

HZL/2024-25/SECY/54

July 22, 2024

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor Plot No., C/I, G Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051

Kind Attn: General Manager – Department  
of Corporate Services

Kind Attn: Head Listing & Corporate  
Communication

**Scrip Code: 500188**

**Trading Symbol: "HINDZINC"**

Dear Sir/Madam,

**Sub: 'Effective Date' of the Scheme of Arrangement between Hindustan Zinc Limited and their respective shareholders**

This has further to our earlier disclosures dated July 17, 2024 in connection with the Scheme of Arrangement ('**Scheme**') between Hindustan Zinc Limited ('**Company**') and their respective shareholders under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder as approved and sanctioned by the Hon'ble National Company Law Tribunal ('**Hon'ble NCLT**'), Jaipur Bench, having jurisdiction over the Company, vide its order dated July 16, 2024 ('**NCLT order**').

We wish to inform you that the Company have in terms of Clause 1.1 (**Definition of Effective Date**) read with Clause 12 (**Conditions Precedent**) of the Scheme of Arrangement, filed the certified copy of the NCLT Order, approving and sanctioning the Scheme of Arrangement, with the Registrar of Companies today, i.e., July 22, 2024. With this filing, the Company have now complied with all the conditions specified in Clause 1.1 read with Clause 12 of the Scheme of Arrangement.

Accordingly, in terms of Clause 3 (**Date of taking effect and implementation of this Scheme**) read with Clause 1.1 (Definition of Effective Date) of Part I of the Scheme of Arrangement, the captioned Scheme of Arrangement has become operative and effective from today i.e., July 22, 2024 ('**Effective Date**').

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to take the above on record.

Thanking You,

Yours faithfully,

For **Hindustan Zinc Limited**

**Harsha Kedia**  
**Company Secretary & Compliance Officer**