



SHREE PUSHKAR CHEMICALS & FERTILISERS LTD.

CIN: L24100MH1993PLC071376

(A Government of India Recognised Export House)

An ISO 9001:2015 & 14001:2015 Certified Company

Office No. 301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan

Sonawala Road, Goregaon (East), Mumbai - 400063, India

Tel.: + 91 22 4270 2525 Fax: + 91 22 2685 3205

Date: 22nd July, 2024

National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051. Script Symbol: SHREEPUSHK	BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 539334
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Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Allotment of 7,11,811 Equity Shares of the Company on preferential basis upon conversion of Warrants.

With reference to the captioned subject matter and pursuant to SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that Board of Directors of the Company passed the following matter by way of circular resolution on Monday, 22nd July, 2024.

- Allotment of 7,11,811 Equity Shares upon Conversion of Warrants to Mr. Gautam Makharia, Joint Managing Director and the Promoter of the Company (allottee) at an issue price of Rs.212.65/- per equity share pursuant to the Special Resolution passed by shareholders at the 30th Annual General Meeting held on 29th September, 2023 in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Accordingly, w.e.f from 22nd July, 2024, the issued, subscribed and paid up equity share capital of the Company stands increased to Rs.32,33,76,910.00/- comprising of 3,23,37,691 equity shares of Rs.10/- each. The aforementioned shares rank pari passu with the existing Equity Shares of the Company.

The details as required under Regulation 30 of the Listing Regulations read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure I.

Kindly consider this as Compliance under Listing Regulations.

Thanking you,
Yours Faithfully,

For Shree Pushkar Chemicals & Fertilisers Limited.

Nitesh Pangle
Company Secretary & Compliance Officer



.....Stable, Sustainable & Smart Chemistry Company.....

• Speciality Textile Dyes

• Dyes Intermediates

• Acids

• Power

• Animal Health & Nutrition

• Fertilisers





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Annexure - 1

Details relating to issue of warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated 13th July, 2023.

Sr. No.	Particulars	Description														
a.	Type of securities proposed to be issued	Equity Shares pursuant to exercise of conversion of Warrants.														
b.	Type of issuance	Preferential issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.														
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 7,11,811 Equity Shares of face value of Rs.10/- each upon conversion of an equal number of Warrants at an issue price of Rs.212.65/- each upon receipt of the balance amount of 75% of the issue price per warrant, aggregating to Rs.15,13,66,609/-.														
d. In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchanges:																
i.	Name of the Investor	Mr. Gautam Gopikishan Makharia (Promoter / Promoter Group)														
ii.	Post allotment of securities - outcome of the subscription.	<table border="1"><thead><tr><th colspan="2">Pre Issue Equity holding</th><th rowspan="2">No. of shares to be allotted</th><th colspan="2">Shareholding post allotment of shares</th></tr><tr><th>No of shares</th><th>%</th><th>No of Shares</th><th>%</th></tr></thead><tbody><tr><td>95,47,979</td><td>30.19</td><td>7,11,811</td><td>1,02,59,790</td><td>31.73</td></tr></tbody></table>	Pre Issue Equity holding		No. of shares to be allotted	Shareholding post allotment of shares		No of shares	%	No of Shares	%	95,47,979	30.19	7,11,811	1,02,59,790	31.73
		Pre Issue Equity holding		No. of shares to be allotted		Shareholding post allotment of shares										
		No of shares	%		No of Shares	%										
95,47,979	30.19	7,11,811	1,02,59,790	31.73												
Issue price / allotted price (in case of convertibles).	Each Warrant was convertible into one Equity Share of the face value of Rs.10/- each at an issue price of Rs.212.65/- each. Equity Shares have been allotted pursuant to receipt of balance 75% of the Warrant issue price, i.e., Rs.159.49/- per Warrant.															
Number of investor	1															
iii.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 7,11,811 Equity Shares of face value of Rs.10/- each fully paid up pursuant to conversion of 711,811 Warrants allotted on preferential basis upon receipt of balance 75% of the subscription money.														
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA														



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• Speciality Textile Dyes

• Dyes Intermediates

• Acids

• Power

• Animal Health & Nutrition

• Fertilisers

Works at - B- 102 / 103, D – 25, B – 97, D - 18, D - 10, MIDC Lote Parshuram, Taluka Khed, Dist. Ratnagiri Maharashtra, India.

GOTS / Approved

email: info@shreepushkar.com • www.shreepushkar.com

ZDHC gateway / Registered