



**ROSE MERC  
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L93190MH1985PLC035078

**Date: October 7, 2024**

To,  
The Corporate Relations Department,  
BSE Limited,  
PJ Tower, Dalal Street, Fort,  
Mumbai – 400001

**BSE Scrip Code: 512115      Scrip ID: ROSEMER**

**Sub: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Allotment Committee, constituted by the Board of Directors of **Rose Merc Limited**, at its meeting held today, i.e. **Monday, October 7, 2024** at the Registered office of the Company situated at Office no: 15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra, inter alia, has considered and approved the allotment of 52,000 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants as follows:

Sr. No.	Name of Allottee	Number of warrants converted into Equity Shares	Number of Equity Shares Allotted
1	Suhas Kale	27,000	27,000
2	Prasad Vishnu Shanbhag	25,000	25,000
	<b>Total</b>	<b>52,000</b>	<b>52,000</b>

Please find attached the disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

The Committee Meeting commenced at 6:15 p.m. and concluded on 7:00 p.m.

You are requested to take above cited information on your records.

**For Rose Merc Limited**

**Vaishali Parkar Kumar**  
Executive Director  
DIN: 09159108



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### Annexure A

Sr. No	Particulars	Details																
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares																
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Conversion of Equity Warrants issued on preferential basis.																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 52,000 fully paid up equity shares having face value of Rs.10/-each.																
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of shares, the post allotment paid-up capital stands at Rs. 4,64,72,660/- consisting of equity shares of 46,47,266 Rs.10/- each.  Bifurcation as follows: a) Existing Share Capital - 45,95,266 equity shares of face value Rs. 10/- per share aggregating to Rs. 4,59,52,660/- b) Equity Share Capital added upon Conversion of warrants - 52,000 equity shares of face value Rs. 10/- per share aggregating to Rs. 5,20,000/-																
	(ii) issue price / allotted price (in case of convertibles),	a. Rs. 50.00 (including premium of Rs. 40.00 ) for 25,000 per convertible warrant allotted. b. Rs. 100.00 (including premium of Rs. 90.00 ) for 27,000 per convertible warrant allotted..																
	(iii) Name of Allottees:																	
	<table border="1"><thead><tr><th>Sr.no</th><th>Name of the Allottees</th><th>Category</th><th>No. of equity shares allotted upon conversion of warrants</th></tr></thead><tbody><tr><td>1</td><td>Suhas Kale</td><td>Non-Promoter</td><td>27,000</td></tr><tr><td>2</td><td>Prasad Vishnu Shanbhag</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td></td><td></td><td>Total</td><td><b>52,000</b></td></tr></tbody></table>	Sr.no	Name of the Allottees	Category	No. of equity shares allotted upon conversion of warrants	1	Suhas Kale	Non-Promoter	27,000	2	Prasad Vishnu Shanbhag	Non-Promoter	25,000			Total	<b>52,000</b>	
Sr.no	Name of the Allottees	Category	No. of equity shares allotted upon conversion of warrants															
1	Suhas Kale	Non-Promoter	27,000															
2	Prasad Vishnu Shanbhag	Non-Promoter	25,000															
		Total	<b>52,000</b>															
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																