

Elegant Floriculture & Agrotech (India) Limited

Gut No. 358, Village : Mouje Kasha, Taluka :
Maval, Vadgaon, Dist : Pune – 412106.
T : +91-9769433723
E: elegantflora2012@gmail.com
www.elegantflora.in

Date: 1st August, 2024

To,
BSE Limited
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Script Code: 526473

Ref.: Disclosure of events as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub.: Issuance of Securities

Dear Sir / Madam,

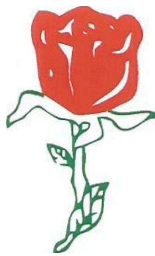
Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, kindly find the required disclosures:

I. Issuance of securities:

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	Convertible Warrants
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Convertible Warrants (Cash) – 1,00,00,000 (One Crore warrants convertible into equivalent number of equity shares.

In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

CIN NO. L01110PN1993PLC217724



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i.		Name of Investors		
		S. No.	Name of the Investors	No of Warrants
		1	Mehta Darshan R	14,50,000
		2	Thakore Dashrath Kanjibhai	14,50,000
		3	Bindiben Heman Parikh	14,50,000
		4	Patel Jatinkumar	14,50,000
		5	Saurabh Madhusudan Patel	14,00,000
		6	Purav Bharatbhai Patel	14,00,000
		7	Trivedi Jagrutiben M	14,00,000
		TOTAL		1,00,00,000
ii.		Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Not Applicable	
iii.		in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	25% of the consideration of the Warrant would be payable at the time of application and the balance would be payable at the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.	

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For Elegant Floriculture & Agrotech (India) Limited

Mangesh Parashram Gadakh

DIN: 09736469

Whole-time Director

CIN NO. L01110PN1993PLC217724