HUF	PUBLIC INDIVIDUAL HUF	60,000	42,00,000.00

141	CHANDRIKABEN U JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
142	KAMALABEN KIRANKUMAR JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
143	SIDDHARTH SANGHVI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
144	APOORVA TARUN MITTAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
145	TWINKLE PANKAJ KOTHARI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
146	RADHIKA DHARMESH VIRANI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
147	VANANI HARESH L	PUBLIC INDIVIDUAL	25,000	17,50,000.00
148	RUCHIKA JAIN	PUBLIC INDIVIDUAL	50,000	35,00,000.00
149	SMIT HITESHKUMAR THAKKAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
150	VASANTIKA JAGDISHCHANDRA DHIMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
151	CHAHAT KUNDALIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
152	KAMLESH BABEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
153	HARSH RASTOGI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
154	SAVALIYA BHAVANABEN DHAVALBHAI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
155	AMIDHARA VISHAL DOBARIYA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
156	DOBARIYA VISHAL V	PUBLIC INDIVIDUAL	1,42,858	1,00,00,060.00
157	MAULIK H BANDHARA	PUBLIC INDIVIDUAL	4,28,572	3,00,00,040.00
158	BHAVESH H JARIWALA	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
159	JARIWALA RAVIKUMAR KANAIYALAL	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
160	PREMAL JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
161	JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
162	ASHWINBHAI BHAGUBHAI PANCHAL	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
163	J D POLYTEX PRIVATE LIMITED	PUBLIC BODY CORPORATE	1,42,857	99,99,990.00
164	BHARAT SHAH	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
	TOTAL		60,00,000	42,00,00,000.00

In this regard, the Board, pursuant to its resolution dated October 23, 2024, has noted and accepted the letters of intention issued by the Proposed Allottees, to the Company for

investment of aggregate amount up to an amount of Rs. 42, 00, 00,000 in the Company, subject to customary closing conditions.

The Proposed Allottees have also confirmed their eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulations**”), to subscribe to the Warrants to be issued pursuant to the Preferential Issue.

In accordance with Sections 23(1)(b), 42 and 62(1)(c) and other applicable provisions, if any, of the Act and the rules made thereunder and in accordance with the SEBI ICDR Regulations and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “**Listing Regulations**”), as amended from time to time, approval of the Members of the Company by way of special resolution is required to issue securities by way of private placement on a preferential basis.

Accordingly, in terms of the Act and the SEBI ICDR Regulations, consent of the members is being sought for the raising of funds aggregating upto Rs. 42,00,00,000/- (Rupees Forty Two Crores Only) by way of issuance of upto 60,00,000 (Sixty Lakhs Only) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each at a price of Rs. 70.00 (Rupees Seventy Only) each payable in cash, on a preferential basis to the Proposed Allottees as the Board of the Company may determine in the manner detailed hereafter.

Disclosures prescribed under Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as may be applicable, in respect of the Resolution proposed at Item No. 03 are as follows:

1. OBJECTS OF THE ISSUE

Subject to applicable laws and regulations, the Company intends to utilize the proceeds raised through the Preferential Issue (“**Issue Proceeds**”) towards the following objects:

- (i) Meeting working capital requirement of the Company and for expansion of existing business of the Company.
- (ii) General Corporate purpose or such other objects, as the Board may from time to time decides in the best interest of the Company.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors as aforementioned, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board and in compliance with applicable laws. This may result into rescheduling, revising and altering the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

• Interim Use of Issue Proceeds

Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds in money market instruments including money market mutual funds,

deposits in scheduled commercial banks, securities issued by government of India or any other investments as permitted under applicable laws.

2. Monitoring of utilisation of funds

Given that the issue size does not exceed Rs. 100 Crore (Indian Rupees One Hundred Crore), the Company is not required to appoint a Monitoring Agency, in terms of Regulation 162A of the SEBI ICDR Regulations.

3. Relevant Date

The “Relevant Date” as per Chapter V of the SEBI ICDR Regulations, for the determination of the floor price for Warrants to be issued is Thursday, October 17, 2024. The date i.e. 30 (thirty) days prior to the date of this Extraordinary General Meeting.

4. Particulars of the Preferential Issue including date of passing of Board resolution

The Board, at its meeting held on October 23, 2024 has, subject to the approval of the Members and such other approvals as may be required, approved the issuance of up to 60,00,000 Warrants to the Proposed Allottees, each at a price of Rs. 70.00 per Warrant, aggregating up to Rs. 42,00,00,000 (Rupees Forty Two Crores only) for a cash consideration, by way of a preferential issue on a private placement basis.

5. Kinds of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued

Up to 60,00,000 Fully Convertible Warrants, at a price of Rs. 70.00 per Warrant aggregating up to Rs. 42,00,00,000 (Rs. Forty Two Crores only), such price being not less than the floor price as on the relevant date (as set out below) determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

6. Basis or justification for the price (including the premium, if any) has been arrived at

The Company is listed on BSE Limited and the Equity Shares of the Company are frequently traded in accordance with Regulation 164 of the ICDR Regulations.

Accordingly, the issue of fully convertible warrants of the Company on preferential basis shall be made at a price not less than higher of the following:

- 90 (ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 48.64 per equity share;
- 10 (ten) trading day's volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 54.86 per equity share.

The Articles of Association of the Company does not provide any valuation method for determination of price of the shares.

Pursuant to above, the minimum issue price determined in accordance with Regulations 164(1) is Rs. 54.86/- each. In view of the above, the Board of the Company has fixed the Issue price of Rs. 70/- each which is above the Minimum Price as determined in compliance with the requirements of the ICDR Regulations.

Further, given that the Equity Shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the relevant date, the Company is not required to re-

compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and 163(1) (h) of the SEBI ICDR Regulations.

If the Company is required to re-compute the price then it shall undertake such recomputation and if the amount payable on account of the re-computation of price is not paid by the Proposed Allottees within the time stipulated in the SEBI ICDR Regulations, the Warrants proposed to be issued pursuant to this resolution would have been continued to be locked in till the time such amount would have paid by the Proposed Allottees.

7. Amount which the company intends to raise by way of such securities

Aggregating up to Rs. 42, 00, 00,000 (Rupees Forty Two Crores only) by issuance of Fully Convertible Warrants.

8. The class or classes of persons to whom the allotment is proposed to be made

The Preferential Issue of Warrants is proposed to be made to the Proposed Allottees, who are falling under non-promoter group of the Company. The details are as follows:

SR NO	Name	Category of the Proposed Allottee	Maximum no. of Equity Shares proposed to be allotted	Maximum Consideration (Rupees)
1	PRADEEP KUMAR TOTLA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
2	SWAYAM PRAKASH TOTLA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
3	AKASH DHINGRA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
4	MANJURANI MAHINDERPAL DHINGRA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
5	SUMAN SARAOGI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
6	VERMA KAMLABEN RAJNIKANT	PUBLIC INDIVIDUAL	30,000	21,00,000.00
7	CHETAN KUMAR AGGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
8	VIKAS RAMAVTAR GOYAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
9	VICKY VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
10	SUPAN VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
11	VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
12	ANITA VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
13	RITIK BOCHIWAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00

14	KHUSHALI BOCHIWAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00
15	TIKAM CHAND JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
16	VIKASH KUMAR JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
17	SHRUTI ANUJ JAIN	PUBLIC INDIVIDUAL	40,000	28,00,000.00
18	KASHISH BAGRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
19	MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
20	JAIN PRIYASH	PUBLIC INDIVIDUAL	70,000	49,00,000.00
21	SUSHIL TAHALRAMANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
22	RASHI HARESH WADHWANI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
23	KAMESH JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
24	GOVIND OMPRAKASH BHARADIYA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
25	VIKASH BUDHIA	PUBLIC INDIVIDUAL	12,000	8,40,000.00
26	JINESH KAMAL JAIN	PUBLIC INDIVIDUAL	70,000	49,00,000.00
27	PATEL BHARATKUMAR MADHUBHAI	PUBLIC INDIVIDUAL	65,000	45,50,000.00
28	JAIPRAKASH JAMNADAS KHERAJANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
29	EKTA JAIPRAKASH KHERAJANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
30	JAIRAJ LAXMINARAYAN TEKWANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
31	MENKA MANISH AGARWAL	PUBLIC INDIVIDUAL	50,000	35,00,000.00
32	AGRAWAL MANAV	PUBLIC INDIVIDUAL	50,000	35,00,000.00
33	SAMKIT SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
34	SUNNY SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
35	SHAH AKSHAT PIYUSH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
36	ANKUR LAXMIPAT NAHATA	PUBLIC INDIVIDUAL	14,000	9,80,000.00
37	BAREJA ASHOKBHAI	PUBLIC INDIVIDUAL	1,00,000	70,00,000.00
38	TARUN PAL SINGH	PUBLIC INDIVIDUAL	40,000	28,00,000.00
39	RADHA KISHAN BALANI	PUBLIC INDIVIDUAL	30,000	21,00,000.00

40	RAHUL RAJENDRA SAINI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
41	SWATI RAHUL MINDA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
42	RAJPUSHP ENTREPRISE LLP	PUBLIC BODY CORPORATE LLP	25,000	17,50,000.00
43	ROHIT ASHOK KAPOOR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
44	M H DALWANI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
45	SHRUTI ATULKUMAR JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
46	HIRAL VISHAL GHORI	PUBLIC INDIVIDUAL	76,000	53,20,000.00
47	NILESHKUMAR B VAGASIYA	PUBLIC INDIVIDUAL	52,000	36,40,000.00
48	VASARAMBHAI KALABHAI MORA DIYA HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
49	JAVED HAYATKHAN KHAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
50	BELADIYA VIVEKKUMAR PRAVINBHAI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
51	NISHA BANSAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
52	BHANWARSINGH RAGHUNATHSINGH BHATI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
53	DEENDAYAL SHARMA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
54	SONU LALITKUMAR JAIN	PUBLIC INDIVIDUAL	14,000	9,80,000.00
55	KANANI R P	PUBLIC INDIVIDUAL	15,000	10,50,000.00
56	NAVIN BANSAL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
57	VIRESHBHAI C KASLIWALL HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
58	NITIN RAVJIBHAI PATEL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
59	EXMARK DISTRIBUTORS PRIVATE LIMITED	PUBLIC BODY CORPORATE	30,000	21,00,000.00
60	SHAH SANJEEV KANHAIYALAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
61	ALPESH HARSHADRAI SANGHVI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
62	SACHIN GARG	PUBLIC INDIVIDUAL	30,000	21,00,000.00
63	NIKHIL LALITKUMAR AGARWAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
64	ANITA SAMARIYA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
65	NIDHISHA SACHIN KHETAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00

66	ADITYA MODI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
67	SITESH K JALAN	PUBLIC INDIVIDUAL	13,000	9,10,000.00
68	NIKHIL GARG	PUBLIC INDIVIDUAL	35,000	24,50,000.00
69	DESAI DIVYESH VIKRAMBHAI	PUBLIC INDIVIDUAL	13,000	9,10,000.00
70	SHASHIRAJ HANSRAJ PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
71	AGRESH GOYAL	PUBLIC INDIVIDUAL	8,000	5,60,000.00
72	RAMAVTAR KOTHARI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
73	PAREEK SHOBHA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
74	KAILASH GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
75	SITADEVI GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
76	ANKITA KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
77	KANTA DEVI KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
78	RICHA NAHATA	PUBLIC INDIVIDUAL	50,000	35,00,000.00
79	KAMLADEVI GAUTAMCHAND LUNKAD	PUBLIC INDIVIDUAL	65,000	45,50,000.00
80	JAIN KETAN KANTILAL	PUBLIC INDIVIDUAL	1,02,500	71,75,000.00
81	VIKASKUMAR BHAVARLAL SHAH	PUBLIC INDIVIDUAL	20,000	14,00,000.00
82	UPASANA DHOOT	PUBLIC INDIVIDUAL	25,000	17,50,000.00
83	SANDEEP SARAF	PUBLIC INDIVIDUAL	50,000	35,00,000.00
84	SALONI GHANSHYAM PANSARI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
85	MAHAVEER PRASAD GUPTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
86	SEEMA SONTHALIA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
87	HARISH MUNDHRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
88	DEEPAK KUMAR AGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
89	RAJ KUMAR JAIN	PUBLIC INDIVIDUAL	25,000	17,50,000.00
90	HASMUKH PUNABHAI VIRAS	PUBLIC INDIVIDUAL	12,500	8,75,000.00
91	DAGA CAPITAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00

92	SUNDER LAL BOTHRA (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
93	AGARWAL SABITA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
94	BRIJWASI VINIMAY PVT LTD	PUBLIC BODY CORPORATE	60,000	42,00,000.00
95	TANUJA DUNGERWAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00
96	GAUTAM MAKHARIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
97	BALDEV TEXTILE MILLS PRIVATE LIMITED	PUBLIC BODY CORPORATE	20,000	14,00,000.00
98	NORATAN KUMAR DUGAR	PUBLIC INDIVIDUAL	20,000	14,00,000.00
99	BHAGWATI DEVI RAWAT	PUBLIC INDIVIDUAL	15,000	10,50,000.00
100	AARTI LUNAWAT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
101	MADHURI JAIN BHANSALI	PUBLIC INDIVIDUAL	30,000	21,00,000.00
102	JAYA MAROTHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
103	NEHA MITTAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
104	KIMI GUPTA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
105	PRADEEP BOTHRA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
106	PRAKASHKUMAR MAGANBHAI SARDHARA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
107	HARSHIT SINGHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
108	ASHISH KUMAR NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
109	VIDHYA DUGAR	PUBLIC INDIVIDUAL	10,000	7,00,000.00
110	RISHI MALOO	PUBLIC INDIVIDUAL	30,000	21,00,000.00
111	AKASH KANHAIYALAL BHARGAVA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
112	KANWAR PAL	PUBLIC INDIVIDUAL	7,000	4,90,000.00
113	SIDDHARTH BOTHRA HUF	PUBLIC INDIVIDUAL HUF	10,000	7,00,000.00
114	RANJEET KUMAR BOTHRA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
115	NAMRATA SURANA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
116	PRAKASHKUMAR TANSUKHROY NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
117	PADAM SHREE PAGARIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00

118	SHRIYANSH KUMAR PUGALIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
119	KHUSHAAL BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
120	VIDHI JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
121	NISHITA JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
122	RISHI SETHIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
123	MEGHA SETHIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
124	RAJNI DALMIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
125	NAIMESH SHASHIKANT JARIVALA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
126	MADHANI RUPALBEN JAYESHKUMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
127	PARESH PURSHOTTAMDAS SANGHAVI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
128	PAWAN JAGDISHPRASAD DAGA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
129	PANSURIYA GEETABEN GIRDHAR	PUBLIC INDIVIDUAL	50,000	35,00,000.00
130	ANIKET	PUBLIC INDIVIDUAL	20,000	14,00,000.00
131	SUJEET PALGOTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
132	ARYAN MANOJBHAI PATEL	PUBLIC INDIVIDUAL	45,000	31,50,000.00
133	PATEL SAROJBEN MANOJBHAI	PUBLIC INDIVIDUAL	45,000	31,50,000.00
134	RITU ABHI JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
135	HINAL KISHAN PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
136	MANOJKUMAR JAGDISHBHAI PATEL (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
137	MANOJKUMAR ANANDILAL MANDOT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
138	SHIKHA ANUJ GUMBER	PUBLIC INDIVIDUAL	20,000	14,00,000.00
139	NISHIT JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
140	BUBULAL KOTHARI HUF	PUBLIC INDIVIDUAL HUF	60,000	42,00,000.00
141	CHANDRIKABEN U JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
142	KAMALABEN KIRANKUMAR JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
143	SIDDHARTH SANGHVI	PUBLIC INDIVIDUAL	20,000	14,00,000.00

144	APOORVA TARUN MITTAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
145	TWINKLE PANKAJ KOTHARI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
146	RADHIKA DHARMESH VIRANI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
147	VANANI HARESH L	PUBLIC INDIVIDUAL	25,000	17,50,000.00
148	RUCHIKA JAIN	PUBLIC INDIVIDUAL	50,000	35,00,000.00
149	SMIT HITESHKUMAR THAKKAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
150	VASANTIKA JAGDISHCHANDRA DHIMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
151	CHAHAT KUNDALIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
152	KAMLESH BABEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
153	HARSH RASTOGI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
154	SAVALIYA BHAVANABEN DHAVALBHAI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
155	AMIDHARA VISHAL DOBARIYA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
156	DOBARIYA VISHAL V	PUBLIC INDIVIDUAL	1,42,858	1,00,00,060.00
157	MAULIK H BANDHARA	PUBLIC INDIVIDUAL	4,28,572	3,00,00,040.00
158	BHAVESH H JARIWALA	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
159	JARIWALA RAVIKUMAR KANAIYALAL	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
160	PREMAL JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
161	JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
162	ASHWINBHAI BHAGUBHAI PANCHAL	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
163	J D POLYTEX PRIVATE LIMITED	PUBLIC BODY CORPORATE	1,42,857	99,99,990.00
164	BHARAT SHAH	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
	TOTAL		60,00,000	42,00,00,000.00

9. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as the price

The Company has not made any preferential allotment during the current financial year FY 2024-25.

10. Maximum number of securities to be issued

The resolution set out in the accompanying notice authorises the Board to raise funds aggregating upto Rs. 42, 00, 00,000 (Rupees Forty Two Crores Only) by way of issuance of upto 60, 00,000 (Sixty Lakhs Only) Fully Convertible Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share of the Company of face value of Rs. 10/- each at a price of Rs. 70.00 each payable in cash.

Minimum amount of Rs. 10, 50, 00,000/- (Rupees Ten Crores Fifty Lakhs Only) which is equivalent to 25% (twenty-five percent) of the Warrants Issue Price shall be paid at the time of subscription and allotment of each Warrant. The Warrant holder will be required to make further payments of Rs. 31, 50, 00,000/- (Rupees Thirty One Crores Fifty Lakhs only) which is equivalent to 75% (Seventy-Five percent) of the Warrants Issue Price at the time of exercise of the right attached to the Warrant(s) to subscribe to Equity Share(s).

11. Intent of the promoters, directors or key managerial personnel of the Company to subscribe to the offer

None of the promoters, members of the promoter group, directors or key managerial personnel of the Company intend to participate or subscribe to the offer.

12. Shareholding pattern of the Company before and after the Preferential Issue

The Shareholding Pattern of the issuer before and after the preferential issue is attached as **Annexure-A**.

13. Time frame within which the Proposed Preferential Issue shall be completed

In accordance with Regulation 170 of the SEBI ICDR Regulations, the allotment of the Fully Convertible Warrants shall be completed within a period of 15 (fifteen) days from the date of passing of the resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 (fifteen) days from the date of such approval(s) or permission(s).

The warrants may be exercised by the Warrant Holder(s)/ Proposed Allottee(s), in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment of the warrants by issuing a written notice to the Company specifying the number of warrants proposed to be exercised along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the shareholders of the Company, allot the corresponding number of Equity Shares in dematerialized form.

14. Principal terms of assets charged as securities

Not applicable.

15. Material terms of raising such securities

The material terms for the Preferential Issue of Warrants to the Proposed Allottees is set out below:

- **Tenure:**

The Warrants shall be convertible into Equity Shares within a period of 18 (eighteen) months from the date of allotment of the Warrants.

- **Conversion and other related matters:**

- (i) The Warrant holder shall have the right to convert all the outstanding Warrants into fully paid-up equity shares of the Company of face value of Rs. 10 (Indian Rupees Ten only) each, in one or more tranches, by delivering a notice of conversion (“**Conversion Notice**”) to the Company requesting the conversion of the outstanding Warrants into equity shares, on the date designated as the specified conversion date in the Conversion Notice (“**Conversion Date**”).
- (ii) The conversion ratio is 1 (one) equity share in lieu of 1 (one) Warrant.
- (iii) Prior to the Conversion Date, the Warrant holder shall pay the Warrant exercise amount for the outstanding Warrants it proposes to convert, and the Company shall, upon receipt of such payment in the designated bank account, on the Conversion Date, in accordance with applicable law to issue and allot Equity Shares (free and clear of all encumbrances other than any lock-in prescribed under applicable law) to the Warrant holder in lieu of the relevant Warrants
- (iv) The Company shall file the certificate from its statutory auditor with the Stock Exchange, confirming that the Company has received the Warrant exercise amount in compliance with Regulation 169(4) of the SEBI ICDR Regulations from the Warrant holder and the relevant documents thereof are maintained by the Company as on the date of certification.
- (v) The Company shall issue and allot the Equity Shares to the Warrant holder in dematerialized form and seek final approval from the Stock Exchange for listing the Equity Shares allotted to the Warrant holder pursuant to conversion of the Warrants. All Equity Shares (upon conversion of the Warrants) shall be credited into the Warrant holder’s demat account within 7 (seven) business days from the Conversion Date.
- (vi) The Warrant holder shall make the relevant disclosures required under applicable law, including the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, in relation to the Preferential Issue and conversion of the Warrants.
- (vii) The procedure for conversion of Warrants into Equity Shares set out above shall be applicable for conversion of each Warrant into Equity Shares, irrespective of the number of tranches in which the Warrant holder issues a Conversion Notice in accordance with Paragraph (i) above.

- **Lock-in**

The Warrants and the equity shares issued upon conversion of the Warrants shall be locked in, accordance with Chapter V of the SEBI ICDR Regulations. The entire pre-preferential allotment shareholding of the Proposed Allottee, if any, shall be locked-in as per Regulation 167 of SEBI ICDR Regulations.

- **Rights**

The Warrants shall not carry any voting rights until they are converted into Equity Shares.

16. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the Proposed Allottees

Name of Proposed allottees	Ultimate Beneficial Owner	Pre-Preferential Issue*		No. of Equity Shares proposed to be allotted	Post- Preferential Issue ***	
		No of shares held	% of share holding		No of shares held	% of share holding
PRADEEP KUMAR TOTLA	NOT APPLICABLE*	NIL	NIL	40,000	40,000	0.25
SWAYAM PRAKASH TOTLA	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
AKASH DHINGRA	NOT APPLICABLE*	NIL	NIL	40,000	40,000	0.25
MANJURANI MAHINDERPAL DHINGRA	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
SUMAN SARAOGI	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
VERMA KAMLABEN RAJNIKANT	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
CHETAN KUMAR AGGARWAL	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
VIKAS RAMAVTAR GOYAL	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
VICKY VINODBHAI DATRANIYA	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
SUPAN VINODBHAI DATRANIYA	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
VINODKUMAR BOCHI WAL	NOT APPLICABLE*	NIL	NIL	12,000	12,000	0.07
ANITA VINODKUMAR BOCHI WAL	NOT APPLICABLE*	NIL	NIL	12,000	12,000	0.07
RITIK BOCHI WAL	NOT APPLICABLE*	NIL	NIL	11,000	11,000	0.07
KHUSHALI BOCHI WAL	NOT APPLICABLE*	NIL	NIL	11,000	11,000	0.07
TIKAM CHAND JAIN	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09

VIKASH KUMAR JAIN HUF	KARTA**	NIL	NIL	15,000	15,000	0.09
SHRUTI ANUJ JAIN	NOT APPLICABLE*	NIL	NIL	40,000	40,000	0.25
KASHISH BAGRA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
MAHENDRAKU MAR BHIKHALAL DHANDHUKIA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
JAIN PRIYASH	NOT APPLICABLE*	NIL	NIL	70,000	70,000	0.44
SUSHIL TAHALRAMANI	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
RASHI HARESH WADHWANI	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
KAMESH JAIN HUF	KARTA**	NIL	NIL	15,000	15,000	0.09
GOVIND OMPRAKASH BHARADIYA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
VIKASH BUDHIA	NOT APPLICABLE*	NIL	NIL	12,000	12,000	0.07
JINESH KAMAL JAIN	NOT APPLICABLE*	NIL	NIL	70,000	70,000	0.44
PATEL BHARATKUMAR MADHUBHAI	NOT APPLICABLE*	NIL	NIL	65,000	65,000	0.40
JAIPRAKASH JAMNADAS KHERAJANI	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
EKTA JAIPRAKASH KHERAJANI	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
JAIRAJ LAXMINARAYAN TEKWANI	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
MENKA MANISH AGARWAL	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
AGRAWAL MANAV	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31

SAMKIT SUDHIRKUMAR SHAH	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
SUNNY SUDHIRKUMAR SHAH	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
SHAH AKSHAT PIYUSH	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
ANKUR LAXMIPAT NAHATA	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
BAREJA ASHOKBHAI	NOT APPLICABLE*	NIL	NIL	1,00,000	1,00,000	0.62
TARUN PAL SINGH	NOT APPLICABLE*	NIL	NIL	40,000	40,000	0.25
RADHA KISHAN BALANI	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
RAHUL RAJENDRA SAINI	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
SWATI RAHUL MINDA	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
RAJPUSHP ENTREPRISE LLP	PRAVAL KHAITAN	NIL	NIL	25,000	25,000	0.16
ROHIT ASHOK KAPOOR	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
M H DALWANI	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
SHRUTI ATULKUMAR JAIN	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
HIRAL VISHAL GHORI	NOT APPLICABLE*	NIL	NIL	76,000	76,000	0.47
NILESHKUMAR B VAGASIYA	NOT APPLICABLE*	NIL	NIL	52,000	52,000	0.32
VASARAMBHAI KALABHAI MORA DIYA HUF	KARTA**	NIL	NIL	15,000	15,000	0.09

JAVED HAYATKHAN KHAN	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
BELADIYA VIVEKKUMAR PRAVINBHAI	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
NISHA BANSAL	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
BHANWARSINGH RAGHUNATHSINGH BHATI	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
DEENDAYAL SHARMA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
SONU LALITKUMAR JAIN	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
KANANI R P	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
NAVIN BANSAL	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
VIRESHBHAI C KASLIWALL HUF	KARTA**	NIL	NIL	15,000	15,000	0.09
NITIN RAVJIBHAI PATEL	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
EXMARK DISTRIBUTORS PRIVATE LIMITED	MANGILAL BHUTORIYA	NIL	NIL	30,000	30,000	0.19
SHAH SANJEEV KANHAIYALAL	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
ALPESH HARSHADRAI SANGHVI	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
SACHIN GARG	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
NIKHIL LALITKUMAR AGARWAL	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
ANITA SAMARIYA	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22

NIDHISHA SACHIN KHETAN	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
ADITYA MODI	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
SITESH K JALAN	NOT APPLICABLE*	NIL	NIL	13,000	13,000	0.08
NIKHIL GARG	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
DESAI DIVYESH VIKRAMBHAI	NOT APPLICABLE*	NIL	NIL	13,000	13,000	0.08
SHASHIRAJ HANSRAJ PATEL	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
AGRESH GOYAL	NOT APPLICABLE*	NIL	NIL	8,000	8,000	0.05
RAMAVTAR KOTHARI	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
PAREEK SHOBHA	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
KAILASH GOYAL	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
SITADEVI GOYAL	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
ANKITA KARNANI	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
KANTA DEVI KARNANI	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
RICHA NAHATA	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
KAMLADEVI GAUTAMCHAND LUNKAD	NOT APPLICABLE*	NIL	NIL	65,000	65,000	0.40
JAIN KETAN KANTILAL	NOT APPLICABLE*	NIL	NIL	1,02,500	1,02,500	0.64
VIKASKUMAR BHAVARLAL SHAH	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12

UPASANA DHOOT	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
SANDEEP SARAF	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
SALONI GHANSHYAM PANSARI	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
MAHAVEER PRASAD GUPTA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
SEEMA SONTHALIA	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
HARISH MUNDHRA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
DEEPAK KUMAR AGARWAL	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
RAJ KUMAR JAIN	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
HASMUKH PUNABHAI VIRAS	NOT APPLICABLE*	NIL	NIL	12,500	12,500	0.08
DAGA CAPITAL	LALITKUMAR MANIKCHAN D DAGA jointly with DAGA CAPITAL	NIL	NIL	30,000	30,000	0.19
SUNDER LAL BOTHRA (HUF)	KARTA**	NIL	NIL	20,000	20,000	0.12
AGARWAL SABITA	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
BRIJWASI VINIMAY PVT LTD	NOT APPLICABLE_	NIL	NIL	60,000	60,000	0.37
TANUJA DUNGERWAL	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
GAUTAM MAKHARIA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12

BALDEV TEXTILE MILLS PRIVATE LIMITED	LAXMIKANT RAMSWAROO P PUROHIT	NIL	NIL	20,000	20,000	0.12
NORATAN KUMAR DUGAR	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
BHAGWATI DEVI RAWAT	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
AARTI LUNAWAT	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
MADHURI JAIN BHANSALI	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
JAYA MAROTHI	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
NEHA MITTAL	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
KIMI GUPTA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
PRADEEP BOTHRA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
PRAKASHKUMA R MAGANBHAI SARDHARA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
HARSHIT SINGHI	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
ASHISH KUMAR NAHATA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
VIDHYA DUGAR	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
RISHI MALOO	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
AKASH KANHAIYALAL BHARGAVA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
KANWAR PAL	NOT APPLICABLE*	NIL	NIL	7,000	7,000	0.04

SIDDHARTH BOTHRA HUF	KARTA**	NIL	NIL	10,000	10,000	0.06
RANJEET KUMAR BOTHRA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
NAMRATA SURANA	NOT APPLICABLE*	NIL	NIL	7,000	7,000	0.04
PRAKASHKUMAR TANSUKHROY NAHATA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
PADAM SHREE PAGARIA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
SHRIYANSH KUMAR PUGALIA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
KHUSHAAL BOTHRA	NOT APPLICABLE*	NIL	NIL	13,000	13,000	0.08
VIDHI JINENDRA BOTHRA	NOT APPLICABLE*	NIL	NIL	13,000	13,000	0.08
NISHITA JINENDRA BOTHRA	NOT APPLICABLE*	NIL	NIL	13,000	13,000	0.08
RISHI SETHIA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
MEGHA SETHIA	NOT APPLICABLE*	NIL	NIL	7,000	7,000	0.04
RAJNI DALMIA	NOT APPLICABLE*	NIL	NIL	7,000	7,000	0.04
NAIMESH SHASHIKANT JARIVALA	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
MADHANI RUPALBEN JAYESHKUMAR	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
PARESH PURSHOTTAMD AS SANGHAVI	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
PAWAN JAGDISHPRASAD DAGA	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
PANSURIYA GEETABEN GIRDHAR	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31

ANIKET	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
SUJEET PALGOTA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
ARYAN MANOJBHAI PATEL	NOT APPLICABLE*	NIL	NIL	45,000	45,000	0.28
PATEL SAROJBEN MANOJBHAI	NOT APPLICABLE*	NIL	NIL	45,000	45,000	0.28
RITU ABHI JAIN	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
HINAL KISHAN PATEL	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
MANOJKUMAR JAGDISHBHAI PATEL (HUF)	KARTA**	NIL	NIL	20,000	20,000	0.12
MANOJKUMAR ANANDILAL MANDOT	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
SHIKHA ANUJ GUMBER	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
NISHIT JAIN	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
BUBULAL KOTHARI HUF	KARTA**	NIL	NIL	60,000	60,000	0.37
CHANDRIKABEN U JAIN	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
KAMALABEN KIRANKUMAR JAIN	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
SIDDHARTH SANGHVI	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
APOORVA TARUN MITTAL	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
TWINKLE PANKAJ KOTHARI	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
RADHIKA DHARMESH VIRANI	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16

VANANI HARESH L	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
RUCHIKA JAIN	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
SMIT HITESHKUMAR THAKKAR	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
VASANTIKA JAGDISHCHAND RA DHIMAR	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
CHAHAT KUNDALIA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
KAMLESH BABEL	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
HARSH RASTOGI	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
SAVALIYA BHAVANABEN DHAVALBHAI	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
AMIDHARA VISHAL DOBARIYA	NOT APPLICABLE*	NIL	NIL	1,42,857	1,42,857	0.89
DOBARIYA VISHAL V	NOT APPLICABLE*	470	0.00	1,42,858	1,42,858	0.89
MAULIK BANDHARA H	NOT APPLICABLE*	NIL	NIL	4,28,572	4,28,572	2.67
BHAVESH JARIWALA H	NOT APPLICABLE*	NIL	NIL	2,85,714	2,85,714	1.78
JARIWALA RAVIKUMAR KANAIYALAL	NOT APPLICABLE*	NIL	NIL	2,85,714	2,85,714	1.78
PREMAL JAYANTILAL MEHTA	NOT APPLICABLE*	NIL	NIL	1,42,857	1,42,857	0.89
JAYANTILAL MEHTA	NOT APPLICABLE*	NIL	NIL	1,42,857	1,42,857	0.89
ASHWINBHAI BHAGUBHAI PANCHAL	NOT APPLICABLE*	NIL	NIL	1,42,857	1,42,857	0.89

J D POLYTEX PRIVATE LIMITED	BHAVESHKU MAR JARIWALA	1100	0.01	1,42,857	1,42,857	0.89
BHARAT SHAH	NOT APPLICABLE*	NIL	NIL	1,42,857	1,42,857	0.89

*Being allottee a Natural person

**** Being KARTA is a Beneficial Owner in case of HUF**

***The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into Equity Shares of the Company.

_ There is no UBO in the Company.

17. The percentage of the post-preferential issue capital that may be held by the Proposed Allottees (as defined hereinabove) and change in control, if any, in the Company consequent to the Preferential Issue:

Name of Proposed Allottees	Category of the Proposed Allottee	Pre-issue Holding	Number of Equity Shares proposed to be allotted or to be allotted post conversion of Warrants into Equity	Post Issue % Holding*
PRADEEP KUMAR TOTLA	PUBLIC INDIVIDUAL	NIL	40,000	0.25
SWAYAM PRAKASH TOTLA	PUBLIC INDIVIDUAL	NIL	30,000	0.19
AKASH DHINGRA	PUBLIC INDIVIDUAL	NIL	40,000	0.25
MANJURANI MAHINDERPAL DHINGRA	PUBLIC INDIVIDUAL	NIL	30,000	0.19
SUMAN SARAOGI	PUBLIC INDIVIDUAL	NIL	35,000	0.22
VERMA KAMLABEN RAJNIKANT	PUBLIC INDIVIDUAL	NIL	30,000	0.19
CHETAN KUMAR AGGARWAL	PUBLIC INDIVIDUAL	NIL	15,000	0.09
VIKAS RAMAVTAR GOYAL	PUBLIC INDIVIDUAL	NIL	20,000	0.12
VICKY VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	NIL	30,000	0.19
SUPAN VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	NIL	30,000	0.19
VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	NIL	12,000	0.07

ANITA VINODKUMAR BOCHI WAL	PUBLIC INDIVIDUAL	NIL	12,000	0.07
RITIK BOCHI WAL	PUBLIC INDIVIDUAL	NIL	11,000	0.07
KHUSHALI BOCHI WAL	PUBLIC INDIVIDUAL	NIL	11,000	0.07
TIKAM CHAND JAIN	PUBLIC INDIVIDUAL	NIL	15,000	0.09
VIKASH KUMAR JAIN HUF	PUBLIC INDIVIDUAL HUF	NIL	15,000	0.09
SHRUTI ANUJ JAIN	PUBLIC INDIVIDUAL	NIL	40,000	0.25
KASHISH BAGRA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
JAIN PRIYASH	PUBLIC INDIVIDUAL	NIL	70,000	0.44
SUSHIL TAHALRAMANI	PUBLIC INDIVIDUAL	NIL	35,000	0.22
RASHI HARESH WADHWANI	PUBLIC INDIVIDUAL	NIL	20,000	0.12
KAMESH JAIN HUF	PUBLIC INDIVIDUAL HUF	NIL	15,000	0.09
GOVIND OMPRAKASH BHARADIYA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
VIKASH BUDHIA	PUBLIC INDIVIDUAL	NIL	12,000	0.07
JINESH KAMAL JAIN	PUBLIC INDIVIDUAL	NIL	70,000	0.44
PATEL BHARATKUMAR MADHUBHAI	PUBLIC INDIVIDUAL	NIL	65,000	0.40
JAIPRAKASH JAMNADAS KHERAJANI	PUBLIC INDIVIDUAL	NIL	50,000	0.31
EKTA JAIPRAKASH KHERAJANI	PUBLIC INDIVIDUAL	NIL	35,000	0.22
JAIRAJ LAXMINARAYAN TEKWANI	PUBLIC INDIVIDUAL	NIL	35,000	0.22
MENKA MANISH AGARWAL	PUBLIC INDIVIDUAL	NIL	50,000	0.31
AGRAWAL MANAV	PUBLIC INDIVIDUAL	NIL	50,000	0.31

SAMKIT SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	NIL	14,000	0.09
SUNNY SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	NIL	14,000	0.09
SHAH AKSHAT PIYUSH	PUBLIC INDIVIDUAL	NIL	14,000	0.09
ANKUR LAXMIPAT NAHATA	PUBLIC INDIVIDUAL	NIL	14,000	0.09
BAREJA ASHOKBHAI	PUBLIC INDIVIDUAL	NIL	1,00,000	0.62
TARUN PAL SINGH	PUBLIC INDIVIDUAL	NIL	40,000	0.25
RADHA KISHAN BALANI	PUBLIC INDIVIDUAL	NIL	30,000	0.19
RAHUL RAJENDRA SAINI	PUBLIC INDIVIDUAL	NIL	25,000	0.16
SWATI RAHUL MINDA	PUBLIC INDIVIDUAL	NIL	25,000	0.16
RAJPUSHP ENTREPRISE LLP	PUBLIC BODY CORPORATE LLP	NIL	25,000	0.16
ROHIT ASHOK KAPOOR	PUBLIC INDIVIDUAL	NIL	25,000	0.16
M H DALWANI	PUBLIC INDIVIDUAL	NIL	15,000	0.09
SHRUTI ATULKUMAR JAIN	PUBLIC INDIVIDUAL	NIL	15,000	0.09
HIRAL VISHAL GHORI	PUBLIC INDIVIDUAL	NIL	76,000	0.47
NILESHKUMAR B VAGASIYA	PUBLIC INDIVIDUAL	NIL	52,000	0.32
VASARAMBHAI KALABHAI MORA DIYA HUF	PUBLIC INDIVIDUAL HUF	NIL	15,000	0.09
JAVED HAYATKHAN KHAN	PUBLIC INDIVIDUAL	NIL	20,000	0.12
BELADIYA VIVEKKUMAR PRAVINBHAI	PUBLIC INDIVIDUAL	NIL	14,000	0.09
NISHA BANSAL	PUBLIC INDIVIDUAL	NIL	15,000	0.09
BHANWARSINGH RAGHUNATHSINGH BHATI	PUBLIC INDIVIDUAL	NIL	10,000	0.06
DEENDAYAL SHARMA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
SONU LALITKUMAR JAIN	PUBLIC INDIVIDUAL	NIL	14,000	0.09

KANANI R P	PUBLIC INDIVIDUAL	NIL	15,000	0.09
NAVIN BANSAL	PUBLIC INDIVIDUAL	NIL	10,000	0.06
VIRESHBHAI C KASLIWALL HUF	PUBLIC INDIVIDUAL HUF	NIL	15,000	0.09
NITIN RAVJIBHAI PATEL	PUBLIC INDIVIDUAL	NIL	10,000	0.06
EXMARK DISTRIBUTORS PRIVATE LIMITED	PUBLIC BODY CORPORATE	NIL	30,000	0.19
SHAH SANJEEV KANHAIYALAL	PUBLIC INDIVIDUAL	NIL	35,000	0.22
ALPESH HARSHADRAI SANGHVI	PUBLIC INDIVIDUAL	NIL	35,000	0.22
SACHIN GARG	PUBLIC INDIVIDUAL	NIL	30,000	0.19
NIKHIL LALITKUMAR AGARWAL	PUBLIC INDIVIDUAL	NIL	35,000	0.22
ANITA SAMARIYA	PUBLIC INDIVIDUAL	NIL	35,000	0.22
NIDHISHA SACHIN KHETAN	PUBLIC INDIVIDUAL	NIL	20,000	0.12
ADITYA MODI	PUBLIC INDIVIDUAL	NIL	25,000	0.16
SITESH K JALAN	PUBLIC INDIVIDUAL	NIL	13,000	0.08
NIKHIL GARG	PUBLIC INDIVIDUAL	NIL	35,000	0.22
DESAI DIVYESH VIKRAMBHAI	PUBLIC INDIVIDUAL	NIL	13,000	0.08
SHASHIRAJ HANSRAJ PATEL	PUBLIC INDIVIDUAL	NIL	20,000	0.12
AGRESH GOYAL	PUBLIC INDIVIDUAL	NIL	8,000	0.05
RAMAVTAR KOTHARI	PUBLIC INDIVIDUAL	NIL	14,000	0.09
PAREEK SHOBHA	PUBLIC INDIVIDUAL	NIL	35,000	0.22
KAILASH GOYAL	PUBLIC INDIVIDUAL	NIL	35,000	0.22
SITADEVI GOYAL	PUBLIC INDIVIDUAL	NIL	35,000	0.22
ANKITA KARNANI	PUBLIC INDIVIDUAL	NIL	50,000	0.31
KANTA DEVI KARNANI	PUBLIC INDIVIDUAL	NIL	50,000	0.31

RICHA NAHATA	PUBLIC INDIVIDUAL	NIL	50,000	0.31
KAMLADEVI GAUTAMCHAND LUNKAD	PUBLIC INDIVIDUAL	NIL	65,000	0.40
JAIN KETAN KANTILAL	PUBLIC INDIVIDUAL	NIL	1,02,500	0.64
VIKASKUMAR BHAVARLAL SHAH	PUBLIC INDIVIDUAL	NIL	20,000	0.12
UPASANA DHOOT	PUBLIC INDIVIDUAL	NIL	25,000	0.16
SANDEEP SARAF	PUBLIC INDIVIDUAL	NIL	50,000	0.31
SALONI GHANSHYAM PANSARI	PUBLIC INDIVIDUAL	NIL	15,000	0.09
MAHAVEER PRASAD GUPTA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
SEEMA SONTHALIA	PUBLIC INDIVIDUAL	NIL	35,000	0.22
HARISH MUNDHRA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
DEEPAK KUMAR AGARWAL	PUBLIC INDIVIDUAL	NIL	15,000	0.09
RAJ KUMAR JAIN	PUBLIC INDIVIDUAL	NIL	25,000	0.16
HASMUKH PUNABHAI VIRAS	PUBLIC INDIVIDUAL	NIL	12,500	0.08
DAGA CAPITAL	PUBLIC INDIVIDUAL	NIL	30,000	0.19
SUNDER LAL BOTHRA (HUF)	PUBLIC INDIVIDUAL HUF	NIL	20,000	0.12
AGARWAL SABITA	PUBLIC INDIVIDUAL	NIL	30,000	0.19
BRIJWASI VINIMAY PVT LTD	PUBLIC BODY CORPORATE	NIL	60,000	0.37
TANUJA DUNGERWAL	PUBLIC INDIVIDUAL	NIL	30,000	0.19
GAUTAM MAKHARIA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
BALDEV TEXTILE MILLS PRIVATE LIMITED	PUBLIC BODY CORPORATE	NIL	20,000	0.12
NORATAN KUMAR DUGAR	PUBLIC INDIVIDUAL	NIL	20,000	0.12
BHAGWATI DEVI RAWAT	PUBLIC INDIVIDUAL	NIL	15,000	0.09

AARTI LUNAWAT	PUBLIC INDIVIDUAL	NIL	20,000	0.12
MADHURI JAIN BHANSALI	PUBLIC INDIVIDUAL	NIL	30,000	0.19
JAYA MAROTHI	PUBLIC INDIVIDUAL	NIL	20,000	0.12
NEHA MITTAL	PUBLIC INDIVIDUAL	NIL	15,000	0.09
KIMI GUPTA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
PRADEEP BOTHRA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
PRAKASHKUMAR MAGANBHAI SARDHARA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
HARSHIT SINGHI	PUBLIC INDIVIDUAL	NIL	20,000	0.12
ASHISH KUMAR NAHATA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
VIDHYA DUGAR	PUBLIC INDIVIDUAL	NIL	10,000	0.06
RISHI MALOO	PUBLIC INDIVIDUAL	NIL	30,000	0.19
AKASH KANHAIYALAL BHARGAVA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
KANWAR PAL	PUBLIC INDIVIDUAL	NIL	7,000	0.04
SIDDHARTH BOTHRA HUF	PUBLIC INDIVIDUAL HUF	NIL	10,000	0.06
RANJEET KUMAR BOTHRA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
NAMRATA SURANA	PUBLIC INDIVIDUAL	NIL	7,000	0.04
PRAKASHKUMAR TANSUKHROY NAHATA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
PADAM SHREE PAGARIA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
SHRIYANSH KUMAR PUGALIA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
KHUSHAAL BOTHRA	PUBLIC INDIVIDUAL	NIL	13,000	0.08
VIDHI JINENDRA BOTHRA	PUBLIC INDIVIDUAL	NIL	13,000	0.08
NISHITA JINENDRA BOTHRA	PUBLIC INDIVIDUAL	NIL	13,000	0.08

RISHI SETHIA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
MEGHA SETHIA	PUBLIC INDIVIDUAL	NIL	7,000	0.04
RAJNI DALMIA	PUBLIC INDIVIDUAL	NIL	7,000	0.04
NAIMESH SHASHIKANT JARIVALA	PUBLIC INDIVIDUAL	NIL	25,000	0.16
MADHANI RUPALBEN JAYESHKUMAR	PUBLIC INDIVIDUAL	NIL	25,000	0.16
PARESH PURSHOTTAMDAS SANGHAVI	PUBLIC INDIVIDUAL	NIL	25,000	0.16
PAWAN JAGDISHPRASAD DAGA	PUBLIC INDIVIDUAL	NIL	25,000	0.16
PANSURIYA GEETABEN GIRDHAR	PUBLIC INDIVIDUAL	NIL	50,000	0.31
ANIKET	PUBLIC INDIVIDUAL	NIL	20,000	0.12
SUJEET PALGOTA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
ARYAN MANOJBHAI PATEL	PUBLIC INDIVIDUAL	NIL	45,000	0.28
PATEL SAROJBEN MANOJBHAI	PUBLIC INDIVIDUAL	NIL	45,000	0.28
RITU ABHI JAIN	PUBLIC INDIVIDUAL	NIL	20,000	0.12
HINAL KISHAN PATEL	PUBLIC INDIVIDUAL	NIL	20,000	0.12
MANOJKUMAR JAGDISHBHAI PATEL (HUF)	PUBLIC INDIVIDUAL HUF	NIL	20,000	0.12
MANOJKUMAR ANANDILAL MANDOT	PUBLIC INDIVIDUAL	NIL	20,000	0.12
SHIKHA ANUJ GUMBER	PUBLIC INDIVIDUAL	NIL	20,000	0.12
NISHIT JAIN	PUBLIC INDIVIDUAL	NIL	20,000	0.12
BUBULAL KOTHARI HUF	PUBLIC INDIVIDUAL HUF	NIL	60,000	0.37
CHANDRIKABEN U JAIN	PUBLIC INDIVIDUAL	NIL	35,000	0.22
KAMALABEN KIRANKUMAR JAIN	PUBLIC INDIVIDUAL	NIL	35,000	0.22

SIDDHARTH SANGHVI	PUBLIC INDIVIDUAL	NIL	20,000	0.12
APOORVA TARUN MITTAL	PUBLIC INDIVIDUAL	NIL	20,000	0.12
TWINKLE PANKAJ KOTHARI	PUBLIC INDIVIDUAL	NIL	20,000	0.12
RADHIKA DHARMESH VIRANI	PUBLIC INDIVIDUAL	NIL	25,000	0.16
VANANI HARESH L	PUBLIC INDIVIDUAL	NIL	25,000	0.16
RUCHIKA JAIN	PUBLIC INDIVIDUAL	NIL	50,000	0.31
SMIT HITESHKUMAR THAKKAR	PUBLIC INDIVIDUAL	NIL	25,000	0.16
VASANTIKA JAGDISHCHANDRA DHIMAR	PUBLIC INDIVIDUAL	NIL	25,000	0.16
CHAHAT KUNDALIA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
KAMLESH BABEL	PUBLIC INDIVIDUAL	NIL	20,000	0.12
HARSH RASTOGI	PUBLIC INDIVIDUAL	NIL	10,000	0.06
SAVALIYA BHAVANABEN DHAVALBHAI	PUBLIC INDIVIDUAL	NIL	10,000	0.06
AMIDHARA VISHAL DOBARIYA	PUBLIC INDIVIDUAL	NIL	1,42,857	0.89
DOBARIYA VISHAL V	PUBLIC INDIVIDUAL	470	1,42,858	0.89
MAULIK H BANDHARA	PUBLIC INDIVIDUAL	NIL	4,28,572	2.67
BHAVESH H JARIWALA	PUBLIC INDIVIDUAL	NIL	2,85,714	1.78
JARIWALA RAVIKUMAR KANAIYALAL	PUBLIC INDIVIDUAL	NIL	2,85,714	1.78
PREMAL JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	NIL	1,42,857	0.89
JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	NIL	1,42,857	0.89
ASHWINBHAI BHAGUBHAI PANCHAL	PUBLIC INDIVIDUAL	NIL	1,42,857	0.89
J D POLYTEX PRIVATE LIMITED	PUBLIC BODY CORPORATE	1100	1,42,857	0.89
BHARAT SHAH	PUBLIC INDIVIDUAL	NIL	1,42,857	0.89

* The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into Equity Shares of the Company.

There will be no change in the composition of the Board nor any change in the control of the Company consequent to the Proposed Preferential Issue.

18. Contribution being made by the promoters or directors either as part of the Preferential Issue or separately in furtherance of objects

NA

19. Undertaking:

The Company hereby undertakes that:

- None of the Company, its Directors or Promoters have been declared as wilful defaulter or fugitive economic offender as defined under the SEBI ICDR Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the SEBI ICDR Regulations;
- The Company is eligible to make the Preferential Issue to the Proposed Allottees under Chapter V of the SEBI ICDR Regulations;
- As the Equity Shares have been listed for a period of more than ninety days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing recomputation of the price of shares shall not be applicable;
- The Company shall re-compute the price of the Equity Shares to be allotted under the Preferential Issue, in terms of the provisions of SEBI ICDR Regulations where it is required to do so;
- If the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI ICDR Regulations, the Equity Shares to be allotted under the Preferential Issue shall continue to be locked-in till the time such amount is paid by the warrant holder.

20. Current and proposed status of the Proposed Allottees post the Preferential Issue viz. promoter or non-promoter

Name of Proposed Allottees	Current Category	Proposed Category
PRADEEP KUMAR TOTLA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SWAYAM PRAKASH TOTLA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AKASH DHINGRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MANJURANI MAHINDERPAL DHINGRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUMAN SARAOGI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VERMA KAMLABEN RAJNIKANT	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

CHETAN KUMAR AGGARWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIKAS RAMAVTAR GOYAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VICKY VINODBHAI DATRANIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUPAN VINODBHAI DATRANIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VINODKUMAR BOCHIWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ANITA VINODKUMAR BOCHIWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RITIK BOCHIWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KHUSHALI BOCHIWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
TIKAM CHAND JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIKASH KUMAR JAIN HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHRUTI ANUJ JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KASHISH BAGRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAIN PRIYASH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUSHIL TAHALRAMANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RASHI HARESH WADHWANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KAMESH JAIN HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
GOVIND OMPRAKASH BHARADIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIKASH BUDHIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JINESH KAMAL JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PATEL BHARATKUMAR MADHUBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAIPRAKASH JAMNADAS KHERAJANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
EKTA JAIPRAKASH KHERAJANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAIRAJ LAXMINARAYAN TEKWANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

MENKA MANISH AGARWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AGRAWAL MANAV	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SAMKIT SUDHIRKUMAR SHAH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUNNY SUDHIRKUMAR SHAH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHAH AKSHAT PIYUSH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ANKUR LAXMIPAT NAHATA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BAREJA ASHOKBHAJ	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
TARUN PAL SINGH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RADHA KISHAN BALANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RAHUL RAJENDRA SAINI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SWATI RAHUL MINDA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RAJPUSHP ENTREPRISE LLP	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ROHIT ASHOK KAPOOR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
M H DALWANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHRUTI ATULKUMAR JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HIRAL VISHAL GHORI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NILESHKUMAR B VAGASIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VASARAMBHAI KALABHAI MORA DIYA HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAVED HAYATKHAN KHAN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BELADIYA VIVEKKUMAR PRAVINBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NISHA BANSAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BHANWARSINGH RAGHUNATHSINGH BHATI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
DEENDAYAL SHARMA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SONU LALITKUMAR JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

KANANI R P	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NAVIN BANSAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIRESHBHAI C KASLIWALL HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NITIN RAVJIBHAI PATEL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
EXMARK DISTRIBUTORS PRIVATE LIMITED	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHAH SANJEEV KANHAIYALAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ALPESH HARSHADRAI SANGHVI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SACHIN GARG	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NIKHIL LALITKUMAR AGARWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ANITA SAMARIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NIDHISHA SACHIN KHETAN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ADITYA MODI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SITESH K JALAN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NIKHIL GARG	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
DESAI DIVYESH VIKRAMBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHASHIRAJ HANSRAJ PATEL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AGRESH GOYAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RAMAVTAR KOTHARI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PAREEK SHOBHA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KAILASH GOYAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SITADEVI GOYAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ANKITA KARNANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KANTA DEVI KARNANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RICHA NAHATA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

KAMLADEVI GAUTAMCHAND LUNKAD	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAIN KETAN KANTILAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIKASKUMAR BHAVARLAL SHAH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
UPASANA DHOOT	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SANDEEP SARAF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SALONI GHANSHYAM PANSARI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MAHAVEER PRASAD GUPTA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SEEMA SONTHALIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HARISH MUNDHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
DEEPAK KUMAR AGARWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RAJ KUMAR JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HASMUKH PUNABHAI VIRAS	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
DAGA CAPITAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUNDER LAL BOTHRA (HUF)	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AGARWAL SABITA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BRIJWASI VINIMAY PVT LTD	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
TANUJA DUNGERWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
GAUTAM MAKHARIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BALDEV TEXTILE MILLS PRIVATE LIMITED	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NORATAN KUMAR DUGAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BHAGWATI DEVI RAWAT	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AARTI LUNAWAT	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MADHURI JAIN BHANSALI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAYA MAROTHI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

NEHA MITTAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KIMI GUPTA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PRADEEP BOTHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PRAKASHKUMAR MAGANBHAI SARDHARA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HARSHIT SINGHI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ASHISH KUMAR NAHATA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIDHYA DUGAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RISHI MALOO	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AKASH KANHAIYALAL BHARGAVA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KANWAR PAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SIDDHARTH BOTHRA HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RANJEET KUMAR BOTHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NAMRATA SURANA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PRAKASHKUMAR TANSUKHROY NAHATA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PADAM SHREE PAGARIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHRIYANSH KUMAR PUGALIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KHUSHAAL BOTHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIDHI JINENDRA BOTHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NISHITA JINENDRA BOTHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RISHI SETHIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MEGHA SETHIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RAJNI DALMIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NAIMESH SHASHIKANT JARIVALA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MADHANI RUPALBEN JAYESHKUMAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

PARESH PURSHOTTAMDAS SANGHAVI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PAWAN JAGDISHPRASAD DAGA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PANSURIYA GEETABEN GIRDHAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ANIKET	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUJEET PALGOTA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ARYAN MANOJBHAI PATEL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PATEL SAROJBEN MANOJBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RITU ABHI JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HINAL KISHAN PATEL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MANOJKUMAR JAGDISHBHAI PATEL (HUF)	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MANOJKUMAR ANANDILAL MANDOT	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHIKHA ANUJ GUMBER	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NISHIT JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BUBULAL KOTHARI HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
CHANDRIKABEN U JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KAMALABEN KIRANKUMAR JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SIDDHARTH SANGHVI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
APOORVA TARUN MITTAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
TWINKLE PANKAJ KOTHARI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RADHIKA DHARMESH VIRANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VANANI HARESH L	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RUCHIKA JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SMIT HITESHKUMAR THAKKAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VASANTIKA JAGDISHCHANDRA DHIMAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

CHAHAT KUNDALIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KAMLESH BABEL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HARSH RASTOGI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SAVALIYA BHAVANABEN DHAVALBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AMIDHARA VISHAL DOBARIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
DOBARIYA VISHAL V	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MAULIK H BANDHARA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BHAVESH H JARIWALA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JARIWALA RAVIKUMAR KANAIYALAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PREMAL JAYANTILAL MEHTA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAYANTILAL MEHTA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ASHWINBHAI BHAGUBHAI PANCHAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
J D POLYTEX PRIVATE LIMITED	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BHARAT SHAH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

21. Valuation and Justification for the allotment proposed to be made for consideration other than cash

The Company is issuing Warrants to Warrant Holder(s)/ Proposed Allottee(s) in Cash, Therefore, requirement of issue of valuation report of the registered valuer for consideration other than cash is not applicable.

22. Lock-in period

The Warrants allotted pursuant to this resolution and the resultant equity shares to be issued and allotted upon exercise of right attached to the Warrants as above shall be subject to a lock-in for such period as per the provisions of Chapter V of the SEBI ICDR Regulations.

23. Practicing Company Secretary's Certificate

The certificate from Mehul Nanubhai Amareliya, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link www.tridenttexofab.com.

24. Other disclosures

- During the period from April 01, 2024 until the date of Notice of this EGM, the Company has not made any Preferential Issue of equity shares.
- The Company is in compliance with the conditions for continuous listing and is eligible to make the Preferential Issue under Chapter V of the SEBI ICDR Regulations.
- Neither the Company nor any of its Directors or Promoters are categorized as wilful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulter(s) issued by the Reserve Bank of India. Further, neither the Company nor any of its Directors or Promoters is a fraudulent borrower as defined under the SEBI ICDR Regulations. Consequently, the disclosures required under Regulation 163(1) (i) of the SEBI ICDR Regulations are not applicable.
- Neither the Company nor any of its Directors and / or Promoters is a fugitive economic offender as defined under the SEBI ICDR Regulations.
- The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer is not applicable as the allotment of equity shares under the Preferential Issue is for a cash consideration.
- The Proposed Allottees have confirmed that they have not sold or transferred any equity shares of the Company during the 90 trading days preceding the Relevant Date. The Proposed Allottees have further confirmed that they are eligible under SEBI ICDR Regulations to undertake the Preferential Issue.

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said warrants to the Proposed Allottees is being sought by way of a special resolution as set out in the said item no. 3 of the Notice. Issue of the equity shares pursuant to the exercise of the rights attached to warrants would be within the authorised share capital of the Company.

The Board of Directors believes that the proposed Preferential Issue is in the best interest of the Company and its Members and, therefore, recommends the resolution at Item No. 3 of the accompanying Notice for approval by the Members of the Company as a Special Resolution.

Documents referred to in the notice/ explanatory statement will be available for inspection by the Members of the Company as per applicable law.

The Board recommends the Special Resolution set out at Item No 3 of the Notice for approval by the Members.

None of the Directors / Key Managerial Personnel of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the resolutions set out at Item Nos. 3 of this Notice except to the extent of their shareholding if any, in the Company.



TRIDENT TEXOFAB LIMITED

DATE: OCTOBER 23, 2024
PLACE: SURAT

BY ORDER OF THE BOARD
TRIDENT TEXOFAB LIMITED

RAHUL JARIWALA
COMPANY SECRETARY
MEMBERSHIP NO. A70164

Annexure A													
Shareholding Pattern of the issuer before and after the preferential issue													
Category	Pre-Issue Shareholding						Equity shares to be allotted	Post Issue Shareholding					
	No. of fully paid up equity shares held	%	No. of Partly paid-up equity shares held	%	Total no. shares held	%		No. of fully paid up equity shares held	%	No. of Partly paid-up equity shares held	%	Total no. shares held	%
A) Promoter Shareholding													
Indian													
a) Individuals & HUF	38,47,214	38.20	-	-	38,47,214	38.20	-	38,47,214	23.94	-	-	38,47,214	23.94
b) Body Corporates	-	-	-	-	-	-	-	-	-	-	-	-	-
c) Any Other(specify)	9,72,109	9.65	-	-	9,72,109	9.65	-	9,72,109	6.05	-	-	9,72,109	6.05
Sub Total (A)(1)	48,19,323	47.85	-	-	47,19,323	47.85	-	48,19,323	29.99	-	-	48,19,323	29.99
2) Foreign Promoters	-						-					-	
Total Promoter Shareholding A=A1 +A2	48,19,323	47.85	-	-	48,19,323	47.85	-	48,19,323	29.99	-	-	48,19,323	29.99
B) Public Shareholding													



TRIDENT TEXOFAB LIMITED

B1) Institutional Investors	-	-	-	-	-	-	-	-	-	-	-	-	-
B2) Central Govt./Stat Govt./POI	-	-	-	-	-	-	-	-	-	-	-	-	-
B3 Others													
a) Director & Key Managerial Person	1,13,400	1.13	-	-	1,13,400	1.13	-	1,13,400	0.71	-	-	1,13,400	0.71
b) Individuals	4588599	45.57	-	-	4588599	45.57	57,22,143	1,03,10,742	64.16	-	-	1,03,10,742	64.16
c) Body Corporate	5,13,386	5.10	-	-	5,13,386	5.10	2,77,857	7,91,243	4.92	-	-	7,91,243	4.92
c)Others (Including NRI, Clearing Members, HUF, LLP)	35392	0.35	-	-	35392	0.35	-	35392	0.22	-	-	35392	0.22
Total Public Shareholding B=B1+B2+ B3	52,50,777	52.15	-	-	52,50,777	52.15	60,00,000	1,12,50,777	70.01	-	-	1,12,50,777	70.01
C) Non-Promoter - Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	1,00,70,100	100.00	-	-	1,00,70,100	100.00	60,00,000	1,60,70,100	100.00	-	-	1,60,70,100	100.00

Notes:

(1) The pre-issue shareholding pattern is prepared based on the latest shareholding pattern received from RTA i.e. Friday, October 18, 2024..

(2) Assuming the post issue holding of all the other shareholders will remain the same, as it was on the date, on which the Pre-issue shareholding pattern was prepared. Post-preferential allotment shareholding pattern is derived after considering the preferential allotment of Equity Shares upon conversion of Warrants.



DATE: OCTOBER 23, 2024
PLACE: SURAT

By order of the Board
TRIDENT TEXOFAB LIMITED

RAHUL JARIWALA
COMPANY SECRETARY
MEMBERSHIP NO. A70164



TRIDENT TEXOFAB LIMITED