



SHARAT INDUSTRIES LIMITED

CIN - L05005AP1990PLC011276

Regd. Off. : Feed Plant, Hatchery & Farm

Venkanna Palem Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

Processing Plant : Mahalakshampuram Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

E-mail : accounts@sharatindustries.com, Website : www.sharatindustries.com

03rd December 2024

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001

Scrip Code: 519397 | 890207

Dear Sir/Madam,

Sub: Newspaper Advertisements for Extra-Ordinary General Meeting of the Company

In line with requirements of Regulation 47 of the SEBI (LODR) Regulations, 2015 the notice of the Extra-Ordinary General Meeting along with the details of the E-voting and other related information's was published in Visalandhra (Telugu Newspaper) and Financial Express (English Newspaper) on 03rd December 2024.

Attaching the copies of the advertisement published in the above mentioned newspapers.

Request you to kindly take the same on record.

Thanking You,

Yours Sincerely,

For **SHARAT INDUSTRIES LIMITED**

SHARAT REDDY SABELLA
WHOLE-TIME DIRECTOR
DIN:02929724

Corporate Off. : Flat No. 4, 3rd Floor, Pallavi Apartments,
No. 57/11, Old No. 29/TF4, 1st Main Road,
HDFC Bank Compound, R.A.Puram, CHENNAI - 600 028.
Contact No. : 044-24347867 / 24357868,
E-mail : chennai@sharatindustries.com

Nellore Off. : 16-6-143, Opp. Manasa Apartment,
Srinivasa Agraharam, Nellore - 524 001.
Tel. No. : 0861 - 2331727
E-mail : hrd@sharatindustries.com

NPCL Noida Power Company Limited, Greater Noida
 Electric Sub Station, Knowledge Park-IV, Greater Noida-201310
 (CIN: U31200UP1992PLC014506)

TENDER NOTICE Date: 03.12.2024

Sealed tender under two Bid System (Commercial & Technical) are invited for following job from all interested bidders.

NIT No.	Brief Item Description	EMD (Rs)	Start and Due Date & Time of Submission
NPCL/PRJ/FY24-25/16MVA PTR/019	Augmentation of Power Transformers from 12.5MVA to 16MVA at 33/11 Substations	6.0 Lakh	From 03.12.2024 to 24.12.2024 (up to 15:00 hours)

Cost of Individual Tender Document (incl. GST) Rs 1180/-
 For tender details and further amendment/corrigendum, please visit our website www.noidapower.com -> Procurement -> Tenders

DGM (GMM)

SHARAT INDUSTRIES LIMITED
 CIN: L05005AP1990PLC011276
 Regd Office: Venkannapalem Village, T.P.Gudur Mandal, Nellore District, AP Pin 524002
 Mob : 88976 28787, Email : cs@sharatindustries.com, Website : www.sharatindustries.com

NOTICE REGARDING THE EXTRA ORDINARY GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS AND INFORMATION ON E-VOTING.

NOTICE is hereby given that the Extra- Ordinary General Meeting ("EGM") of Sharat Industries Limited will be held on **Tuesday, 24th December 2024 at 11.00 A.M. IST** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the businesses as set out in the Notice of the EGM dated 02nd December 2024.

The EGM will be convened in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. MCA with latest circular being 09/2024 dated 19th September 2024 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 issued by SEBI.

The above said Circulars has granted relaxation to companies with respect to printing and dispatching of physical copies of the notice of the EGM to shareholders. Accordingly, the notice convening the Extra-Ordinary General Meeting has been sent on 02nd December 2024 through electronic mode only, to those members whose e-mail addresses are registered with the Company/RTA/Depositories as on Friday, 22nd November 2024.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (LODR) Regulations, 2015, the Company has engaged the services of Central Depository Services (India) Limited (CDSL) to provide e-voting facility (remote e-voting and e-voting at the EGM). The members are also informed that:

- The cut-off date to determine eligible members to cast votes by e-voting is **Tuesday, 17th December 2024**. The remote e-voting shall be open for 04 (Four) days commencing from **Friday, 20th December 2024 (9.00 A.M. IST) and will end on Monday, 23rd December 2024 at (5.00 P.M. IST)**.
- Members may participate in the EGM even after exercising their right to vote through remote e-voting, but shall not be allowed to vote again at the EGM. In case, if a member, cast his vote in remote e-voting as well as through e-voting at the EGM, the vote cast through remote e-voting only shall be considered.
- Any person who acquires shares of the Company after dispatch of this Notice and holds shares as of the cut-off date i.e. 17th December 2024 are requested to refer the e-voting instructions in the Notice. However, if already registered with CDSL for remote e-voting, then the existing user ID and password can be used for casting vote.
- The notice containing instruction for remote e-voting and e-voting at the EGM is enclosed which is available on the website of the Company www.sharatindustries.com and e-voting website of CDSL www.evotingindia.com and the website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com.
- The Company has appointed Mr. C. Prabhakar, Partner of M/s. BP & Associates (Entity ID:83104) Practicing Company Secretaries, Chennai as scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
- The results declared along with the Scrutinizer's report shall be placed on the Company's website and simultaneously will be communicated to BSE Limited, not later than 2 working days from the conclusion of EGM.
- For any queries/grievances or issues regarding attending the EGM and remote e-voting, please refer to Frequently Asked Questions ("FAQ") and e-voting manual available at www.evotingindia.com under help section or reach to Mr. Rakesh Dalvi (022-23058542) of Central Depository Services (India) Limited Helpdesk:1800225533, E-mail:helpdesk.evoting@cdslindia.com or to Cameo Corporate Services Limited (RTA) (E-mail: investor@cameoindia.com).

(By order of the Board)
 For **SHARAT INDUSTRIES LIMITED**
 Sd/-
Sharat Reddy Sabbella
 Whole-Time Director
 DIN: 02929724

Date: 02nd December 2024
 Place: Chennai

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated October 14, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited ("BSE"), where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ("SEBI")



THINKINK PICTUREZ LIMITED
 CORPORATE IDENTIFICATION NUMBER: L22300MH2008PLC181234

Registered Office: A-206, Eversun CHS Ltd Sahakar Nagar, J P Road, Andheri West, Andheri, Mumbai, Maharashtra, India, 400053;
 Contact Details: +918240408785; Contact Person: Mr. Amit Jagan, Company Secretary & Compliance Officer;
 Email-ID: Info@thinkinkpicturez.com; Website: www.thinkinkpicturez.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF THINKINK PICTUREZ LIMITED ONLY

RIGHTS ISSUE OF UP TO 32,59,08,000* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹1.50/- (RUPEES ONE AND FIFTY PAISA ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹0.50/- (RUPEES FIFTY PAISA ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹48,88,62,000 (RUPEES FORTY EIGHT CRORE EIGHTY EIGHT LAKH SIXTY TWO THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF THINKINK PICTUREZ LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 11 RIGHTS SHARES FOR EVERY 5 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 18, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER.

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE			
AMOUNT PAYABLE PER RIGHT SHARE	Face Value	Premium	Total
On Application	1	0.50	1.50
Total	1	0.50	1.50

BASIS OF ALLOTMENT

The Board of Directors of Thinkink Picturez Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Monday November 04, 2024, and closed on Friday November 22, 2024 with the last date for the market renunciation of the Rights Entitlement being Monday November 18, 2024.

The details of Applications received, is scheduled as under

Category	No. of Applications	Number of Equity Shares Allotted - against RES	Number of Equity Shares Allotted - Against valid additional shares	Total Rights Equity Shares Allotted
Eligible Shareholders	2,332	4,91,08,384	4,02,40,143	8,93,48,527
Renounces	294	81,33,400	30,15,37,807	30,96,71,207
Total*	2,626	5,72,41,784	34,17,77,950.00	39,90,19,734.00

*Final net subscription is 122.00% of Rights Issue Size after removing technical rejection cases.

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, November 27, 2024, in consultation with the Issuer Company, the Registrar, BSE Limited ("BSE") Designated Stock Exchanges for the Issue, the Company has on Wednesday, November 27, 2024, allotted 32,59,08,000 (Thirty Two Crore Fifty Nine Lakhs Eight Thousand Only) Fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed. The Listing Application with BSE Limited was filed on November 27, 2024, and the Issuer Company was in receipt of the Listing Approval vide BSE notice bearing reference number 'November 22, 2024 wide letter no. LOD/Right/MV/FIP/1400/2024-25. The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the Depositories. In accordance with the SEBI circular bearing reference number 'SEBI/HO/CFD/DIL/2/CIR/P/2020/13' dated January 22, 2020.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE Limited ("BSE") IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF BSE Limited ("BSE") (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited ("BSE") on the page 128 of the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE
THINKINK PICTUREZ LIMITED Registered Office A 206 Eversun CHS Sahakar Nagar, JP Road, Andheri west, Andheri Mumbai - 400053, Maharashtra Telephone: +918240408785 Contact Person: Mr. Amit Jagan, Company Secretary & Compliance Officer E-mail: Info@thinkinkpicturez.com Website: www.thinkinkpicturez.com Corporate Identity Number: L22300MH2008PLC181234	SKYLINE FINANCIAL SERVICES PVT. LTD D--153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel No.: +011-40450193-197; Fax No.: +011-26812683 E-Mail Id: lpo@skylinereta.com Investor Grievance E-Mail Id: grievance@skylinereta.com Website: www.skylinereta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241;

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Thinkink Picturez Limited
 On behalf of the Board of Directors
 Sd/-
Amit Jagan,
 Company Secretary and Compliance Officer

Place: Mumbai
 Date: December 03, 2024

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.skylinereta.com. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 32 of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VII)(B) or Rule 902(K)(2)(i), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transfer able except in accordance with the restrictions.

