

Candour Techtex Limited

(Formerly known as Chandni Textiles Engineering Industries Ltd)

Regd Office: 108/109, T.V. Industrial Estate, 52, S.K.Ahira Marg, Worli, Mumbai-400030, Maharashtra, India
Phone:022-24950328; Mobile no.: 9324802995 / 9324802991. Email: jrgroup@jrmehta.com; sales@cteil.com
CIN: L25209MH1986PLC040119

Date: December 10, 2024

To
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001

To,
The Metropolitan Stock Exchange of India Limited,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400070

Scrip Code: 522292

Scrip Id: CANDOUR

MSEI Symbol: CANDOUR

Sub: Outcome of Board Meeting of Candour Techtex Limited ('the Company') held on 10th December, 2024

With reference to our letter dated 5th December, 2024 on the subject.

Pursuant to the provisions of Regulation 30, and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), the Board of Directors of the Company at its meeting held on today, i.e. 10th December, 2024, has inter alia, approved the following:

- Issue upto 10,19,475 Equity Shares aggregating to Rs. 8.53 Crores through Preferential Allotment;
- Issue upto 12,00,000 Warrants convertible into Equity Shares of Rs. 10 each fully paid up, aggregating to Rs. 10.04 Crores through preferential allotment;
- Approve notice convening Extra-Ordinary General Meeting ('EGM') of the Company to approve aforesaid preferential allotment.

The above issue shall be in terms of the applicable rules, regulations, guidelines and laws including Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and shall be subject to all permissions, sanctions and approvals as may be necessary under the applicable laws.

The notice of the EGM will be sent separately to the Stock Exchange and Members of the Company and will also be available on the Company's website of the Company.

The requisite disclosure, pursuant to Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are set out in **Annexure A** to this letter.

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The above information is also available on the website of the Company at <https://www.cteil.com/>

The meeting of the Board commenced at 3:00 pm and concluded at 4.00 pm

You are requested to take the above information on record.

For Candour Techtex Limited


Jayesh Ramniklal Mehta
Managing Director
DIN: 00193029



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ANNEXURE A

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:

Sl. No.	Particulars	Disclosures																								
1.	Type of securities proposed to be Issued	Equity Shares & Fully Convertible Warrants																								
2.	Type of issuance	Preferential Allotment																								
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	a. 10,19,475 Equity Shares b. 12,00,000 Warrants																								
Additional details case of Preferential Issue:																										
4.	Name and number of the Investor(s)	Two 1. Mrs. Kamlesh Gupta 2. M/s Mangal Keshav Capital Limited																								
5.	Issue price	Rs. 83.70/-																								
6.	Post allotment of securities - outcome of the subscription	<table border="1"><thead><tr><th rowspan="2">Category</th><th colspan="2">Pre preferential issue</th><th colspan="2">Post preferential issue*</th></tr><tr><th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr></thead><tbody><tr><td>Promoters and Promoter Group (A)</td><td>59,95,824</td><td>35.40</td><td>59,95,824</td><td>31.30</td></tr><tr><td>Public (B)</td><td>1,09,41,439</td><td>64.60</td><td>1,31,60,914</td><td>68.70</td></tr><tr><td>Total (A) + (B)</td><td>1,69,37,263</td><td>100</td><td>1,91,56,738</td><td>100</td></tr></tbody></table> <p>* Post allotment of Equity Shares and upon full conversion of warrants, by respective allottees, on fully diluted basis</p>	Category	Pre preferential issue		Post preferential issue*		No of Shares	%	No of Shares	%	Promoters and Promoter Group (A)	59,95,824	35.40	59,95,824	31.30	Public (B)	1,09,41,439	64.60	1,31,60,914	68.70	Total (A) + (B)	1,69,37,263	100	1,91,56,738	100
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7.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Upto 12,00,000 warrants convertible into Equal number of Equity Shares of the face value of Re. 10/- each at an issue price higher than the floor price determined in accordance with the provision of SEBI ICDR Regulations, within a maximum period of 18 months from the date of allotment of such Warrants.
8.	Nature of Consideration	Cash
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable