

December 18, 2024

To  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001.  
BSE Scrip Code: 532975

Dear Sir / Ma'am,

**Sub: Outcome of Board Meeting held on Wednesday, December 18, 2024 as required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI(LODR, 2015").**

In furtherance to our communication dated May 11, 2024 w.r.t. "allotment of 4,25,00,000 Convertible Warrants ("Warrants") to promoters and Non promoters on a preferential basis", we hereby inform you that the Board of Directors of Telogica Limited (Formerly known as Aishwarya Technologies and Telecom Limited) ("The Company") in its meeting held today i.e., on Wednesday, December 18, 2024 has considered and approved the following:

1. Apportionment of the amounts received from Warrant holders (mentioned in **Table I**) belonging to promoter and/or Non promoter category, against the warrants allotted in the Board Meeting held on May 11, 2024.

**Table I**

Sl No.	Name of the Warrant Holder	Number of Warrants	Total Consideration (In Rs.)	Amount already received(In Rs.)	Amount being received(In Rs.)	Date of receipt
1.	Hanuman Nandanampati	50,00,000	4,00,00,000	2,08,04,899	1,91,95,101	17-12-2024
2.	Venkateswara Rao Devineni	50,00,000	4,00,00,000	1,00,00,000	1,20,00,000	18-12-2024
3	Sama Narender Reddy	15,00,000	1,20,00,000	30,00,000	42,00,000	18-12-2024
<b>Total</b>		<b>1,15,00,000</b>	<b>9,20,00,000</b>	<b>3,38,04,899</b>	<b>3,53,95,101</b>	

Issue price of each warrant is Rs.8/-.



**TELOGICA LIMITED**

(Formerly Known as AISHWARYA TECHNOLOGIES AND TELECOM LIMITED)

(CIN: L72200TG1995PLC020569) (GST. 36AABCA6501C1ZC)

**Regd. Office:** Empire Square, Plot No. 233-A, 234 & 235, TF7, 3<sup>rd</sup> Floor, Road No. 36, Jubilee Hills, Hyderabad-500 033. Telangana, India.

**Manufacturing Unit :** Plot No. M-09, Medical Device Park, Sultanpur, Sangareddy - 502319. Telangana Tel: 08455240555

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2. The allotment of equity shares on conversion of 77,00,000 (Seventy-Seven Lakhs) Convertible Warrants into 77,00,000 (Seventy-Seven Lakhs) Equity shares at an issue price of Rs. 8/- each (including a premium of Rs.3/- per share) to persons belonging to non-promoter category, on preferential basis, upon receipt of amount as mentioned in **Annexure I** from the allottees pursuant to exercise of their rights of conversion into equity shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI(ICDR), 2018"). A list of allottees is enclosed as **Annexure I**.

The new Equity Shares so allotted shall rank in pari-passu with the existing Equity Shares of the Company. The application for listing and trading approval to the Stock Exchange for the Equity Shares allotted as above along with the necessary Corporate Actions with both the depositories will be made in the due course.

Consequent to the above-mentioned allotment of 77,00,000 Equity Shares (post conversion of Warrants), the paid-up equity share capital of the Company would be increased from Rs. 11,94,69,710/- (Rupees Eleven Crores Ninety-Four Lakhs Sixty Nine Thousand Seven Hundred and Ten only) to Rs.15,79,69,710/- (Rupees Fifteen Crores Seventy Nine Lakhs Sixty Nine Thousand Seven Hundred and Ten Only).

The Equity Shares being allotted on conversion of Warrants shall be under lock-in for such period as specified under Chapter V of SEBI ICDR Regulations.

It may please be noted that the warrant holders are entitled to get their outstanding warrants converted into equal number of Equity Shares of the Company by paying the remaining balance within 18 months from the date of allotment of warrants i.e., May 11, 2024.

Further, the details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are disclosed herewith in "**Annexure II**".

The meeting commenced at 4.00 P.M and concluded at 4.55 P.M.

This is for your information and records.

Thanking You,  
Best Regards,  
**For Telogica Limited**

**D. Venkateswara Rao**  
**Whole-time Director and CFO**  
**DIN: 03616715**



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**Annexure-I**  
**List of Allottees**

Sl. No.	Name of the Allotees	Category	Warrants Allotted	No. of Warrants applied for conversion	No. of Equity Shares allotted	Amount received from Warrant holder Rs.	Warrants pending after conversion
1.	Hanuman Nandanampati	Non-promoter	50,00,000	50,00,000	50,00,000	4,00,00,000	0
2.	Venkateswara Rao Devineni	Non-promoter	50,00,000	20,00,000	20,00,000	2,20,00,000	30,00,000
3	Sama Narender Reddy	Non-promoter	15,00,000	7,00,000	7,00,000	72,00,000	8,00,000
<b>Total</b>			<b>1,15,00,000</b>	<b>77,00,000</b>	<b>77,00,000</b>	<b>6,92,00,000</b>	<b>38,00,000</b>

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**Annexure-II**  
**Conversion of warrants into Equity Shares and Allotment thereof**

S. No.	Particulars	Details																												
1	Type of Security proposed to be issued	Equity Shares of Face value Rs.5 each pursuant to conversion of Warrants																												
2	Type of issuance	Preferential Allotment																												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 77,00,000 (Seventy-Seven Lakhs) Equity Shares at an issue price of Rs. 8/- each (including a premium of Rs.3/- per share) upon conversion of 77,00,000 Warrants, on receipt of an amount aggregating to Rs. 3,53,95,101(Rupees Three Crores Fifty Three Lakhs Ninety-Five Thousand One Hundred and One Only)																												
<b>Additional information in case of preferential issue:</b>																														
4	Names of the investors	1. Hanuman Nandanampati 2. Venkateswara Rao Devineni 3. Sama Narender Reddy																												
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<table border="1"> <thead> <tr> <th rowspan="2">Sl. No</th> <th rowspan="2">Name of the Investor</th> <th colspan="2">Pre-Issue Shareholding</th> <th colspan="2">Post-Issue Shareholding</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Hanuman Nandanampati</td> <td>-</td> <td>-</td> <td>50,00,000</td> <td>15.83</td> </tr> <tr> <td>2.</td> <td>Venkateswara Rao Devineni</td> <td>1,77,345</td> <td>0.74</td> <td>21,77,345</td> <td>6.89</td> </tr> <tr> <td>3.</td> <td>Sama Narender Reddy</td> <td>-</td> <td>-</td> <td>7,00,000</td> <td>2.22</td> </tr> </tbody> </table>	Sl. No	Name of the Investor	Pre-Issue Shareholding		Post-Issue Shareholding		No.	%	No.	%	1.	Hanuman Nandanampati	-	-	50,00,000	15.83	2.	Venkateswara Rao Devineni	1,77,345	0.74	21,77,345	6.89	3.	Sama Narender Reddy	-	-	7,00,000	2.22
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1.	Hanuman Nandanampati	-	-	50,00,000	15.83																									
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6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each Warrant Holder is entitled to apply for and obtain allotment of one Equity Share for every one Warrant at any time in one or more tranches, within 18 (Eighteen) months from the date of allotment of warrants (the "Warrant Exercise Period").</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received from 7 (Seven) allottees and more than 25% from 3 (Three) allottees at the time of subscription and allotment of each Warrant and the outstanding warrants can be converted by paying the balance of the Warrant Issue Price at any time within 18(Eighteen) months.</p> <p>In the event, the Warrant Holder(s) do not exercise one's option attached to such Warrants within the Warrant Exercise Period, the Warrants shall lapse and the amount paid shall stand forfeited by the Company.</p>																												
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																												

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