

**Date: December 13, 2024**

To,  
**BSE Limited**  
Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Ref :- Scrip Code: 542910**  
**ISIN : INE08RT01016**

**Sub: Intimation for the acquisition of a 50% stake in Suryavathi Beverages, a Partnership Firm**

**Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

Dear Sir/ Madam,

With reference to the captioned subject above, we would like to inform you that Valencia Nutrition Limited has acquired a 50% stake in Suryavathi Beverages, a Partnership firm on December 12, 2024. This acquisition marks a significant strategic move, presenting a compelling opportunity to expand into the manufacturing and trading of carbonated soft drinks and fruit-based drinks, aligning with our growth objectives.

In compliance with the requirements under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the details of the transaction are as follows: -

**Disclosure of material events/information required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular")**

Sr. No	Particulars	Details
a	Name of the target entity, details in brief such as size, turnover etc.	Suryavathi Beverages (a partnership firm).
b	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length	No

C	Industry to which the entity being acquired belongs	Food and Beverages.												
d	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition of Suryavathi Beverages marks a pivotal strategic move for our company, offering a unique opportunity to extend our footprint in the highly dynamic beverage industry. This acquisition enables us to step into the manufacturing and trading of both carbonated soft drinks and fruit-based beverages, two of the most popular and rapidly growing segments in the global drinks market. By incorporating Suryavathi Beverages into our portfolio, we are well-positioned to leverage their established production capabilities, extensive distribution network, and strong brand presence to accelerate our growth trajectory.												
e	Brief details of any governmental or regulatory approvals required for the acquisition	None												
f	Indicative time period for completion of the acquisition	3 Days												
g	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration												
h	Cost of acquisition and/or the price at which the shares are acquired;	Rs. 50,00,000/-												
i	Percentage of shareholding/ control acquired and/or number of shares acquired;	50%												
j	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief):	<p>Suryavathi Beverages, a partnership firm was incorporated on 08/10/2020 through its Partnership Deed. The said partnership firm is situated at Hyderabad</p> <p>The Suryavathi Beverages is engaged in the business of manufacturing and trading of carbonated soft drinks and fruit-based drinks.</p> <p>Turnover:</p> <table border="1"> <thead> <tr> <th>Sr.no.</th> <th>Financial year</th> <th>Turnover (In Rs.)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>2023-24</td> <td>0</td> </tr> <tr> <td>2</td> <td>2022-23</td> <td>60,49,993</td> </tr> <tr> <td>3</td> <td>2021-22</td> <td>1,07,56,980</td> </tr> </tbody> </table>	Sr.no.	Financial year	Turnover (In Rs.)	1	2023-24	0	2	2022-23	60,49,993	3	2021-22	1,07,56,980
Sr.no.	Financial year	Turnover (In Rs.)												
1	2023-24	0												
2	2022-23	60,49,993												
3	2021-22	1,07,56,980												



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W: [www.valencianutrition.com](http://www.valencianutrition.com)  
CIN: L51909MH2013PLC381314

Kindly take the same on your record and disseminate.

**Yours Truly,  
For Valencia Nutrition Limited**

A handwritten signature in blue ink, appearing to read 'Jay Shah'.

**Jay Shah  
Whole-Time Director & CFO  
(DIN: 09072405)  
(PAN: BJPPS6293E)**



**BOUNCE**  
SUPERDRINKS

**ROAR**  
ENERGY DRINK

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*Ti* **TONIC**