HEAD OFFICE:

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GSTIN NO.: 27AAPFV6885P1ZS

Date: 27th May, 2024

To,
Board of Directors,
Pacheli Industrial Finance Limited,
C-001, Prathamesh Horizon, New Link Road,
Borivali (W), Mumbai: 400092.

Re: Resignation as Statutory Auditor of M/s Pacheli Industrial Finance Limited.

Dear Sir,

We M/s Vinay Bhushan & Associates having FRN 130529W were appointed as the Statutory Auditors of M/s Pacheli Industrial Finance Limited (herein referred to as the "the Company").

We would like to inform you about our resignation as a Statutory Auditor for the F.Y. 2023-24. We would not be able to continue as a Statutory Auditors due to our pre-occupation in other assignments and are not in a position to dedicate our time to the affairs of the Company.

We therefore request you to accept our resignation with immediate effect and acknowledge the same.

For M/s Vinay Bhushan & Associates

HAN &

FRN No. 130529W

Chartered Accountants

FRN: 130529W

CA Vinay Bhushan

Partner

M. No.: 502632 Place: Mumbai Date: 27th May, 2024
